



LATIM

COLOUR COATED STEEL

Majbooti aur rango ka sangam

LA TIM METAL & INDUSTRIES LIMITED

CIN:- L99999MH1974PLC017951

Registered Office: 201, Navkar Plaza, Bajaj Road, Vile Parle (West) Mumbai City 400056, Maharashtra, India;

Telephone: +91 26203399, 26203434;

Website: www.latimmetal.com

Date: 12th August, 2024

**To,
BSE Limited,
20th Floor, P.J.Towers, Dalal Street,
Mumbai – 400 001.**

Dear Sir,

Sub: Updates on receipt of amount towards Notice cum Reminder of First and Final Call Money

In terms of “In-principle approval” granted on 30th November, 2024, the right issue committee of the company at their meeting held on 01st February, 2024 has allotted 4,41,57,150 Partly Paid Equity Shares of Face Value of ₹ 1/- (Equity Shares’) Each at a Price of ₹ 8.50/- (Eight Rupees Fifty Paise Only) Per Right Share (Including A Premium of ₹ 7.50).

In the continuation, the Right’s Issue Committee of the Board of Directors of the Company, at its meeting held on 05th April, 2024, had decided to make the First and Final Call of ₹ 4.25/- (out of which ₹ 0.50/- will be adjusted towards face value and ₹ 3.75 /- will be adjusted towards securities premium) on the outstanding 4,41,57,150 Partly paid-up equity shares of the Company allotted on February 1, 2024 on a right basis pursuant to the Letter of Offer dated December 27, 2023.

In the continuation, the Right’s Issue Committee of the Board of Directors of the Company, at its meeting held on 03rd July, 2024, had decided to make the First and Final Call reminder cum forfeiture notice of ₹ 4.25/- (out of which ₹ 0.50/- will be adjusted towards face value and ₹ 3.75 /- will be adjusted towards securities premium) on the outstanding 24,21,711 Partly paid-up equity shares of the Company allotted on February 1, 2024 on a right basis pursuant to the Letter of Offer dated December 27, 2023.

Further Right’s Issue Committee of the Board of Directors of the Company at its meeting held on August 12, 2024, approved conversion of 5,80,887 partly paid-up equity shares having a face value of Rs.1/- each bearing ISIN: IN9501N01010 into fully paid-up equity shares having a face value of Rs.1/- each bearing ISIN: INE501N01020 (hereinafter referred to as the Converted Rights Equity Shares”).

Further, in relation to the balance 18,40,824 partly paid-up Rights Equity Shares on which the First and Final Call money aggregating to Rs 78,23,502/- remains unpaid the Right’s Issue Committee will convene a meeting to, sending a Reminder Notice to the shareholders of the partly paid-up in future.

**Thanking you,
Yours faithfully,**

For Latim Metals & Industries Ltd

Shruti Kulddeep
Shukla

**Shruti Shukla
Company Secretary & Compliance Officer**