



February 18, 2025

<b>The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai 400 001.</b>	<b>The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5<sup>th</sup> Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai 400 051.</b>
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**Sub: Allotment of Non-Convertible Debentures**

Dear Sir/ Madam,

Pursuant to Regulations 30 & 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that the Finance Committee of the Board of Directors of the Company vide Resolution dated February 18, 2025 approved allotment of 100 (One Hundred) Unsecured, Redeemable, Non-Convertible, Subordinated Debentures of the face value of INR 1,00,00,000/- (Indian Rupees One Crore Only) each and aggregating to INR 1,00,00,00,000/- (Indian Rupees One Hundred Crore Only) under Series D30, in dematerialised form and on private placement basis.

The details as required under Regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, is given below:

Items	Particulars
<b>Type of Securities</b>	Unsecured Redeemable Non-Convertible Subordinated Debentures - Series D30
<b>Type of Issuance</b>	Private Placement
<b>Total Number of Non-Convertible Debentures</b>	100
<b>Size of Issue</b>	INR 1,00,00,00,000
<b>Proposed to be Listed</b>	Yes
<b>Name of Stock Exchange(s)</b>	National Stock Exchange of India Limited
<b>Tenure of the Instrument- Date of Allotment and Date of Maturity</b>	3527 days from the Deemed Date of Allotment  <b>Date of Allotment:</b> February 18, 2025 <b>Date of Maturity:</b> October 16, 2034
<b>Coupon/Interest</b>	9.50% p.a.
<b>Schedule of payment of Coupon/Interest and Principal</b>	<b>Interest:</b> February 18, 2026 February 18, 2027 February 18, 2028 February 18, 2029 February 18, 2030 February 18, 2031 February 18, 2032 February 18, 2033 February 18, 2034 October 16, 2034 <b>Principal:</b> October 16, 2034

IIFL Finance Limited

CIN No.: L67100MH1995PLC093797

Corporate Office – 802, 8<sup>th</sup> Floor, Hub Town Solaris, N.S. Phadke Marg, Vijay Nagar, Andheri East, Mumbai 400069

Tel: (91-22) 6788 1000 .Fax: (91-22) 6788 1010

Regd. Office – IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, Thane Industrial Area, Wagle Estate, Thane – 400604

Tel: (91-22) 41035000. Fax: (91-22) 25806654 E-mail: csteam@iifl.com Website: www.iifl.com

Items	Particulars
<b>Charge/Security, if any, created over the assets</b>	Not applicable
<b>Special right/interest/privileges attached to the Non-Convertible Debentures and charges thereof</b>	Not Applicable
<b>Delay in payment of interest/principal amount for a period of more than three months from due date or default in payment of interest / principal</b>	In case of occurrence of any Event of Default (including delay in payment of interest/ coupon and/ or redemption of principal on the due dates), the Company shall pay additional interest @ 2% p.a. over and above the Coupon Rate for the period from the date of occurrence of such Event of Default until such Event of Default ceases to exist or is cured to the satisfaction of the Debenture Trustee (acting on the instructions of the Debenture Holders).
<b>Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any</b>	Not Applicable
<b>Details of redemption of debentures</b>	INR 1,00,00,000 (Indian Rupees One Crore) per Debenture on Maturity i.e. October 16, 2034 and accrued interest, if any.

This intimation is also uploaded on the website of the Company at [www.iifl.com](http://www.iifl.com).

Request you to kindly take the above information on your record and disseminate the same on your website.

Thanking you,

Yours faithfully,

For **IIFL Finance Limited**

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**Samrat Sanyal**  
**Company Secretary & Compliance Officer**

**CC:**

India International Exchange (IFSC) Limited  
The Signature, Building No. 13B, GIFT SEZ,  
GIFT City, Gandhinagar, Gujarat - 38235

**IIFL Finance Limited**

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