

The Listing Department

Date: 08th August, 2024

Bombay Stock Exchange Ltd.

Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400 001
TEL: 91-22-22721233/4
FAX: 91-22-22721919

Ref: Company Code no. 531417 MEGACOR

Sub: Intimation of outcome of Board Meeting of the Company held on 08th August, 2024 pursuant to Regulation 30 and 33 of SEBI (Listing Obligations & Disclosure Requirements), Regulations 2015.

Dear Sir/Ma'am,

With regard to the above captioned subject we are pleased to submit the Outcome of Board Meeting of the Company held today i.e. Thursday, 08th August, 2024 started at 03:00 p.m. and concluded on 05:00 p.m. at the registered office of the Company inter-alia, to consider and approve the following matters:

1. Approved and taken on record Unaudited financial results along with Limited Review Report of the Company for the Quarter ended June 30, 2024.
2. Authorization to Mr. Surendra Chhalani (DIN: 00002747) Director cum CFO of the Company, to sign the results to be submitted to the Stock Exchange.
3. Other business arising out of the above business and incidental and ancillary to the Company's business.

The Financial Results will be published in the newspaper in terms of SEBI (Listing Obligations & Disclosure Requirements), Regulations 2015.

As per Regulation 33 of SEBI (Listing Obligation & Disclosure Requirements), Regulations 2015 we are enclosing herewith the following:




Mega Corporation Limited
Regd. Office:
62, Upper Ground Floor,
Okhla Industrial Estate-III,
New Delhi-110020
P +91 11 46557134
E info@megacorpltd.com
www.megacorpltd.com
CIN: L65100DL1985PLC092375

S No.	Particulars
1.	Statement showing Unaudited Standalone Financial Results for the Quarter ended 30 th June, 2024.
2.	A Copy of Limited Review Report on Unaudited Financial Results for Quarter ended 30 th June, 2024, issued by our statutory auditors.

You are requested to take the aforesaid on your record and disseminate the same for information to the public.

Thanking you,

Yours Faithfully,

For Mega Corporation Limited




Surendra Chhalani

Director and CFO

DIN: 00002747

Address: H. No. 246, Sector-31, Faridabad-121003

Mega Corporation Limited

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62, Upper Ground Floor,
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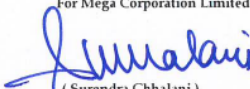
(Rs. In Lakhs except per share data)

STANDALONE					
Sl.	Particulars	Quarter Ended			Year Ended
		(Unaudited)	(Audited)	(Unaudited)	(Audited)
		30.06.2024	31.03.2024	30.06.2023	31.03.2024
	Revenue from operations				
	(i) Interest income	120.18	116.11	73.32	382.70
	(ii) Dividend income	0.01	0.00	-	0.00
	(iii) Rental income	-	-	-	-
	(iv) Fees and Commission income	-	-	-	-
	(v) Net gain/ (loss) on fair value changes	-	-	-	-
	(vi) Net gain on derecognition of financial instruments	-	-	-	-
	under amortised cost category	-	-	-	-
	(vii) Sale of Products	-	-	-	-
	(viii) Sale of services	-	-	-	-
	(ix) Service charges	-	-	-	-
	(I) Total Revenue from operations	120.18	116.11	73.32	382.70
	(II) Other Income	0.05	37.62	-	41.76
	(III) Total Income (I + II)	120.24	153.73	73.32	424.46
	Expenses				
	(i) Finance Cost	82.31	76.90	35.82	236.17
	(ii) Impairment on financial instruments	3.74	5.98	(12.32)	-
	(iii) Employee benefit expenses	8.06	9.58	9.02	38.16
	(iv) Depreciation, amortisation and impairment	10.25	10.48	9.42	39.66
	(v) Other Expenditures	12.45	21.35	10.62	56.97
	(IV) Total Expenses (IV)	116.80	124.29	52.56	370.96
	(V) Exceptional items	-	-	-	-
	(VI) Profit before tax (III-IV-V)	3.44	29.43	20.76	53.50
	(VII) Tax Expenses				
	(1) Current tax	-	-	-	-
	(2) Deferred tax	-	27.56	-	27.56
	(3) Taxes relating to prior years	-	-	-	-
	(4) MAT Credit entitlement	-	-	-	-
	Total Tax Expenses (VII)	-	27.56	-	27.56
	(VIII) Profit for the period (VI-VII)	3.44	1.87	20.76	25.94
	(IX) Other Comprehensive Income				
	A (i) Items that will not be reclassified to profit or loss				
	-Remeasurement of defined benefit plans	-	(0.11)	-	(0.11)
	- Fair value changes on equity instruments through Other Comprehensive Income	-	19.54	-	19.54
	(ii) Income tax relating to items that will not be reclassified to profit or loss	-	(0.49)	-	(0.49)
	Subtotal (A)	-	18.94	-	18.94
	B (i) Items that will be reclassified to profit or loss				
	- Gain / (Loss) from translating financial statement of a foreign operator	-	-	-	-
	- Fair value change in debt instruments through Other Comprehensive Income	-	-	-	-
	(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-
	Subtotal (B)	-	-	-	-
	Other Comprehensive Income (A+B) (IX)	-	18.94	-	18.94
	(X) Total comprehensive Income for the period (VIII+ IX)	3.44	20.82	20.76	44.88
	(XI) Other Equity (excluding revaluation reserve as per the audited balance sheet)				1,445.58
	(XII) Paid up Equity Capital (FV of Rs. 1/- each)	1,000.00	1,000.00	1,000.00	1,000.00
	(XIII) Earning per equity share				
	(Face value of Rs. 1 each)				
	Basic (Rs.)	0.00	0.02	0.02	0.04
	Diluted (Rs.)	0.00	0.02	0.02	0.04

