



16<sup>th</sup> August, 2024

To,  
M/s BSE Limited  
25<sup>th</sup> Floor, Phiroze Jeejeebhoy Towers,  
Corporate Relation Department, Listing  
Department,  
Dalal Street, Mumbai- 400023.  
Scrip code: 517230

Sub: Outcome of 6<sup>th</sup> COC Meeting held on 08-08-2024 in the matter of M/s PAE Limited (under CIRP)


Dear Madam/Sir,

This is to inform you that, pursuant to Regulation 30 of the Securities and Exchange of Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Corporate Insolvency Resolution Process ("CIRP") of M/s PAE Limited ("Corporate Debtor") having CIN-L99999MH1950PLC008152 had been initiated by virtue of the order of Hon'ble National Company Law Tribunal, Mumbai Bench-VI, ("Hon'ble Tribunal") with effect from 22-04-2024 and the undersigned had been appointed as Interim Resolution Professional ("IRP"). Subsequently, in the 1st COC Meeting held on 14-05-2024, the IRP was appointed as the Resolution Professional ("RP") for the Corporate Debtor.

In the 6th COC meeting held on 08-08-2024, Resolution Professional invited the prospective resolution applicants, and their resolution plan was negotiated. Thereafter, in view of the negotiation, the PRAs were requested to submit their financial proposal by EOD Thursday (15-08-2024), in order to achieve the intended objective of maximization of value as per IBC, 2016, for all stakeholders.

You are requested to take the same on record.

Thanking you,  
For PAE Limited

  
CA & IP Karthik Natarajan

**CA IP KARTHIK NATARAJAN**  
RESOLUTION PROFESSIONAL IN THE  
MATTER OF M/s PAE LIMITED  
IBBI Regn. No: IBBI/1PA-001/IP-P-02454/2022-2023/14226

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Resolution Professional in the matter of PAE Limited

In the matter of PAE Limited

Regd no.: IBBI/IPA-001/IP-P-02454/2022-2023/14226

Communication Email ID: [paeltd@ruproinsolvency.com](mailto:paeltd@ruproinsolvency.com)

Regd Add: Flat No. 7, Plot No. 58, Atreya Ashram Chs,

R.A. Kidwai Road, Opp. SNTD, Matunga (East), Mumbai City, Maharashtra, 400019

AFA valid till- 29-11-2024

Regd.EmailID:[umakhe@gmail.com](mailto:umakhe@gmail.com)



**CA IP KARTHIK NATARAJAN**  
RESOLUTION PROFESSIONAL IN THE  
MATTER OF M/s PAE LIMITED  
IBBI Regn. No: IBBI/IPA-001/IP-P-02454/2022-2023/14226

## PAE LIMITED

Registered Office: C/o Regus, Level 1, Block A, Shivsagar Estate, Dr.

Annie Besant Road, Worli, Mumbai - 400 018

Phone: +91 22 66185799 .Fax:+91 22 66185757. [www.paeltd.com](http://www.paeltd.com)CIN:

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