

**NOTICE AND AGENDA  
OF  
FOURTH MEETING OF COMMITTEE OF CREDITORS  
OF  
JATALIA GLOBAL VENTURES LIMITED  
(Under Corporate Insolvency Resolution Process)**

<b>Day &amp; Date</b>	Thursday, 11 <sup>th</sup> July, 2024
<b>Time</b>	04:30 PM
<b>Venue</b>	MNK House 9A/9-10 Basement East Patel Nagar, New Delhi-110008
<b>Name of Corporate Debtor</b>	Jatalia Global Ventures Limited (under CIRP)

*Nazim*  
**Mohd Nazim Khan**  
**Resolution Professional**  
**Jatalia Global Ventures Limited (Under CIRP)**  
**IBBI Reg No.: IBBI/IPA-002/IP-N00076/2017-18/10207**  
**AFA Valid Upto 15.10.2024**  
**Address: MNK House, 9A/9-10, Basement, East Patel Nagar**  
**New Delhi-110008**  
**M No.: +91- 9818156340**  
**E-mail ID: [nazim@mnkassociates.com](mailto:nazim@mnkassociates.com); [cirp.jataliaventures@outlook.com](mailto:cirp.jataliaventures@outlook.com)**

Date: 09.07.2024  
Place: New Delhi

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*Nazim***Mohd Nazim Khan****Resolution Professional****Jatalia Global Ventures Limited (Under CIRP)****IBBI Reg No.: IBBI/IPA-002/IP-N00076/2017-18/10207****AFA Valid Upto 15.10.2024****Address: MNK House, 9A/9-10, Basement, East Patel Nagar****New Delhi-110008****M No.: +91- 9818156340****E-mail ID: [nazim@mnkassociates.com](mailto:nazim@mnkassociates.com); [cirp.jataliaventures@outlook.com](mailto:cirp.jataliaventures@outlook.com)**

Date: 09.07.2024

Place: New Delhi

**List of persons to whom notice is sent in terms of Section 24(3) of IBC, 2016:**

To:

**A. Financial Creditors (Unsecured) along with their voting share:**

S. No.	Name and Addresses of the Financial Creditor	Email IDs	Amount of Claims Admitted (INR)	Voting Share in %
1.	M/s Aar Kay Industries (Prop. Indian Securities Pvt. Ltd)	<a href="mailto:industriesaarkay@yahoo.co.in">industriesaarkay@yahoo.co.in</a>	1,88,50,000	88.71
2.	Subhlaxmi Investment Advisory Pvt. Ltd	<a href="mailto:subhlaxmiinvestments69@gmail.com">subhlaxmiinvestments69@gmail.com</a>	23,99,238	11.29
3	Anil Kumar Jain (Related Party)	<a href="mailto:aniljain@jatalia.in">aniljain@jatalia.in</a>	62,40,974	-
<b>Total:</b>			<b>2,74,90,212</b>	<b>100</b>

**B. Operational Creditors or their Representative if aggregate dues are at least 10% of the debt:**

S. No.	Name and Addresses of the Operational Creditor	Email IDs	Amount of Claims Admitted (INR)
1.	Department of Trade & Taxes/Delhi GST	<a href="mailto:ctt.delhi@nic.in">ctt.delhi@nic.in</a> ; <a href="mailto:ackesward201@gmail.com">ackesward201@gmail.com</a>	62,69,60,922

**C. Members of Suspended Board of Directors of the Company (Powers Suspended)**

<b>DIN</b>	09212447
	Ajay <b>Address:</b> B-222, Dauba Colony Faridabad Haryana-HR, India ,121001 <b>Email:</b> <a href="mailto:ajaymaruti2021@gmail.com">ajaymaruti2021@gmail.com</a>
<b>DIN</b>	09376906
	Yogender <b>Address:</b> Ward No.08, Vpo Ghamroj, Gurgaon, Haryana-HR, India, 122102 <b>Email Id:</b> <a href="mailto:yk944862@gmail.com">yk944862@gmail.com</a>
<b>DIN</b>	10105488
	Narender <b>Address:</b> B-222, Dabua Colony, Faridabad, Faridabad Haryana-121001 <b>Email Id:</b> <a href="mailto:clienthelp011@gmail.com">clienthelp011@gmail.com</a>

**Note:**

- a) The member of the Suspended Board of Directors of the Corporate Debtor attending the meeting shall not have any right to vote at the Meeting and shall not form part of the quorum.
- b) The FAQ published by ICSI IIP on the query whether the Representative of the Suspended Directors can attend the meeting on behalf of the Suspended Directors and the same is reproduced below:

*“Suspended Board of Directors are invited to attend Committee of Creditors meetings for the purpose of aiding the Creditors and Resolution Professional in terms of providing information or clarifications related to the Corporate Debtor and another objective is to ensure the transparency. These objectives would not be achieved as representative may not be in position to provide any clarification w.r.t. operations or financials of the corporate debtor. The Insolvency and Bankruptcy Code 2016 provides an option to appoint Insolvency Professionals as authorized representatives only for Financial Creditors. There is no such provision for directors and ideally directors should be present in the meetings otherwise purpose of inviting them would be defeated.”*

**Notes:**

1. Notice of meeting has been sent to the Financial Creditors and Operation Creditors by Email and other participants, who are entitled to attend the meeting.
2. Members of the Board and Operation Creditors may attend the Meeting, but shall not have any right to vote.
3. Please refer to Schedule -1 for Guidelines for conduct and voting at the Meeting.

**NOTICE AND AGENDA  
OF  
FOURTH MEETING OF COMMITTEE OF CREDITORS  
OF  
JATALIA GLOBAL VENTURES LIMITED  
(Under Corporate Insolvency Resolution Process)**

Notice is hereby given that the **Fourth** Meeting of Committee of Creditors (COC) of **Jatalia Global Ventures Limited (Corporate Debtor)** in terms of Section 21 & 24 of Insolvency and Bankruptcy Code, 2016 and Regulation 17 to 24 of IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 (CIRP Regulations) will be held at:

**MNK House 9A/9-10 Basement East Patel Nagar,  
New Delhi-110008**

**On Thursday 11th July, 2024 at 4:30 pm** to transact the business as specified in the enclosed agenda.

In accordance with the provisions of Regulation 21(1) of the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016, the participants may attend and vote in the aforementioned meeting through:

- (a) Either in person or through an authorized representative  
[Participant shall inform the resolution professional, in advance of the meeting, the identity of the authorised representative who will attend and vote at the meeting on his behalf at [cirp.jataliaventures@outlook.com](mailto:cirp.jataliaventures@outlook.com)]
- (b) Video conferencing or other audio and visual means  
[Participants who wants to attend the meeting through video conferencing or other audio visual means, should intimate to the resolution professional at least 48 hours before the meeting at [cirp.jataliaventures@outlook.com](mailto:cirp.jataliaventures@outlook.com)]

Attention to the COC is invited to IBBI Circular No. IBBI/CIRP/016/2018 dated 11th August, 2018, relevant extract is reproduced as under:

***“Section 24(3) (a) of the Code requires the Resolution Professional to give Notice of each meeting of the COC to the members of the COC and other persons. Regulation 21 of the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 specifies the content of the notice for meetings of the COC.***

***In view of the above, the interim resolution professional or the resolution professional, as the case may be, is directed that he shall, in every notice of meeting of the COC and any other communication addressed to the financial creditors, other than creditors under Section 21 (6A) (b), require that they must be represented in the COC or in any meeting of COC by such persons who are competent and authorised to take decisions on the spot and without deferring decision for want of any internal approval from financial creditors”***

Therefore, the COC is requested that for the purpose of taking decisions in the Meeting, they must represent such persons on their behalf who are competent and authorised to take decisions on spot without delay in CIRP process and for the process to be rapid and fast.

The Resolutions which are proposed to be passed in the meeting and the explanatory statements to the said resolutions are also enclosed for your kind perusal and consideration.

You are requested to make it convenient to attend the Meeting.

*Nazim*  
**Mohd Nazim Khan**  
**Resolution Professional**  
**Jatalia Global Ventures Limited (Under CIRP)**  
**IBBI Reg No.: IBBI/IPA-002/IP-N00076/2017-18/10207**  
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Date: 09.07.2024

Place: New Delhi

Encl: As per Index enclosed.

