

January 13, 2025

BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.
Scrip Code: 511218

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G- Block,
Bandra-Kurla Complex,
Mumbai – 400 051.
NSE Symbol: SHRIRAMFIN

Dear Sirs,

Sub.: Outcome of Allotment Committee - NCDs Meeting held on January 13, 2025

In furtherance to our letters dated October 25, 2024 regarding outcome of Board Meeting and intimation of Committee meetings for raising Funds through issue of debt securities for the period from November 1, 2024 to January 31, 2025, we wish to inform you that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted senior, secured, rated, listed, redeemable, taxable Non-Convertible Debentures (NCDs) on Private placement as per the details given in Annexure A.

Kindly take the above information on record.

Yours faithfully,
For SHRIRAM FINANCE LIMITED

U BALASUNDARARAO
COMPANY SECRETARY & COMPLIANCE OFFICER

Shriram Finance Limited

(Formerly known as Shriram Transport Finance Company Limited)

Corporate Office : Wockhardt Towers, Level - III, West Wing, C-2, G-Block, Bandra - Kurla Complex, Bandra (E), Mumbai - 400 051, Maharashtra. Ph: +91 22 4095 9595

Registered Office: Sri Towers, Plot No.14A, South Phase, Industrial Estate, Guindy, Chennai - 600 032. Tamil Nadu, India. Ph: +91 44 4852 4666

Website : www.shriramfinance.in | Corporate Identity Number (CIN) - L65191TN1979PLC007874

Annexure A

Issuer	Shriram Finance Limited	
Series Name	Series PPD XIX 2023-24 Further Issue 1 Option 1	
	Series SFL 4 PPD 2024-25 Further Issue 1 Option 2	
Kinds of securities offered	<p>Option 1 - Senior, secured, rated, listed, redeemable, taxable Non-Convertible Debentures (NCDs) on Private placement basis for an issue size of Rs. 250 Crores plus green shoe option of Rs. 750 Crores.</p> <p>Option 2 - Senior, secured, rated, listed, redeemable, taxable Non-Convertible Debentures (NCDs) on Private placement basis for an issue size of Rs. 200 Crores plus green shoe option of Rs. 500 Crores.</p>	
ISIN	Option 1	Option 2
	INE721A07RZ1	INE721A07SK1
Allotment Size	Option 1	Option 2
	55,000 NCDs	23,500 NCDs
Type of Interest/Coupon Basis	<p>Option 1 - Fixed</p> <p>Option 2 - Fixed</p>	
Coupon Rate	Option 1	Option 2
	Fixed at 9.10% p.a	Fixed at 8.9043% p.a.
Details of Payment of Interest	<p>Option 1 - Annually on March 05, 2025; March 05, 2026; March 05, 2027 and on maturity i.e. March 18, 2027.</p> <p>Option 2 - Annually on January 06, 2026; January 06, 2027; January 06, 2028; January 06, 2029 and on maturity i.e. January 04, 2030.</p>	
Date of Allotment	Option 1	Option 2
	January 13, 2025	January 13, 2025
Face Value per NCD	Option 1	Option 2
	Rs. 1,00,000	Rs. 1,00,000
Issuance Price per NCD	Option 1	Option 2
	Rs. 1,00,344.2000 + Accrued Interest Rs. 7,828.4932 = Rs. 1,08,172.6932 per debenture	Rs. 99,992.90 + Accrued interest Rs. 170.77 = Rs. 1,00,163.67 per debenture
Issue Size (As per Face Value)	Option 1	Option 2
	Rs. 550 Crores	Rs. 235 Crores
Premium/Discount at which security is issued and the effective yield	Option 1	Option 2
	Premium - Rs. 344.20 Yield - 8.90%	Discount - Rs. 7.10 Yield - 8.90%

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Whether NCDs are proposed to be listed	Yes, on the WDM segment of BSE	
Past Issuance in Same ISIN	Option 1	Option 2
	March 5, 2024 – Rs. 271 Crores	January 6, 2025 – Rs. 510 Crores
Tenure Option 1	2 (two) years 2 (two) months and 5 (five) days from the Deemed Date of Allotment	
Tenure Option 2	4 (four) years 11 (eleven) months and 22 (twenty-two) days from the Deemed Date of Allotment	
Date of Maturity	Option 1	Option 2
	March 18, 2027	January 4, 2030
Charge /security, if any, created over the assets	Yes, Secured	
Objects & Utilization of the Issue Proceeds	100% of the proceeds hereof will be utilised in accordance with statutory and regulatory requirements (including requirements of RBI) and for financing of all the asset classes, onward lending, refinancing of existing debt, meeting working capital requirement and other general purposes of the Company.	
Special right/interest/privileges attached to the instrument and changes thereof;	Not Applicable	
Delay or Default in payment of interest / principal amount for a period of more than three months from the due date	Nil	
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	Not Applicable	
Details of redemption of preference shares indicating the manner of redemption and debentures;	Not Applicable	

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