

SKI BUILDCON PRIVATE LIMITED

Date: 24th December, 2024

To, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400001 Fax : 02222722037 Email : corp.relations@bseindia.com Code : 533301	To, National Stock Exchange of India Limited The Corporate Relation Department, Exchange Plaza, Plot no. C/1, G Block Bandra - Kurla Complex, Bandra (E) Mumbai - 400 051. Fax :02226598237/38 Email :takeover@nse.co.in Code : SHEKHAWATI	To, Shekhawati Industries Limited Express Zone, Unit No. 1102/1103, A-wing, Off. W.E. Highway, Malad East, Mumbai - 400 097. Email: compliance@shekhawatiind.com
---	--	---

Sub: Submission of disclosures under Regulation 29(2) of SEBI (SAST) Regulations, 2011.

We are submitting herewith the disclosures under Regulation 29(2) of SEBI (SAST) Regulations, 2011 with respect to the acquisition of **275000** shares of Shekhawati Industries Limited.

Request you to take the above on record and acknowledge receipt of it.

Thanking You,

Yours Faithfully,



SKI Buildcon Private Limited
Promoter Group



Enclosed : As above

SKI BUILDCON PRIVATE LIMITED

Format for disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Shekhawati Industries Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer/seller	SKI Buildcon Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
Before the acquisition/sale under consideration, holding of :			
a) Shares carrying voting rights			
i. Mukesh Ramniranjan Ruia	8550000	24.80 %	24.80%
ii. SKI Buildcon Private Limited(acquirer)	3825000	11.09%	11.09%
iii. Mukesh Ramniranjan Ruia HUF	1250000	3.63 %	3.63 %
iv. Altius Buildcon Private Limited	1524925	4.42 %	4.42%
v. Shrey Mukesh Ruia	4100000	11.89%	11.89%
vi. Kalpana Mukesh Ruia	750000	2.18 %	2.18 %
vii. Ramniranjan N Ruia	500	0%	0%
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	--	--	--
i) Mukesh Ramniranjan Ruia	00	00	00
ii) Ski Buildcon Private Limited	00	00	00
iii) Mukesh Ramniranjan Ruia HUF	00	00	00
iv) Altius Buildcon Private Limited	00	00	00
v) Shrey Mukesh Ruia	00	00	00
vi) Kalpana Mukesh Ruia	00	00	00
vii) Ramniranjan N Ruia	00	00	00
c) Voting rights (VR) otherwise than by shares	--	--	--
d) Warrants /convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify	--	--	--

Registered Office Address : F-073, A-wing, Patel Vatika, Off. W.E. Highway, Malad East, Mumbai – 400 097.
(M) 91-9920099202 E-Mail : skibuildcon@gmail.com

SKI BUILDCON PRIVATE LIMITED

holding in each category)			
e) Total (a+b+c+d)	20000425	58.02%	58.02%
Details of acquisition/sale			
a) Shares carrying voting rights acquired /sold due to transfer			
i) Mukesh Ramniranjan Ruia			
ii) Ski Buildcon Private Limited(acquirer)	275000	0.80 %	0.80%
iii) Mukesh Ramniranjan Ruia HUF			
iv) Altius Buildcon Private Limited			
v) Shrey Mukesh Ruia			
vi) Kalpana Mukesh Ruia			
vii) Ramniranjan N Ruia			
b) VRs acquired /sold otherwise than by shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	--	--	--
d) Shares encumbered / invoked/released by the acquirer	--	--	--
e) Total (a+b+c+/-d)	275000	0.80 %	0.80%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights			
i) Mukesh Ramniranjan Ruia	8550000	24.80%	24.80%
ii) Ski Buildcon Private Limited(acquirer)	4100000	11.89%	11.89%
iii) Mukesh Ramniranjan Ruia HUF	975000	2.82%	2.82%
iv) Altius Buildcon Private Limited	1524925	4.42%	4.42%
v) Shrey Mukesh Ruia	4100000	11.89%	11.89%
vi) Kalpana Mukesh Ruia	750000	2.18%	2.18 %
vii) Ramniranjan N Ruia	500	0%	0%
b) Shares encumbered with the acquirer	--	--	--
c) VRs otherwise than by shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
e) Total (a+b+c+d)	20000425	58.02%	58.02%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Inter-se transfer		

SKI BUILDCON PRIVATE LIMITED

Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	24th December, 2024
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 34,47,00,000/- divided into 3,44,70,000 equity shares of Rs. 10/- each.
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 34,47,00,000/- divided into 3,44,70,000 equity shares of Rs. 10/- each.
Total diluted share/voting capital of the TC after the said acquisition	Rs. 34,47,00,000/- divided into 3,44,70,000 equity shares of Rs. 10/- each.


Name: SKI Buildcon Private Limited
Promoter Group



Place: Mumbai

Date: 24th December, 2024

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the Listing Regulations.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.