

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A - Details of the Acquisition

Name of the Target Company (TC)	VMS Industries Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Amrapali Capital & Finance Service Limited		
Whether the acquirer belongs to Promoter / Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	----	----	----
c) Voting rights (VR) otherwise than by shares	----	----	----
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	----	----	----
e) Total (a+b+c+d)	----	----	----

Regd. Office :

Unit No. PO5-02E, 5th Floor,
 Tower A, WTC Gift City,
 Gandhinagar-382355, (Gujarat.)
 E-mail : acfsl@amrapali.com / www.amrapali.com

Corporate Member : N S E / B S E / M S E I / MCX

(Capital Market / F&O / Currency and Commodity Segment / Commodity Exchange)

Correspondence/Corporate Office :

19-20-21, Narayan Chambers, T+91 79 26581329
 3rd Floor, B/h. Patang Hotel, T+91 79 26575105/06
 Ashram Road, Ahmedabad-9. F+91 79 26584313
 CIN : L65910GJ1994PLC118992

Details of acquisition			
a) Shares carrying voting rights acquired	5,68,000	2.32	2.32
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
e) Total (a+b+c+/-d)	5,68,000	2.32	2.32
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	5,68,000	2.32	2.32
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
e) Total (a+b+c+d)	5,68,000	2.32	2.32
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)	Open Market		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	-----		
Date of acquisition of / date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	03/06/2024		

Equity share capital/ total voting capital of the TC before the said acquisition	2,44,73,391
Equity share capital/ total voting capital of the TC after the said acquisition	2,44,73,391
Total diluted share/voting capital of the TC after the said acquisition	2,44,73,391

Part-B*****Name of the Target Company:****For. Amrapali Capital and Finance Services Limited**

CHIRAG
YASHVANTB
HAI
THAKKAR



Chirag Thakkar

Director

DIN. 01993020

Date: 05/06/2024

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

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