**AGENDA**

Agenda for Fourth Meeting of the Committee of Creditors of Jatalia Global Ventures Limited (under CIRP) constituted in terms of the provisions of Section 21 of the Insolvency and Bankruptcy Code, 2016, to be held on Thursday, 11th July 2024 at 04:30 PM at MNK House 9A/9-10 Basement East Patel Nagar, New Delhi-110008:

<b>A. List of Matters to be discussed and noted</b>
1. Resolution Professional (“RP”) Mohd Nazim Khan to preside over the meeting as Chairman as per Regulation 24 (1) of the IBBI (CIRP) Regulation, 2016;
2. To ascertain the quorum of the meeting;
3. To discuss and take note of the minutes of third Meeting of COC
4. To discuss and take note of the actions taken by RP;
5. To discuss and take note of the updated List of Creditors and constitution of COC as on 25.06.2024 prepared by RP as per Regulation 13 read with Regulation 17 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016.
<b>B. List of Matters to be discussed and voted</b>
6. To discuss and approve the expenses incurred by the RP as per Regulation 34 of IBBI CIRP Regulations, 2016;
7. To discuss and approve the Second Form G “Invitation For Second Expression of Interest” and publication in newspapers thereof
8. To discuss and approve the invoices raised by the professionals appointed by the Corporate Debtor before commencement of CIRP
<b>C. Other Matter</b>
9. To discuss such other matters as may be deemed necessary for the smooth functioning of the Corporate Insolvency Resolution Process (“CIRP”).

*Nazim*  
Mohd Nazim Khan

**Resolution Professional**

**Jatalia Global Ventures Limited (Under CIRP)**

**IBBI Reg No.: IBBI/IPA-002/IP-N00076/2017-18/10207**

**AFA Valid Upto 15.10.2024**

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**E-mail ID: [nazim@mnkassociates.com](mailto:nazim@mnkassociates.com); [cirp.jataliaventures@outlook.com](mailto:cirp.jataliaventures@outlook.com)**

Date: 09.07.2024

Place: New Delhi

**NOTES ON AGENDA ITEMS**

**A. LIST OF MATTERS TO BE DISCUSSED AND NOTED**

**ITEM NO. 1 RESOLUTION PROFESSIONAL (“RP”) MOHD NAZIM KHAN TO PRESIDE OVER THE MEETING AS CHAIRMAN AS PER REGULATION 24 (1) OF THE IBBI (CIRP) REGULATION, 2016**

In terms of Regulation 24(1) of CIRP Regulations, the RP shall act as the Chairperson of the meeting of the Committee of Creditors. Accordingly, Mohd Nazim Khan, Insolvency Professional having Registration No IBBI/IPA-002/IP-N0076/2017-18/10207, who was appointed as RP by the Hon’ble National Company Law Tribunal, New Delhi Bench-II (Hon’ble NCLT) vide its order dated 04.06.2024 in IA No-2508/2024 connected in C.P. NO. (IB)- 263/ND/2023 will preside over the meeting as Chairman.

**ITEM NO. 2 TO ASCERTAIN QUORUM FOR THE MEETING**

The Chairman to ascertain quorum for the meeting pursuant to the provisions of Regulation 22 of IBBI (CIRP) Regulations, 2016, which provides that a meeting of the committee shall quorate if members of the committee representing at least 33% of the voting rights are present.

**ITEM NO.3 TO DISCUSS AND TAKE NOTE OF THE MINUTES OF THIRD MEETING OF COMMITTEE OF CREDITOR (“COC”)**

The COC may take note of the minutes of the third COC Meeting held on 12.06.2024, which were circulated to COC members on 14.06.2024.

*Copy of Minutes of the 3rd<sup>d</sup> COC Meeting held on 12.06.2024 are enclosed and marked as **Annexure-1** (Page No- 17-29 )*

**ITEM NO.4 TO DISCUSS AND TAKE NOTE OF ACTIONS TAKEN BY RP**

The Chairman to present before the COC the actions taken by him from the date of issue of Third COC notice on 10.06.2024 till the date of issue of Fourth COC notice on 09.07.2024.

*The Action Taken report (ATR) is enclosed and marked as **Annexure-2** (Page No- 30-31 )*

**ITEM NO. 5: TO DISCUSS AND TAKE NOTE OF THE UPADTED LIST OF CREDITORS AS ON 25.06.2024 AND FORMATION OF COC AS PER REGULATION 13 AND REGULATION 17 OF THE INSOLVENCY AND BANKRUPTCY BOARD OF INDIA (INSOLVENCY RESOLUTION PROCESS FOR CORPORATE PERSONS) REGULATIONS, 2016**



The Chairman to present before the COC, a copy of the updated list of Creditors as on 25.06.2024 and Constitution of COC which was filed before the Hon'ble NCLT on 04.07.2024 in reference to the claims received by RP.

The COC members may discuss and take note of the same.

*Copy of the acknowledgement of report filed before the Hon'ble NCLT certifying List of Creditors and the constitution of COC is enclosed herewith and marked as **Annexure-3 (Page No. 32-44)***

## **B. LIST OF MATTERS TO BE DISCUSSED AND VOTED**

### **ITEM NO. 6: TO DISCUSS AND APPROVE THE EXPENSES INCURRED BY THE RP AS PER REGULATION 34 OF IBBI (CIRP) REGULATIONS, 2016**

The Chairman to present before the COC the list of Insolvency Resolution Process expenses incurred by the RP for the purpose of ratification by COC.

<b>S. No.</b>	<b>Date</b>	<b>Particular</b>	<b>Amount</b>
1.	12.06.2024	Printing of 5 sets of Notice of 3 <sup>rd</sup> COC Meeting	1000/-
2.	12.06.2024	Visit to NCLT for applying for CTC of order of appointment of RP	750/-
3.	16.06.2024	Publication of First Form G by M/s. Riyo Advertising in English and Hindi Newspapers	15,967/-
4.	19.06.2024	Visit to NCLT for collecting for CTC of order of appointment of RP	750/-
5.	20.06.2024	Visit to the Registered office of Corporate Debtor at NSP	800/-
6.	26.06.2024	Conveyance charges and rubber stamp charges of Corporate Debtor	350/-
7.	02.07.2024	Visit to NCLT for hearing on 02.07.2024 for List of creditors and constitution of COC as on 23.04.2024	750/-
8.	04.07.2024	Printing of Report under Reg 13 &17 including cost of stamp paper and notary charges	200/-
9.	04.07.2024	NCLT Filing fees for report 13 &17 as on 25.06.2024	1012/-
<b>Total</b>			<b>21,579/-</b>

**PROPOSED RESOLUTION 01:**

The following resolution is accordingly proposed which may, if thought fit, be passed, with or without modification(s):

**“RESOLVED THAT** pursuant to the Regulation 34 of Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016, the details of expenses incurred by the RP amounting to INR 21,579/- (Twenty-one thousand five hundred seventy-nine only) as placed before the members of Committee be and is hereby approved:

S. No.	Date	Particular	Amount
1.	12.06.2024	Printing of 5 sets of Notice of 3 <sup>rd</sup> COC Meeting	1000/-
2.	12.06.2024	Visit to NCLT for applying for CTC of order of appointment of RP	750/-
3.	16.06.2024	Publication of First Form G by M/s. Riyo Advertising in English and Hindi Newspapers	15,967/-
4.	19.06.2024	Visit to NCLT for collecting for CTC of order of appointment of RP	750/-
5.	20.06.2024	Visit to the Registered office of Corporate Debtor at NSP	800/-
6.	26.06.2024	Conveyance charges and rubber stamp charges of Corporate Debtor	350/-
7.	02.07.2024	Visit to NCLT for hearing on 02.07.2024 for List of creditors and constitution of COC as on 23.04.2024	750/-
8.	04.07.2024	Printing of Report under Reg 13 &17 including cost of stamp paper and notary charges	200/-
9.	04.07.2024	NCLT Filing fees for report 13 &17 as on 25.06.2024	1012/-
<b>Total</b>			<b>21,579/-</b>

**RESOLVED FURTHER THAT** Resolution Professional be and is hereby authorized to do all such acts, deeds and things as may be required or considered necessary or incidental thereto.”

