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ICL/DS/2024-25/093

May 27, 2024

The Manager
Listing Department
National Stock Exchange of
India Ltd
Exchange Plaza,
Plot No C-1, G Block,
Bandra- Kurla Complex,
Bandra (East),
Mumbai-400051
Symbol-INTLCONV
Dear Sir/Madam,

The General Manager Dept. Of Corporate Services BSE Ltd. Phiroze Jeejeebhoy Towers Dalal Street, Mumbai-400001 Scrip Code-509709

### <u>Sub:</u> Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find enclosed herewith disclosure submitted by M/s I G E (India) Pvt. Ltd. under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 in relation to acquisition of 27,30,000 equity shares of the Company through exchange among Inter Se Promoters.

You are requested to kindly take the same on record.

Thanking you
Yours faithfully
For International Conveyors Limited

Dipti Sharma Company Secretary & Compliance Officer

Encl: As above



17th Floor, Nirmal Building, Nariman Point, Mumbai 400 021. India.

T +91 22 4029 9000, Fax +91 22 2202 7995 CIN: U74999WB1930PTC152570

May 24, 2024

To,
The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C-1, G Block,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400051.
Symbol - INTLCONV

To,
The General Manager
Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400001.
Scrip Code - 509709

#### Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find enclosed the disclosure under regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to acquisition of 27,30,000 equity shares of M/s. International Conveyors Limited through Exchange among Inter Se Promoters.

You are requested to kindly the same on record.

Thanking you, For I.G.E. (India) Private Limited

Deepak Digitally signed by Deepak Kumar Ajmera Date: 2024.05.24 Ajmera 12:25:16 +05:30

Deepak Kumar Ajmera

Director

DIN: 06771313

Encl.: as above

Cc: The Company Secretary, International Conveyors Limited

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## Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and <u>Takeovers</u>) Regulations, 2011

Name of the Target Company (TC)	International Conveyors Limited				
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	I C F (India) Private Limited (Apprilary)				
Whether the acquirer belongs to Promoter/Promoter group	Yes				
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited The National Stock Exchange of India Limited				
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)		
Sefore the acquisition under consideration, olding of:		and the second s	The state of the s		
a) Shares carrying voting rights	4,34,78,694	68.60%	68.60%		
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)		-	\$ ***		
c) Voting rights (VR) otherwise than by shares	9 <del>*</del>		**		
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	•	<b>-</b>			
e) Total (a+b+c+d)	4,34,78,694	68.60%	68.60%		

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]	Details of acquisition <del>/sale</del>		J.		
94 <sub>1</sub>	Shares carrying voting right acquired <del>/sold</del>	27,30,000	4.31%	4.31%	
•	VRs acquired /sold otherwise than by	\$ 1 ST	<b>94</b>	, and (	
a v h	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify nolding in each category) acquired/sold				
,	Shares encumbered/ invoked/released by the acquirer	•	1 w		
e) T	Total (a+b+c+/-d)	27,30,000	4.31%	4.31%	
After	r the acquisition <del>/sale</del> , holding of:			and the second s	
a) S	Shares carrying voting rights	4,34,78,694	68.60%	68.60%	
b) s	hares encumbered with the acquirer			Marie (1900) in the state of th	
c) V	Rs otherwise than by shares		4	And the state of t	
•	Varrants/convertible securities/any ther instrument	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	, , , , , , , , , , , , , , , , , , , ,	Annual State of the Control of the C	
sł Te	nat entitles the acquirer to receive hares carrying voting rights in the C (specify holding in each category) fter acquisition	i i	taa '	· · · · · · · · · · · · · · · · · · ·	
****	otal (a+b+c+d)	4,34,78,694	68.60	68.60	
ff-market referential	equisition <del>/ sale</del> (e.g. open market / / public-issue / rights-issue / l alloiment / inter-se transfer etc).	Inter Se among Promoters through Exchange			
Freceipt o	uisition / sale of shares / VR or date f intimation of allotment of shares, is applicable	23.05.2024			
	e capital / total voting capital of the he said acquisition / sale	6,33,79,000 equity shares of Re. 1/-each			
	re capital/ total voting capital of er the said acquisition / sale	6,33,79,000 equity shares of Re. 1/-each			

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Total diluted share/voting capital of the TC after the said acquisition

6,33,79,000 equity shares of Re. 1/-each

- (\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (\$) As the Seller and Acquirer both are the part of the Promoter group of the Target Company, they are deemed to be persons acting in concert with each other as per Regulation 2(1)(q)(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2013.
- (#) Since the transaction was carried out Inter Se Promoters through exchange window in which 27,30,000 equity shares of the Target Company were sold by Shri Surbhit Dabriwala (Promoter of TC) and the same was acquired by I.G.E (India) Private Limited (Promoter of TC), the total Promoters Shareholding remains same. The Shareholding of the Acquirer/Seller and each of the PACs before and after the transaction are detailed herein below.

Thanking You, For I.G.E. (India) Private Limited

Deepak Digitally signed by Deepak Kumar Kumar Almera Date: 2024,05.24
Ajmera 12:25:35 +05'30'

Deepak Kumar Ajmera Director DIN: 06771313

Place: Mumbai Date: May 24, 2024

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#### List of Promoters/Promoters group with details of holding

NAME(S) OF THE	HOLDING BE		HOLDING AFTER THE TRANSACTION	
EXCEPTION FACE	Number : #	Percentage	Number	Percentage
RAJENDRA KUMAR DABRIWALA	18,29,375	2.89	18,29,375	2.89
SUJATA SARAF	1,00,000	0.15	1,00,000	0.15
SMITI SOMANY	7,90,000	1.25	7,90,000	1.25
PUSHPA BAGLA	31,359	0.05	31,359	0.05
RITU DALMIA	0	0.00	0	0.00
I G E (INDIA) PRIVATE LIMITED (ACQUIRER)	2,89,72,560	45.71	3,17,02,560	50.02
DABRI PROPERTIES & TRADING COMPANY LIMITED	17,84,000	2.81	17,84,000	2.81
R. C. A. LIMITED	6,27,520	0.99	6,27,520	0.99
SURBHIT DABRIWALA (SELLER)	89,83,980	14.18	62,53,980	9.87
YAMINI DABRIWALA	3,59,900	0.57	3,59,900	0.57
Total	4,34,78,694	68.60	4,34,78,694	68.60

Thanking You, For I.G.E. (India) Private Limited

Deepak Digitally signed by Deepak Kumar Kumar Amera Date: 2024.05.24 Ajmera 12:25:48'+05'30'

Deepak Kumar Ajmera

Director DIN: 06771313

Place: Mumbai Date: May 24, 2024

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