

## Gokul Refoils & Solvent Ltd.

### Corporate Office:

501, Fifth Floor, Block A, Gokul Pratham, Near TapovanCircle, T.P. 44, Chandkheda, Ahmedabad - 382424, Gujarat, India. **Phone:** +91-79-35015555 **CIN:** L15142GJ1992PLC018745

**September 19, 2024** 

To,
Dept. of Corporate Services,
BSE Ltd.
25th Floor, Phiroze Jeejeebhoy Tower,
Dalal Street, Fort,
Mumbai – 400 001
Company Code:532980

To,
National Stock Exchange of India Ltd.
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (E) Mumbai - 400 051
Symbol:GOKUL

Dear Sir/ Madam,

Sub: Submission of Newspaper clipping of Intimation of Corrigendum to the notice of  $31^{\rm st}$  Annual General Meeting of the Company

Please find enclosed herewith copies of advertisement published today i.e . 19<sup>th</sup> September, 2024 regarding corrigendum to Notice of 31<sup>st</sup> Annual General Meeting published in the Newspapers viz. – Financial Express (in English) and Financial Express (in Gujarati) . This corrigendum shall also be uploaded on the Company's website.

You are requested to take the above on record.

Thanking you.

Yours truly, For Gokul Refoils and Solvent Limited

**Abhinav Mathur** 

Company Secretary & Compliance Officer Membership No. A22613

**Regd. Office:** State Highway No-41, Nr. Sujanpur Patia, Sidhpur-384 151. Dist. Patan, Gujarat (India). **Email:** csgrsl@gokulgroup.com **Website:** www.gokulgroup.com **Phone:** +91-2767-222075, 220975

# **FINANCIAL EXPRESS**

Continued from previous page.

- 1) Our company may, in consultation with the BRLM, consider participation by the Anchor Investor. The Anchor Investor Bid/Issue period shall be one working day prior to the Bid/Issue opening date in accordance with SEBI ICDR Regulations, 2018.
- Our company may, in consultation with the BRLM, consider closing the Bid/Issue period for QIB one working day prior to the Bid/Issue Closing Date in accordance with the SEBI ICDR Regulations, 2018.

The details of the Equity Shares held by our Promoters, which are locked in for a period of 3 years from the date of Allotment in the Issue are given below:

Name of Promoters	Date of Transaction and when made fully paid-up	Nature Of Transaction	March 2000	Face Value (₹)	Issue/Acquisition Price per Equity Share (₹)	Percentage of post-Issue paid-up capital (%)	Lock in Period
Nimesh Rameshchandra Desai	27-02-2024	Bonus Issue	33,04,185	10	NIL	20%	3 Years

In case of revision in the price band, the bid/ Issue period shall be extended for at least three (3) additional working days after such revision in the price band, subject to the bid/issue period not exceeding a total of ten (10) working days any revision in the price band, and the revised bid/issue Period, if applicable shall be widely disseminated by notification to the Stock Exchange by issuing press release and by and also by indicating the change on the website of BRLM and by intimation to Self-Certified Syndicate Banks (SCCB's), the sponsor banks and the designated intermediaries, as applicable. In case of force majeure, Banking strike or similar circumstances, the company may for the reason recorded in writing, extend the Bid/Issue period by at least Three (3) additional working days subject to total bid/Issue period not exceeding Ten (10) working days.

The issue is being made in terms of Rule 19 (2)(b)(i) of the Securities Contract (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of SEBI ICDR Regulations, the issue is being made for at least 25% of the post issue paid up Equity Share capital of our Company. The issue is being made through the Book Building Process wherein not more than 50% of the issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIB's" and such portion to the "QIB Portion") provided that our company may in consultation with the BRLM may allocate up to 60% of the QIB portion to the Anchor Investor on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"). One third of the Anchor Investor Portion shall be reserved for the Domestic Mutual Funds, subject to valid bids being received from the domestic mutual funds at or above the Anchor Investor allocation price. Further, 5% of the QIB portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis to Mutual funds only, and the remainder of the QIB portion shall be available for allocation on proportionate basis to all QIBs Bidders (other than Anchor Investors), including mutual funds, subject to valid bids being received at or above the issue price. Further, not less than 15% of the issue shall be available for allocation on proportionate basis to Non-Institutional Bidder and not less than 35% of the issue shall be available for allocation to the Retail Individual bidders in accordance with the SEBI ICDR Regulations subject to valid bids being received or above the issue price. All potential bidders, other than Anchor Investor, are required to mandatorily utilise the application supported by blocked amount ("ASBA") process providing details of their respective bank account (including UPI ID in case of RIBs) which will be blocked by SCSBs, or the bank account linked with the UPLID, as applicable, to participate in the issue. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For Details, please see the section titled "Issue Procedure" on page 203 of the Red Herring Prospectus.

### PROPOSED LISTING:

The Equity Shares Issued through the Red Herring Prospectus are proposed to be listed on the SME Platform of NSE ('NSE EMERGE'), in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an In-Principle approval letter dated August 7, 2024, from National Stock Exchange of India Limited for using its name in this Issue document for listing of our shares on the NSE EMERGE. For the purpose of this Issue, the Designated Stock Exchange will be the National Stock Exchange of India Limited.

# DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"):

Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Issue Document was not filed with SEBI. In terms of the SEBI ICDR Regulations SEBI shall not Issue any observations on the Issue Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "SEBI Disclaimer Clause" on 325 of the Red Herring Prospectus.

# DISCLAIMER CLAUSE OF THE EMERGE PLATFORM OF National Stock Exchange of India Limited (DESIGNATED STOCK EXCHANGE):

It is to be distinctly understood that the permission given by National Stock Exchange of India Limited ("NSE") should not in any way be deemed or construed that the contents of the Red Herring Prospectus or the price band at which the Equity Shares are Issued for bidding has been cleared, solicited or approved by NSE nor does it certify the correctness accuracy or completeness of any of the contents of the Red Herring Prospectus. The investors are advised to refer to the Red Herring Prospectus for the full text of the "Disclaimer Clause of the Emerge Platform of NSE" on page 186 of the Red Herring Prospectus.

### RISK IN RELATION TO THE FIRST ISSUE:

This being the first public Issue of our Company, there has been no formal market for the Equity Shares. The face value of the Equity Shares is Rs. 10/- each and the Issue price is 8.2 times of the face value of the equity shares. The Issue Price (determined and justified by our Company in consultation with the Book Running Lead Manager as stated in "Basis for Issue Price" on page 82 should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the Equity Shares or regarding the price at which the Equity Shares will be traded after listing

Bidders/Applicants should note that on the basis of PAN, DP ID And Client ID as provided in the bid cum application form, the Bidder/Applicants may be deemed to have authorised the Depositories to provide to the Registrar to the Issue, any requested Demographic details of the Bidders/ Applicants as available on the records of the depositories. These Demographic details may be used, among other things, for or unblocking of ASBA accounts or for other correspondence related to an issue. Bidders/ Applicants are advised to update any changes to their demographic details as available in the records of the depository participants to ensure accuracy of records. Any delay resulting from failure to update the demographic details would be at the applicant's sole risk. Bidders/ Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the bid cum application form. The PAN, DP ID and the Client ID provided in the bid cum application form should match with the PAN, DP ID and the Client ID available in the depository database, otherwise the bid cum application form is liable to be rejected. Bidders/ Applicants should ensure that the beneficiary account provided in the Bid cum application form is active.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of Red Herring Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page 17 of Red Herring Prospectus.

