

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	ADF Foods Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Prisha Bhavesh Thakkar - Acquirer		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. National Stock Exchange of India Limited 2. BSE Limited		
Details of the acquisition / <del>disposal</del> as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b><u>Before the acquisition under consideration, holding of :</u></b>			
a) Shares carrying voting rights	3,96,98,565	36.13	-
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	3,96,98,565	36.13	-
<b><u>Details of acquisition/sale:</u></b>			
a) Shares carrying voting rights acquired/ <del>sold</del>	10,00,000	0.91	-
b) VRs acquired / <del>sold</del> otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	10,00,000	0.91	-

<b><u>After the acquisition/sale, holding of:</u></b>			
a) Shares carrying voting rights	3,96,98,565	36.13	-
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	3,96,98,565	36.13	-
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	<i>Inter-se</i> transfer of shares between promoter of Target Company and immediate relative of the promoter by way of gift.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	31 <sup>st</sup> January, 2025		
Equity share capital / total voting capital of the TC before the said acquisition / sale	10,98,63,595 equity shares of Rs. 2/- each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	10,98,63,595 equity shares of Rs. 2/- each		
Total diluted share/voting capital of the TC after the said acquisition	-		

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



**Prisha Bhavesh Thakkar – Acquirer**

Place: Mumbai

Date: 1<sup>st</sup> February, 2025

**Annexure I**

<b>Sr. No.</b>	<b>Before the acquisition</b>	<b>Acquirer(s) and PACs</b>	
	<b>Name of the Promoter</b>	<b>No. of Shares</b>	<b>% w.r.t total share capital of TC</b>
1	Bimal R. Thakkar Jointly with Parul Bimal Thakkar	1,08,94,620	9.92
2	Bimal Ramesh Thakkar	34,76,230	3.16
3	Mahalaxmi Ramesh Thakkar	14,00,000	1.27
4	Parul Bimal Thakkar	54,29,135	4.94
5	Bhavesh Ramesh Thakkar HUF	Nil	Nil
6	Bhavesh Ramesh Thakkar	Nil	Nil
7	Shivaan Bimal Thakkar	28,94,505	2.63
8	Sumer Bimal Thakkar	28,94,500	2.63
9	H J Thakkar Property Investments LLP	32,79,575	2.99
<b>10</b>	<b>Krish Bhavesh Thakkar (Seller)</b>	<b>11,65,000</b>	<b>1.06</b>
11	Mahalaxmi Ramesh Thakkar jointly with Bimal Ramesh Thakkar	27,55,000	2.51
12	Mahalaxmi Ramesh Thakkar jointly with Neeta Ketan Parekh	27,55,000	2.51
13	Mahalaxmi Ramesh Thakkar jointly with Krish Bhavesh Thakkar	27,55,000	2.51
14	Priyanka Bhavesh Thakkar	Nil	Nil
	<b>Total</b>	<b>3,96,98,565</b>	<b>36.13</b>

**Annexure II**

Sr. No.	After the acquisition	Acquirer(s) and PACs	
	Name of the Promoter	No. of Shares	% w.r.t total share capital of TC
1	Bimal R. Thakkar Jointly with Parul Bimal Thakkar	1,08,94,620	9.92
2	Bimal Ramesh Thakkar	34,76,230	3.16
3	Mahalaxmi Ramesh Thakkar	14,00,000	1.27
4	Parul Bimal Thakkar	54,29,135	4.94
5	Bhavesht Ramesh Thakkar HUF	Nil	Nil
6	Bhavesht Ramesh Thakkar	Nil	Nil
7	Shivaan Bimal Thakkar	28,94,505	2.63
8	Sumer Bimal Thakkar	28,94,500	2.63
9	H J Thakkar Property Investments LLP	32,79,575	2.99
<b>10</b>	<b>Krish Bhavesht Thakkar (Seller)</b>	<b>1,65,000</b>	<b>0.16</b>
11	Mahalaxmi Ramesh Thakkar jointly with Bimal Ramesh Thakkar	27,55,000	2.51
12	Mahalaxmi Ramesh Thakkar jointly with Neeta Ketan Parekh	27,55,000	2.51
13	Mahalaxmi Ramesh Thakkar jointly with Krish Bhavesht Thakkar	27,55,000	2.51
14	Priyanka Bhavesht Thakkar	Nil	Nil
<b>15</b>	<b>Prisha Bhavesht Thakkar (Acquirer)</b>	<b>10,00,000</b>	<b>0.91</b>
	<b>Total</b>	<b>3,96,98,565</b>	<b>36.13</b>