**ITEM NO. 7: TO DISCUSS AND APPROVE SECOND FORM-G “INVITATION FOR SECOND EXPRESSION OF INTEREST” AND PUBLICATION IN NEWSPAPER THEREOF**

The Chairman to inform that pursuant to First Form G issued on 16.06.2024 and Regulation 36A of IBBI (CIRP) Regulations, 2016, the Resolution Professional has received various first expression of Interests (First EOIs) on different dates as per the below table:

<b>S No.</b>	<b>PARTICULARS</b>	<b>DATE OF RECEIPT OF FIRST EOI</b>	<b>DATE OF RECEIPT OF EMD AMOUNT</b>
1.	Gagandeep Sassan (Individual)	01.07.2024	05.07.2024
2.	Resurgent Property Ventures Pvt Ltd	01.07.2024	05.07.2024
3.	Vani Commercials Limited (Company)	01.07.2024	02.07.2024
4.	SPSS Infrastructure Private Limited	01.07.2024	Not received
5.	Sandeep Gupta (Individual)	28.06.2024	Not received
6.	AITMC Ventures Limited	01.07.2027	02.07.2024
7.	Phool Devi Ghosal (Individual)	29.06.2027	04.07.2024
8.	Norfolk Technology Services Limited	28.06.2024	02.07.2024
9.	Ravi Kumar Gaurishankar Patel (Individual)	01.07.2024	03.07.2024
10.	Yogesh Mittal (Individual)	01.07.2024	07.07.2024

Since the CIRP account was opened on 01.07.2024 and bank details were shared, the payment has been received from various PRAs post 01.07.2024.

Further, various requests have been received from the applicants who have shown their interests in the resolution process of Corporate Debtor and have requested the Resolution Professional to extend the last date of submission of expression of interest. Therefore, the Chairman may submit a proposal before the COC members to extend the time period for submission of EOI for their approval.

Details of applicants who have requested for extension are given below:

<b>S No.</b>	<b>Name of the applicants</b>	<b>E-mail received on</b>
1.	Sathvik Mahadevu Boorugu	07.07.2024
2.	Mr. Sivachaitanya Saikam from Bangalore	05.07.2024
3.	Vivek Kumar Ratakonda	03.07.2024
4.	Akshay Udsaria	02.07.2024

Taking in view of the interests of all the participants in the ongoing CIRP of the Corporate Debtor, the RP to propose the approval of Second Form G which is annexed herewith for approval of COC. COC may discuss the mandatory requirement of Publication of Second Form G in connection with Publication of Invitation for Second Expression of Interest (EOI) and may also propose that eligibility criteria, RFRP and Evaluation matrix previously approved will remain same except the necessary changes as per Second Form G.

**PROPOSED RESOLUTION 02:**

The following resolution is accordingly proposed which may, if thought fit, be passed, with or without modification(s):

**“RESOLVED THAT** pursuant to Regulation 36A of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons Regulations) 2016, the Committee of Creditors do hereby approve for publication of Second “FORM-G” being the invitation for submission of Second Expression of Interest from PRAs for submission of resolution plan for insolvency resolution of the corporate debtor while eligibility criteria, RFRP and Evaluation matrix previously approved will remain same except the necessary changes as per Second Form G.

**RESOLVED FURTHER THAT** the Resolution Professional be and is hereby authorized to do all such acts, deeds and things as may be required or considered necessary or incidental thereto.”

*Draft copy of Second Form G for Corporate Debtor is annexed herewith as Annexure-4 for discussion, examination & approval thereof. (Page No. 45-46)*

**ITEM NO. 8: TO DISCUSS AND APPROVE THE INVOICES RAISED BY THE PROFESSIONALS APPOINTED BY THE CORPORATE DEBTOR BEFORE COMMENCEMENT OF CIRP**

The chairman to present before the COC various invoices raised by professionals appointed by the Corporate Debtor before commencement of CIRP for approval of COC members.

Details of invoices are given below:

S No	Name	Nature of work	Amount
1	Preeti Jain (Jain Preeti & Co.), PCS	Professional fees for 1 <sup>st</sup> quarter (01.04.2024 to 30.06.2024)	20,000/-
2	Pradeep Kumar, Advocate	Legal services of appearance before various court and drafting notice, summon & affidavits	36,000/-
3	Girotra & Co,	Certification charges of 4 <sup>th</sup> quarterly result	10,000/-

	Statutory Auditor		
			<b>Total</b>
			<b>66,000</b>

Copy of invoices raised by the Professionals are annexed herewith as Annexure-5 for reference.  
(Page No. 47-49)

**PROPOSED RESOLUTION 03:**

The following resolution is accordingly proposed which may, if thought fit, be passed, with or without modification(s):

“**RESOLVED THAT** COC be and is hereby approves the details of invoices raised by the professionals appointed by the Corporate Debtor before commencement of CIRP amounting to INR 66,000/- (Sixty-six thousand only) as placed before the members of Committee for payment:

S No	Name	Nature of work	Amount
1	Preeti Jain (Jain Preeti & Co.), PCS	Professional fees for 1 <sup>st</sup> quarter (01.04.2024 to 30.06.2024)	20,000/-
2	Pradeep Kumar, Advocate	Legal services of appearance before various court and drafting notice, summon & affidavits	36,000/-
3	Girotra & Co, Statutory Auditor	Certification charges of 4 <sup>th</sup> quarterly result	10,000/-
			<b>Total</b>
			<b>66,000</b>

**RESOLVED FURTHER THAT** Resolution Professional be and is hereby authorized to do all such acts, deeds and things as may be required or considered necessary or incidental thereto.”

**C. OTHER MATTER**

To discuss such other matters as may be deemed necessary for the smooth functioning of the Corporate Insolvency Resolution Process.

*Nazim*

**Mohd Nazim Khan**

**Resolution Professional**

**Jatalia Global Ventures Limited (Under CIRP)**

**IBBI Reg No.: IBBI/IPA-002/IP-N00076/2017-18/10207**

**AFA Valid Upto 15.10.2024**

**Address: MNK House, 9A/9-10, Basement, East Patel Nagar**

**New Delhi-110008**

**M No.: +91- 9818156340**

**E-mail ID: [nazim@mnkassociates.com](mailto:nazim@mnkassociates.com); [cirp.jataliaventures@outlook.com](mailto:cirp.jataliaventures@outlook.com)**

Date: 09.07.2024

Place: New Delhi

**Notes:**

1. A member of the Committee of creditors entitled to attend and vote at the meeting is entitled to appoint its authorised representative to attend and vote instead of itself. Such members shall inform IRP, 48 hours in advance of the meeting along with identity of authorised representative and such authorised representative shall carry a valid identity card.
2. The members of suspended Board of Directors of corporate debtor and Financial creditors (related to Corporate Debtor) or their representative, if any, are not entitled to vote at the meeting.
3. The vote of members of the committee shall not be taken at the meeting unless all members are present at the meeting and are ready for voting.
4. If all the members are not present at a meeting, a vote shall not be taken at such meeting and the interim resolution professional shall circulate the minutes of the meeting by electronic means to all members of the committee within forty-eight hours of the conclusion of the meeting and seek a vote on the matters listed for voting in the meeting by electronic voting system where the voting shall be kept open for twenty-four hours from the circulation of minutes.
5. Members of the Committee of Creditors can participate through video conferencing and audio-visual means. If so, the same may be intimated to the resolution professional 48 hours before the meeting at [cirp.jataliaventures@outlook.com](mailto:cirp.jataliaventures@outlook.com) and [nazim@mnkassociates.com](mailto:nazim@mnkassociates.com)

**Form for appointment of Authorised Representative****CIN:** L74110DL1987PLC350280**Name of the Corporate Debtor:** Jatalia Global Ventures Limited**Registered office:** 500, 5th Floor, ITL Twin Tower, Netaji Subhash Place, Pitampura, Delhi, India, 110034.

Date of the Meeting: 11.07.2024

Name of the Member of COC:

Registered address:

I/ We being the member of the Committee of Creditors, hereby appoint

Name:

Address:

E-mail Id:

Signature:

As my/our Authorised Representative to attend and vote for me/us and on my/our behalf at ..... Meeting of Committee of Creditors, to be held at ..... on ..... any adjournment thereof in respect of such resolutions as are indicated below:

Resolution No

1.....

