

26<sup>th</sup> June, 2024

Ravi Agrawal

3601 Sampurna Artesia Bldg 36  
Floor, Hind Cycle Marg, Worli  
Mumbai - 400030.

BSE Limited,  
Phiroze Jeejeeboy Towers,  
Dalal Street,  
Mumbai - 400 001

National Stock Exchange of India  
Exchange Plaza, 5<sup>th</sup> Floor, Plot no. C/1, G Block,  
Bandra Kurla Complex, Bandra (East),  
Mumbai - 400 051

**Re: Disclosure of Creation of pledge under SEBI (SAST) Regulations, 2011**

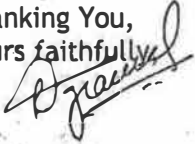
**(Ajanta Pharma Limited Scrip Code: BSE - AJANTPHARM 532331 & NSE - AJANTPHARM EQ)**

This is to inform that I, being promoter of Ajanta Pharma Limited, have created pledge on 4,50,000 shares of the company. The reason for Creation of Pledge is Re-financing.

Please find enclosed herewith prescribed form under Regulation 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 giving details of Creation of pledge on the shares of Ajanta Pharma Limited.

Kindly acknowledge the receipt and take on your records.

Thanking You,  
Yours faithfully,



Ravi Agrawal  
(Trustee Ravi Agrawal Trust)

c.c.:

The Company Secretary  
Ajanta Pharma Limited  
"Ajanta House",  
Charkop, Kandivli (West)  
Mumbai - 400 067

Encl.: a/a

**Format for disclosure by the Promoter(s) to the stock exchange and to the Target Company for encumbrance of shares/ invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011**

Name of the Target Company (TC): Ajanta Pharma Limited													
Name of the Stock Exchange where the shares of the target company are listed: BSE & NSE													
Date of reporting: 26.06.2024													
Name of the promoter or PAC on whose shares encumbrance has been created/ released/invoked : Ravi Agrawal, trustee Ravi Agrawal Trust													
Details of the release and creation of encumbrance: Creation of pledge													
Name of the promoter(s) or PACs with him(*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+(3)]/ release[(2)-(3)]/ invocation[(1)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation/release/invocation)	Date of creation/release/invocation of encumbrance	Type of encumbrance (pledge/lien/non disposal undertaking/ others)	Reasons for encumbrance **	Number	% of total share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
Gabs Investments Pvt Ltd	1,25,88,393	10.08	-	-	-	-	-	-	-	-	-	-	-
Yogesh M Agrawal, trustee Yogesh Agrawal Trust	1,80,78,147	14.48	-	-	-	-	-	-	-	-	-	-	-
Mannalal B Agrawal	0	0.00	-	-	-	-	-	-	-	-	-	-	-
Rajesh M Agrawal, trustee Rajesh Agrawal Trust	1,80,78,148	14.48	-	-	-	-	-	-	-	-	-	-	-
Ravi P Agrawal, trustee Ravi Agrawal Trust	1,62,42,904	13.01	47,57,642	3.81	Pledge creation	26.06.2024	Pledge	Business Financing	4,50,000	0.36	3) Lender : Aditya Birla Finance Limited Trustee : Aditya Birla Money Limited	52,07,642	4.17
Ravi P. Agrawal	2,85,000	0.23	-	-	-	-	-	-	-	-	-	-	-
Aayush M Agrawal, trustee Aayush Agrawal Trust	1,41,12,924	11.30	43,65,002	3.50	-	-	-	-	-	-	-	43,65,002	3.50
Aayush M. Agrawal	30,000	0.02	-	-	-	-	-	-	-	-	-	-	-
Ganga Exports represented by its partners Yogesh Agrawal, Rajesh Agrawal & Ravi Agrawal	33,48,261	2.68	-	-	-	-	-	-	-	-	-	-	-

*Ravi Agrawal*



Signature of the Authorised Signatory: \_\_\_\_\_

Date: 26.06.2024

\*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

\*\* For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

\*\*\*This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.