

**Date: 13<sup>th</sup> September, 2024**

**To,**  
**BSE LIMITED**  
Department of Corporate Services  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort, Mumbai,  
Maharashtra 400001

**Ref: Wardwizard Innovations & Mobility Limited (Scrip Code: 538970)**

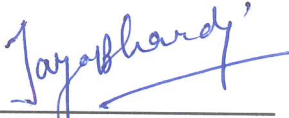
**Sub: Declaration under Regulation 31(1) and Regulation 31(3) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011**

Dear Sir/Madam,

Please find enclosed herewith the disclosure pursuant to requirement of Regulation 31(1) & 31(3) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 as informed by **Wardwizard Solutions India Private Limited** in "Annexure 1" for creation of pledge on the shares of Wardwizard Innovations & Mobility Limited by the abovementioned Company .

Please take it on your record.

**For WARDWIZARD INNOVATIONS & MOBILITY LIMITED**



**JAYA ASHOK BHARDWAJ**  
**COMPANY SECRETARY AND COMPLIANCE OFFICER**



Encl: as above

**CIN: L35100MH1982PLC264042**

**Registered Office :** Office No 4604, 46th Floor Kohinoor Square, Kelkar Marg, Shivaji Park, Dadar(West) Nr. R.G. Gadkari Chock Mumbai. Maharashtra- 400028, Indi

**Corporate Office :** Survey 26/2, Opp, Pooja Farm, Sayajipura, Ajwa Road, Vadodara, Gujarat-390019, India

**Email ID :** compliance@wardwizard.in | **Website :** www.wardwizard.in | **Compliance No :** +91 9727755083 | 6358849385 | **HQ Number:** 02668352000

**Date: 13<sup>th</sup> September, 2024**

To,

**Board of Directors**

**Wardwizard Innovations & Mobility Limited**

**Registered office Address:** Office No 4604, 46th Floor Kohinoor Square,  
Kelkar Marg, Shivaji Park, Dadar (West), Nr. R.G. Gadkari Chock, Mumbai – 400028

**Corporate Office Address:** Survey 26/2, Opp. Pooja Farm, Sayajipura, Ajwa Road,  
Vadodara, Gujarat- 390019

**Ref: Wardwizard Innovations & Mobility Limited (Scrip Code: 538970) ("Target Company")**

**Sub: Disclosure under Regulation 31(1) and 31(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir,

Pursuant to provisions under Regulation 31(1) and Regulation 31(3) SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011, please find enclosed herewith the prescribed disclosure for creation of **Pledge of 2,72,926 Equity shares** held by the company in the Target Company in favour of **BLACKSOIL CAPITAL PRIVATE LIMITED** as a collateral for availing of revolving credit facility for financing the payables of the Target Company.

Please take it on your record.

Thanking you,  
Yours faithfully,

**FOR WARDWIZARD SOLUTIONS INDIA PRIVATE LIMITED**

  
**YATIN SANJAY GUPTÉ**  
**DIRECTOR**  
**DIN: 07261150**



**Encl: a/a**

**ANNEXURE – 1**

**Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)					WARDWIZARD INNOVATIONS & MOBILITY LIMITED								
Names of the stock exchanges where the shares of the target company are listed					BSE LTD								
Date of reporting					13 <sup>th</sup> September, 2024								
Name of the promoter or PAC on whose shares encumbrance has been created/ <del>released</del> / <del>invoked</del>					Wardwizard Solutions India Private Limited								
Details of the creation of encumbrance:													
Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation[(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation / release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/others)	Reasons for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
<b>PROMOTER</b>													
Yatin Sanjay Gupte	9,24,88,000	35.4776%	69,25,926	2.657%	NA	NA	NA	NA	NA	NA	NA	NA	NA
<b>PROMOTER GROUP</b>													
Wardwizard Solutions India Private Limited	75,46,578	2.8948%	8,19,512	0.3144%	Creation	11-09-2024	Pledge	As a Collateral for availing of revolving credit facility for	272,926	0.1046%	Blacksoil Capital Private Limited	10,92,438	0.4190%





								financing the payables of the Target Company					
Garuda Mart India Private Limited	2,80,00,000	10.740 6%	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Aevas Business Solutions Private Limited	2,14,00,000	8.2089 %	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

**NOTE:**

1. A Credit Facility Agreement dated 22<sup>nd</sup> July, 2024 executed, inter alia, by and between Wardwizard Innovations & Mobility Limited ("Target Company") and Blacksoil Capital Private Limited ("Lender") (hereinafter referred to as the "Credit Facility Agreement"), for availing revolving credit facility for financing the payables of the Company as described under the Credit Facility Agreement.
2. This Share Pledge Agreement dated August 30, 2024 (hereinafter referred as "Pledge Agreement") has been entered into by the **Wardwizard Solutions India Private Limited** ("Promoter Group/Pledgor") and **Blacksoil Capital Private Limited**, ("Lender").
3. As per the terms and conditions of the Credit Facility Agreement ("T&Cs"), the Facility availed is revolving credit facility for financing the payables of the Target Company. Pledge of the Equity Shares aggregating to Rs. 1,50,00,000 held by the Pledgor in the Target Company which being valued to 10 percent of Sanctioned Credit Facility representing 0.1046% of the total share capital of the Target Company.

Given the nature of the conditions under the T&Cs, one or more conditions are likely to fall within the definition of the term "encumbrance" provided under Chapter V of the Takeover Regulations.

The enclosed disclosure is now being made under Securities and Exchange Board of India's ("SEBI") Master circular dated February 16, 2023 bearing reference no. SEBI / HO / CFD / PoD- 1 / P / CIR / 2023 / 31.



**YATIN SANJAY GUPTÉ**  
DIRECTOR  
DIN: 07261150

Place : Vadodara

Date: 13-09-2024



(\*\*) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(\*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.