

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A - Details of the Acquisition

| | | | |
|---|---|---|--|
| Name of the Target Company (TC) | India Gelatine and Chemicals Limited | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Ashok Matches and Timber Industries Private Limited | | |
| Whether the acquirer belongs to Promoter / Promoter group | No | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited | | |
| Details of the acquisition as follows | Number | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition under consideration, holding of acquirer: | | | |
| a) Shares carrying voting rights | Nil | NA | NA |
| b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others) | Nil | NA | NA |
| c) Voting rights (VR) otherwise than by shares | Nil | NA | NA |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | Nil | NA | NA |
| e) Total (a+b+c+d) | Nil | NA | NA |
| Details of acquisition | | | |
| a) Shares carrying voting rights acquired | 13,97,966 | 19.71% | 19.71% |
| b) VRs acquired otherwise than by equity shares | Nil | NA | NA |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired | Nil | NA | NA |



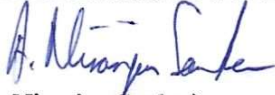
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|--|--|---------------|---------------|
| d) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others) | Nil | NA | NA |
| e) Total (a+b+c+/-d) | 13,97,966 | 19.71% | 19.71% |
| After the acquisition, holding of acquirer: | | | |
| a) Shares carrying voting rights | 13,97,966 | 19.71% | 19.71% |
| b) VRs otherwise than by equityshares | Nil | NA | NA |
| c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | Nil | NA | NA |
| d) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others) | Nil | NA | NA |
| e) Total (a+b+c+d) | 13,97,966 | 19.71% | 19.71% |
| Mode of acquisition (e.g. open market /public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.) | Off – Market purchase (Pursuant to Share Purchase Agreement dated December 05, 2024) | | |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc. | Not Applicable | | |
| Date of acquisition of / date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | Date of acquisition – January 31, 2025 | | |
| Equity share capital / total voting capital of the TC before the said acquisition | ₹ 7,09,23,000 (Comprising of 70,92,300 Equity Shares of ₹ 10/- each) | | |
| Equity share capital/ total voting capital of the TC after the said acquisition | ₹ 7,09,23,000 (Comprising of 70,92,300 Equity Shares of ₹ 10/- each) | | |
| Total diluted share/voting capital of the TC after the said acquisition | ₹ 7,09,23,000 (Comprising of 70,92,300 Equity Shares of ₹ 10/- each) | | |



Part-B***

Name of the Target Company: India Gelatine and Chemicals Limited

**Signature of the acquirer / Authorised Signatory
For Ashok Matches and Timber Industries Private Limited**



**(A.Niranjana Sankar)
Director
DIN : 00084014**

Place: Sivakasi

Date: February 03, 2025

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (LODR) Regulations, 2015 (old Clause 35 of the listing agreement).

() Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.**

(*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.**

Ashok Matches & Timber Industries Pvt. Ltd.



16-20A , (SP) DEVELOPED PLOT,
JAWAHARLAL NEHRU SALAI,
INDUSTRIAL ESTATE,
GUINDY, CHENNAI - 600 032.

PHONE : 2225 2854, 2225 4552 TELEFAX : (044) 2225 4551

Email : amti@pioneerasia.com

amtitamaratechpark@gmail.com

Date: February 03, 2025

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|---|--|
| To, Listing Department BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001 | To, Company Secretary & Compliance Officer India Gelatine and Chemicals Limited 703/704, Shilp, 7th Floor, Near Municipal Market Sheth C.G. Road, Navrangpura, Ahmedabad - 380009, Gujarat, India. |
|---|--|

Subject: Intimation pursuant to Regulation 29(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

In compliance with the provisions of Regulation 29(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed herewith a disclosure giving details of acquisition of equity shares of India Gelatine and Chemicals Limited on January 31, 2025, pursuant to Share Purchase Agreement dated December 05, 2024.

Kindly take the same on records.

Thanking you,

Yours faithfully,

For Ashok Matches and Timber Industries Private Limited

(A.Niranjan Sankar)

Director

DIN : 00084014

Encl: as above

GSTIN. 33AAFCA1243H1Z7

PAN No. AAFCA1243H / CIN No. U24291TN2000PTC045347

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