CREDIT RATING: This being the issue of Equity Shares, no credit rating is required.

**DEBENTURE TRUSTEES:** This being the issue of Equity Shares, the appointment of Trustees is not required.

IPO GRADING: Since this issue is made in terms of Chapter IX of the SEBI (ICDR) Regulations, there is no requirement of appointing an IPO Grading Agency.

BASIS OF ISSUE PRICE: The Issue Price is determined by the Company in consultation with the Book Running Lead Manager. The financial data presented in section "Basis for Issue Price" on page no. 82 of the Red Herring Prospectus are based on the Company's Restated Financial Statements. Investors should also refer to the section titled "Risk factors" and "Restated Financial Information" on page no. 17 and 162 respectively of the Red Herring Prospectus.

# ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company see "OUR HISTORY AND CERTAIN OTHER CORPORATE MATTERS" on page 139 of the Red Herring Prospectus. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 254 of the Red Herring Prospectus.

LIABILITY OF MEMBERS OF THE COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorised share capital of the Company is Rs. 20,00,00,000/- divided 2,00,00,000 Equity Shares of ₹ 10/- each. The Issued, Subscribed, and Paid-Up share capital of the Company before the Issue is Rs. 12,14,33,250/- divided into 1,21,43,325 Equity Shares of ₹ 10/each. For details of the Capital Structure, see chapter titled "Capital Structure" beginning on page 54 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed by them at the time of signing of the Memorandum of Association of our Company:

Subscriber	No. of Shares Subscribed
Sunil Genba Ghare	500
Sarang Vishnu Kulkarni	4500
Meet Nimeshkumar Desai	5000

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Sunil Genba Ghare	500
Sarang Vishnu Kulkarni	4500
Meet Nimeshkumar Desai	5000

Nimeshkumar Desai	neshkumar Desai				
BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER			
( SKI INVESTMENT	▲ KFINTECH	Pratiksha Kumbhare  Address: Gat No. 565, Behind Namo Marble & Timbers  At Root Volum Tal, Phose Purp. Maharashtra, India			

SKI CAPITAL SERVICES LIMITED

SEBI Registration No.: INM000012768 Address: 718, Dr Joshi Road, Karol Bagh,

New Delhi- 110005

Telephone No: +91-011-41189899 / +91 78400-2223 Website: skicapital.net Email ID: telipo@skicapital.net

KFIN TECHNOLOGIES LIMITED SEBI Registration No.: INR000000221 Address: Selenium Building, Tower-B, Plot No 31 & 32

Financial District, Nanakramguda, Serilingampally

Hyderabad, Rangareddi, Telangana India - 500 032. Tel No: +91-40-67162222/7961 1000; Email Id : teil.ipo@kfintech.com Investor Grievance Email Id : einward.ris@kfintech.com Contact Person: Mr. Manick Wadhwa/Mr, Ghanisht Nagpal | Contact Person: M Murali Krishna

At Post Velu, Tal. Bhor, Pune, Maharashtra, India 412205

Tel.: 7620217968 E-mail: cs@techera.co.in

receipt of funds by electronic mode etc.

Website: www.techera.co.in Investors can contact our Company Secretary and Compliance Officer, the Book Running Lead Manager or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, the website of the Book Running Lead Manager to the Issue a skicapital.net, website of the company at www.techera.co.in and websites of stock exchange at www.nseindia.com.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Techera Engineering India Limited (Telephone: 7620217968) Book Running Lead Manager: SKI Capital Services Limited (Telephone: +91-011-41189899). Bid-cum-application Forms will also be available on the website of NSE (www.nseindia.com) and the designated branches of SCSBs, the list of which is available at websites of the Stock Exchange and SEBI.

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): The investors are required to fill the application form and submit the same to the relevant SCSBs at the specific locations or registered brokers at the broker centres or RTA or DP's. The SCSB's will block the amount in the account as per the authority contained in the application form. On allotment, the amount will be unblocked and the account will be debited only to the extent required to be paid for the allotment of shares. Hence, there will be no need for a refund. For more details on the ASBA process, please refer to the details given in application forms and Red Herring Prospectus and also please refer to the chapter titled "Issue Procedure" on page 203 of the Red Herring Prospectus.

APPLICATION SUPPORTED WITH UNIFIED PAYMENTS INTERFACE: Investors are advised to carefully refer SEBI Circular SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 01, 2018 and as modified through its SEBI circular (SEBI/HO/CFD/ DIL2/CIR/P/2019/50) dated April 3, 2019, SEBI circular (SEBI/HO/CFD/DIL2/CIR/P/2019/76) dated June 28, 2019, SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/85 dated July 26, 2019, SEBI Circular SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 08 2019, SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2020/50 dated March 30, 2020, SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2021/2480/1/M dated March 16, 2021 SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2021/47 dated March 31, 2021, SEBI Circular no. SEBI/HO/CFD/DIL2/P/CIR/2021/570 dated June 2, 2021, SEBI Circular no. SEBI/HO/CFD/DIL2/CIR/P/2022/45 dated April 5, 2022 and SEBI Circular no, SEBI/HO/CFD/DIL2/CIR/P/2022/51 dated April 20, 2022 and any subsequent circulars or notifications issued by SEBI in this regard for the procedure to be followed for applying through UPI. Retail Individual Investor have to apply through UPI Mechanism. Retail Individual Investor whose bank is not live on UPI as on date of this circular, may use the other alternate channels available to them viz. Submission of application form with SCSBs/ using the facility linked online trading, demat and bank account list. For further details, please refer to the chapter titled "Issue Procedure" beginning on page 203 of the Red Herring Prospectus.

Sponsor Bank to the Issue: ICICI Bank Limited

Banker to the Issue, Escrow Collection Bank and Refund Banker: ICICI Bank Limited

Investor should read the Red Herring Prospectus carefully, including the "Risk Factors" beginning on page 17 of the Red Herring Prospectus before making any investment

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

For TECHERA ENGINEERING INDIA LIMITED On Behalf of the Board of Directors

Place: Pune Date: Septmeber 18, 2024 Nimesh Rameshchandra Desai (Managing Director)

Ahmedabad

Techera Engineering India Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public Issuing of its Equity Shares and has filed the Red Herring Prospectus with Registrar Of Companies, Pune on September 17, 2024, which is available on the website of Book Running Lead Manager to the issue at www.skicapital.net, website of company at www.techera.co.in and websites of NSE i.e. www.nseindia.com, respectively. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled "Risk Factors" beginning on page 17 of the Red Herring Prospectus. Potential investors should not rely on the Red Herring Prospectus for making any investment decision. The Equity Shares Issued in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, may not be Issued or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and any applicable U.S. state securities laws. There will be no public Issuing in the United States and the securities being Issued in this announcement are not being Issued or sold in the United States.

