

MANGALYA SOFT-TECH LIMITED

CIN- L32100GJ1992PLC017564

Regd. Office- Shop-304, "Sankalp Square-2", Nr. Delux Apartment,

Nr. Kalgi Char Rasta, Jalaram Temple, Paldi, Ahmedabad-380006

E-mail: kushal@ratnakarsecurities.com, Contact no. 079-49005200

Date: May 30, 2024

To,

BSE Limited

PhirozeJeejeebhoy Towers,

Dalal Street,

Mumbai – 400001

Mangalya Soft-Tech Limited (Security Id/Code: MANGASOF/ 530243)

Sub: Non-Applicability of Regulation 23(9) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the year ended 31.03.2024

We would like to draw your kind attention and to inform that as per the Regulation 15(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations") the compliance with the corporate governance provisions as specified in Regulation 17 to 27 and clauses (b) to (i) and (t) of sub-regulation (2) of Regulation 46 and para C, D and E of Schedule V of SEBI LODR Regulation shall not apply, in respect of listed entity having paid up equity share capital not exceeding 10 Crore and net worth not exceeding 25 Crore as on last day of previous financial year.

Further be informed that the Company's Paid up Capital is Rs. 52 Lakhs and net worth is negative 46.86 Lakhs as on 31.03.2024.

Hence, disclosure of Related Party Transactions as required under Regulation 23(9) of the SEBI LODR Regulations for the year ended on March 31, 2024 is not applicable to the Company.

Please take the same on your records.

Note:

As the Company was under CIRP and Resolution Plan submitted by M/s. Ratnakar Securities Private Limited has been approved by Hon'ble NCLT, Ahmedabad Bench vide order dated September 27, 2022. The company is still under process to comply with the requirements as mentioned in resolution plan.

Thanking you,

Yours faithfully,

For, Mangalya Soft-Tech Limited

Dhaval D Chaudhari

Company Secretary &

Compliance Officer