



GE VERNOVA

GE Power India Limited

CIN- L74140MH1992PLC068379

Corporate Office: Axis House, Plot No 1-14, Towers 5 & 6, Jaypee Wish Town, Sector 128, Noida, Uttar Pradesh - 201304

T+91 0120 5011011
F +91 0120 5011100

Registered Office: Regus Magnum Business Centers, 11th floor, Platina, Block G, Plot C-59, BKC, Bandra (E), Mumbai, Maharashtra – 400051

T + 91 22 68841741
Email id: in.investor-relations@ge.com

<https://www.governova.com/regions/asia/in/ge-power-india-limited>

13 February 2025

To,
The Manager Listing,
National Stock Exchange of India Ltd.
Exchange Plaza,
Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051

To,
The Manager Listing,
BSE Ltd.
P.J. Towers, Dalal Street,
Mumbai - 400 001

Symbol: **GEPIL**

Scrip Code: **532309**

Subject: **Presentation for the Earnings Conference Call Scheduled on 13 February 2025**

Dear Sir/Madam,

In furtherance to our letter dated 05 February 2025 regarding Earnings Conference Call scheduled on Thursday, 13 February 2025 at 04:30 p.m., please find enclosed the presentation to be made before the Investors/analysts for your information.

This intimation is being made pursuant to Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015.

Thanking you,
Yours truly,
For GE Power India Limited

Kamna Tiwari

Company Secretary and Compliance Officer



GE VERNOVA

GE POWER INDIA LIMITED, EARNINGS PRESENTATION

Q3 2024-25 Results

DISCLAIMER



This presentation has been prepared solely for the use at analyst/ investor presentation. By attending the meeting where this presentation is made, or by reading the presentation slides, you agree to be bound by the following limitations-

- The forward-looking information and statements can generally be identified by the fact that they do not relate only to historical or current facts. Forward-looking statements sometimes use terminology such as “targets”, “believes”, “expects”, “aims”, “assumes”, “intends”, “plans”, “seeks”, “will”, “may”, “anticipates”, “would”, “could”, “continues”, “estimate”, “milestone” or other words of similar meaning and similar expressions or the negatives thereof. GE Power India Limited cannot give assurance to the correctness of such information and statements.
- By their nature, forward-looking information and statements involve known and unknown risks, uncertainties and other important factors that could cause the actual results, performance or achievements of the Company to differ materially from any future results, performance or achievements that may be expressed or implied by the forward-looking information and statements in this presentation. Should one or more of these risks or uncertainties materialize, or should any underlying assumptions prove to be incorrect, the Company's actual financial condition or results of operations could differ materially from that or those described herein as anticipated, believed, estimated or expected
- Given the aforementioned uncertainties, prospective or present investors are cautioned not to place undue reliance on any of these forward looking statements
- No part of this presentation, nor the fact of its distribution, should form the basis of, or be relied on in connection with, any contract or commitment or investments decision whatsoever. Investor/prospective advisors must be sought on specific situation from well-informed legal, investment, tax, financial, and management professionals
- This presentation and its contents are confidential and must not be distributed, published or reproduced. This presentation does not constitute a recommendation regarding the securities of the Company.

Contents



- 01** Executive Summary
- 02** Order intake Q3 FY 2024-25
- 03** Executing our strategy
- 04** Financials
- 05** Q/A

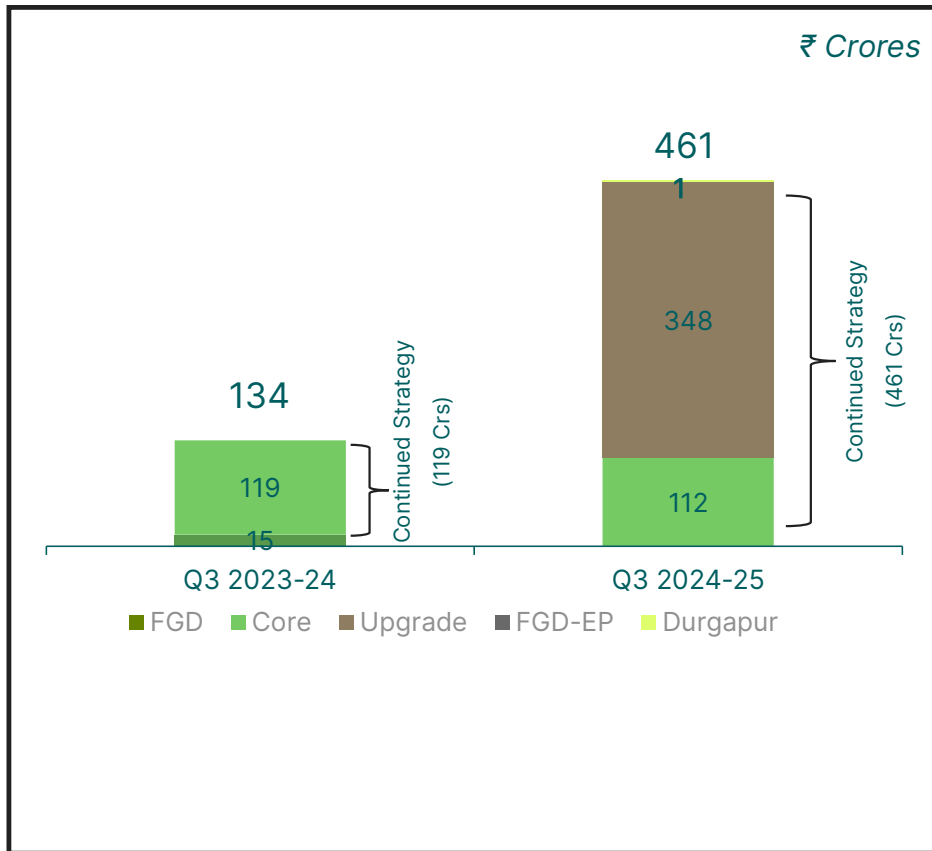


Executive Summary Q3 2024-25

- Growth in the order booking QoQ as supported by the Strategy
- ~3x QoQ growth as compared to the preceding, as a result of Vindhyachal Steam Turbine Upgrade order received