# **GOKUL REFOILS AND SOLVENT LIMITED**

Corporate Identification Number: L15142GJ1992PLC018745 Regd. Office: State Highway No. 41, Nr. Sujanpur Patia, Sidhpur- 384 151 Gujarat. Ph.: 079 3501 5555 Email: investor\_relations@gokulgroup.com, Website: www.gokulgroup.com CORRIGENDUM

In the Annual Report for FY 2023-24 sent to the members of Gokul Refoils and Solvent Limited on September 03, 2024, in page no. 11, explanatory statement, in second paragraph and point no. 5 in the table, Financial year 2023-24 be read as Financial year 2024-25. By order of Board of Directors For, Gokul Refoils and Solvent Limited Abhinav Mathur

Date: 19.09.2024 Place: Ahmedabad

# "IMPORTANT"

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Edelweiss House, Off C.S.T Road, Kalina, Mumbai - 400098

NOTICE

Company Secretary

RECORD DATE FOR DISTRIBUTION UNDER INCOME DISTRIBUTION CUM CAPITAL WITHDRAWAL OPTION (IDCW OPTION)

NOTICE is hereby given that Edelweiss Trusteeship Company Limited, Trustee to Edelweiss Mutual Fund, has approved declaration of IDCW Options under the following Schemes of Edelweiss Mutual Fund, as per the details given below:

Name of the Scheme/Plan/Option	Amount of IDCW*	Record Date	NAV per unit as on September 17, 2024 (Face Value ₹ 10 per unit)	Face Value per unit
Edelweiss Balanced Advantage Fund - Direct Plan - Monthly IDCW Option	0.15		28.88	-
delweiss Balanced Advantage Fund - Regular Plan - Monthly IDCW Option		24	24.05	
Edelweiss Balanced Advantage Fund - Direct Plan - Quarterly Dividend option	uarterly Dividend option 0.20	29.8		
Edelweiss Balanced Advantage Fund - Regular Plan - Quarterly Dividend option	0.20		22.65	₹ 10.00
Edelweiss Large Cap Fund - Direct Plan - IDCW Option	1.00	Monday,	42.41	
Edelweiss Large Cap Fund - Regular Plan - Dividend Option	1.00	September 23, 2024**	30.88	( 10.00
Edelweiss Equity Savings Fund - Direct Plan - Monthly IDCW Option	0.08		16.2802	
Edelweiss Equity Savings Fund - Regular Plan - Monthly IDCW Option	0.08		14.5896	
Edelweiss Aggressive Hybrid Fund - Regular Plan - IDCW Option	0.17		29.7	-
Edelweiss Aggressive Hybrid Fund - Direct Plan - IDCW Option	0.17		35.52	

Pursuant to payment of IDCW, the NAV of the aforementioned IDCW Options of the Schemes will fall to the extent of payout and statutory levy, if any.

\*Distribution of the above IDCW is subject to availability of distributable surplus as on the Record Date and as reduced by the amount of applicable statutory levy, if any. Considering the volatile nature of the markets, the Trustee reserves the right to restrict the quantum of IDCW upto the per unit distributable surplus available under the Schemes on the Record Date in case of fall in the market.

\*or the immediately following Business Day if that day is a Non-Business Day.

All Unit holders whose name appears in the Register of Unit holders of the aforementioned IDCW Options of the Schemes as at the close of business hours on the Record Date shall be eligible to receive the IDCW so declared.

Investors are requested to take note of the above.

Place: Mumbai

Date: September 18, 2024

For Edelweiss Asset Management Limited (Investment Manager to Edelweiss Mutual Fund)

Radhika Gupta

Managing Director & CEO

(DIN: 02657595)

For more information please contact:

Edelweiss Asset Management Limited (Investment Manager to Edelweiss Mutual Fund) CIN: U65991MH2007PLC173409

Registered Office & Corporate Office: Edelweiss House, Off C.S.T Road, Kalina, Mumbai - 400 098.

Tel No: +91 22 4097 9737, Toll Free No. 1800 425 0090 (MTNL/BSNL), Non Toll Free No. 91 40 23001181, Fax: +91 22 40979878, Website: www.edelweissmf.com

> MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.



# Franklin Templeton Mutual Fund

One International Centre, Tower 2, 12th & 13th Floor, Senapati Bapat Marg, Elphinstone (West) Mumbai -400013

Income Distribution cum capital withdrawal (IDCW) in certain schemes /plans /options of Franklin Templeton Mutual Fund

The Trustees of Franklin Templeton Mutual Fund have decided to distribute the following Income Distribution cum capital withdrawal (IDCW):

Name of the Schemes / Plans / Options	Face Value per Unit (₹)	Amount of IDCW per Unit <sup>#</sup> (₹)	NAV per Unit as on September 17, 2024 (₹
Templeton India Equity Income Fund (TIEIF)		A	00
TIEIF - IDCW Plan	10.00	1.250	30.2358
TIEIF - IDCW Plan- Direct	10.00	1.400	33.9178
Franklin India Balanced Advantage Fund (FIBAF)	46 3		X
FIBAF – IDCW Plan	10.00	0.450	14.0103
FIBAF – IDCW Plan - Direct	10.00	0.750	14.5151
Franklin India Corporate Debt Fund (FICDF)	Alk S	· · · · · · · · · · · · · · · · · · ·	
FICDF – Quarterly IDCW Plan		0.225	12.0417
FICDF – Quarterly IDCW Plan - Direct	10.00	0.255	13.6433
FICDF – Half Yearly IDCW Plan	10.00	0.500	12.8927
FICDF – Half Yearly IDCW Plan - Direct		0.530	15.0048
Franklin India Debt Hybrid Fund (FIDHF)	977 3	0:	.y
FIDHF - Quarterly IDCW Plan	10.00	0.250	12.7744
FIDHF – Quarterly IDCW Plan - Direct	10.00	0.275	14.5937
Franklin India Money Market Fund (FIMMF)	97X X	75 00	(% N
FIMMF - Quarterly IDCW Plan	10.00	0.140	10.9664
FIMMF - Quarterly IDCW Plan- Direct	10.00	0.150	11.4919
Franklin India Government Securities Fund (FIGSF)	30 3	3	(V.
FIGSF - Quarterly IDCW Plan	10.00	0.100	10.6817
FIGSF - Quarterly IDCW Plan- Direct	10.00	0.140	11.9857
Franklin India Banking and PSU Debt Fund (FIBPDF)	015 A	9	00 00
FIBPDF - Quarterly IDCW Plan	10.00	0.135	10.7047
FIBPDF - Quarterly IDCW Plan- Direct	10.00	0.145	11.3012

The Record Date for the same will be September 23, 2024 (Monday). If in case the Record Date falls on a non-Business Day, the immediately following Business Day shall be the Record Date. All the Unitholders / Beneficial Owners of the IDCW plan / option of the scheme whose names appear in the records of Registrar / Depositories as on the Record Date shall be entitled to receive IDCW. The investors in the IDCW re-investment plan/option will be allotted units for the IDCW amount at the NAV of next Business Day after the Record Date.

# Please note that the IDCW payout shall be subject to the availability of distributable surplus and if the available distributable surplus as on the record date is lower than the aforementioned IDCW rate, then the available distributable surplus shall be paid out. The payout shall be subject to tax deducted at source i.e. TDS, as applicable.

Pursuant to payment of IDCW, the NAV of the scheme would fall to the extent of payout and statutory levy (if applicable).

For Franklin Templeton Asset Management (India) Pvt. Ltd.

