

PM/BSE/31/2024-25

November 12,2024

To,  
General Manager, Listing Department  
BSE Limited,  
Floor 25, P.J. Towers,  
Dalal Street,  
Mumbai-400001

**Sub: Statement of Deviation(s) or variation(s) under Regulation 32(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD1/162/2019 dated December 24, 2019.**

Dear Sir/ Madam,

Pursuant to the provisions of Regulation 32 of the Securities and Exchange Board of India ["SEBI"] (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. CIR / CFD/ CMD1/ 162/2019 dated 24 December, 2019 regarding "Format on Statement of Deviation or Variation for proceeds of public issue, rights issue, preferential issue, Qualified Institutions Placement (QIP) etc.", a copy of the same duly reviewed by the Audit Committee of the Company, is given in "**Annexure A**".

We request you to kindly take the enclosed annexure on records.

Thanking you,

Yours faithfully,

**For Birla Precision Technologies Limited**

**Ishu Jain**  
**Company Secretary & Compliance Officer**  
**M. No.: F10679**

**Birla Precision Technologies Limited**

Regd. Office: 23, Birla Mansion No. 2, 1st Floor, D. D. Sathe Marg, Prarthana Samaj, Mumbai 400 004  
Tel.: +91 022-23867498

E-mail : [info@birlaprecision.com](mailto:info@birlaprecision.com) Website : [www.birlaprecision.com](http://www.birlaprecision.com)  
An ISO 9001:2000 & ISO 14001:2004 Company CIN: L29220MH1986PLC041214

**Annexure- A**

**Statement of Deviation/ Variation in utilization of Funds raised**

Name of the Listed Entity	Birla Precision Technologies Limited
Mode of Raising Fund	Preferential Issue
Date of Raising Fund	March 27,2024
Amount Raised	4,58,56,000 through Preferential Issue of Equity Shares  *5,52,00,000 through Issue of Fully Convertible Warrants on Preferential basis.
Report Filed for Quarter Ended	September 30,2024
Monitoring Agency Name if, Applicable	Not Applicable
Is there is any deviation/ Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable
If Yes Date of Shareholder Approval.	Not Applicable
Explanation for the Deviation / Variation	Not Applicable
Comments of the Audit Committee after review	No Comment by audit Committee
Comments of the auditors, if any	No Comment by the Auditors

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Objects for which funds have been raised and where there has been a deviation, in the Following table:

Original Object	Modified Object if any	Original Allocation	Modified Allocation	Fund Utilised	Amount of Deviation/ Variation for the quarter according to the applicable object	Remarks if any,
1. Taps and Centre Drill Capex.	No	5,86,67,000	-	4,56,00,951	-	-
2. Upgradation of Existing Plant and Machinery.	No	1,72,00,000	-	-	-	-
3. General Corporate Purpose	No	2,51,89,000	-	4,22,060	-	-

**\*Note:**

Kindly note that Consideration received in respect of Issue of Fully Convertible warrants is 25 % of the Total Consideration.

# The amount mentioned in the tab "Original Allocation" includes the total amount raised through preferential issue of equity shares and 25% of the consideration received through issue of Fully convertible warrants

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