

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Jai Corp Limited		
2. Name(s) of the Seller/ Disposer and Persons Acting in Concert (PAC) with the acquirer	Disposers: 1) Anand Jain 2) Sushma Jain 3) Gaurav Jain 4) Harsh Jain 5) Ankit Jain 6) Ruchi Jain Hanasoge 7)Kasturi Trading Co. Pvt. Ltd. 8) Mega Pipes Pvt. Ltd. 9) Richmond Traders Pvt. Ltd. 10)Ridhi Synthetics Ltd. 11) Somerset Trading Pvt. Ltd. 12) Sparsh Trading Pvt. Ltd. 13) LJNK Trust 14) Mega Trust 15) NK Trust		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	i) BSE Limited ii) National Stock Exchange of India Limited		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights (Refer Annexure- A)	13,16,82,400	73.79	73.79
b) Voting rights (VR) otherwise than by shares	Nil		
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
Total (a+b+c)	13,16,82,400	73.79	73.79
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold/ disposed (Refer Annexure- A)	19,50,790	1.09	1.09
b) VRs acquired /sold otherwise than by shares	Nil		
c) Warrants/convertible securities/any other instrument	Nil		

that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Total (a+b+c)	19,50,790	1.09	1.09
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights (Refer Annexure- A)	12,97,31,610	73.92	73.92
b) VRs otherwise than by shares	Nil		
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	Nil		
Total (a+b+c)	12,97,31,610	73.92	73.92
6. Mode of acquisition / disposal/ sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Shares were disposed of vide Buy-back offer		
7. Date of acquisition / Disposal of shares/ sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	September 27, 2024		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale / disposal	17,84,49,410**		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale / disposal	1,755,04,995**		
10. Total diluted share/voting capital of the TC after the said acquisition / sale / disposal.	1,755,04,995**		

** Represents the listed share capital of the Company.

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For self and other Promoters

(Gaurav Jain)

Place: Mumbai

Date: October 01, 2024

Annexure- A

Name of Shareholder	Before Buyback			Shares Tended in Buyback			After Buyback		
	No. of Shares/ VR	% w.r.t total share capital of TC*	% w.r.t. total share capital of TC (diluted basis)*	No. of Shares/ VR	% w.r.t total share capital of TC*	% w.r.t. total share capital of TC (diluted basis)*	No. of Shares/ VR	% w.r.t total share capital of TC**	% w.r.t. total share capital of TC (diluted basis)**
Anand Jain	36,10,240	2.02	2.02	53,565	0.03	0.03	35,56,675	2.03	2.03
Sushma Jain	1,61,30,740	9.04	9.04	2,39,331	0.13	0.13	1,58,91,409	9.05	9.05
Gaurav Jain	1,82,13,394	10.21	10.21	2,70,232	0.15	0.15	1,79,43,162	10.22	10.22
Harsh Jain	2,32,53,153	13.03	13.03	3,45,006	0.19	0.19	2,29,08,147	13.05	13.05
Ruchi Jain Hanasoge	2,19,46,966	12.30	12.30	3,25,626	0.18	0.18	2,16,21,340	12.32	12.32
Ankit Jain	2,17,46,967	12.19	12.19	3,22,659	0.18	0.18	2,14,24,308	12.21	12.21
Kasturi Trading Co. Pvt. Ltd.	2,00,000	0.11	0.11	2,967	NA	NA	1,97,033	0.11	0.11
Mega Pipes Pvt. Ltd.	2,00,000	0.11	0.11	2,967	NA	NA	1,97,033	0.11	0.11
Richmond Traders Pvt. Ltd.	2,00,000	0.11	0.11	2,967	NA	NA	1,97,033	0.11	0.11
Ridhi Synthetics Ltd.	1,00,000	0.06	0.06	1,483	NA	NA	98,517	0.06	0.06
Somerset Trading Pvt. Ltd.	2,00,000	0.11	0.11	2,967	NA	NA	1,97,033	0.11	0.11
Sparsh Trading Pvt. Ltd.	2,00,000	0.11	0.11	2,967	NA	NA	1,97,033	0.11	0.11
LJNK Trust	66,71,823	3.74	3.74	98,989	0.05	0.06	65,72,834	3.75	3.75
Mega Trust	79,21,617	4.44	4.44	1,17,532	0.06	0.07	78,04,085	4.45	4.45
NK Trust	1,08,87,100	6.10	6.10	1,61,532	0.09	0.09	1,07,25,568	6.11	6.11
Persons Acting in Concert									
Satyapal Jain	100	NA	NA	0	0	0	100	NA	NA
Virendra	100	NA	NA	0	0	0	100	NA	NA

Jain									
Laxmi Jain	100	NA	NA	0	0	0	100	NA	NA
Rina Jain	100	NA	NA	0	0	0	100	NA	NA
Hide N Chic Furniture Pvt. Ltd.	2,00,000	0.11	0.11	0	0	0	2,00,000	0.11	0.11
Total	13,16,82,400	73.79	73.79	19,50,790	1.09	1.09	12,97,31,610	73.92	73.92

* based on pre-buy-back listed share capital

*** based on post-buy-back listed share capital

GAURAV JAIN

A/12, Sterling Apartments, 38, Peddar Road, Mumbai – 400 026

October 01, 2024

**The Listing Centre,
BSE Limited,
Mumbai.
BSE Scrip Code: 512237**

**The Manager,
Listing Department, National Stock Exchange of India Limited,
Mumbai.
NSE Symbol: JAICORPLTD**

**The Company Secretary
Jai Corp Limited
A-3, M.I.D.C. Indl. Area,
Nanded-431 603, Maharashtra**

Dear Sir/Madam,

Sub.: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find attached herewith disclosure under regulation 29(2) of SEBI (SAST) Regulations, 2011, in the prescribed format on behalf of Jai Corp Limited Promoter and Promoter Group who have tendered their shares pursuant to the buyback offer made by Jai Corp Limited.

You are requested to take the same on your record and oblige

Thanking You.

Yours Faithfully,
For self and other Promoters

Gaurav Jain
Authorized Signatory

Encl: as above