

Date: 05/11/2024

To,
The Listing Department,
BSE LIMITED,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai- 400 001

Scrip Code: 543349

To,
The Listing Department
National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor, Plot No. C-1,
G-Block, Bandra Kurla Complex,
Mumbai -400051

NSE Symbol: AMIORG

To,
Ekta Kumari Srivastava,
Company Secretary & Compliance Officer,
Ami Organics Limited
Plot No. 440/4,5 & 6, Road No. 82A,
G.I.D.C Sachin, Surat-394230

Subject: Disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir/ Madam,

I, Nareshkumar Ramjibhai Patel, Promoter Shareholder & Managing Director of Ami Organics Limited ("Company"), am herewith submitting the disclosure in the format prescribed under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 with regard to acquisition of Equity shares 36,37,500 (8.8862%) of the Company by way of gift of shares on November 4, 2024.

This is for your information and record.

Yours Sincerely,


Nareshkumar Ramjibhai Patel
Promoter and Managing Director of Ami Organics Limited

Encl: As above

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011

Name of the Target Company (TC)	AMI ORGANICS LIMITED		
Name(s) of the acquirer/ seller and Person Acting in concert with the acquirer/ Seller	Nareshkumar Ramjibhai Patel		
Whether the acquirer / Seller belongs Promoter/Promoter group	Promoter		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited.		
Details of the Acquisition/ Disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition / sale under consideration, holding of:			
a) Shares carrying voting rights	42,78,624	10.4524%	10.4524%
b) Shares in the nature if encumbrance (pledge/lien/non-disposal undertaking/others)	0	0.00%	0.00%
c) Voting rights (VR) otherwise than by shares	0	0.00%	0.00%
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0.00%	0.00%
Total (a+b+c+d)	42,78,624	10.4524%	10.4524%
Details of acquisition / sale:			
a) Shares carrying voting rights purchased / old	36,37,500	8.8862%	8.8862%
b) VRs purchased/ old otherwise than by shares	0	0.00%	0.00%
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ old	0	0.00%	0.00%
d) Shares encumbered / invoked / released by the acquirer	0	0.00%	0.00%
Total (a+b+c+d)	36,37,500	8.8862%	8.8862%
After the acquisition /sale, holding of:			
a) Shares carrying voting rights	79,16,124	19.3385%	19.3385%
b) Shares encumbered with the acquirer	0	0.00%	0.00%
c) VRs otherwise than by shares	0	0.00%	0.00%
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0.00%	0.00%
Total (a+b+c+d)	79,16,124	19.3385%	19.3385%

Handwritten signature/initials

Mode of acquisition / sale (e.g open market/ off market/ public issue/right issue/preferential allotment/inter-se transfer etc.)	Off market interse transfer of shares by way of gift amongst qualifying persons, being immediate relatives and Promoters.
Date of acquisition/ sale of shares/ VR or date of receipt of allotment of shares, whichever is applicable.	November 4, 2024
Equity share capital / total voting capital of the TC before the said acquisition-/ sale *	Rs. 40,93,44,610 comprising of 4,09,34,461 equity shares of face value of Rs. 10/- each
Equity share capital / total voting capital of the TC after the said acquisition / sale *	Rs. 40,93,44,610 comprising of 4,09,34,461 equity shares of face value of Rs. 10/- each
Total diluted share/voting Capital of the TC after the said acquisition / sale *	Rs. 40,93,44,610 comprising of 4,09,34,461 equity shares of face value of Rs. 10/- each

(*) Total share capital / voting capital is as on date of filing of this disclosure which includes ESOP shares numbering 6,950 allotted on October 14, 2024 and admitted to listing and trading on October 24, 2024.

(**) Diluted share/voting capital means the total number of shares in the Target Company assuming full conversion of the outstanding convertible securities/warrants into equity shares of the Target Company.

Yours truly,

Nareshkumar Ramjibhai Patel

Date: November 5, 2024

Place: Surat, Gujarat