

**Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A - Details of the Acquisition**

|   |                                  |  |  |
|---|----------------------------------|--|--|
| Name of the Target Company (TC)   | Graviss Hospitality Limited      |  |  |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer   | Graviss Holdings Private Limited |  |  |
| Whether the acquirer belongs to Promoter / Promoter group   | Yes                              |  |  |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed  | Bombay Stock Exchange Limited    |  |  |
| Details of the acquisition as follows   | Number                           | % w.r.t.total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| <b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>  |                                  |  |  |
| a) Shares carrying voting rights  | 2,18,13,970                      | 30.9334%   | 30.9334%   |
| b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)  | -                                | -  | -  |
| c) Voting rights (VR) otherwise than by shares  | -                                | -  | -  |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)          | -                                | -  | -  |
| e) Total (a+b+c+d)  | 2,18,13,970                      | 30.9334%   | 30.9334%   |
| <b>Details of acquisition</b>   |                                  |  |  |
| a) Shares carrying voting rights acquired   | 14,10,000                        | 1.9995%  | 1.9995%  |
| b) VRs acquired otherwise than by equity shares   | -                                | -  | -  |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired | -                                | -  | -  |



|   |                                 |          |          |
|---|---------------------------------|----------|----------|
| d) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)  | -                               | -        | -        |
| e) Total (a+b+c+/-d)  | 14,10,000                       | 1.9995%  | 1.9995%  |
| <b>After the acquisition, holding of acquirer along with PACs of:</b>   |                                 |          |          |
| a) Shares carrying voting rights  | 2,32,23,970                     | 32.9329% | 32.9329% |
| b) VRs otherwise than by equity shares  | -                               | -        | -        |
| c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition                 | -                               | -        | -        |
| d) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)  | -                               | -        | -        |
| e) Total (a+b+c+d)  | 2,32,23,970                     | 32.9329% | 32.9329% |
| Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)   | Inter-se transfer               |          |          |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.   | N.A                             |          |          |
| Date of acquisition of / <del>date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.</del> | 19 <sup>th</sup> November, 2024 |          |          |
| Equity share capital / total voting capital of the TC before the said acquisition   | INR 14,10,38,270/-              |          |          |
| Equity share capital/ total voting capital of the TC after the said acquisition   | INR 14,10,38,270/-              |          |          |
| Total diluted share/voting capital of the TC after the said acquisition   | INR 14,10,38,270/-              |          |          |

For Graviss Holdings Private Limited (Acquirer)

Harsh Kumar Varma- Director  
Signature of the Acquirer  
Place: Mumbai  
Date: 19.11.2024

