

Ref No: PSB/HO/Shares Cell / 82 /2024-25

December 18, 2024

To,

BSE Limited, Department of Corporate Services, 25 th floor, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001. SCRIP ID : PSB SCRIP CODE : 533295	National Stock Exchange of India Ltd., Exchange Plaza, C – 1, Block – G, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051. SYMBOL: PSB SERIES: EQ
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Dear Sir,

Reg: Fund raising through issue of Long Term Bonds of Rs.3,000 crore

This is to inform that the Bank has come out with issue of Long Term Bonds (Infrastructure) amounting to Rs.3,000 crore on a Private Placement Basis today i.e. 18.12.2024.

Bank received total Bids amounting to Rs.6,031 crore in an overwhelming response from investors and the issue was oversubscribed by 12.06 times against the base issue size of Rs.500 crore. Further, Bank has decided to accept bids of Rs.3,000 crore at coupon rate of 7.74% p.a. The details of the issue are given below:

SI No	Particulars	Details
1	Issue Type	Unsecured, Subordinated, Redeemable, Non-Convertible, Taxable, Listed, fully paid-up Long Term Bonds (Infrastructure) in the nature of debentures of face value Rs.1 lakh each.
2	Issue Size	Base Issue Size of Rs.500 crore plus Green Shoe Option of Rs.2,500 crore, aggregating to Rs.3,000 crore
3	Coupon Rate	7.74% p.a.
4	No. of Bonds	3,00,000 bonds of Rs.1,00,000 each
5	Issue Opened on	December 18, 2024
6	Issue Closed on	December 18, 2024
7	Deemed Date of Allotment	December 20, 2024
8	No of bids received	93
9	EBP	NSE Electronic Bidding Platform
10	No. of bids accepted	52

We request you to take note of the above pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Yours faithfully

Saket Mehrotra
Company Secretary



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