



McNally Bharat Engineering Company Limited

CIN: L45202WB1961PLC025181

Corporate Office: Ecospace Campus 2B 11F/12

New Town Rajarhat North 24 Parganas Kolkata-700160

Telephone +91 33 68311001/+91 33 68311212

Email: mbe.corp@mbecl.co.in Website: www.mcnallybharat.com

Registered Office: 4 Mangoe Lane Kolkata-700001

10th June 2024

The National Stock Exchange of India Limited

Exchange Plaza, 5th floor, Plot # C/1, 'G' Block

Bandra Kurla Complex, Bandra (East)

Mumbai – 400 051

BSE Limited

Corporate Relations Department

1st Floor, New Trading Ring, Rotunda Building

Phiroze Jeejeebhoy Towers, Dalal Street, Fort

Mumbai – 400 001

Sub: Disclosure of event or information under Regulation 30 of SEBI (LODR) Regulations, 2015 – Status of Implementation of Approved Resolution Plan.

Scrip Code/Symbol: 532629 / MBECL

Dear Sir/Madam,

Kindly take note that the Hon'ble National Company Law Tribunal (NCLT), Kolkata Bench, vide its Order dated December 19, 2023 ("Approval Order") had approved the Resolution Plan ("Approved Resolution Plan") submitted by BTL EPC Limited, the Successful Resolution Applicant ("SRA"). However, the Company has been informed that till date the Approved Resolution Plan has not been implemented and the lenders of the Company have approached the Hon'ble NCLT to seek appropriate directions and recourse with respect to the Approved Plan and the Corporate Insolvency Resolution Process (CIRP) of the Company.

The Hon'ble NCLT is yet to issue necessary directions on the said application.

A copy of this letter is being uploaded on Company's website www.mcnallybharat.com.

This is for your information and records.

Yours faithfully

For **McNally Bharat Engineering Company Limited**

Indrani Ray

Company Secretary