

RANEAL TECHNOLOGIES PVT. LTD.

Registered Office: 401, Akshat Tower, Nr Pakwan Dining Hall S.G. Road, Bodakdev, Ahmedabad City, Ahmedabad-380054, Gujarat, India CIN#U31100GJ2020PTC147130

January 01, 2025

BSE Limited
P J Towers
Dalal Street, Fort
Mumbai – 400001
Scrip Code – 543650

National Stock Exchange of India Ltd Exchange Plaza, C-1, Block G Bandra Kurla Complex, Bandra (E) Mumbai – 400051 Symbol – DCXINDIA

The Company Secretary
DCX Systems Limited
Aerospace SEZ Sector, Plot Nos. 29,30 and 107,
Hitech Defence and Aerospace Park, Kavadadasanahalli,
Bengaluru Rural – 562110, Karnataka, India.

Dear Sir/Madam,

Sub: Disclosure under Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find attached herewith the disclosure under Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, pertaining to acquisition of equity shares of DCX Systems Limited ('the Company') from VNG Technology Private Limited by virtue of the Scheme of Amalgamation approved by the order of NCLT, Ahmedabad Bench.

You are requested to take the same on your records.

Thanking you,

Yours faithfully,

For Raneal Technologies Private Limited

Ramegowda Shiva Kumar

Director

DIN: 08678987



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<u>Disclosures under Regulation 29(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Part-A- Details of the Acquisition

Name of the Target Company (TC)	DCX Systems Limited			
Name(s) of the acquirer and Persons	Acquirer: Raneal Tech	Acquirer: Raneal Technologies Private Limited and PAC: VNG Technology		
Acting in Concert (PAC) with the acquirer	Private Limited			
Whether the acquirer belongs to	Yes			
Promoter/Promoter group	res			
Name(s) of the Stock Exchange(s) where the	BSE Limited and National Stock Exchange of India Ltd (NSE)			
shares of TC are Listed				
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC	
Before the acquisition under consideration, holding acquirer along with PACs of: a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others) c) Voting rights (VR) otherwise than by shares	3,18,84,452 NA NA	28.63% NA NA	28.63% NA NA	
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify	NA NA	NA NA	NA	
holding in each category) e) Total (a+b+c+d)	0	0.00%	0.00%	
Details of acquisition: a) Shares carrying voting rights acquired/sold b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired	3,18,84,542 NA NA	28.63% NA NA	28.63% NA NA	
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NA	NA	NA	
e) Total (a+b+c+/-d)	3,18,84,542	28.63%	28.63%	
After the acquisition, holding of acquirer along with PACs of:				
a) Shares carrying voting rights	3,18,84,542	28.63%	28.63%	
b) VRs otherwise than by equity shares	NA ·	NA	NA	
c) Warrants/convertible securities/any other	NA	NA	NA	
instrument that entitles the acquirer to receive	NA	NA	NA	



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shares carrying voting rights in the TC (specify holding in each category) after acquisition	NA	NA	NA
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c+d)	3,18,84,542	28.63%	28.63%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Scheme of Amalgamation of VNG Technology Private Limited with Raneal Technologies Private Limited approved by NCLT, Ahmedabad Bench		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	3,18,84,542 Equity Shares of face value of Rs. 2/-		
Date of acquisition of / date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	December 31s, 2024		
Equity share capital / total voting capital of the TC before the said acquisition	111,386,427 Equity Shares of Rs. 2/- each		
Equity share capital/ total voting capital of the TC after the said acquisition	111,386,427 Equity Shares of Rs. 2/- each		
Total diluted share/voting capital of the TC after the said acquisition	111,386,427 Equity Shares of Rs. 2/- each		

Part-B:

Name of the Target Company: DCX Systems Limited

For Raneal Technologies Private Limited

Ramegowda Shiva Kumar

Director DIN: 08678987

Date: 01.01.2025 Place: Bangalore