

# PG Foils Ltd.

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PREM GROUP



Date: 19.02. 2025

## **BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort, Mumbai – 400001

**BSE Code: 526747 & Scrip ID: PGFOILQ**

**Sub: Chairman Speech at the Extra-Ordinary General Meeting of P G Foils Limited ('the Company')**

**Ref: ISIN: INE078D01012**

Pursuant to the above referred, enclosing herewith Chairman Speech delivered at the Extra-Ordinary General Meeting of the Company held on Wednesday, February 19, 2025 at 11:00 A.M. (IST) through Video Conference ('VC') / Other Audio-Visual Means ('OAVM').

This is for your information and record.

**For: PG FOILS LIMITED**

**Bhawana Songara  
(Company Secretary)**



Chairman's Speech

At the

Extra-Ordinary General Meeting

Wednesday, 19<sup>th</sup> February, 2025 - 11:00 A.M. (IST)

**CHAIRMAN'S SPEECH TO SHAREHOLDERS**  
**PG FOILS LIMITED EXTRA-ORDINARY GENERAL MEETING**  
**19th FEBRUARY, 2025 (WEDNESDAY)**

**Dear Shareholders & My Fellow Members,**

It gives me immense pleasure in welcoming you all to the Extra-ordinary General Meeting of the Company & I would like to share with you all the highlights of your Company's financial performance for the period from 01<sup>st</sup> April, 2024 to 31<sup>st</sup> December, 2024. The Board of Directors of our Company has approved the results for this period and I wish to share some of its key highlights with you.

Financial Highlights during the Nine months period ended 31<sup>st</sup> December, 2024:

Company's Turnover was Rs.41577.91 Lacs,

Profit before Tax (PBT) was Rs .3423.74Lacs

Profit after Tax (PAT) was Rs 2893.70 Lacs.

Export during this 9 months period is Rs. 42 Crore approximately

I want to highlight some important points regarding the proposed resolutions:

To support the long-term growth of our company, we need to strengthen our financial foundation. To achieve this, we are raising funds by issuing 55 lakhs convertible warrants through preferential issue. This will help us meet our working capital needs, expand our business, repay loans, and manage general corporate expenses and the details of the same mentioned in the notice of EGM. We have also appointed monitoring agency for the purpose of monitoring of utilization of funds raised through preferential issue.

As part of this plan, we also need to increase our authorized share capital from ₹15 crore to ₹20 crore. This step is essential to accommodate the future issuance of shares upon conversion of these warrants.

These initiatives will provide the company with the necessary financial flexibility to grow and create long-term value for all stakeholders.

I thank all my colleagues on the Board for helping me in creating good governance culture across the organization & fulfilling the responsibilities of Board. I would like to place on record the sincerity, hard work, commitment & dedication of the entire PG Foils Team. I seek your continued support in making the Company more sustainable & resilient to external challenges.

**Warm Regards,  
Pankaj P Shah  
(Chairman & Managing Director)**