(Investment Manager of Franklin Templeton Mutual Fund)

Sd/-

**Authorized Signatory** 

Date: September 18, 2024

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

financialexp.epapr.in

### THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT POSTPONEMENT OF THE ISSUE OPENING DATES





# **AVAX APPARELS AND ORNAMENTS L**

**CORPORATE IDENTITY NUMBERS: U14101DL2005PLC137127** 

Our Company was originally incorporated on June 2, 2005 as a private limited company under the name and style of "Ethnic Designers Private Limited" under the provisions of Companies Act, 1956 with the Registrar of Companies, NCT of Delhi & Haryana. Further, the Object of the Company was changed vide a fresh Certificate of Incorporation dated October 4, 2021 issued by Registrar of Companies, NCT of Delhi & Haryana. Subsequently, the name of the Company was changed to Avax Soft Technologies Private Limited vide a fresh Certificate of Incorporation dated October 11, 2021 issued by Registrar of Companies, NCT of Delhi & Haryana. Further, our Company was converted into a public limited company and the name of the Company was changed to Avax Soft Technologies Limited vide a fresh Certificate of Incorporation dated November 18, 2022. The Company's name further changed to Avax Apparels and Ornaments Limited vide a fresh Certificate of Incorporation dated June 15, 2023 issued by Registrar of Companies, NCT of Delhi & Haryana. For further details, please refer to "Our History and Certain Other Corporate Matters" on page 114 of the Prospectus.

Registered Office: 611 6th Floor Jaina Tower II Distt. Centre Janakpuri, West Delhi, Delhi- 110058 Tel No: +011-44750642/ +91-9599497767; Email: secretarial@avaxapparels.com; Website: https://www.avaxapparels.com Company Secretary and Compliance Officer: Ms. Shruti Jain

### CIN: U60200DL2019PLC349951 PROMOTERS: MR. HARINDERPAL SINGH SODHI AND MR. HARISH KUMAR

INITIAL PUBLIC OFFER OF 2,74,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE "EQUITY SHARES") OF AVAX APPARELS AND ORNAMENTS LIMITED ("OUF COMPANY" OR "AAOL" OR "THE ISSUER") AT AN ISSUE PRICE OF ₹ 70 PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹ 191.80 LAKHS ("PUBLIC ISSUE") OUT OF WHICH 14.000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH. AT AN ISSUE PRICE OF ₹ 70 PER EQUITY SHARE FOR CASH. AGGREGATING ₹ 9.8 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 2,60,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ 70 PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹ 182 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 26.36% AND 25.02% RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO "THE ISSUE" BEGINNING ON PAGE 38 OF THIS PROSPECTUS.

### **ATTENTION INVESTORS**

Please refer to our earlier public announcement published on 16th September, 2024 read with the Prospectus dated 13th September, 2024 we wish to inform that due to unavoidable circumstances; the Opening dates for Our Issue which was earlier scheduled on, September 20, 2024 for the public has been postponed, till further information

Revised hid schedule will be intimated at a later date

Inconvenience caused is regretted.

## **BOOK RUNNING LEAD MANAGER**



### SKI CAPITAL SERVICES LIMITED

SEBI Registration No.: INM000012768 Address: 718, Dr Joshi Road, Karol Bagh, New Delhi- 110005

**Telephone No:** +91-011-45046026 Website: skicapital.net

Email ID: aaolipo@skicapital.net Contact Person: Mr. Manick Wadhwa / Mr. Ghanisht Nagpal

CIN: U74899DI 1993PI C054443

### COMPANY SECRETARY AND COMPLIANCE OFFICER

Ms. Shruti Jain

Registered Office Address: 611 6th Floor Jaina Tower II Distt. Centre Janakpuri, West Delhi, Delhi- 110058

Phone No.: +011-44750642/ +91-9599497767:

Website: https://www.avaxapparels.com

Investors can contact our Company Secretary and Compliance Officer, the Book Running Lead Manager or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and nonreceipt of funds by electronic mode etc.

> For AVAX APPARELS AND ORNAMENTS LIMITED On Behalf of the Board of Directors

REGISTRAR TO THE ISSUE

SKYLINE FINANCIAL SERVICES PRIVATE LIMITED:

Address: Office No. D-153 A, 1st Floor, Okhla Industrial Area, New Delhi - 110020;

SEBI Registration Number: INR000003241:

Tel. Number: +91-011-26812682

Website: www.skylinerta.com

Email ID: ipo@skylinerta.com

Contact Person: Mrs. Rati Gupta CIN: U74899DI 1995PTC071324

Place: Delhi Date: :18 September, 2024 Mr Harinderpal Singh Sodhi **Managing Director** 

DISCLAIMER: AVAX APPARELS AND ORNAMENTS LIMITED is proposing, subject to market conditions and other considerations, a public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Delhi and Haryana ("ROC"). The Prospectus is available on the website of the SEBI at (www.sebi.gov.in), the website of the Lead Manager at (skicapital.net) and website of Company at (<a href="https://www.avaxapparels.com">https://www.avaxapparels.com</a>) and on the website of BSE Limited at (www.bsesme.com). Investor should note that investment in equity shares involved high degree of risk. For details, investors should refer to and reply on the Prospectus, including the section titled "RISK FACTORS" on page no. 17 of the Prospectus, which has been filed with ROC, before making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933 as amended ("The Security Act") and may not be issued or sold within the United States (as defined in regulations under the Securities Act) except pursuant to an exemption from, or in a transaction not subject to, the registration requirement of the Securities Act. The equity shares are being offered and sold only outside the United States in offshore transaction in compliance with regulations under the Securities Act and the applicable laws of the jurisdiction where those offers and sales occurs.





Regd. Office: IDBI Tower, WTC Complex, Cuffe Parade Mumbai 400 005 - Tel. (022) 6655 3355

**IDBI Bank Ltd.** 

ent of Head-Data Analytics, Deputy- Chief Technology

Silver Bigital a Bata Frotocholi Silver (Bi 6) Silver acc							
	S.N.	Post Name	Vacancy	Last Date of application			
	1	Head - Data Analytics	1				
	2	Deputy – Chief Technology Officer	1	September 27, 2024			
		(CTO) - Digital		September 27, 2024			
	3	Data Protection Officer	1				

For eligibility criteria (age, work experience, job profile etc.) and other details, please visit the 'Careers' section of the Bank's website

www.idbibank.in NOTE: IDBI Bank reserves the right to accept or reject any/ all application(s) without assigning any reason(s) whatsoever. Any addendum/modifications with regards to the selection process shall only be published on the Bank's website (career section) www.idbibank.in and not through any other media. Candidates are requested to regularly visit the website as above, for update in the matter.

Place - Mumbal General Manager- HRD



### SWAMI RAMANAND TEERTH MARATHWADA UNIVERSITY, **NANDED - 431606 (MS)**

## **APPOINTMENT ADVERTISMENT**

Advt.No.SRTMUN/ESTT./03/SP/2024-25/1610 Date: 13/09/2024 Applications are invited for the following posts in the University in prescribed format.

