

Date: December 6, 2024

The Manager
Department of Corporate Relationship
BSE Limited
25th Floor P. J. Towers, Dalal Street
Mumbai -400 001
Scrip Code: Equity- 532900
NCDS-975107, 975202, 975251, 975284, 975329, 975437,
975592,975640,975865 and CPs- 727895, 727935, 727942

The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East)
Mumbai -400 051
SCRIP SYMBOL: PAISALO

Subject: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, ('SEBI Listing Regulations') - Outcome of the FCCB Committee Meeting held today on December 6, 2024 - Allotment of U.S.\$ 50 million, 7.5 per cent. Secured Foreign Currency Convertible Bonds due 2029 of Paisalo Digital Limited ("FCCBs").

Dear Sir/Madam,

In continuation to our earlier communication dated November 28, 2024 and pursuant to (i) consent of the members of the Company obtained by means of passing requisite resolution through Postal Ballot on 30 August 2024; (ii) In-principle Approval under Regulation 28(1) the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for proposed issue and allotment of equity shares of Re. 1/- each on conversion of Foreign Currency Convertible Bonds (FCCBs) for an aggregate amount not exceeding Rs.1800 Crores or its equivalent if foreign currency obtained from (a) BSE Limited vide its letter bearing No. LOD/FCCB/HC/FIP/1365/2024-25 dated November 25, 2024, (b) National Stock Exchange of India Limited vide its letter bearing No. NSE/LIST/45219 dated November 27, and (iii) in terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the FCCB Committee of Board of Directors of the Company in their meeting held today i.e. on December 6, 2024 at the Registered Office of the Company at CSC, Pocket 52, CR Park, Near Police Station, New Delhi -110019, India, *inter-alia*, approved:

ALLOTMENT OF U.S.\$ 50 million, 7.5 PER CENT. SECURED FOREIGN CURRENCY CONVERTIBLE BONDS DUE 2029 OF PAISALO DIGITAL LIMITED ("FCCBS"):

- a) approved the terms of FCCBs including the Issue price for FCCBs: 100% of the principal amount of the FCCBs, Initial Conversion price of Rs.45.33 per convertible bond and allotment of U.S.\$ 50 million, 7.5 per cent. Secured Foreign Currency Convertible Bonds Due 2029, convertible into fully paid-up equity shares of face value of Re.1 each of the Company at a price of Rs.45.33 per convertible bond to the subscribers, subject to receipt of funds, satisfaction of other conditions precedent and settlement as per applicable laws and procedures and relevant agreements;



PAISALO DIGITAL LIMITED

Registered Office: CSC, Pocket 52, Near Police Station, CR Park, New Delhi - 110 019. Phone : + 91 11 4351 8888. Email: delhi@paisalo.in

Head Office: Paisalo House, 74, Gandhi Nagar, NH-2, Agra - 282 003, India. Phone : +91 562 402 8888. Email: agra@paisalo.in

CIN: L65921DL1992PLC120483

www.paisalo.in

अर्थ: समाजस्य न्यासः

- b) the company has retained an overallotment option to issue up to U.S.\$ 25 million additional FCCB's on the same terms within 60 days; and
- c) approved the Final Offering Circular.

The FCCB Committee meeting commenced at 4:15 P.M. and concluded at 4:55 P.M.

For the aforesaid purpose copy of press release attached herewith

We request you to take the same on your record.

Thanking you,

Yours faithfully,

For Paisalo Digital Limited



(MANENDRA SINGH)
Company Secretary

Encl.: Copy of Press release

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PRESS RELEASE

Successful Issuance of FCCB (Foreign Currency Convertible Bond)

We wish to inform that Paisalo Digital Limited ("PDL") has successfully raised the first tranche of USD\$ 50 Million of issuance of Secured Foreign Currency Convertible Bonds as per applicable ECB guidelines set forth by the Reserve Bank of India.

Below are few salient features of the FCCB:

- First FCCB issuance by Paisalo Digital Limited (PDL).
- The Company saw good participation from global fixed income funds and prominent international credit funds.
- 7.5% Secured Foreign Currency Convertible Bonds, with a maturity of 5 years (due in 2029).
- Convertible into fully paid-up equity shares and or hold to maturity, as per investor.
- This strategic move underscores Paisalo's commitment to accelerating growth and maintaining financial resilience in an evolving market landscape.
- The funds raised through the FCCB issuance will fuel the enhancement of Paisalo's vision of empowering India's vast under-banked population through accessible and inclusive financial solutions.

Mr Santanu Agarwal, Deputy Managing Director of Paisalo Digital Limited, stated, "The issuance of our first FCCB marks a pivotal step in bolstering our borrowing profile and accelerating growth. We are committed to driving innovation and transforming the financial services landscape, strongly focusing on empowering under-banked India and fostering inclusive growth."

This initiative reflects Paisalo's mission to create impactful solutions to bridge the credit gap and drive nationwide inclusive growth.

About Paisalo Digital Ltd:

Paisalo Digital Limited is a non-deposit-taking middle layer NBFC registered with the Reserve Bank of India. A thriving listed NBFC with a robust distribution network in rural and semi-urban areas of India. Having serviced over 65 lakh customers through 3275 touch points across 22 states in the country.

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