



Date: 03<sup>rd</sup> July, 2024

To,

The Corporate Relations Department,  
Bombay Stock Exchange Limited,  
PJ Tower, Dalal Street, Fort,  
Mumbai-400001

The Metropolitan Stock Exchange of India Limited  
Vibgyor Towers, 4th Floor Plot No C 62, G  
Block Opp. Trident Hotel Bandra Kurla  
Complex Bandra (East), Mumbai-400098

BSE Scrip Code: 538607, Scrip ID: TOYAMSL.

Sub.: Allotment of Equity Shares pursuant to exercise of Stock Options under Toyam-Employees Stock Option Plan, 2020 ("Toyam ESOP, 2020")

Ref.: Regulation 30 of Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements), 2015.

Dear Sir(s),

We wish to inform that the Compensation Committee (Nomination & Remuneration Committee) held on Wednesday July 03<sup>rd</sup>, 2024 at 04:30 P.M. and concluded on 05:30 P.M. at the Registered office at 503, Shri Krishna Complex, Opp. Laxmi Industrial Estate, New Link Road Mumbai-400053, inter-alia, approved the following:

Compensation Committee (Nomination & Remuneration Committee) has issued and allotted 15,00,000 Equity Shares of Face value of Re. 1/- each having distinctive number from 56,63,15,001-56,78,15,000 (both numbers inclusive) to the eligible employees of the Company who have exercised their stock options granted under the Toyam ESOP, 2020. Consequent to the said allotment, Issued, Subscribed & Paid-Up Equity Share Capital of the Company would increase to Rs. 56,78,15,000/- comprise 56,78,15,000 Equity Shares of Face value of Re. 1/- each.

Details as required under Regulation 30 of the Listing Regulations read with Schedule III and SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015:

| Sr. No. | Particulars   | Details   |
|---------|---|---|
| 1.      | Brief details of options granted                                | Total 15,00,000 options were granted to the eligible employees of the Company as determined by Nomination & Remuneration Committee on January 5, 2021 |
| 2.      | Whether the scheme is in terms of SEBI (SBEB) Regulations, 2014 | Yes   |
| 3.      | Total number of shares covered by these Options                 | 4,36,00,000 Equity Shares of Re. 1/- each (Each option convertible into 1 Equity Shares of Re. 1/- each)  |
| 4.      | Pricing formula/Exercise Price                                  | Re. 1/- each option   |
| 5.      | Option vested   | 4,36,00,000   |
| 6.      | Time within which option may be exercised                       | 5 years from the date of final vesting period   |
| 7.      | Options exercised   | 15,00,000   |
| 8.      | Money realized by exercise of options                           | Rs. 15,00,000/-   |

**TOYAM SPORTS LIMITED**

(Formerly known as Toyam Industries Limited)

CIN: L74110MH1985PLC285384

+91-22-67425111 / +91-22-62364442/43 | info@toyamindustries.com | www.toyamsportsltd.com  
503, Shri Krishna, New Link Road, Opp. Laxmi Industrial Estate, Andheri West, Mumbai, Maharashtra - 400053.



|     |  |   |
|-----|--|---|
| 9.  | The total number of shares arising as a result of exercise of option | Rs. 15,00,000 Equity Shares   |
| 10. | Variation of terms of options  | Not Applicable  |
| 11. | Brief details of significant terms                                   | a) The Options granted by the Compensation Committee shall vest after expiry of one (1) year.<br>b) The employee has a period of 5 years to exercise the Options covered under the said Vesting Period. |

Further, in terms of Regulation 10(c) of the SEBI (Share Based Employee Benefits) Regulations, 2014 (including any statutory modification(s) or amendments(s) thereto or re-enactment(s) thereof, for the time being in force), the details of equity shares allotted as above are given in Annexure A to this intimation. Further, this intimation is in terms of Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015, however we wish to clarify that aforesaid allotment of shares is not material in nature to the Company.

The said equity shares shall be listed on the stock exchange where the Company's equity shares are listed.

We request you to take the above information on record.

Thanking You,

Your faithfully,

**For Toyam Sports Limited**  
**(Formerly known as Toyam Industries Limited)**

**Abhishek Pokharna**  
*Company Secretary*



**Details pursuant to Regulation 10(c) of SEBI (Share Based Employee Benefits) Regulation, 2014 (including any statutory modification(s) or amendments(s) thereto or re-enactment(s) thereof, for the time being in force)**

|     |   |  |
|-----|---|--|
| 1.  | Company name and address of Registered Office:  | Toyam Sports Limited<br>503, Shree Krishna, New Link Road, Opp. Laxmi Industrial Estate, Andheri (W), Mumbai-400053.   |
| 2.  | Name of the Stock Exchanges on which the company's shares are listed  | BSE Limited<br>Metropolitan Stock Exchange of India Limited  |
| 3.  | Filing date of the statement referred in Regulation 10(b) of the SEBI (Share Based Employee Benefits) Regulations, 2014 with Stock Exchange | April 12, 2021   |
| 4.  | Filing Number, if any:  | 129111   |
| 5.  | Title of the Scheme pursuant to which shares are issued, if any   | Toyam Employees Stock Option plan, 2020  |
| 6.  | Kind of security to be listed   | Equity Shares  |
| 7.  | Par value of the shares   | Re. 1/-  |
| 8.  | Date of issue of shares   | July 03 <sup>rd</sup> , 2024: date of allotment of Exercise  |
| 9.  | Number of shares issued   | 15,00,000  |
| 10. | Share Certificate No. if applicable   | Not Applicable   |
| 11. | Distinctive number of the share, if applicable:   | 56,63,15,001- 56,78,15,000 (both numbers inclusive)  |
| 12. | ISIN Number of the shares if issued in Demat  | INE457P01020   |
| 13. | Exercise price per shares   | Re. 1/-  |
| 14. | Premium per share   | Not Applicable   |
| 15. | Total Issued shares after this issue  | 56,78,15,000 Equity Shares   |
| 16. | Total issued share capital after this issue   | Rs 56,78,15,000 /-   |
| 17. | Details of any lock- in on the shares   | Not Applicable   |
| 18. | Date of expiry of lock-in   | Not Applicable   |
| 19. | Whether share identical in all respects to existing share if not, when will they become identical   | Yes, all the equity shares of the Company allotted pursuant to exercise of stock options shall rank pari-passu with the existing equity shares of the Company. |
| 20. | Details of listing fees, if payable:  | Not Applicable   |

**For Toyam Sports Limited  
(Formerly known as Toyam Industries Limited)**

**Abhishek Pokharna**  
*Company Secretary*

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