Sr. No.	Name of the Post	No.of Posts	Category
01	Registrar	01	Unreserved
02	Director of Board of Examinations and Evaluation	01	Unreserved
03	Director of Sub-Campus, Latur	01	Unreserved
04	Director of Innovation, Incubation and Linkages	01	Unreserved
05	Director of Knowledge Resource Center	01	Unreserved
06	Director of Sports and Physical Education	01	Unreserved

Applicant shall apply on the prescribed application form of this University Only. The application form and other information like educational qualification, experience & pay scale etc. is available on university website: www.srtmun.ac.in and on State Govt. website: www.maharashtra.gov.in

The Last date for submitting application in prescribed

form on 15/10/2024, up to 05:40 p.m. Registrar



TATA POWER Corporate Contracts Department)
Sahar Receiving Station, Near Hotel Leela, Andheri (E), Mumbai 400 059, Maharashtra, India
(Board Line: 022-67173945) CIN: L28920MH1919PLC000567

NOTICE INVITING EXPRESSION OF INTEREST

The Tata Power Company Limited hereby invites expression or interest (EOI) from engine bidders for participation in following tender:

"Material Handling Equipment (MHE) Services – Forklifts & Farana/ Cranes for Trombay" (Tender Ref: TPCL/CC/FY25/M5004)

For details of Tender scope, Pre-qualification requirements, process of participation in tender, tender fee and bid security etc., please visit Tender section of our website (URL: https://www.tatapower.com/tender/tenderlist.aspx) and refer detailed Tender Notice. Eligible bidders willing to participate in tender may submit their Expression of Interest along with the tender fee latest by 26th Sept 2024.

Future corrigendum's (if any), to the above tenders will be published on Tender section o website https://www.tatapower.com only.

### ગોકુલ રીફોઇલ્સ એન્ડ સોલવન્ટ લિમિટેડ કોર્પેરિટ આઇડન્ટિફિકેશન નંબર : L15142GJ1992PLC018745 રજિસ્ટર્ડ ઓફિસ : સ્ટેટ હાઇ-વે નં. ૪૧, સુજાનપુર પાઢિયા પાસે, સિધ્દાપુર-૩૮૪૧૫૧ ગુજરાત. ફોન : ૦૯૯-૩૫૦૧ ૫૫૫૫, ઇ-મેથલ : investor\_relations@gokulgroup.com, વેબસાથટ : www.gokulgroup.com

ગોકુલ રિફોઇલ્સ એન્ડ સોલ્વેન્ટ લિમિટેડના સભ્યોને ૦૩ સપ્ટેમ્બર, ૨૦૨૪ના રોજ મોકલવામાં આવેલા નાણાકીય વર્ષ ૨૦૨૩-૨૪ માટેના વાર્ષિક અહેવાલમાં, પૃષ્ઠ નં. ૧૧ પરના સ્પષ્ટીકરણ નિવેદનના બીજા પેરામાં અને કોષ્ટકના બિંદુ નં. ૫ માં નાણાકીય વર્ષ ૨૦૨૩-૨૪ ને નાણાકીય વર્ષ ૨૦૨૪-૨૫ તરીકે વાંચો.

બોર્ડ ઓક ડિરેક્ટર્સના આદેશ દ્વારા

ગોકુલ રીફોઇલ્સ એન્ડ સોલવન્ટ લિમિટેડ વતી, તારીખ : ૧૯.૦૯.૨૦૨૪ અભિનવ માથુ સ્થળ : અમદાવાદ કંપની સેકેટરી

### Gujarat State Petronet Limited Corporate Identity Number : L40200GJ1998SGC035188

Regd Office: GSPC Bhavan, Sector-11, Gandhinagar-382010, Gujarat Tel.: +91-79-23268500/700 Fax: +91-79-23238506 Website: www.gspcgroup.com

**NOTICE INVITING TENDER** Gujarat State Petronet Limited (GSPL) is currently operating more than 2700 Km of gas pipelines to facilitate gas transmission from supply points to demand centers

across Gujarat. GSPL invites bids from competent agencies for following requirements. Tender-1: Replacement of existing damaged sheets of Metering sheds with FRP sheets at GSPL stations

Tender-2: Supply, Installation, Testing and Commissioning of 4" 600# USM Meter Run

Aforementioned tenders shall be published online through n-Procure, and bids are accepted through n-Procure (https://gspltender.nprocure.com/) only.
Date of tender upload on n-Procure portal is 19-09-2024 @ 15.00 hrs. IST



**ENGAGEMENT OF 325 APPRENTICES FOR TRAINING** The New India Assurance Company Limited, a leading Public Sector General Insurance Company, invites applications for engagement of 325 Apprentices from open market under the

Apprentices Act 1961 (as amended from time to time).

Mode of Application: The candidates are requested to apply through online mode only between 21.09.2024 to 05.10.2024 (both days inclusive). No other means / mode of application will be accepted.

Age (as on 01.09.2024) :-

Minimum Age: 21 years; Maximum Age: 30 years. Educational Qualification (as on 01.09.2024) :-

Graduate from a recognized University / Equivalent. Knowledge of Regional Language of the State/UT for which the

andidate is applying is essential.

Stipend :-Rs. 9,000/- p.m. Period of Training :- 1 year

This notice is for information only. For details of State / UT & category-wise, State wise training seats and for online application and detail advertisement, please visit 'Information and Help section of our web site http://www.newindia.co.in



Bandhan રિજનલ ઑફિસ: નેતાજી માર્ગ, મીઠાખળી છ રસ્તા પાસે,

એલિસબ્રિજ, અમદાવાદ-૬. ફોનઃ ૯૧-૭૯-૨૬૪૨૧૬૭૧-૭૫

### ભૌતિક કબજા અંગેની નોટિસ

ધ સિક્યુરિટાઇજેશન એન્ડ રિકન્સ્ટ્રકશન ઑફ ફાઇનિસ્થલ એસેટ્સ એન્ડ એન્ડ્રોસિમેન્ટ ઑફ સિક્યુરિટી ઈન્ટરેસ્ટ એક્ટ, ૧૦૦૨ની કલમ ૧૩(૧૨) ફેઠળ આપવામાં આવેલી સત્તાઓ, કે જેને અર્થ ધ સિક્યુરિટી ઈન્ટરેસ્ટ એક્ટ, ૧૦૦૨ની કલમ ૧૩(૧૨) ફેઠળ આપવામાં આવેલી સત્તાઓ, કે જેને અર્થ ધ સિક્યુરિટી ઈન્ટરેસ્ટ એક્ટ, ૧૦૦૨ની કલમ ૧૩(૧૨) સહી જણાવેલાં ખાતાનાં દેવાદારોને ડિમાન્ડ નોટિસ ખાવવામાં આવે છે કે, અધિકૃત અધિકારીએ, અહીં જણાવેલાં ખાતાનાં દેવાદારોને ડિમાન્ડ નાટિસ પાડવી હતી અને તેમાં તે નોટિસ અપાવામાં આવે છે કે, નોચે સહી કરના રાત્રો હતા તેમાં તે નોટિસ અપાવામાં આવે છે કે, નોચે સહી કરના રાત્રો હતા કરના વ્યક્તિ તોએ અને કાર્યા અને જારે જનાતાને નોટિસ અપાવામાં આવે છે કે, નોચે સહી કરના રાત્રો હતા કરના રાત્રો હતા હતા તેમ સ્વાર્ય હતા તેમ સ્વર્ય હતા તેમ સ્વર્ય હતા તેમ સ્વર્ય હતાના હતા સ્વર્ય હતા તેમ સ્વર્ય હતા તેમ સ્વર્ય આવેલા સ્વર્ય હતા તેમ સ્વર્ય હતા સ્