2.....

3.....

4.....

5.....

Signed this .....Day of.....2024

Signature of Member/s of Committee of Creditors:

Signature of Authorised Representative:

Note: This form in order to be effective should be duly completed and deposited at the Registered Office of the Corporate Debtor, before the commencement of the Meeting.

**SCHEDULE-1****Important Guidelines & instructions for conduct of meeting of Committee of Creditors as per Insolvency & Bankruptcy code, 2016 and regulations framed there under**

1. The Members of COC have the option to participate through video conferencing or either audio or visual means.
2. The participants may attend and vote in the meeting either in person or through authorised representative.  
Provided such participant shall inform the Interim Resolution Professional, in advance of the meeting, of the identity of the authorised representative who will attend and vote at the meeting on its' behalf.
3. Vote of the Member of COC shall not be taken unless all members are present at such meeting.
4. Process, manner for voting by electronic means and time schedule including time period during which votes may be cast.
5. The Meeting of COC shall be quorable if members of COC representing at 33% of Voting Rights are present in person or by other audio & visual means. However, COC may modify quorum in respect of future Meetings.
6. The Interim Resolution Professional shall act as chairman of the Meeting.
7. If the meeting could not be held for the want of quorum, unless COC has previously decided otherwise, meeting shall automatically stand adjourned at the same time and place, the next day. Such adjourned Meeting shall be quorable with the members of COC attending.
8. The IRP shall circulate the minutes of the Meeting by electronic means within 48 hours of the meeting.
9. If all members are not present in the Meeting, a vote shall not be taken at such meeting and IRP shall
  - a) Circulate the Minutes of the Meeting by electronic means to all members of the committee within 48 hours of the conclusion of the meeting; and
  - b) Seek a vote on the matter listed for voting in the Meeting, by electronic voting system where the voting shall be kept open for twenty-four hours from the circulation of minutes.
10. The IRP shall provide each member of COC the means to exercise its vote by electronic means or electronic voting system.



## Annexure-1

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**MINUTES OF THE THIRD MEETING OF COMMITTEE OF CREDITORS (“COC”) OF JATALIA GLOBAL VENTURES LIMITED (UNDER CIRP) HELD ON WEDNESDAY, 12<sup>th</sup> JUNE, 2024 AT MNK HOUSE,9A/9-10 BASEMENT, EAST PATEL NAGAR, NEW DELHI-110008**

**COMMENCED AT: 05:55 PM**

**CONCLUDED AT: 07:00 PM**

**PRESENT**

The following members were present during the COC Meeting

**I. RESOLUTION PROFESSIONAL & TEAM**

1. Mohd Nazim Khan - Resolution Professional (RP), Chairman
2. Ms. Garima Kwatra - Team Member RP
3. Mr. Karan Kumar - Team Member RP

**II. INVITEE**

1. Mr. Tanveer Ilahi, Interim Resolution Professional

**III. VOTING MEMBERS OF THE COC**

S No	Name of the Financial Creditors	% Vote Share	Represented by
1.	M/s Aar Kay Industries (Prop. Indian Securities Pvt. Ltd)	89.54	Mr. Inder Kumar Bansal
2.	Subhlaxmi Investment Advisory Pvt. Ltd	10.46	Mr. Nitin Jain
3	Mr. Anil Kumar Jain (Ex. Director) (Promoter), Related Party	-	Mr. Anil Kumar Jain
<b>Total</b>		<b>100.00</b>	

*Nazim*

**IV. DIRECTORS OF THE CORPORATE DEBTOR**

1. Mr. Ajay, Director (Power Suspended) Represented by Mr. Ravi Sharma

**ABSENT**

1. Mr. Yogender, Director (Power Suspended)
2. Mr. Narender, Director (Power Suspended)

**A. LIST OF MATTERS DISCUSSED AND NOTED:****ITEM NO. 1: MOHD NAZIM KHAN, RESOLUTION PROFESSIONAL (“RP”) TO PRESIDE OVER THE MEETING AS CHAIRMAN AS PER REGULATION 24 (1) OF THE IBBI (CIRP) REGULATION, 2016**

Pursuant to Regulation 24(1) of CIRP Regulations, the Resolution Professional acted as the Chairman of the meeting of the Committee of Creditors. Accordingly, Mohd Nazim Khan, an Insolvency Professional having Registration No. IBBI/IPA-002/IP-N00076/2017-18/10207, who was appointed as RP by the Hon’ble National Company Law Tribunal, New Delhi Bench Court-II (“Hon’ble NCLT) vide its order dated 04.06.2024 in IA No.- 2508/2024 connected in C.P. NO. (IB)- 263/ND/2023, presided over the meeting as Chairman and commenced the proceedings of the meeting.

**ITEM NO. 2: TO ASCERTAIN QUORUM FOR THE MEETING**

The Chairman informed the COC that as per Regulation 22(1) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016, the Quorum for the meeting of members of the committee shall be at least 33% of the voting rights present either in person or by video conferencing or other audio and visual means.

The Resolution Professional took a roll call in pursuance of provisions of Regulations 23 of the IBBI (CIRP) Regulations, 2016 informing presence of the 3 Financial Creditors holding in total 100% percent voting rights, hence the meeting is properly constituted and commenced.

The Members of COC confirmed that they had received the Notice and Agenda of the Meeting. Further, it was also confirmed that none other than persons attending the meeting had access to the proceedings of the Meeting.

**ITEM NO.3 TO DISCUSS AND TAKE NOTE OF THE MINUTES OF SECOND MEETING OF COMMITTEE OF CREDITOR (“COC”)**

The COC took note of the minutes of the Second COC Meeting held on 30.05.2024, which were circulated to COC members on 01.06.2024.

**ITEM NO. 4: TO DISCUSS AND TAKE NOTE OF ACTIONS TAKEN BY IRP**

The Chairman presented before the COC the actions taken by him from the date of Second Meeting of COC held on 30.05.2024 till the date of Third Meeting of COC.

The Chairman read the entire Report as a whole and made the members aware of all actions taken by the IRP and the same was taken on record.

The COC members appreciated the steps taken by the IRP and after detailed discussions, the COC took note of the same.

**ITEM NO.5 TO TAKE NOTE OF APPOINTMENT OF RESOLUTION PROFESSIONAL**

The Chairman apprised the COC members that IRP has been replaced by RP with 100% voting rights in favour by the COC members in the first meeting held on 02.05.2024. An Application under Section 22(3)(b) for confirmation of appointment of Mohd Nazim Khan as Resolution Professional was filed before the Hon’ble NCLT on behalf of COC members on 11.05.2024. On 04.06.2024, the Hon’ble NCLT, New Delhi Bench has approved the appointment of Mohd Nazim Khan as the Resolution Professional vide IA No. 2508/2024 and the said order was received on 11.06.2024.

The Chairman further submitted that the remuneration of the RP will be as per the IB Code.

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*Minutes of Third COC Meeting of Jatalia Global Ventures Limited held on 12.06.2024.*

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The COC discussed and took note of the same.

**B. LIST OF MATTERS DISCUSSED AND VOTED**

**ITEM NO. 6: TO RATIFY AND APPROVE THE EXPENSES INCURRED BY THE  
IRP AS PER REGULATION 34 OF IBBI (CIRP) REGULATION, 2016**

The Chairman presented before the COC the list of Insolvency Resolution Process expenses incurred by the IRP for the purpose of ratification by COC.

<b>S. No.</b>	<b>Date</b>	<b>Particular</b>	<b>Amount</b>
1.	04.06.2024	Visit to NCLT for Hearing on 04.06.2024 Application for appointment of RP in place of IRP	750
2.	07.06.2024	Visit to NCLT for Hearing on 07.06.2024 updated list of creditors as on 23.05.2024	750
3	30.05.2024	Printing of 5 sets of Notice of 2nd COC Meeting	250
4.	08.06.2024	Intimation to creditors and debtors by speed post	150
		<b>Total</b>	<b>1900</b>

After detailed deliberations and discussion, the Chairman proposed the following resolution for consideration by the COC and thereafter, the following Resolution was passed by show of hands with 100% voting rights in terms of section 21(8) of Insolvency and Bankruptcy Code, 2016 and regulation made thereunder.

