



LKP Finance Ltd.

Regd. Off.: 112 - A / 203, Embassy Centre, Nariman Point, Mumbai - 400 021.
Tel.: 4002 4785 / 86 • Fax : 2287 4787 • Website : www.lkpfinance.com
CIN : L65990MH1984PLC032831

December 2, 2024

BSE Limited,
Market Operations Dept.
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref: Open Offer made to the shareholders of LKP Finance Limited

Dear Sirs,

This is to inform you that Hindon Mercantile Limited (Acquirer-I) & Mr. Kapil Garg (Acquirer-II) has agreed to acquire 71.32 % shares of LKP Finance Ltd, subject to completion of closing conditions and approval of statutory authority by way of cash consideration.


In view of the above, we would like to submit that acquirers have received final observations of Securities and Exchange Board of India in terms of Regulation 16 of SEBI SAST Regulations, 2011. Further acquirer has agreed to pay interest @10% p. a. on the offer price, in case of delay in opening of the offer due to non-receipt of RBI approval being statutory approval beyond the period as specified in SEBI's Observation Letter to be issued with respect to captioned offer, for the delay period if any, in terms of Regulation 18(11) of SEBI SAST Regulations, 2011.

Company has not yet received approval of Reserve Bank of India being statutory approval for this offer.

This is for your information and record.

Yours faithfully,

For LKP Finance Limited


Girish Kumar Innani
Company Secretary