Steam Power Order intake

Q3 FY 2024-25



© 2025 GE Power India Limited. All rights reserved.



Steam Power:

- The continued strategy has growth ~3X
- Upgrade order driven by R&M jobs of Steam Turbine - Vindhyachal ST

Order intake from discontinued operations (*not included in the graph on the left*):

- Hydro- ~522 Crs.
 - Saundatti unit variation order ~273 Crs.
 - Super Trishuli ~243 Crs

Executing our strategy



Core service



Orders Booked **~112 Crs.**

Major Orders:

- Birsinghpur Boiler spares for Refurbishment
- NTPC Rihand supply of ST spares
- Birsinghpur Generator Rotor Rewinding 210 MW

Service upgrades



Orders Booked **~348 Crs.**

Major Orders:

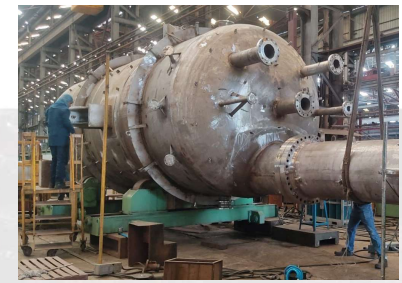
- Vindhyachal ST Upgrade
- 60+ GW pipeline by the Govt of India (110 units of 210 MW and rest >210 MW)

FGDs *Brownfield, Equipment*



- Bidding for state, central and IPPs continues as per strategy

Durgapur parts



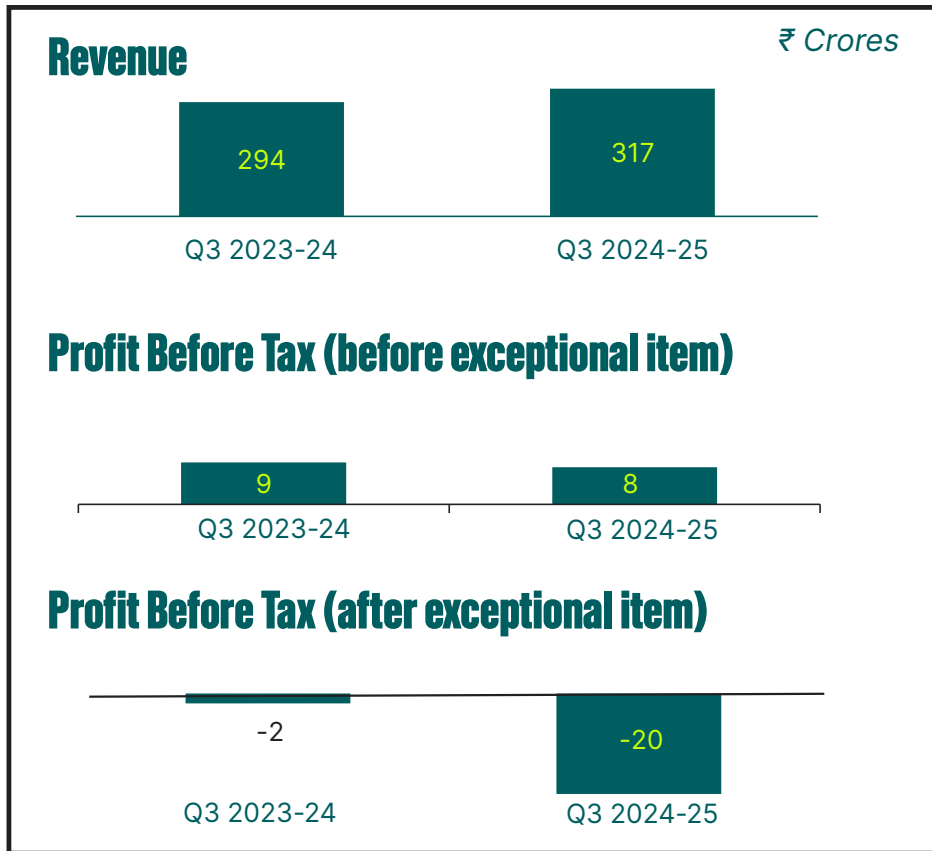
Orders Booked **~1 Crs.**

- Danieli Corus – Wheel Assembly for SAIL
- CENAL ELEKTRIK Turkey - for Mill spares
- Dispatches in progress for export project of JSW Mingo USA

FINANCIALS

Revenue and PBT

Q3 FY 2024-25



- Sales increased by ~8% in current quarter vs Dec'23 quarter, supported by our Strategy.
- Key profit drivers in Q3 FY 2024-25:
 - Profit before exceptional item relatively flat vs Dec'23 quarter.
 - Exceptional item in Q3 FY 24-25 includes INR 21 crores loss of Hydro business.

Q&A



GE VERNOVA