Date: 05 July 2024

To,
The Manager- Listing
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai-400 051

To,
The Manager- Listing
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400 001

NSE Symbol: KAMOPAINTS BSE Scrip Code: 543747

Subject: Disclosure pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011.

Dear Sir/Madam,

We, M/s Minerva Emerging Opportunities Fund Limited, Qualified Institutional Buyers in terms of Regulation 29(2) of SEBI (Issue of Capital and Disclosure Requirements) Regulation, 2018, hereby enclosing a disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011, as amended.

This is for your information and further dissemination.

Thanking You, Yours Faithfully,

For Minerva Emerging Opportunities Fund Limited

Ahmad Tariq Hossanee Director 19 Bank Street Cybercity Ebene Mauritius 05/07/2024

Encl: as above

CC:-

The Board of Directors of Kamdhenu Ventures Limited 2<sup>nd</sup> Floor, Tower-A, Building No. 9, Cyber City, DLF Phase-III, Gurugram, Haryana 122002, IN

## <u>Format for Disclosures under Regulation 29(2) of Securities and Exchange Board of India</u> (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

| Name of Target Company Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer    Name(s) of the acquirer belongs to Promoter/   Persons Acting in Concert (PAC)   |
|--|
| Fund Limited Persons Acting in Concert (PAC) ii. Aidos India Fund Limited  Whether the acquirer belongs to Promoter/ Promoter group  Name(s) of the Stock Exchange(s) where the shares of TC are Listed  Details of the Disposal as follows  Number  Number  Number  Number  Number  Number  Sw.r.t. total share/ voting capital wherever applicable(*) voting capital of the TC (**)  Before the Sale under consideration, holding of acquirer along with PACs of:  |
| Whether the acquirer belongs to Promoter/ Promoter group  Name(s) of the Stock Exchange(s) where the shares of TC are Listed  Details of the Disposal as follows  Number  Numb |
| Whether the acquirer belongs to Promoter/ Promoter group  Name(s) of the Stock Exchange(s) where the shares of TC are Listed  Details of the Disposal as follows  Number  Numb |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed  Details of the Disposal as follows  Number  Number |
| Promoter group  Name(s) of the Stock Exchange(s) where the shares of TC are Listed  Details of the Disposal as follows  Number  Number |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed  Details of the Disposal as follows  Number  Number |
| BSE Limited  Details of the Disposal as follows  Number  Numbe |
| Details of the Disposal as follows    Number   % w.r.t. total share/ voting capital wherever applicable(*) voting capital of the TC (**)    Before the Sale under consideration, holding of acquirer along with PACs of:   |
| share/ voting capital wherever applicable(*)  Before the Sale under consideration, holding of acquirer along with PACs of:   |
| voting capital wherever share/ applicable(*) voting capital of the TC (**)  Before the Sale under consideration, holding of acquirer along with PACs of:   |
| wherever applicable(*) voting capital of the TC (**)  Before the Sale under consideration, holding of acquirer along with PACs of:   |
| applicable(*) voting capital of the TC (**)  Before the Sale under consideration, holding of acquirer along with PACs of:  |
| capital of the TC (**)  Before the Sale under consideration, holding of acquirer along with PACs of:   |
| Defore the Sale under consideration, holding of acquirer along with PACs of:   |
| Before the Sale under consideration, holding of acquirer along with PACs of:   |
| Before the Sale under consideration,<br>holding of acquirer along with PACs of:  |
| holding of acquirer along with PACs of:  |
|  |
| V Classical Control of the   |
|  |
| a) Shares carrying voting rights   |
| i. Minerva Emerging Opportunities 68,25,000 2.17% 2.17%  |
| Fund Limited   |
| ii. Aidos India Fund Limited (PAC) 54,39,870 1.73% 1.73%   |
| ii. Aidos India Fund Limited (PAC) 54,39,870 1.73% 1.73%   |
| o) Shares in the nature of encumbrance   |
| (pledge/ lien/ non-disposal  |
| undertaking / others)  |
| c) Voting rights (VR) otherwise than by  |
| equity shares  |
| d) Warrants/convertible securities/any   |
| other instrument that entitles the   |
| acquirer to receive shares carrying  |
| voting rights in the TC (specify holding   |
| in each category)  |
|  |
| e) Total (a+b+c+d) 1,22,64,870 3.90% 3.90%   |
|  |
|  |

| De  | Details of Sale   |                               |       |       |  |  |
|---|---|-------------------------------|-------|-------|--|--|
| a) Shares carrying voting rights acquired |   |                               |       |       |  |  |
|   | <ul><li>i. Minerva Emerging Opportunities<br/>Fund Limited</li></ul>  | 30,00,000                     | 0.96% | 0.96% |  |  |
|   | ii. Aidos India Fund Limited  | PAC<br>30,00,000              | 0.96% | 0.96% |  |  |
| b)  | VRs acquired otherwise than by equity shares  | -                             | -     | -     |  |  |
| c)  | Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired   | -                             | -     | -     |  |  |
| d)  | Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)  | -                             | -     | -     |  |  |
| e)  | Total (a+b+c+/-d)   | 60,00,000                     | 1.92% | 1.92% |  |  |
| _   | After the sale, holding of acquirer   |                               |       |       |  |  |
| along with PACs of:                       |   |                               |       |       |  |  |
| a)  | Shares carrying voting rights:  |                               |       |       |  |  |
|   | <ul><li>i. Minerva Emerging Opportunities</li><li>Fund Limited</li></ul>  | 38,25,000                     | 1.21% | 1.21% |  |  |
|   |   | <u>PAC</u>                    |       |       |  |  |
|   | ii. Aidos India fund Limited  | 24,39,870                     | 0.77% | 0.77% |  |  |
| b)  | VRs otherwise than by equity shares   | -                             | -     | -     |  |  |
| c)  | Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | -                             | -     | -     |  |  |
| d)  | Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)  | -                             | -     | -     |  |  |
| e)  | Total (a+b+c+d)   | 62,64,870                     | 1.99% | 1.99% |  |  |
| Mode of Sale                              |   | Open market Sale On NSE & BSE |       |       |  |  |
|   |   |                               |       |       |  |  |
| Da  | te of sale of Shares  | 04.07.2024                    |       |       |  |  |
|   | uity share capital / total voting capital   | 31,43,55,000 Shares           |       |       |  |  |
| of  | of the TC before the said sale  |                               |       |       |  |  |

| Equity share capital/ total voting capital | 31,43,55,000 Shares. |  |
|--|----------------------|--|
| of the TC after the said sale              |                      |  |
| Total diluted share/voting capital of the  | 31,43,55,000 Shares. |  |
| TC after the said sale                     |                      |  |

- (\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Minerva Emerging Opportunities Fund Limited

Signature of the acquirer / Authorised Signatory

Place: Mauritius Date: 05/07/2024

Part-B\*\*\*

Name of the Target Company: Kamdhenu Ventures Limited

For & on behalf of Acquirers
Minerva Emerging Opportunities Fund Limited

Signature of the acquirer / Authorised Signatory

Place: Mauritius Date: 05/07/2024