

Date: 06th February, 2025

To
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400001
Scrip Code: 544290

To
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
Bandra Kurla Complex
Bandra (E), Mumbai – 400 051
Scrip Symbol: EIEL

Subject: Enviro Infra Engineers Ltd announces the un-audited financial results for Q3 & 9MFY25

Dear Sir/Madam,

In accordance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith media release on the Unaudited (Standalone and Consolidated) Financial Results of the Company for the quarter & nine months ended 31st December 2024.

The aforesaid information will also be hosted on the Company's website at www.eiel.in

Kindly take the above information on record.

Thanking you,

For Enviro Infra Engineers Limited

(Piyush Jain)
Company Secretary & Compliance Officer
A57000

Encl: a/a

Q3 & 9MFY25 Earnings Release

Enviro Infra delivers robust Q3 & 9M FY25 Performance

Quarterly YoY Growth - 65% in Revenues; 95% in EBITDA & 111% in PAT

9M YoY Growth - 55% in Revenues; 99% in EBITDA & 108% in PAT

Strong Order Book at Rs 1,687 Crore

Delhi, February 06th, 2025: Enviro Infra Engineers Ltd a leading infrastructure company specializing in the design, construction, operation, and maintenance of Water and Wastewater Treatment Plants (WWTPs) and Water Supply Scheme Projects (WSSPs) for government authorities across India today announced its unaudited financial results for the quarter & nine months ended December 31st, 2024.

Key Highlights for the quarter ended December 2024:

Particulars (₹ Crs)	Q3FY25	Q3FY24	YoY (%)	Q2FY25	9MFY25	9MFY24	YoY (%)
Net Revenues	247.45	149.94	65.0%	213.01	665.65	428.56	55.3%
EBIDTA*	53.94	27.67	94.9%	55.62	160.84	80.64	99.4%
EBITDA Margin (%)	21.80%	18.46%	334 bps	26.11%	24.16%	18.82%	534 bps
PAT	36.72	17.38	111.3%	36.37	103.06	49.45	108.4%
PAT Margin (%)	14.53%	11.40%	313 bps	16.42%	15.12%	11.39%	373 bps

**excluding other income*

For the quarter ended December 31st, 2024:

- Revenue from Operations Q3FY25 was ₹ 247.45 crores witnessing a growth of 65% YoY.
- EBITDA margins improved 334 bps to 21.8% from 18.5% in Q3FY25
- In Q3FY25, PAT grew 111% to ₹ 36.72 crores compared to ₹ 17.38 crores in Q3FY24.
- PAT Margin improved by 313 bps to 14.5% from 11.4% in Q3FY25

For the nine months ended December 31st, 2024:

- Revenue from Operations 9MFY25 was ₹ 665.65 crores registering a growth of 55% YoY
- EBITDA margins improved by 534 bps to 24.2% from 18.8% in 9MFY25
- In 9MFY25, PAT grew 108% to ₹ 103.06 crores compared to ₹ 49.45 crores 9MFY24
- PAT Margin improved by 373 bps to 15.1% from 11.4% in 9MFY25

Operational Highlights:

- Strong order book of ₹1,687 crores for execution and ₹738 crores for Operation & Maintenance, with 22 projects currently underway.



- Achieved early completion of the Bareilly HAM project, while Mathura and Saharanpur HAM projects are progressing as per schedule
- With a ₹4,000 crore bidding pipeline, the company has bid for projects worth ₹2,164 crores
- A strong focus on waste-to-energy initiatives, including compressed biogas (CBG) and solar power, aligns with sustainability and cost-efficient project execution

Commenting on the overall performance of the Company, Mr. Sanjay Jain, Chairman, Enviro Infra Engineers Ltd, said, “I am happy to share that our company has delivered a strong quarter, with a 65% YoY revenue growth in Q3 FY25 and a 111% rise in PAT, reflecting our operational efficiency and execution capabilities. Our order book of ₹1,687 crores and ₹738 crores in O&M contracts along with ₹2,164 crores of new projects that we have bid for, ensures sustained growth and long term stability.

We are also taking significant steps toward a more sustainable future. We are in the process of forming a new subsidiary under Enviro Infra Engineers Ltd. This new subsidiary will focus on solar energy, 24x7 renewable energy, power hydro, and green hydrogen. As part of this strategic initiative, the company has already identified opportunities in existing solar assets, Solar Independent Power Producer (IPP) projects, and Solar Engineering, Procurement, and Construction (EPC) projects.

As a trusted partner in India’s urban transformation, we take pride in delivering critical water and wastewater infrastructure under key government initiatives. Our focus on innovation and timely execution underscores our dedication to building a cleaner, more sustainable future”

About Enviro Infra Engineers Ltd:

Enviro Infra Engineers Ltd is a leading infrastructure company specializing in the design, construction, operation, and maintenance of Water and Wastewater Treatment Plants (WWTPs) and Water Supply Scheme Projects (WSSPs) for government authorities across India. Our expertise spans Sewage Treatment Plants (STPs), Sewerage Schemes (SS), Common Effluent Treatment Plants (CETPs), Water Treatment Plants (WTPs), pumping stations, and water supply pipelines. With a strong track record of delivering high-quality, sustainable, and Zero Liquid Discharge (ZLD) compliant treatment solutions, we have successfully executed 28 WWTPs and WSSPs in the last seven years, including 22 projects with a capacity of 10 MLD and above. We are committed to sustainable development and environmental responsibility by integrating “Waste to Energy” initiatives, including solar power plants and Compressed Bio Gas (CBG) plants in our projects.

With a dedicated in-house team of 211 engineers and strategic joint venture partnerships, we ensure excellence in execution while adhering to the highest industry and regulatory standards. Our projects are funded through key government initiatives such as the Atal Mission for Rejuvenation and Urban Transformation (AMRUT), the National Mission for Clean Ganga (NMCG), and the Jal Jeevan Mission (JJM), reinforcing our commitment to strengthening India’s water infrastructure.

For more information visit: www.eiel.in

For further information please contact:	
<p>Mr Piyush Jain Company Secretary and Compliance Officer Enviro Infra Engineers Ltd</p> <p>investors.relation@eiepl.in</p>	<p>Ms Shruti Jain /Ms Nishita Bhatt Investor relations Adfactorspr</p> <p>shruti.jain@adfactorspr.com / nishita.bhatt@adfactorspr.com</p>

Cautionary statement concerning forward-looking statements

Certain statements in this document may be forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like regulatory changes, local political or economic developments, and many other factors that could cause our actual results to differ materially from those contemplated by the relevant forward-looking statements. Further, past performance is not necessarily indicative of future results. Given these risks, uncertainties and other risk factors, viewers are cautioned not to place undue reliance on these forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances. In making any decision regarding the transaction, the recipient should conduct its own investigation and analysis of all facts and information contained in this report is a part and the recipient must rely on its own examination and the terms of the transaction, as and when discussed. The recipients should not construe any of the contents in this report as advice relating to business, financial, legal, taxation or investment matters and are advised to consult their own business, financial, legal, taxation, and other advisors concerning the transaction. Industry analysis is also prepared based on information as of specific dates and may no longer be current or reflect current trends. Certain data contained in this Presentation was obtained from various external data sources, and none of the Company nor any of its respective affiliates, advisers or representatives have verified this data with independent sources Accordingly, the Company and its respective affiliates, advisers and representatives make no representation as to the accuracy or completeness of that data, and this data involves risks and uncertainties and is subject to change based on various factors. Any potential investor should note that investment in equity shares involves high degree of risk.