CIN: U26102DL1985PLC021427

September 06, 2024

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai-400 001

National Stock Exchange of India Limited Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C/1, Block G, Bandra-Kurla Complex, Bandra (E), Mumbai-400 051

Subject: <u>Disclosure under regulation 29of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations</u>, 2011 ("Takeover Regulations")

Dear Sir/ Madam,

With reference to the captioned subject, please find enclosed herewith the disclosure as required under regulation 29 of SEBI Takeover Regulations with respect to acquisition of 0.94% Equity Shares [12,59,172 equity shares] of M/s Oswal Agro Mills Limited on September 05, 2024.

You are requested to take the same on record.

Thanking you,

Your Sincerely,
For Alliance Techno Projects Limited

Anil Kumar Gupta Director DIN:01517408

Encl: A/a

CC to:

Company Secretary & Compliance Officer Oswal Agro Mills Limited Near Jain Colony, Vijay Inder Nagar, Daba Road, Ludhiana-141003

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# Disclosure under Regulation 29 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Details of events that need to be provided	Information of such event(s)		
Name of the target company (TC)	Oswal Agro Mills Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Alliance Techno Projects Limited		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s)	i. BSE Limite	ed (BSF)	
where the shares of TC are Listed	ii. National Stock Exchange of India Limited (NSE)		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
Before the acquisition under consideration, holding of :			
<ul> <li>a. Shares carrying voting rights</li> <li>b. Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)</li> </ul>	62,99,742 -	4.69	4.69
<ul><li>c. Voting rights (VR)</li><li>otherwise than by shares</li><li>d. Warrants/convertible</li></ul>	-	-	•
securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) e. Total (a+b+c+d)	-		
c. rotal (arbitela)	62,99,742	4.69	4.69

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Doto	ils of acquisition/sala			
	ils of acquisition/sale Shares carrying voting	10 50 170	0.04	0.04
a.	rights acquired/sold	12,59,172	0.94	0.94
h	VRs acquired /sold			
J.	otherwise than by shares	-	-	o.
r	Warrants/convertible			
, .	securities/any other	-	-	_
	instrument that entitles			
	the acquirer to receive			
	shares carrying voting			
	rights in the TC (specify			
	holding in each category)		1	
	acquired/sold			
d.	Shares encumbered	-	-	-
	invoked/released by the			
	acquirer		***************************************	
e.	Total (a+b+c+/-d)	12,59,172	0.94	0.94
į.	r the acquisition/sale, holding			
of:				
a.	Shares carrying voting	75,58,914	5.63	5.63
	rights			
D.	Shares encumbered with	·	-	<u>.</u>
	the acquirer VRs otherwise than by			
C.	shares	-	-	<del>-</del>
Ч	Warrants/convertible			
u.	securities/any other	-	-	-
	instrument that entitles		-	
	the acquirer to receive			
	shares carrying voting			
	rights in the TC (specify			
	holding in each category)			
	after acquisition			
	-			
e.	Total (a+b+c+d)	75,58,914	5.63	5.63
Mode of acquisition / sale (e.g. open   Open Ma				
	ket / off-market /			
'	public issue / rights issue /			
Į -	erential allotment / inter-se			
tran	sfer etc)			

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Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares,	September 05, 2024	
whichever is applicable		
Equity share capital / total voting capital of the TC before the said acquisition / sale	INR 1,34,23,47,760/- divided into 13,42,34,776 equity shares of nominal value of Rs. 10/- each	
Equity share capital/ total voting capital of the TC after the said acquisition / sale	INR 1,34,23,47,760/- divided into 13,42,34,776 equity shares of nominal value of Rs. 10/- each	
Total diluted share/voting capital of the TC after the said Acquisition	INR 1,34,23,47,760/- divided into 13,42,34,776 equity shares of nominal value of Rs. 10/- each	

For Alliance Techno Projects Limited

Anil Kumar Gupta

Director DIN:01517408

Date: September 06, 2024

Place: New Delhi