

January 9, 2025

National Stock Exchange of India Limited

Exchange Plaza
Bandra Kurla Complex,
Bandra (East),
Mumbai 400 051.

Scrip Code: CHALET

BSE Limited

Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001.

Scrip Code: 542399

Dear Sir/ Madam,

Subject: Issue of Non-Convertible Debentures

Ref.: Intimation pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations')

Pursuant to Regulation 30 of the Listing Regulations and further to the Company's intimation dated October 24, 2024 conveying approval of the Board of Directors for raising long-term funds by way of Non-Convertible Debentures, please be informed that the Finance Committee at its meeting held today i.e. January 09, 2025 considered and approved the issue and offer of Listed, Rated, Secured, Non-cumulative, Taxable, Transferable, Redeemable Non-Convertible Debentures upto an amount of Rs.75 crore to eligible investor(s) on a Private Placement basis (within the overall limit of Rs.600 crore).

The details in respect to the said issue of NCDs as required pursuant to Regulation 30 of the Listing Regulations read with Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 have already been submitted vide our Outcome of the Board Meeting dated October 24, 2024 and remain unchanged as on date.

The meeting of the Finance Committee commenced at 2.00 p.m. and concluded at 2.25 p.m.

We request you to take the aforementioned information on record.

Thanking You.

Yours faithfully,

For **Chalet Hotels Limited**

Christabelle Baptista

Company Secretary and Compliance Officer

Chalet Hotels Limited