

Date: 27.06.2024

The Secretary,
BSE Limited,
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai-400001
Scrip Code: 533152

The Manager,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block "G",
5th floor, Bandra Kurla Complex
Mumbai-400051
Symbol: MBLINFRA

Dear All

Outcome of Board Meeting

Please note that the Board of Directors of the Company in its meeting held today, inter-alia, has:

(1) Considered and approved pursuant to the Resolution Plan approved under IBC, 2016, allotment of 50,00,000 equity shares of the Company of Rs 10 each fully paid to SMH Infrastructure Pvt Ltd, one of the entities forming part of Promoter Group. The holding of SMH Infrastructure Pvt Ltd in the Company post allotment will be 4.56% and aggregate shareholding of Promoters and entities forming part of Promoter Group will be 68.84%. Consequent upon allotment, the paid-up capital of the Company stands increased as follows:

Particulars	Number of Equity Shares	Amount (Rs)
Existing Paid Up Capital	10,47,54,624	104,75,46,240
Post Allotment paid up capital	10,97,54,624	109,75,46,240

(2) Considered to defer the agenda item of issuance of Non-convertible Debentures (NCDs) to the Banks in lieu of NCDs issued earlier pursuant to the Resolution Plan approved under IBC, 2016, to a near future date.

The meeting commenced at 11.00 a.m and concluded at 12.25 p.m.

Please treat this as compliance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015.

Thanking you,

Yours faithfully,

For MBL Infrastructure Ltd.

(Anubhav Maheshwari)

Company Secretary

MBL Infrastructure Ltd.
(Formerly MBL Infrastructures Ltd.)