Notes:-

- The above unaudited results, reviewed by the Audit Committee were taken on record, by the Board of Directors in the meeting held on 08th August 2024.
- Previous Year/ Qtrs. Have been regrouped/ rearranged, wherever necessary.
- Provision for taxation and deferred tax adjustment will be considered at the end of the year.



For Mega Corporation Limited

 (Surendra Chhalani)
 (Director & CFO)
 DIN:00002747

MEGA CORPORATION LIMITED

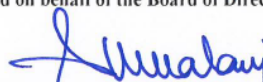
STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2024

BALANCE SHEET AS AT JUNE 30, 2024

(All amounts in lakhs unless otherwise stated)

Particulars	As at 30 June 2024 (Unaudited)	As at 31 March 2024 (Audited)
ASSETS		
1 Financial Assets		
a. Cash and cash equivalents	72.88	242.29
b. Bank Balance other than (a) above	-	-
c. Derivatives Financial Instruments	-	-
d. Receivables	-	-
(I) Trade Receivables	-	-
(II) Other Receivables	-	-
e. Loans	5,168.95	4,235.13
f. Investments	279.42	279.42
g. Other financial assets	1.25	1.63
2 Non-Financial assets		
a. Inventories	-	-
b. Current tax assets (net)	7.72	24.21
c. Deferred tax assets (Net)	52.17	52.17
d. Investment Property	-	-
e. Biological assets other than bearer plants	-	-
f. Property, Plant and Equipment	248.67	258.00
g. Capital work in Progress	-	-
h. Intangible assets under development	-	-
i. Goodwill	-	-
j. Other Intangible Assets	-	-
k. Right of use under a lease	30.23	31.14
l. Net Investment in finance lease	112.60	113.48
m. Other non-financials assets	486.59	457.27
TOTAL ASSETS	6,460.48	5,694.74
LIABILITIES AND EQUITY		
Liabilities		
1 Financial liabilities		
a. Derivative financial instruments	-	-
b. Payables		
(I) Trade payables		
(i) Total outstanding dues of micro enterprises and small enterprises	-	-
(ii) Total outstanding dues of creditors other than micro enterprises and small enterprises	-	-
(II) Other payables		
(i) Total outstanding dues of micro enterprises and small enterprises	1.89	1.58
(ii) Total outstanding dues of creditors other than micro enterprises and small enterprises	-	-
c. Debt Securities	-	-
d. Borrowings (Other than Debt Securities)	3,667.97	2,912.42
e. Deposits	-	-
f. Subordinated Liabilities	-	-
g. Other Financial liabilities	299.57	297.89
2 Non-Financial liabilities		
a. Current Tax liabilities (Net)	-	-
b. Provisions	32.91	28.92
c. Deferred Tax Liabilities (Net)	-	-
d. Other Non-Financial liabilities	9.12	8.35
Equity		
3		
a. Equity share capital	1,000.00	1,000.00
b. Other equity	1,449.02	1,445.58
Total Liabilities and Equity	6,460.48	5,694.74

