

Date: 06th February, 2025

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001	National Stock Exchange of India Limited 5 th Floor, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400051	Company Secretary & Compliance Officer Bajaj Healthcare Limited 602-606, Bhoomi Velocity Infotech Park, Above ICICI Bank, Road No. 23, Wagle Industrial Estate, Thane (w) 400 604
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Sub: Submission of disclosure under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Ref: Target Company (TC) – Bajaj Healthcare Limited (BSE Scrip Code: 539872) (NSE Symbol: BAJAJHCARE)

Dear Sir/Madam,

With reference to captioned subject, please find attached herewith disclosure in terms of Regulation 10(6) of SEBI (SAST) Regulations, 2011, for Inter-se Transfer of 21,60,000 equity shares held by S K R Bajaj HUF in the TC to me (Mr. Sajankumar R. Bajaj), the acquirer, Promoter of the TC, on vesting of shares due to dissolution and full partition of S K R Bajaj HUF, member of Promoter Group in TC, as on 04th February, 2025.

Kindly note that prior intimation under Regulation 10(5) of SEBI (SAST) Regulations, 2011 has already been submitted to the exchanges on 23rd December, 2024.

Kindly take the same on your records.

Thanking You,

Sajankumar R. Bajaj
Promoter/ Acquirer

Encl: As above

Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Bajaj Healthcare Limited (TC) BSE Scrip Code: 539872 NSE Symbol: BAJAJHCARE	
2.	Name of the acquirer(s)	Sajankumar R Bajaj	
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited National Stock Exchange of India Limited	
4.	Details of the transaction including rationale, if any, for the transfer/acquisition of shares.	21,60,000 equity shares held by S K R Bajaj HUF in TC are transferred to Mr. Sajankumar Bajaj, the acquirer, who is one of the Promoters of the TC, on vesting of shares due to dissolution and full partition of S K R Bajaj HUF. This acquisition is only a private transfer family arrangement, for smooth succession planning of the family and to streamline the Family's assets and businesses.	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(a)(ii) of the SEBI (SAST) Regulations, 2011	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - Whether disclosure was made and - Whether it was made within the timeline specified under the regulations. - Date of filing with the stock exchange	The disclosure of proposed acquisition was required to be made under Regulation 10(5). -Yes -Yes, it was made within the timeline specified under the regulations - 23 rd December, 2024	
7.	Details of acquisition	Disclosures required to be made under Regulation 10(5)	Whether the disclosure under Regulation 10(5) are actually made
	a. Name of the transferor / seller	S K R Bajaj HUF	Complied with
	b. Date of acquisition	04 th February, 2025	
	c. Number of shares/voting rights in respect of the acquisitions from each person mentioned in 7(a) above	21,60,000 shares held by S K R Bajaj HUF in the TC are transferred to Mr. Sajankumar Bajaj.	
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	21,60,000 Equity Shares (6.42%)	
	e. Price at which shares are proposed to be acquired / actually acquired	NIL. Shares inter-se transferred through off market route are vested due to dissolution and full partition of S K R Bajaj HUF. Therefore, no consideration is involved.	

8.	Shareholding details		Pre-Transaction		Post-Transaction	
			No. of shares held	% w.r.t total Share capital of TC	No. of shares held	% w.r.t total Share capital of TC
	a	Each Acquirer / Transferee (*)				
		1 Sajankumar Bajaj	97,10,700	30.75	1,18,70,700	37.59
		TOTAL (a)	97,10,700	30.75	1,18,70,700	37.59
	b	Each Seller / Transferor				
		1 S K R Bajaj HUF	21,60,000	6.84	0	0
		TOTAL (b)	21,60,000	6.84	0	0

Notes:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.

Sajankumar R Bajaj
Promoter/Acquirer

Date: 06th February, 2025

Place: Thane