उन्तराज्य रागवणा राटर । अवटाणा अर	निवास कार्या होत्य अविवास कार्या कार्							
દેવાદારનું નામ અને લોન ખાતા નં.	મોર્ટગેજ મિલકતનું વર્ણન (સિક્ચોર્ડ એસેટ)	િકમાન્ડ નોટિસની તારીખ	ભૌતિક કબજા અંગેની નોટિસની તારીખ	5િમાન્ડ નોટિસની તારીખ મુજબ બાકી રકમ				
શ્રી નિલેશભાઈ રાવલ શ્રીમતી પારૂલબેન રાવલ ૨૦૦૦૩૦૨૦૦૦૮૭૯૯ અને ૨૦૦૦૩૦૨૦૦૦૮૮૨૦	તમામ ચલ અને અચલ સંપત્તિ, જે આરએસ નંબર ૯૪૪ પૈકી ખાતા નંબર ૧૪૯૪, સબ પ્લોટ નંબર ૩७, જેતલકુંજ, જેતલ રેસીકેંસી બાજુમાં, મોગર રોક, મૌજેઃ વકોદ, જિહ્યોઃ આણંદ– ૩૮૮૦૦૧ સ્થિત છે અને જે આવરિત છેઃ ઉત્તરઃ સામાન્ય દિવાલ સાથે પ્લોટ નં. ૩૮, પૂર્વઃ સોસાયટી રોક, પશ્ચિમઃ માર્જિન પછી સબ પ્લોટ નં. ૨૨, દક્ષિણઃ સામાન્ય દિવાલ સાથે પ્લોટ નં. ૩૬		<b>१४.०</b> ૯.२०२४	<b>રૂ.૧૩,૧</b> ७,૬૪૫.૨૩				
સ્થળઃ આણંદ તારીખઃ ૧૯/૦૯/૨૦૨૪				અધિકૃત અધિકારી બંધન બેંક લિમિટેડ				

kotak

રજીસ્ટર્ડ ઓફિસ: ૨૭ બીકેસી, સી ૨૭, જી બ્લોક, બાંદ્રા કુટલા કોમ્પલેક્ષ, બાંદ્રા (પૂર્વ), મુંબઈ – ૪૦૦૦૫૧ (કોર્પોરેટે આઇડેન્ટીટી નં. : L65110MH1985PLC038137)

લેણદારને મોર્ગેજ/ચાર્જ કરેલ જેનો **પ્રત્યક્ષ કબજો** કોટક મહિન્દ્રા બેંક લીમીટેડ મુકરર લેણદારના અધીકૃત અધીકારીએ લીધેલ છે. તેનું વેચાણ **''જયાં છે ત્યાં છે'', ''જે છે તે છે'' અ**ત

'**જેવી છે તેવી છે''** ના ધોરણે કરવામાં આવશે અમારા ઈ–ઓક્સન સર્વિસ પાર્ટનર ના વેબ પોર્ટલ દ્વારા ઓનલાઈન સબમીટ કરવા ઓફર આમંત્રિત કરવામાં આવે છે. મે. સી૧ ઈન્ડીય

ฤ-**હ**કાશ્ર સ્મ વેચાણ માટે જાહેર નોટીસ <mark>રીજનલ ઓફીસ</mark> : કોટક મહીન્દ્રા બેંક લી., ચોથો માળ, સિધ્ધી વિનાયક કોમ્પલેક્ષ, શીવ રંજની ક્રોસ રોડ પાસે, સેટેલાઇટ અમદાવાદ – ૩૮૦૦૧૫ ઝાથી, જાહેર જનતાને સામાન્ય રીતે અને ખાસ કરીને ઉધારકર્તા /સહ ઉધારકર્તા /જમીનદાર આપનારને નોટીસ આપવામાં આવે છે કે નીચે દર્શાવેલ અસ્થાયી મિલકતો મુકરઃ

૦૮.૧૦.૨૦૨૪. બપોરે ૦૪.૦૦ વાગ્યા સધી

i. ઉદ્યારકર્તા(ઓ) / જામીનદાર(રો) /	માંગણા નોટીસ	સ્થાવર મિલકતનું વર્ણન	અનામત	અર્નેસ્ટ મની	ઈ-હરાજીની
j. ગિરવેદાર(રો)ના નામ	તારીખ અને સ્ક્રમ		કિંમત	ડીપોઝીટ (ઈએમડી)	તારીખ / સમય
વ. કિશનરામ પી. ચોંધરી (ઉધારકતાં), · ૨. રમેશભાઇ પી. ચોંધરી (સહ- ઉધારકતાં), ૩. ચંપાદેવી કિશનરામ (સહ-ઉધારકતાં), ૪. અર્જુન પી. ચોંધરી (સહ-ઉધારકતાં) (લોન ખાતા નં.) RHB333379	તા. ૨૯.૦૬.૨૦૧૮ રૂા. ૫૯,૨૫,૧७૨.૮૧/- (રૂા. ઓગણસાંઇઠ લાખ પચ્ચીસ લ્જાર એક્સો બોત્તેર અને એક્ચાંસી પૈસા ફક્ત)	પ્લોટ નં. ૮૫, એપ્પલ પુલ વિલા, બ્લોક નં. ૨૦૬, કડોદરા, બારડોલી રોડ, સુરત કબજાનો પ્રકાર : પ્રત્યક્ષ	રૂા. ૫૫,૦૪,૮૨૫/- (રૂા. પંચાવન લાખ ચાર હજાર આઠસો પચ્ચીસ ફક્ત )	બીડની રક્મના ૧૦% રૂા. પ્,૫૦,૪૮૨.૫/- (રૂા. પાંચ લાખ પચાસ હજાર ચારસો બ્યાંસી અને પાંચ પૈસા ફક્ત)	૧૦.૧૦.૨૦૨૪ સવારે ૧૧:૦૦ થી બપોરે ૧૨:૦૦ સુધી

મહત્વના નિચમો અને વેચાણની શરતો :-

૩૦.૦૯.૨૦૨૪, સમય : સવારે ૧૧:૦૦ થી બપોરે ૦૧:૦૦ કલાકે

૧) હરાજી બીડ ડોકચુમેન્ટ અને તેમાં આપેલા વિધી અનુસાર વધારાની શરતો અને નિયમો મુજબ થશે. પ્રસ્તાવકાર અમારી સેલ્સ અને માર્કેટીંગ અને હરાજી સેવા પુરી પાડનાર **મે. સી૧ ઇન્ડીયા લી** વેબસાઈટ મારફતે જઈ શકે છે એટલે કે https://www.bankeauctions.com બીડ દસ્તાવેજ, મુકરર મિલકત જે ઈ હરાજીમાં મુકવામાં આવેલ છે. તેની વિગત માટે અને બીડ ફોર્મ જે ઓનલાઈ મોકલવાનું છે.

) બધાજ ઈચ્છુક ખરીદનાર/પ્રસ્તાવકારો એ ઉપર દર્શાવેલ વેબ પોર્ટલ https://www.bankeauctions.com ઉપર તેમના નામ રજીસ્ટર કરાવવા અને ચુઝર આઈડી અને પાસવર્ડ મેળવવા બીલકુ મફત ઉપર મુજબ ઈ હરાજીની તારીખે અને સમયે તેમાં ભાગ લેવા માટે.

