

APOLLO INDIA PRIVATE EQUITY IV (MAURITIUS) LIMITED

C/o IQ EQ Fund Services (Mauritius) Ltd
33 Edith Cavell Street, Port Louis 11324, Mauritius
Email: apollomu@iqeq.com

05 February 2024

To:

BSE Limited

P.J. Towers, Dalal Street
Mumbai – 400001
Email: Corp.relations@bseindia.com

The National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex
Bandra East, Mumbai 400051
Email: takeover@nse.co.in

Company Secretary

Future Lifestyle Fashions Limited

Knowledge House, Shyam Nagar,
Off. Jogeshwari Vikhroli Link Road,
Jogeshwari (East),
Mumbai 400 060
Email: investorrelations@futurelifestyle.in


Dear Sir/Madam

Subject: Disclosures under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended from time to time in respect of sale of equity shares of Future Lifestyle Fashions Limited held by Apollo India Private Equity IV (Mauritius) Ltd.

1. Pursuant to Regulations 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended from time to time ("**SEBI Takeover Regulations**"), we wish to inform you that we, Apollo India Private Equity IV (Mauritius) Ltd., have sold an aggregate of 51,40,014 equity shares of Future Lifestyle Fashions Limited, a company listed on the BSE Limited and the National Stock Exchange of India Limited during the period between January 06, 2024 and January 23, 2024, by way of an open market sale of the equity shares of Future Lifestyle Fashions Limited. In this regard, please find enclosed the disclosure required to be made under Regulation 29(2) of SEBI Takeover Regulations.
2. We request you to kindly take the same on record.

Yours faithfully

For an on behalf of **Apollo India Private Equity IV (Mauritius) Ltd.**

DocuSigned by:


Name: Santosh K. Gujadhur...
Title: Director
Date: 05 February 2024
Place: Mauritius

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Email: apollomu@iqeq.com**Format for disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Future Lifestyle Fashions Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Apollo India Private Equity IV (Mauritius) Ltd.		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Limited 2. National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	67,68,014 ^{^^}	3.35 ^{^^}	3.35 ^{^^}
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	N/A	N/A	N/A
c) Voting rights (VR) otherwise than by shares	N/A	N/A	N/A
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	67,68,014 ^{^^}	3.35 ^{^^}	3.35 ^{^^}
Details of acquisition/sale			
a) Shares carrying voting rights acquired /sold	51,40,014	2.55	2.55
b) VRs acquired /sold otherwise than by shares	N/A	N/A	N/A
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired /sold	N/A	N/A	N/A
d) Shares encumbered / invoked/released by the acquirer	N/A	N/A	N/A
e) Total (a+b+c+/-d)	51,40,014	2.55	2.55

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After the acquisition/sale, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d)	16,28,000 N/A N/A N/A 16,28,000	0.81 N/A N/A N/A 0.81	0.81 N/A N/A N/A 0.81																				
Mode of acquisition/ sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc)	Open Market																						
Date of acquisition/ sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	<table border="1"> <thead> <tr> <th data-bbox="1046 808 1254 887">Date</th> <th data-bbox="1254 808 1422 887">Quantity Sold</th> </tr> </thead> <tbody> <tr> <td data-bbox="1046 887 1254 931">06-Jan-2024</td> <td data-bbox="1254 887 1422 931">431,000</td> </tr> <tr> <td data-bbox="1046 931 1254 976">10-Jan-2024</td> <td data-bbox="1254 931 1422 976">363,014</td> </tr> <tr> <td data-bbox="1046 976 1254 1021">11-Jan-2024</td> <td data-bbox="1254 976 1422 1021">481,000</td> </tr> <tr> <td data-bbox="1046 1021 1254 1066">12-Jan-2024</td> <td data-bbox="1254 1021 1422 1066">1,489,000</td> </tr> <tr> <td data-bbox="1046 1066 1254 1111">16-Jan-2024</td> <td data-bbox="1254 1066 1422 1111">300,000</td> </tr> <tr> <td data-bbox="1046 1111 1254 1155">17-Jan-2024</td> <td data-bbox="1254 1111 1422 1155">500,000</td> </tr> <tr> <td data-bbox="1046 1155 1254 1200">18-Jan-2024</td> <td data-bbox="1254 1155 1422 1200">180,000</td> </tr> <tr> <td data-bbox="1046 1200 1254 1245">19-Jan-2024</td> <td data-bbox="1254 1200 1422 1245">806,000</td> </tr> <tr> <td data-bbox="1046 1245 1254 1290">23-Jan-2024</td> <td data-bbox="1254 1245 1422 1290">590,000</td> </tr> </tbody> </table>			Date	Quantity Sold	06-Jan-2024	431,000	10-Jan-2024	363,014	11-Jan-2024	481,000	12-Jan-2024	1,489,000	16-Jan-2024	300,000	17-Jan-2024	500,000	18-Jan-2024	180,000	19-Jan-2024	806,000	23-Jan-2024	590,000
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Equity share capital / total voting capital of the TC before the said acquisition / sale	201,774,874																						
Equity share capital/ total voting capital of the TC after the said acquisition / sale	201,774,874																						
Total diluted share/voting capital of the TC after the said acquisition	201,774,874																						

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the stock exchange under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2016.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

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^^Note: Prior to the above sale, Vistra ITCL (India) Limited (the debenture trustee for the non-convertible debentures issued by RSCL Trading Private Limited) held 3.35% of the share capital of Future Lifestyle Fashions Limited (for and on behalf of and for the benefit of Apollo India Private Equity IV (Mauritius) Ltd) pursuant to an invocation of a pledge over certain shares of Future Lifestyle Fashions Limited that has been created by certain promoter entities of Future Lifestyle Fashions Limited in favour of Vistra ITCL (India) Limited (the debenture trustee for the non-convertible debentures issued by RSCL Trading Private Limited).

For an on behalf of **Apollo India Private Equity IV (Mauritius) Ltd.**

DocuSigned by:


7AE8B4BC73DD498...
Name: Santosh K. Gujadhur
Title: Director
Date: 05 February 2024
Place: Mauritius