For and on behalf of the Board of Directors



Surendra Chhalani
Director & CFO
DIN: 00002747



Place New Delhi
Date 08-08-2024

MEGA CORPORATION LIMITED

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2024

STATEMENT OF PROFIT AND LOSS FOR THE QUARTER ENDED JUNE 30, 2024

(All amounts in lakhs unless otherwise stated)

Particulars	Quarter Ended 30 June 2024 (Unaudited)	Quarter Ended 30 June 2023 (Unaudited)	Year Ended 31 March 2024 (Audited)
Revenue from operations			
(i) Interest Income	120.18	73.32	382.70
(ii) Dividend Income	0.01	-	0.00
(iii) Rental Income	-	-	-
(iv) Fees and Commission Income	-	-	-
(v) Net gain on fair value changes	-	-	-
(vi) Net Gain on derecognition of financial instruments under amortised cost category	-	-	-
(vii) Sale of Services	-	-	-
(ix) Others	-	-	-
(I) Total Revenue from operations	120.18	73.32	382.70
(II) Other income	0.05	-	41.76
(III) Total income (I+2)	120.24	73.32	424.46
Expenses			
(i) Finance costs	82.31	35.82	236.17
(ii) Fees and Commission Expense	-	-	-
(iii) Net gain on fair value changes	-	-	-
(iv) Net Gain on derecognition of financial instruments under amortised cost category	-	-	-
(v) Impairment on financial instruments	3.74	(12.32)	-
(vi) Cost of Material Consumed	-	-	-
(vii) Purchase of Stock in Trade	-	-	-
(viii) Changes in Inventories of finished goods, stock in trade and work in progress	-	-	-
(ix) Employee benefits expense	8.06	9.02	38.16
(x) Depreciation, amortisation and impairment	10.25	9.42	39.66
(xi) Other expenses	12.45	10.62	56.97
(IV) Total expenses	116.80	52.56	370.96
(V) Profit/(Loss) before exceptional item and tax (III - IV)	3.44	20.76	53.50
(VI) Exceptional item			
(VII) Profit before tax (V - VI)	3.44	20.76	53.50
(VIII) Tax expense:			
Current tax	-	-	-
Deferred tax	-	-	27.56
Adjustment of tax relating to earlier period	-	-	-
Less : MAT credit entitlement	-	-	-
Total tax expense	-	-	27.56
(IX) Profit/(Loss) for the period from continuing operations (VII - VIII)	3.44	20.76	25.94
(X) Profit/(Loss) for the period from discontinued operations	-	-	-
(XI) Tax Expense of discontinued operations	-	-	-
(XII) Profit/(Loss) for the period from discontinued operations after tax (X - XI)	-	-	-
(XIII) Profit/(Loss) for the period (IX + XII)	3.44	20.76	25.94
(XIV) Other c (i) Items that will not be reclassified to profit and loss			
(A) (a) Changes in fair valuation of equity instruments	-	-	19.54
(b) Remeasurements of the defined benefit plans	-	-	(0.11)
(ii) Income tax relating to items that will not be reclassified to profit and loss	-	-	(0.49)
(ii) Income tax relating to items that will be reclassified to profit and loss	-	-	-
Total other comprehensive income	-	-	18.94
Changes in fair valuation of equity instruments	-	-	-
Equity instruments through other comprehensive income	-	-	-
(ii) Income tax relating to items that will not be reclassified to profit or loss	-	-	-
Total other comprehensive income (Net of Tax)	-	-	-
(XV) Total comprehensive income for the year (XIII + XIV)	3.44	20.76	44.88
(XVI) Earnings per equity share:			
(Face value Rs. 1 per share)			
- Basic and diluted (Rupees)	0.00	0.02	0.04