**RESOLUTION 01:**

“**RESOLVED THAT** pursuant to the Regulation 33 of Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulation, 2016, the details of expenses incurred by the Resolution Professional amounting to INR 1900/- (Rupees One Thousand Nine Hundred Only) as placed before the members of Committee, be and is hereby

*Minutes of Third COC Meeting of Jatalia Global Ventures Limited held on 12.06.2024.*

approved:

<b>S. No.</b>	<b>Date</b>	<b>Particular</b>	<b>Amount</b>
1.	04.06.2024	Visit to NCLT for Hearing on 04.06.2024 Application for appointment of RP in place of IRP	750
2.	07.06.2024	Visit to NCLT for Hearing on 07.06.2024 updated list of creditors as on 23.05.2024	750
3	30.05.2024	Printing of 5 sets of Notice of 2nd COC Meeting	250
4.	08.06.2024	Intimation to creditors and debtors by speed post	150
		<b>Total</b>	<b>1900</b>

**RESOLVED FURTHER THAT** Resolution Professional be and is hereby authorized to do all such acts, deeds and things as may be required or considered necessary or incidental thereto.”

**ITEM NO. 7: TO DISCUSS, DECIDE AND APPROVE THE ELIGIBILITY CRITERIA PURSUANT TO SECTION 25(2)(h) OF THE I B CODE, 2016**

The Chairman invited the attention of the COC, that, pursuant to provisions of Section 25(2)(h), wherein the resolution professional shall invite prospective resolution applicants, who fulfil such criteria as may be laid down by him with the approval of committee of creditors, having regard to the complexity and scale of operations of the business of the corporate debtor and such other conditions as may be approved by Committee of Creditors, to submit a resolution plan.

The Minimum Eligibility Criteria for applicants to submit Resolution Plan(s) in the Corporate Insolvency Resolution Process of Jatalia Global Ventures Limited are mentioned below or such other criteria as may be approved by the COC:

1. Minimum Net worth of INR 10,00,00,000/- (Ten Crore Rupees) as per the latest Audited Financial Statements for the FY 2022-23 or thereafter if any;

2. In case of Assets Reconstruction Company, Minimum Assets Under Management of INR 100,00,00,000/- (One Hundred Crore Rupees) as per the latest Audited Financial Statements for the FY 2022-23 or thereafter, if any;
3. If any company including Group Company is having their account as NPA in less than 12 months, the said company including Group Company will be ineligible to submit the Resolution Plan.
4. There is no default on the part of the Applicant in filing the latest Audited Financial statements and /or the income tax return and /or GST Returns (if applicable) for the FY 2022-2023 or thereafter.
5. The Resolution Applicant shall submit Earnest Money through Demand Draft/ Bankers Cheque/ NEFT/ RTGS of **INR 10,00,000 (Ten Lakh Rupees)** as Interest Free Refundable Deposit along with Expression of Interest for submission of Resolution Plan of the Corporate Debtor.
6. After release of the final list of the prospective Resolution Applicant(s), the prospective Resolution Applicant shall submit the Resolution Plan along with the Bid Amount of **INR 25,00,000/- (Twenty-Five Lakh Rupees)**, which shall be interest free and refundable upon declaration of the successful Resolution Applicant. The Bid Amount shall be payable by way of Demand Draft in favour of “Jatalia Global Ventures Limited” payable at New Delhi.
7. The Successful Resolution Applicant(s) shall provide the Performance Guarantee (PG) through NEFT/RTGS/Demand Draft of **INR 30,00,000/- (Thirty Lakh Rupees) or 10% of the Resolution Plan value, whichever is higher** as Interest Free Deposit or by means of Bank Guarantee (BG) issued by any scheduled bank in favour of “Jatalia Global Ventures Limited” within **7 working days** of approval of Resolution Plan by the COC. Validity of this BG shall be at least 270 days, renewable from time to time till the date of implementation of Resolution Plan.
8. The Resolution Professional will verify the net worth of the applicant and may ask for relevant documents for such verification and such documents may include audited financial statements, net worth certificate from a Chartered Accountant, copies of income tax returns, other documents relating to net worth of the applicant as he deem necessary.

9. Shortlisted applicants fulfilling the eligibility criteria shall be provided access to information Memorandum/ Relevant Information on signing an Undertaking to Maintain Confidentiality. Draft “Undertaking to Maintain Confidentiality “and is a part of the Process Memorandum/ RFRP.
10. Prospective Resolution Applicant should qualify the eligibility criteria, verifiable from the last audited financial statements.
11. Prior to access being granted to the relevant information, the shortlisted prospective RAs will also be required to submit a declaration to confirm their eligibility’ to submit a resolution plan under Section 29A of the IBC.
12. All prospective RAs who are desirous of submitting a resolution plan in respect of the Corporate Debtor must read, understand and comply with all requirements under the IBC, the CIRP Regulations and any other applicable law that are in force now or which may come into force subsequently, in relation to the resolution plan and all matters incidental thereto.
13. Once the Resolution Plan is approved in favour of the Successful Resolution Applicant, the EMD and BID amount shall be refunded upon receipt of the amount of INR 30,00,000/- (Thirty Lakh Rupees) or 10% of the Resolution Plan value, whichever is higher or the EMD and BID amount may be adjusted from the amount INR 30,00,000/- (Thirty Lakh Rupees) or 10% of the Resolution Plan value, whichever is higher.

After detailed deliberations and discussion, the Chairman proposed the following resolution for consideration by the COC and thereafter, the following Resolution was passed by show of hands with 100% voting rights in terms of section 21(8) of Insolvency and Bankruptcy Code, 2016 and regulation made thereunder.

**PROPOSED RESOLUTION 02:**

“**RESOLVED THAT** pursuant to provisions of Section 25(2)(h) of the I B Code, 2016, the Minimum Eligibility Criteria as mentioned under for applicants to submit the Resolution Plan(s) in the Corporate Insolvency Resolution Process of Jatalia Global Ventures Limited be and is hereby

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*Minutes of Third COC Meeting of Jatalia Global Ventures Limited held on 12.06.2024.*

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approved by the members of Committee of Creditors of the Corporate Debtor:

- a) Minimum Net worth of INR 10,00,00,000/- (Ten Crore Rupees) as per the latest Audited Financial Statements for the FY 2022-2023 or thereafter;
- b) In case of Assets Reconstruction Company, Minimum Assets Under Management of INR 100,00,00,000/- (One Hundred Crore Rupees) as per the latest Audited Financial Statements for the FY 2022-23 or thereafter, if any;
- c) If any company's including holding company, subsidiary company or group company is having their amount as NPA in less than 12 months, the said company including holding company, subsidiary company or group company will be ineligible to submit the Resolution plan.
- d) There is no default on the part of the Applicant in filing the latest Audited Financial statements and /or the income tax return and /or GST Returns (if applicable) for the FY 2022-2023 or thereafter.

**RESOLVED FURTHER THAT** the Resolution Professional be and is hereby authorized to do all such acts, deeds and things as may be required or considered necessary or incidental thereto.”

**ITEM NO.8: TO DISCUSS THE INVITATION OF RESOLUTION PLAN AND EVALUATION MATRIX**

The Chairman discussed with the COC members towards invitation of Resolution Plan which is mandatory requirement as per the provisions of IBC, 2016.

Following pre-requisites for inviting Resolution Plan have been initiated:

- a) Information Memorandum has been prepared to the extent possible and shared with COC Member.
- b) Draft of Request for Resolution Plan (RFRP) for INVITATION, SUBMISSION, SCREENING AND APPROVAL of resolution Plan(s) for the Corporate debtor to be placed in the meeting.

To finalize the Resolution Plan, COC attention, therefore, is invited to following relevant sections/ regulations of the IBC/ Regulations:



**Section 25(2)(h) of IBC, 2016**

"For the purposes of sub-section (1), the resolution professional shall undertake the following actions, namely:

(h) invite prospective resolution applicants, who fulfil such criteria as may be laid down by him with the approval of committee of creditors, having regard to the complexity and scale of operations of the business of the corporate debtor and such other conditions as may be specified by the Board, to submit a resolution plan or plans."

**Section 30(4) of IBC, 2016**

"The committee of creditors may approve a resolution plan by a vote of not less than sixty-six per cent. of voting share of the financial creditors, after considering its feasibility and viability, and such other requirements as may be specified by the Board."