) કોઈપણ પુછ<sup>ે</sup>પરછ, માહીતી સહાય, વીધી અને ઓનલાઈન ટ્રેનીંગ ઈહરાજી માટે, ભાવી પ્રસ્તાવકારોએ 🛽 મે**. સી૧ ઈન્ડીયા લી**. અમારા ઈ–હરાજી સર્વિસ પાર્ટનર **પી ધારાણી ક્રિપ્શા મારફ** ડડો@disposalhub.com રેલી નં. : +૯૧ હરલ૧૯હ૧૧૨૪, રપ, રુ૧ મો. નં. : ૯૯૪૮૧ ૮૨૨૨૨ અને ઇ-મેઇલ આઇડી andhra@c1india.com & support@bankeauctions.com;
) અધિકૃત અધિકારીની જાણ અને માહિતી મુજબ, મિલકતો ઉપર કોઇ બોજો નથી. આમ છતાં ઇચ્છુક પ્રસ્તાવકારો મિલકત અને દસ્તાવેજો ની ચકાસણી ઉપર દર્શાવેલ મુજબ કરી શકે છે અથવા બીજી કોઇ તારીખ અને સમય અગાઉથી મંજૂરી મેળવીને અને તેઓ તેમની પોતાની રીતે રવતંત્ર તપાસ બીજી બાબતો મિલકતની માલિકી જે ઇ–૯૨૧જીમાં મુકેલ છે તે અને દાવા / હક / દેવા / મિલકતને લાગતા માટે બીડ મોકલતા પહેલા કરી શકે છે. ઇ હરાજીની જાહેરાત કોઇપણ બાહેધરી અથવા કોઇ કેએમબીએલ ની રજુઆત કરતી નથી. મિલકતોનું વેચાણ હાલ અને ભવિષ્યના બોજા સાથે જે જાણમાં /અજાણમાં કેએમબીએલ ના શોય તે સાથે કરવામાં આવશે. અધિકૃત અધિકારી/મુકરર લેણદાર કોઇપણ સંજોગોમાં ગાંધીત વ્યક્તીના દાવા/હક/લેણા માટે જવાબદાર રહેશે નહી.

) ઇ–હરાજીમાં ભાગ લેવા માટે ઇચ્છુક પ્રસ્તાવકાર / ખરીદદારે વેબપોર્ટલ (https://www.bankeauctions.com) મોકલવાના/અપલોડ કરવાનું રહેશે. પેમેન્ટ ઓફ ઇન્ટરેસ્ટ ની વિગત, ફી પરત

ચુકવાવા પાત્ર અનામત રકમ ડીપોપ્રીટ(ઇએમડી) ઉપર દર્શાવ્યા મુજબ મુકરર મિલકત માટે, **ડીમાંડ ડ્રાફર** મારફતે "**કોટક મહેન્દ્રા બેંક લીમીટેડ" રાજકોટ** ખાતે ની તરફેણમાં સાથે જાતે એટેચ્ટ કરેલ નકલો પાન કાર્ડ, આધાર કાર્ડ, રહેઠાણનો પુરાવો, બોર્ડ ઠરાવો કંપનીની બાબતમાં અને સરનામાનો પુરાવો ઉપર દર્શાવેલ મુજબ અથવા તે પહેલા મોકલવાના રહેશે. ઉધારકર્તા(ઓ) / ગિરવેદાર(રો) / જમીનદાર(રો) જેમને **કાયદેસર ૩૦ દિવસની નોટીસ સરફેસી કાયદાના નિયમ ૬(૨), ૮(૬) અને ૯(૧) નીચે આપવામાં આવી છે. તેઓએ આ નોટીસની તારીખર્થ** ૧૫/૩૦ દિવસમાં અપ ટુ ડેટ વ્યાજ અને ખર્ચા સાથે ઉપર દર્શાવેલ રકમ ની સંપૂર્ણ ચુકવણી કરી દેવી તેમાં ચુક થતા મુકરર અસ્કચામતો ઉપર દર્શાવેલ શરતો અને નિયમોને આધીન વેચાણ કરવામાં આવશે જો વેચાણ નોટીસની અંગ્રેજી અને સ્થાનીક વર્તમાન પત્ર ની પ્રસિધીમાં કોઈ તફાવત હોય તો અંગ્રેજી વર્તમાનપત્રમાં સ્થાનીક વર્તમાન પત્રની ઉપર આધીપત્ય રાખશે. અને તેને આખર કોપી ગણવામાં આવશે

આ રીતે ગેરસમજ દૂર થશે. જો ઉદ્યારકર્તા/જામીનદારો/ગિરવેદારો વેચાણ તારીખ પહેલા મુકરર લેંણદારને પૂરેપૂરી બાકી રકમ ચુકવી દેશે તો, હરાજી સ્થગિત થવાને પાત્ર છે. વેચાણના વિગતવાર નિયમો અને શરતો માટે કૃપા કરીને અમારી સત્તાવાર વેબસાઈટ https://www.kotak.com/en/bank-auctions.html ની મુલાકાત લો અથવા અધિકૃત અધિકારી શ્રી પ્રશાં **સતપુતે @ ૯७૨૪૩૩૯૯૯ / શ્રી અશોક મોટવાણી @ ૯૮**७૩७૩૫૧ નો સંપર્ક કરવો. બેંકની ઉપરોક્ત પ્રાદેશીક કચેરી ખાતે.

માર્સ ચુચના :- ઈ-હરાજી અમારા સવિસ આપનાર મે. **સી૧ ઈન્ડીચા લી**. મારફતે કોટક મહિન્દ્રા બેંક લીમીટેડ (કેએમબીએલ) વતી પૂર્વ નક્કી તારીખે કરવામાં આવશે. જેમાં પ્રસ્તાવકાર તેમના ઘરેથી ઓફોસથી / તેમની પસંદગીના સ્થળેથી અનામત કિંમતથી ઉપરના કવોટોંગ કરી શકશે. ઈન્ટરનેટ કનેકટીવીટી અને અન્ય પ્રાસંગીક જરૂરીયાતો પ્રસ્તાવકારોએ પોતાની રીતે પ્રાપ્ત રાખવાની રહેલ મહેરબાની કરીને નોંધ લેશો કે ઈન્ટરનેટ કનેકટીવીટીની નિષ્ફળતા માટે (કોઇપણ કારણસર જે હોય તે)ની સંપુર્ણ જવાબદારી પ્રસ્તાવકારની રહેશે. અને કેએમબીએલકે નેક્સઝેન આવા કોઇ પરિબલ સંજોગો માટે જવાળદાર રહેશે નહી. આવી આકસ્મીક પરીસ્થીતીને નિવારવા માટે, પ્રસ્તાવકારોને વિનંતી કે બધી જરૂરી સવગવડો માટે વૈકલ્પીક વ્યવસ્થા કરી રાખે. જેથી આવી પરિસ્થિતિનો તેઓ સામન કરી શકે અને ઇ–હરાજીમાં સફળતા પૂર્વક ભાગ લઇ શકે. આમ છતાંય, પ્રસ્તાવકારોને વિનંતી કે આવી કોઇ સમસ્યાનો સામનો ના કરવો પડે તે માટે પોતાનું કર્વાટ / તેમનું / તેણીનું બીડ વધારવા માટે છેલ્લ સણો સુધી રાહ ના જુએ.