For and on behalf of the Board of Directors

Surendra Chhalani
Surendra Chhalani
Director & CFO
DIN: 00002747

Place New Delhi
Date 08-08-2024



MEGA CORPORATION LIMITED

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2024

STATEMENT OF CASH FLOW FOR THE QUARTER ENDED JUNE 30, 2024

(All amounts in lakhs unless otherwise stated)

	PARTICULARS	As on June 30, 2024 (Unaudited)	As on March 31, 2024 (Audited)
1	Cash flow from operating activities :-		
	Profit for the year	3.44	53.50
	Adjusted for:		
	Depreciation and Amortisation expense	9.33	37.83
	(Profit)/Loss on sale of fixed assets	-	-
	MAT Credit adjusted to Retained Earnings	-	-
	Dividend Received (Long Term Investments)	(0.01)	(0.00)
	Balance written off	-	(41.03)
	Impairment on financial instruments	-	-
	Operating Profit / (loss) before working capital changes	12.76	50.30
	Changes in Assets and Liabilities		
	Adjusted for:		
	(Increase)/ Decrease in trade receivables	-	16.99
	(Increase)/ Decrease in loans	(933.82)	(1,337.08)
	(Increase)/ Decrease in tax assets	16.48	(6.63)
	(Increase)/Decrease in Right to use assets	0.92	(31.14)
	(Increase)/Decrease in Net Investment in finance lease	0.87	(113.48)
	(Increase)/ Decrease in other financial assets	0.38	(1.63)
	(Increase)/ Decrease in other non financial assets	(29.32)	11.83
	Increase/ (Decrease) in trade payables and other payables	0.32	0.62
	Increase/ (Decrease) in other liabilities	0.77	4.75
	Increase/ (Decrease) in Other Financial liabilities	1.68	(9.95)
	Increase/ (Decrease) in provisions	3.99	1.17
	Cash generated from operations	(924.97)	(1,414.25)
	Add: Amount received on merger of subsidiary company		
	Less : Taxation paid /refund (net off)	-	-
	Net cash from operating activities	(924.97)	(1,414.25)
2	Cash flow from Investing activities		
	Purchase of fixed assets	-	(1.62)
	Purchase of Investments	-	(100.00)
	Unrealised (Gain)/loss on fair valuation of financial instruments	-	-
	Sale of Fixed Assets	-	-
	Sale of investment (net of profit)	-	30.63
	Dividend received	0.01	0.00
	Net cash used in investing activities	0.01	(70.99)
3	Cash flow from financing activities		
	Proceeds from short-term borrowings	755.56	1,628.95
	Net cash used in financing activities	755.56	1,628.95
	Net (Increase/ Decrease) in Cash and Cash Equivalents	(169.41)	143.71
	Cash and cash equivalent at the beginning of the year	242.29	98.58
	Cash and cash equivalent at the end of the year	72.88	242.29

For and on behalf of the Board of Directors

Surendra Chhalani

Surendra Chhalani
Director & CFO
DIN: 00002747



Place New Delhi
Date 08-08-2024

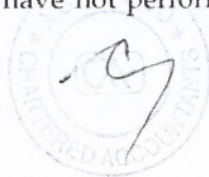


A G M S & CO
Chartered Accountants

Independent Auditor's Review Report on the Quarterly Unaudited Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015, as amended

To
The Board of Directors
Of Mega Corporation Limited,
62, Upper Ground Floor,
Okhla Industrial Estate-III,
New Delhi, Delhi,
India, 110020

1. We have reviewed the accompanying statement of unaudited financial results ('the Statement') of **MEGA CORPORATION LIMITED** (the "Company") for the quarter ended **June 30, 2024**. The Statement has been submitted by the Company pursuant to requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations"), which has been initialled by us for identification purposes.
2. This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to issue a report on these financial statements based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statement are free of material misstatement. A review is limited primarily to inquiries of company personnel, and analytical procedures applied to financial data and thus provides less assurance than audit. We have not performed an audit and accordingly, we do not express as audit opinion.