**Request for Resolution Plan as per Regulation 36B of CIRP Regulations, 2016**

(1) The resolution professional shall issue the information memorandum, evaluation matrix and a request for resolution plans, within five days of the date of issue of the provisional list under sub-regulation (10) of regulation 36A to -

- (a) every prospective resolution applicant in the provisional list; and
- (b) every prospective resolution applicant who has contested the decision of the resolution professional against its non-inclusion in the provisional list.

(2) The request for resolution plans shall detail each step in the process, and the manner and purposes of interaction between the resolution professional and the prospective resolution applicant, along with corresponding timelines.

(3) The request for resolution plans shall allow prospective resolution applicants a minimum of thirty days to submit the resolution plan(s).

(4) The request for resolution plans shall not require any non-refundable deposit for submission of or along with resolution plan.

(4A) The request for resolution plans shall require the resolution applicant, in case its resolution plan is approved under sub-section (4) of section 30, to provide a performance security within the time specified therein and such performance security shall stand forfeited if the resolution applicant of such plan, after its approval by the Adjudicating Authority, fails to implement or contributes to the failure of implementation of that plan in accordance with the terms of the plan and its implementation schedule.

**Explanation I.**— For the purposes of this sub-regulation, “performance security” shall mean security of such nature, value, duration and source, as may be specified in the request for resolution plans with the approval of the committee, having regard to the nature of resolution plan and business of the corporate debtor.

**Explanation II.** – A performance security may be specified in absolute terms such as guarantee from a bank for Rs. X for Y years or in relation to one or more variables such as the term of the resolution plan, amount payable to creditors under the resolution plan, etc.

(5) Any modification in the request for resolution plan or the evaluation matrix issued under sub-regulation (1), shall be deemed to be a fresh issue and shall be subject to timeline under sub-regulation (3).

Provided that such modification shall not be made more than once.

(6) The resolution professional may, with the approval of the committee, extend the timeline for submission of resolution plans.

(6A) If the resolution professional, does not receive a resolution plan in response to the request under this regulation, he may, with the approval of the committee, issue request for resolution plan for sale of one or more of assets of the corporate debtor.

(7) The resolution professional may, with the approval of the committee, re-issue request for resolution plans, if the resolution plans received in response to an earlier request are not satisfactory, subject to the condition that the request is made to all prospective resolution applicants in the final list:

Provided that provisions of sub-regulation (3) shall not apply for submission of resolution plans under this sub-regulation.

The COC members after detailed and comprehensive discussion with the chairman, took note of the requirement of invitation of Resolution Plan which is mandatory under IBC, 2016. The COC members approved the draft copies of RFRP along with Evaluation Matrix for Corporate Debtor unanimously.

**ITEM NO.9: TO DISCUSS AND APPROVE FORM G “INVITATION FOR EXPRESSION OF INTEREST” AND PUBLICATION IN NEWSPAPER THEREOF**

The Chairman has drawn the kind attention of the COC towards Regulation 36A of CIRP Regulations, 2016, which is reproduced as under:

1. The resolution professional shall publish brief particulars of the invitation for expression of interest in Form G of the Schedule at the earliest, not later than sixtieth day from the insolvency commencement date, from interested and eligible prospective resolution applicants to submit resolution plans.
2. The resolution professional shall publish Form G
  - a) in one English and one regional language newspaper with wide circulation at the location of the registered office and principal office, if any, of the corporate debtor and any other location where in the opinion of the resolution professional, the corporate debtor conducts material business operations;
  - b) on the website, if any, of the corporate debtor;
  - c) on the website, if any, designated by the Board for the purpose; and
  - d) in any other manner as may be decided by the committee.
3. The Form G in the Schedule shall –
  - a) state where the detailed invitation for expression of interest can be downloaded or obtained from, as the case may be; and
  - b) provide the last date for submission of expression of interest which shall not be less than fifteen days from the date of issue of detailed invitation.

4. The detailed invitation referred to in sub-regulation (3) shall -
  - a) specify the criteria for prospective resolution applicants, as approved by the committee in accordance with clause (h) of sub section (2) of Section 25;
  - b) state the ineligibility norms under section 29A to the extent applicable for prospective resolution applicants;
  - c) provide such basic information about the corporate debtor as may be required by a prospective resolution applicant for expression of interest; and
  - d) not require payment of any fee or any non - refundable deposit for submission of expression of interest.
- 4A. Any modification in the invitation for expression of interest may be made in the manner as the initial invitation for expression of interest was made:  
Provided that such modification shall not be made more than once.
5. A prospective resolution applicant, who meet the requirements of the invitation for expression of interest, may submit expression of interest within the time specified in the invitation under clause (b) of sub - regulation (3).

In accordance with the foregoing discussions IRP/RP proposed the approval of Form G which is annexed herewith, COC may discuss the mandatory requirement of Publication of Form G and necessary authorities in connection with Publication of Invitation for Expression of Interest.

After detailed deliberations and discussion, the Chairman proposed the following resolution for consideration by the COC and thereafter, the following Resolution was passed by show of hands with 100% voting rights in terms of section 21(8) of Insolvency and Bankruptcy Code, 2016 and regulation made thereunder:

**PROPOSED RESOLUTION 03:**

**“RESOLVED THAT** draft Form G placed before the COC be and is hereby approved by the Committee of Creditors of Jatalia Global Ventures Limited (Under CIRP).

**RESOLVED FURTHER THAT** the Resolution Professional be and is hereby authorized to issue the Newspaper publication thereof under Regulation 36A (2) of CIRP Regulations, 2016 and to do all such acts, deeds and things as may be required or considered necessary or incidental thereto.”

**VOTE OF THANKS**

There being no other business, the meeting was concluded with vote of thanks at 07:00 PM.

*Nazim*

**Mohd Nazim Khan**

**Resolution Professional**

**Jatalia Global Ventures Limited**

**AFA Valid Upto 15.10.2024**

**IBBI Reg No: IBBI/IPA-002/IP-N00076/2017-18/10207**

**Address: MNK House, Basement 9A/9-10**

**East Patel Nagar, New Delhi-110008**

**Email: [nazim@mnkassociates.com](mailto:nazim@mnkassociates.com) ; [cirp.jataliaventures@outlook.com](mailto:cirp.jataliaventures@outlook.com)**

Date: 14.06.2024

Place: New Delhi

<b><u>IN THE MATTER OF JATALIA GLOBAL VENTURES LIMITED (UNDER CIRP)</u></b>			
<b><u>ACTIONS TAKEN BY THE RP FROM THE DATE OF ISSUE OF THIRD COC NOTICE ON 10.06.2024 TILL DATE OF ISSUE OF FOURTH COC NOTICE ON 09.07.2024</u></b>			
<b>S. NO.</b>	<b>PARTICULARS OF EVENT</b>	<b>Time Limit</b>	<b>ACTION TAKEN DATE</b>
1.	NCLT order for appointment of Mohd Nazim Khan, RP uploaded on IBBI website	-	11.06.2024
2.	Relationship disclosure of Mohd Nazim Khan, RP on ICSI IIP		12.06.2024
3.	Publication of First Form G in English and Hindi Newspaper	-	16.06.2024
4.	Uploading of First Form G on IBBI Website	-	19.06.2024
5.	Details of meeting of COC uploaded on ICSI IIP	Within 10 days of the meeting	19.06.2024
6.	Visit to the Registered office of Corporate Debtor	-	20.06.2024
7.	Details of Appointment of Mohd Nazim Khan, RP on ICSI IIP	Within 7 days of appointment of RP	12.06.2024
8.	Relationship Disclosure filed with ICSI IIP for Advocate, Auditor and PCS	-	19.06.2024
9.	Cost Disclosure of Mr. Tanveer Ilahi, IRP on IIP-ICAI website	-	26.06.2024
10.	Updation of website of Corporate Debtor during CIRP	-	26.06.2024
11.	Filing of form INC-28 to ROC for appointment of Mohd Nazim Khan as RP		01.07.2024
12.	Report under Reg 13 & 17 filed with Hon'ble NCLT	-	04.07.2024
13.	Details of list of creditors as on 25.06.2024 uploaded on ICSI IIP as per Section 208(2)(d) and Email has also been done	Within 10 days of submission before AA	06.07.2024

