

STRATEGIC SHARES SOLUTIONS PRIVATE LIMITED

CIN: U74140GJ2011PTC065391

Reg. office Address: E-403, Popatpara Avas Yojna, PL 15/A, LIG QTR-11 Railnagar Rajkot Gujarat- 360001

Through E Mail

Date: 04.07.2024

To,
Department of Corporate Services,
BSE Limited
P. J. Towers, Dalal Street,
Mumbai- 400001
Dear Sir,

Sub: Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Ref: Scrip Code: 543208 Scrip ID: REGIS

We are sending herewith Disclosures under Regulation 29 (1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please find above in order and acknowledge the same.

Thanking You.

Yours faithfully,

For, Strategic Share Solutions Pvt Ltd
For, Strategic Shares Solutions Private Limited


Director/Authorised Signatory
Director / Auth Signatory

Encl: As above.

C.C.

To,

Compliance Officer

Regis Industries Ltd

2, Barretto Lane, Kolkata - 700069

E mail: bhartiabachatlimited@yahoo.com

**Disclosures under Regulation 29(1) of
SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Part-A- Details of the Acquisition

Name of the Target Company (TC)	REGIS INDUSTRIES LIMITED BSE Security Code: 543208		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	STRATEGIC SHARES SOLUTIONS PRIVATE LIMITED		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	Number % w.r.t. total share/voting Capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	745000	4.60	4.60
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	00	00	00
c) Voting rights (VR) otherwise than by equity shares	00	00	00
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC(specify holding in each category)	00	00	00
e) Total (a+b+c+d)	745000	4.60	4.60
Details of acquisition			
a) Shares carrying voting rights acquired	10,00,000	5.54	5.54
b) VRs acquired otherwise than by equity shares	00	00	00
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired	00	00	00
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	00	00	00
e) Total (a+b+c+/-d)	10,00,000	5.54	5.54

After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	17,45,000	10.14	10.14
b) VRs otherwise than by equity shares	00	00	00
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	00	00	00
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	00	00	00
e) Total (a+b+c+d)	17,45,000	10.14	10.14
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Preferential Allotment		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	29.03.2024		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 17,20,76,000/- divided in to 1,72,07,600 Equity share of Rs. 10/- each.		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 17,20,76,000/- divided in to 1,72,07,600 Equity share of Rs. 10/- each.		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 17,20,76,000/- divided in to 1,72,07,600 Equity share of Rs. 10/- each.		