A G M S & CO
Chartered Accountants

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement has not been prepared in all material respects in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India and has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For A G M S & CO
Chartered Accountants
Firm Regn. No. 021141N



Chunni Lal Golchha

CA Chunni Lal Golchha
Partner
Membership No. 080597
UDIN: 24080597BK9WZV4851
Dated: 08th August 2024
Place: Vaishali Ghaziabad

CERTIFIED TRUE COPY OF THE RESOLUTION PASSED IN THE MEETING OF THE BOARD OF DIRECTORS OF M/S MEGA CORPORATION LIMITED HELD AT THE REGISTERED OFFICE OF THE COMPANY AT PLOT NUMBER-62, UPPER GROUND FLOOR, OKHLA INDUSTRIAL ESTATE, PHASE-III OKHLA INDUSTRIAL ESTATE, SOUTH DELHI, NEW DELHI, INDIA, 110020, ON THURSDAY, THE 08TH DAY OF AUGUST, 2024 AT 03:00 P.M.

AUTHORIZATION TO MR. SURENDRA CHHALANI (DIN: 00002747) DIRECTOR CUM CFO OF THE COMPANY, TO SIGN THE RESULTS TO BE SUBMITTED TO THE STOCK EXCHANGE:

RESOLVED THAT pursuant to Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI vide Circular No. CIR/CFD/FAC/62/2016 dated 05th July, 2016, the Standalone unaudited Financial Results of the Company for the 1st quarter ended on 30th June, 2024 duly considered by the Audit Committee of the Board, as approved by the Board is submitted to stock exchange.

RESOLVED FURTHER THAT Mr. Surendra Chhalani, Director cum CFO (DIN: 00002747), be and are hereby severally authorized to *sign and submit the Standalone Audited Financial Results of the Company to BSE Limited* and to do all such act and things necessary in connection with the submission of Results.

The resolution was passed with requisite majority.

**CERTIFIED TRUE COPY
For Mega Corporation Limited**



**Kunal Lalani
Director
DIN: 00002756**

**Date: 08.08.2024
Place:-New Delhi**

CERTIFIED TRUE COPY OF THE RESOLUTION PASSED IN THE MEETING OF THE BOARD OF DIRECTORS OF M/S MEGA CORPORATION LIMITED HELD AT THE REGISTERED OFFICE OF THE COMPANY AT PLOT NUMBER-62, UPPER GROUND FLOOR, OKHLA INDUSTRIAL ESTATE, PHASE-III OKHLA INDUSTRIAL ESTATE, SOUTH DELHI, NEW DELHI, INDIA, 110020, ON THURSDAY, THE 08TH DAY OF AUGUST, 2024 AT 03:00 P.M.

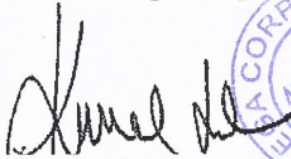
APPROVED AND TAKEN ON RECORD UNAUDITED FINANCIAL RESULTS ALONG WITH LIMITED REVIEW REPORT OF THE COMPANY FOR THE QUARTER ENDED JUNE 30, 2024:

RESOLVED THAT pursuant to Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI vide Circular No. CIR/CFD/FAC/62/2016 dated 05th July, 2016, the Standalone unaudited Financial Results of the Company for the 1st quarter ended on 30th June, 2024 as prepared in the Form 'Annexure-I' duly considered by the Audit Committee of the Board, placed before the Board be and are hereby approved.

RESOLVED FURTHER THAT Mr. Surendra Chhalani, Director cum CFO (DIN: 00002747), be and are hereby severally authorized to take necessary steps to publish the Unaudited Financial Results in the newspapers as required under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The resolution was passed with requisite majority.

CERTIFIED TRUE COPY
For Mega Corporation Limited



Kunal Lalani
Director
DIN: 00002756



Date: 08.08.2024

Place:-New Delhi

Mega Corporation Limited

Regd. Office:

62, Upper Ground Floor,
Okhla Industrial Estate-III,
New Delhi-110020

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