14.	List of claims as on 25.06.2024 uploaded on IBBI website	-	06.07.2024
15.	<p>Corporate Announcement on the listing Portal of Bombay Stock Exchange (BSE) under <b>Regulation 30 of the SEBI (Listing Obligation &amp; Disclosure Requirement) Regulation, 2015.</b></p> <ul style="list-style-type: none"> <li>❖ Hon'ble NCLT (Court-II) order for appointment of Mohd Nazim Khan as Resolution Professional (RP) in place of Interim Resolution Professional (IRP)</li> <li>❖ Intimation of 3<sup>rd</sup> Meeting of Committee of Creditors</li> <li>❖ Updated list of creditors as on 25.06.2024</li> <li>❖ Invitation for First Expression of Interest (EOI)</li> </ul>	-	12.06.2024 to 09.07.2024

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**Mohd Nazim Khan**

**Resolution Professional**

**Jatalia Global Ventures Limited (Under CIRP)**

**IBBI Reg No.: IBBI/IPA-002/IP-N00076/2017-18/10207**

**AFA Valid Upto 15.10.2024**

**Address: MNK House, 9A/9-10, Basement, East Patel Nagar**

**New Delhi-110008**

**M No.: +91- 9818156340**

**E-mail ID: [nazim@mnkassociates.com](mailto:nazim@mnkassociates.com); [cirp.jataliaventures@outlook.com](mailto:cirp.jataliaventures@outlook.com)**

**Date:** 09.07.2024

**Place:** New Delhi

## Annexure-3

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# National Company Law Tribunal

Your Payment has been Successful



**Case Title :** Mohd Nazim Khan\_R-13&17 Jatalia  
**Payee Name :** Mohd Nazim Khan\_R-13&17 Jatalia  
**Case Type :** Interlocutory Application(IBC)  
**NCLT Transaction Id :** 07010100362322024  
**Bank Transaction Id :** 0407240049054  
**Transaction Date and Time :** 04-07-2024 19:42:34  
**Filing Number :** 0710102/ 05674/ 2024  
**Amount :** 1000 Rs. Only



**BEFORE THE HON'BLE NATIONAL COMPANY LAW TRIBUNAL  
NEW DELHI BENCH, COURT-II  
INTERLOCUTARY APPLICATION (IA) No. \_\_\_\_\_/2024  
CONNECTED IN  
COMPANY PETITION NO. (IB)-263/ND/2023**

**IN THE MATTER OF:**

**MOHD NAZIM KHAN, RESOLUTION PROFESSIONAL  
JATALIA GLOBAL VENTURES LIMITED**

.....**APPLICANT**

**IN THE DECIDED MATTER OF**

**AAR KAY INDUSTRIES (PROP. INDIAN SECURITIES LTD)**

..... **FINANCIAL CREDITOR**

Versus

**JATALIA GLOBAL VENTURES LTD.**

..... **CORPORATE DEBTOR**

**REPORT UNDER REGULATION 13 READ WITH REGULATION 17 OF  
INSOLVENCY AND BANKRUPTCY BOARD OF INDIA (INSOLVENCY  
RESOLUTION PROCESS FOR CORPORATE PERSONS) REGULATIONS, 2016,  
CERTIFYING THE LIST OF CREDITORS AND CONSTITUTION OF COMMITTEE  
OF CREDITORS UPDATED AS ON 25.06.2024**

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3.	<b><u>Annexure-1</u></b> List of Creditors as prescribed in terms of Regulation 13 of CIRP Regulations, 2016 updated as on 25.06.2024	10-11
4.	<b><u>Annexure-2</u></b> List of Constitution of Committee of Creditors along with their voting shares in terms of Regulation 17 of CIRP Regulations, 2016 updated as on 25.06.2024	12

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*Nazim***Mohd Nazim Khan****Resolution Professional****Jatalia Global Ventures Limited (Under CIRP)****IBBI Reg No.: IBBI/IPA-002/IP-N00076/2017-18/10207****AFA Valid Upto 15.10.2024****Address: MNK House, 9A/9-10, Basement, East Patel Nagar****New Delhi-110008****M No.: +91- 9818156340****E-mail ID: [nazim@mnkassociates.com](mailto:nazim@mnkassociates.com); [cirp.jataliaventures@outlook.com](mailto:cirp.jataliaventures@outlook.com)****Date: 04.07.2024****Place: New Delhi**

**BEFORE THE HON'BLE NATIONAL COMPANY LAW TRIBUNAL  
NEW DELHI BENCH, COURT-II  
INTERLOCUTARY APPLICATION (IA) No. \_\_\_\_\_/2024  
CONNECTED IN  
COMPANY PETITION NO. (IB)-263/ND/2023**

**IN THE MATTER OF:**

**MOHD NAZIM KHAN, RESOLUTION PROFESSIONAL  
JATALIA GLOBAL VENTURES LIMITED**

.....**APPLICANT**

**IN THE DECIDED MATTER OF**

**AAR KAY INDUSTRIES (PROP. INDIAN SECURITIES LTD)**

..... **FINANCIAL CREDITOR**

Versus

**JATALIA GLOBAL VENTURES LTD.**

..... **CORPORATE DEBTOR**

**REPORT UNDER REGULATION 13 READ WITH REGULATION 17 OF  
INSOLVENCY AND BANKRUPTCY BOARD OF INDIA (INSOLVENCY  
RESOLUTION PROCESS FOR CORPORATE PERSONS) REGULATIONS, 2016,  
CERTIFYING THE LIST OF CREDITORS AND CONSTITUTION OF COMMITTEE  
OF CREDITORS UPDATED AS ON 25.06.2024**

**MEMOS OF PARTIES**

**Mohd Nazim Khan, Resolution Professional  
Jatalia Global Ventures Limited (Under CIRP)  
IBBI Reg No.: IBBI/IPA-002/IP-N00076/2017-18/10207  
AFA Valid Upto 15.10.2024  
Address: MNK House, 9A/9-10, Basement, East Patel Nagar  
New Delhi-110008  
M No.: +91- 9818156340  
E-Mail ID: [nazim@mnkassociates.com](mailto:nazim@mnkassociates.com); [cirp.jataliaventures@outlook.com](mailto:cirp.jataliaventures@outlook.com)**

*Nazim*

**Mohd Nazim Khan  
Resolution Professional  
Jatalia Global Ventures Limited (Under CIRP)  
IBBI Reg No.: IBBI/IPA-002/IP-N00076/2017-18/10207  
AFA Valid Upto 15.10.2024  
Address: MNK House, 9A/9-10, Basement, East Patel Nagar  
New Delhi-110008  
M No.: +91- 9818156340**

E-Mail ID: [nazim@mnkassociates.com](mailto:nazim@mnkassociates.com); [cirp.jataliaventures@outlook.com](mailto:cirp.jataliaventures@outlook.com)

**Date: 04.07.2024  
Place: New Delhi**

**BEFORE THE HON'BLE NATIONAL COMPANY LAW TRIBUNAL  
NEW DELHI BENCH, COURT-II  
INTERLOCUTARY APPLICATION (IA) No. \_\_\_\_\_/2024  
CONNECTED IN  
COMPANY PETITION NO. (IB)-263/ND/2023**

**IN THE MATTER OF:**

**MOHD NAZIM KHAN, RESOLUTION PROFESSIONAL  
JATALIA GLOBAL VENTURES LIMITED**

.....**APPLICANT**

**IN THE DECIDED MATTER OF**

**AAR KAY INDUSTRIES (PROP. INDIAN SECURITIES LTD)**

..... **FINANCIAL CREDITOR**

Versus

**JATALIA GLOBAL VENTURES LTD.**

..... **CORPORATE DEBTOR**

**REPORT UNDER REGULATION 13 READ WITH REGULATION 17 OF  
INSOLVENCY AND BANKRUPTCY BOARD OF INDIA (INSOLVENCY  
RESOLUTION PROCESS FOR CORPORATE PERSONS) REGULATIONS, 2016,  
CERTIFYING THE LIST OF CREDITORS AND CONSTITUTION OF COMMITTEE  
OF CREDITORS UPDATED AS ON 25.06.2024**

**1. Background**

A Corporate Insolvency Resolution Process (hereinafter referred to as "CIRP") under Section 7 of the Insolvency and Bankruptcy Code, 2016 (hereinafter referred to as "IB Code") read with Rule 4 of the Insolvency and Bankruptcy (Application to Adjudicating Authority) Rules, 2016 was initiated upon the Application under the Insolvency and Bankruptcy (Application to Adjudicating Authority) Rules, 2016, which was filed by M/s Aar Kay Industries (Prop. Indian Securities Ltd) (hereinafter referred to as "Financial Creditor"). The CIRP was commenced by an order of the Hon'ble National Company Law Tribunal, New Delhi Bench-II (hereinafter referred to as "Hon'ble NCLT") on 07.03.2024 (Order was received on 02.04.2024).