ાારીખ : ૧૯.૦૯.૨૦૨૪, સ્થળ : સુરત સહી/- અધિકૃત અધિકારી, કોટક મહીન્દ્રા બેંક લી

POST OFFER ADVERTISEMENT UNDER REGULATION 18(12) OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION

Registered Office: No. 23, Bharathi Park Road, Coimbatore - 641 043, Tamil Nadu, India;
Tel. No.: +91 22 2447395; Email id: floratex1@gmail.com; Website: www.floratextiles.in; Corporate Identification Number: L17111TZ1993PLC004290

OPEN OFFER BY OILMAX ENERGY PRIVATE LIMITED ("ACQUIRER") TO ACQUIRE UP TO 15,60,000 (FIFTEEN LAKH SIXTY THOUSAND) EQUITY SHARES OF FACE VALUE OF ₹ 10/- (RUPEES TEN ONLY) EACH FOR CASH AT A PRICE OF ₹ 10/- (RUPEES TEN ONLY) PER EQUITY SHARE AGGREGATING UP TO ₹ 1,56,00,000/-(RUPEES ONE CRORE FIFTY SIX LAKHS ONLY), TO THE PUBLIC SHAREHOLDERS OF FLORA TEXTILES LIMITED ("TARGET COMPANY") PURSUANT TO AND IN COMPLIANCE WITH THE REQUIREMENTS OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 ("SEBI (SAST) REGULATIONS") ("OPEN OFFER").

This Post Offer Advertisement ("POA") is being issued by Saffron Capital Advisors Private Limited (hereinafter referred to as "Manager to the Offer"), on behalf of Oilmax Energy Private Limited ("Acquirer"), in connection with the offer made by the Acquirer, in compliance with Regulation 18 (12) of the SEBI (SAST) Regulations. This Post Offer Advertisement is to be read in continuation of and in conjunction with: (a) the Public Announcement dated May 15, 2024 ("PA"); (b) the Detailed Public Statement published on May 24, 2024 in Financial Express (English) all editions, Jansatta (Hindi) all editions, Dina Kural (Tamil, regional language where the registered office of the Target Company is situated) and Navshakti (Marathi, Mumbai Edition) place of the Stock Exchange where the Equity Shares of the Target Company are listed ("DPS"); (c) the Draft Letter of Offer dated May 30, 2024 ("DLOF") (d) the Letter of Offer dated August 09, 2024, along with the Form of Acceptance-cum-Acknowledgement ("Letter of Offer" or "LOF") (e) the Offer Opening Public Announcement and Corrigendum which was published on August 21, 2024 ("Offer Opening Public Announcement and Corrigendum") in the same newspapers in which the DPS was published.

	1.	Name of the Target Company	:	Flora Textiles Limited			
	2.	Name of the Acquirer	: Oilmax Energy Private Limited				
	3.	Name of the Manager to the Offer	:	Saffron Capital Advisors Private Limited			
	4.	Name of the Registrar to the Offer	:	Cameo Corporate Services Limited			
	5.	Offer Details:					
		a. Date of Opening of the Offer	:	Thursday, August 22, 2024			
		b. Date of Closure of the Offer	:	Wednesday, September 04, 2024			
	6.	Date of Payment of Consideration	:	Friday, September 13, 2024, however no Equity Shares were tendered during the			
				tendering period; hence no payment has been made*			
1	***************************************						

\*1400 Equity Shares were tendered in the physical form. However no supporting documentation has been received by the Registrar to the Offer, resulting in rejection of these shares.

S. No.	Particulars	Proposed in the full acceptance	LOF (assuming es in this offer)	Actuals		
7.1	Offer Price (per Equity Share)	₹1	0/-	₹1	0/-	
7.2	Aggregate number of Equity Shares tendered in the Offer	15,60	0,000	N	il	
7.3	Aggregate number of Equity Shares accepted in the Offer	15,60	0,000	N	il	
7.4	Size of the Offer (Number of Equity Shares multiplied by the Offer Price per Equity Share)	₹ 1,56,0	00,000/-	N	A	
7.05	Shareholding of the Acquirer before Agreements/Public Announcement					
	• Number	N	lil	N	il	
	% of Voting Share Capital	N	lil	N	il	
7.6	Equity Shares agreed to be acquired by way of the Share Purchase Agreement					
	• Number	33,3	1,800	33,31	,800 <sup>(1)</sup>	
	% of Voting Share Capital	55.5	53%	55.5	53%	
7.7	Equity Shares acquired after the DPS					
1.1	Number of Equity Shares acquired	Nil		Nil		
	Price of the Equity Shares acquired	N	lil	N	il	
	% of the Equity Shares acquired	N	lil	N	il	
7.8	Equity Shares acquired by way of Open Offer					
	• Number	15,60	0,000	N	il	
	% of Voting Share Capital	26.0	00%	N	il	
7.9	Post Offer shareholding of the Acquirer					
	• Number	48,9	1,800	33,31	,800	
	% of Voting Share Capital	81.5	53%	55.5	3%	
7.10	Pre & Post Offer shareholding of the Public	Pre-Offer	Post-Offer	Pre-Offer	Post-Offer	
	• Number	26,68,200	11,08,200	26,68,200	26,68,200	
	% of Voting Share Capital	44.47%	18.47%	44.47%	44.47%	

The Acquirer will consummate the transaction in accordance with the Share Purchase Agreement (SPA) executed on May 15, 2024.

The Acquirer and its directors accept full responsibility for the information contained in this Post Offer Advertisement and also for the obligations under the SEBI (SAST)

A copy of this Post Offer Advertisement will be available on the websites of SEBI at www.sebi.gov.in, BSE at www.bseindia.com and at the registered office of the Target

The capitalized terms used but not defined in this advertisement shall have the meanings assigned to such terms in the Public Announcement and/or Detailed Public Statement

ISSUED ON BEHALF OF THE ACQUIRER BY MANAGER TO THE OFFER

## SAFFRON

 energising ideas Saffron Capital Advisors Private Limited

and/or Letter of Offer.

605, Sixth Floor, Centre Point, Andheri-Kurla Road, J. B. Nagar, Andheri (East), Mumbai-400 059, Maharashtra, India Tel. No.: +91 22 49730394:

Email id: openoffers@saffronadvisor.com Website: www.saffronadvisor.com

Investor Grievance id: investorgrievance@saffronadvisor.com SEBI Registration Number: INM 000011211

Validity: Permanent Contact Person: Ms. Pooja Jain/Mr. Saurabh Gaikwad

Date: September 18, 2024



Cameo Corporate Services Limited Subramanian Building", No.1, Club House Road, Chennai-600 002,

REGISTRAR TO THE OFFER

Tamilnadu, India

Tel. No.: +91 44 4002 0700; Email id: priya@cameoindia.com Website: www.cameoindia.com

Investor grievance id: investor@cameoindia.com SEBI Registration Number: INR000003753

Validity: Permanent Contact Person: Ms. Sreepriya. K

CONCEPT