



# Regency Fincorp Limited

(Formerly Known as: -Regency Investments Limited)

Corp. & Regd. Office :Unit No.57-58, 4th Floor, Sushma Infinium,  
Chandigarh-Ambala Highway, Zirakpur -140603

Contact No.: +91 77175 93645 Web.: www.regencyfincorp.com

E-mail : regencyinvestmentsltd@gmail.com

22<sup>nd</sup> November, 2024

To  
The Listing Department  
BSE Limited,  
25th Floor, Phiroze Jeejeebhoy Towers,  
Dalal Street Mumbai, Maharashtra - 400001

**Sub: ANNOUNCEMENT UNDER REGULATION 30 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015**

**Ref: Regency Fincorp Limited (Scrip Code: 540175)**

Dear Sir/Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 we hereby wish to inform you that the Company has received Listing Approval for 41,66,663 Equity Shares of Rs. 10/- each issued at a premium of Rs. 2/- from BSE Limited vide its letter no. LOD/PREF/VK/FIP/1345/2024-25 dated 21<sup>st</sup> November 2024.

Copy of Listing Approval received from BSE Limited is attached herewith and marked as Annexure-A.

This is for your information and records.

Thanking You.

**For REGENCY FINCORP LIMITED**

**PRASHANT KHERA**  
**COMPANY SECRETARY AND COMPLIANCE OFFICER**  
**M. No.: A72928**

**Encl: a/a**

LOD/PREF/VK/FIP/1345/2024-25

November 21, 2024

The Company Secretary,  
**Regency Fincorp Ltd**  
Unit No. 57-58, 4th Floor, Chandigarh-Ambala Highway,  
Zirakpur, Mohali, Punjab, 140603

**Re: Listing of 41,66,663 equity shares of Rs. 10/- each issued at a premium of Rs. 2/- bearing distinctive numbers from 43783805 to 47950467 issued to promoters and non-promoters on preferential basis pursuant to conversion of warrants.**

We acknowledge the receipt of your letter about the captioned matter, together with the enclosures and would advise that the Exchange is pleased to grant Listing approval to the listing application made by the company seeking permission for its aforesaid shares to be dealt in on the Exchange.

The Company should ensure compliance with the provisions of Regulation 167 of SEBI (ICDR) Regulations and as specified by SEBI from time to time.

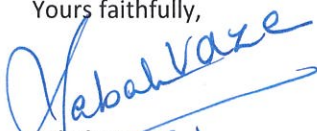
Further, in case there is change exceeding two per cent of the total paid-up share capital of the company, the company shall file the shareholding pattern in XBRL mode as required under Regulations 31(1)(c) of SEBI LODR Regulations, 2015.

Please note that trading approval in the above-mentioned shares will be granted only after the company files with the Exchange:

- Listing approval from the National Stock Exchange of India Ltd. (if applicable) and
- Confirmation letters from NSDL/CDSL about crediting the above-mentioned shares to the respective beneficiary accounts/admitting the capital to the depository system. You are requested to file all such approvals together.
- Confirmation letters from NSDL/CDSL about lock-in of pre-preferential holding (if applicable)

In addition to above, the company should note that as per Schedule XIX of ICDR Regulations and as specified by SEBI vide SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/94 dated August 19, 2019, "Listed entities shall make an application for trading approval to the stock exchange/s within seven working days from the date of grant of listing approval by the stock exchange/s" along with the documents specified by stock exchange/s from time to time. Any Non-compliance with the above requirement will attract fine as mentioned in SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/94 dated August 19, 2019.

Yours faithfully,



**Sabah Vaze**  
Senior Manager



**Vaidehi Ketkar**  
Senior Officer