Vide the said order dated 07.03.2024, the Hon'ble NCLT appointed Mr. Tanveer Ilahi as the Interim Resolution Professional (hereinafter referred to as "IRP") under the provisions of the IB Code, 2016.

Accordingly, as directed under the aforementioned order and as per Section 13 of the IBC, IRP took necessary steps to make the public announcement as envisaged in the CIRP Regulations, wherein the creditors of the Corporate Debtor (financial as well as operational) and workmen

*Nazim*

were called upon to submit their proof of claims on or before 16.04.2024. The IRP received the claim from various unsecured Financial creditors, Operational Creditors other than workmen and employees and Government Dues.

Further, said IRP, Mr. Tanveer Ilahi was replaced by Resolution Professional, Mohd Nazim Khan (hereinafter referred to as "RP") in first meeting of committee of creditors dated 02.05.2024 and later confirmed by Hon'ble NCLT vide its order dated 04.06.2024 in IA No.-2508/2024 connected in CP (IB) No.-263/ND/2023.

## **2. Public Announcement:**

Accordingly, as directed under the aforementioned Order dated 07.03.2024 and as per section 13(2) of the IBC, the IRP took necessary steps to make the public announcement as envisaged in the CIRP Regulations, wherein the creditors of the corporate debtor (Financial as well as operational) and workmen were called upon to submit their proof of claims on or before 16th April,2024.

The Public Announcement was made in the following Newspaper:

A) In Delhi Edition

*i. Financial Express Newspaper in English Language on 04.04.2024*

*ii. Janasata Newspaper in Hindi Language on 04.04.2024*

## **3. Receipt and Collation of Proof of Claims:**

During the course of conducting due diligence on records and claims received from financial creditors, the undersigned meticulously verified each claim in accordance with Regulation 13(1) of the Corporate Insolvency Resolution Process (CIRP) Regulations.

The First Combined Report under Regulation 13(2)(D) and Regulation 17(1) of Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 has been filed before the Hon'ble NCLT on 25.04.2024 vide filing No.0710102/03607/2024.

Thereafter, updated Report under Regulation 13(2)(D) of Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 was filed before Hon'ble NCLT New Delhi on 24.05.2024 vide Filing No.0710102/04581/2024

Further, in terms of Regulation 13 and Regulation 17 of Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016, the undersigned verified every claim and thereupon prepared the **updated list of creditor and committee of creditor as on 25.06.2024.**

The updated List of Creditor as on 25.06.2024 as prescribed in terms of regulation 13 is marked and enclosed as **Annexure-1.**

## **4. Members of COC and Certification**

*Nazim*

That RP hereby certifies the updated list of constitution of Committee of Creditors of Jatalia Global Ventures Limited.

The updated List of Constitution of Committee of Creditors along with their voting share updated as on 25.06.2024 as prescribed in terms of regulation 17 is marked and enclosed as **Annexure-2.**

**Prayer**

In view of the facts and circumstances enumerated above, it is most respectfully prayed that the Hon'ble Tribunal may be pleased to:

1. Take this Report certifying the List of Creditors and Constitution of Committee of creditor updated as on 25.06.2024 on record and/or
2. Pass any other order that the Hon'ble Tribunal may deem fit

*Nazim*

**Mohd Nazim Khan**  
**Resolution Professional**  
**Jatalia Global Ventures Limited (Under CIRP)**  
**IBBI Reg No.: IBBI/IPA-002/IP-N00076/2017-18/10207**  
**AFA Valid Upto 15.10.2024**  
**Address: MNK House, 9A/9-10, Basement, East Patel Nagar**  
**New Delhi-110008**  
**M No.: +91- 9818156340**  
**E-Mail ID: [nazim@mnkassociates.com](mailto:nazim@mnkassociates.com); [cirp.jataliaventures@outlook.com](mailto:cirp.jataliaventures@outlook.com)**

**Date:** 04.07.2024  
**Place:** New Delhi





**BEFORE THE HON'BLE NATIONAL COMPANY LAW TRIBUNAL  
NEW DELHI BENCH (COURT-II)  
INTERLOCUTARY APPLICATION (IA) No. \_\_\_\_/2024  
CONNECTED IN  
COMPANY PETITION NO. (IB)-263/ND/2023**

**IN THE MATTER OF:**

**MOHD NAZIM KHAN, RESOLUTION PROFESSIONAL  
JATALIA GLOBAL VENTURES LIMITED**

.....**APPLICANT**

**IN THE DECIDED MATTER OF**

**AAR KAY INDUSTRIES (PROP. INDIAN SECURITIES LTD)**

..... Financial Creditor

Versus

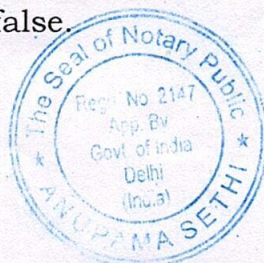
**JATALIA GLOBAL VENTURES LTD.**

..... **CORPORATE DEBTOR**

**AFFIDAVIT**

I, Mohd Nazim Khan S/o Nasir Khan currently having office at MNK House, 9A/9-10, Basement, East Patel Nagar, New Delhi-110008 aged 46 years, do hereby solemnly affirm and state as follows:

1. That I am the Applicant in the above matter and I have been appointed as Resolution Professional of Jatalia Global Ventures Ltd. vide Order dated 04.06.2024 passed by the Hon'ble National Company Law Tribunal, New Delhi Bench (Court-II) in IA No. 2508/2024 connected in CP No. (IB)-263/ND/2023.
2. That the contents and statements made in the Application are based on the records with me and relevant documents annexed with this application, I believe them to be true.
3. That I, solemnly affirm that this affidavit is true; that it conceals nothing and that no part of it is false.



*Nazim*  
**Deponent**



**VERIFICATION**

Verified at New Delhi on this 04<sup>th</sup> day of July, 2024 that the contents of this affidavit are as per my knowledge and the record available with me and I believe them to be true and nothing material has been concealed there from.

*Nazim*  
**Deponent**



04 JUL 2024

**ATTESTED**

*[Signature]*  
**NOTARY PUBLIC DELHI (INDIA)**



**JATALIA GLOBAL VENTURES LIMITED****CIN: L74110DL1987PLC350280****UPDATED LIST OF CREDITORS AS ON 25.06.2024**

1. Submission of Claim by Secured Financial Creditor (whose claims are admitted): **NIL**
2. Submission of Claim by Secured Financial Creditor (whose claims are not admitted, under verification): **NIL**
3. Submission of Claims by Unsecured Financial Creditors (whose claims are admitted):

S. No.	Name of Address of the Financial creditor (Unsecured)	Email ID	Amount Claimed (INR)	Amount Admitted (INR)
1.	M/s Aar Kay Industries (Prop. Indian Securities Pvt. Ltd)  Post Box NO. 90 Talwara Road GT Road, Sirhind Side, Mandi Gobindgarh, Tehsil Amloh, Dist. Fatehgarh Sahib, Punjab-147301	<a href="mailto:industriesaarkay@yahoo.co.in">industriesaarkay@yahoo.co.in</a>	1,88,50,000	1,88,50,000
2.	Subhlaxmi Investment Advisory Pvt. Ltd  Unit No. 111, ACY Aggarwal City Square Plot No. 10 District Centre, Manglam Place, Sector 3, Rohini, Delhi 110085	<a href="mailto:subhlaxmiinvestment69@gmail.com">subhlaxmiinvestment69@gmail.com</a>	25,25,764	23,99,238
3	Anil Kumar Jain (Related Party)  C-97, Antriksh Apartments, Sector-14 Extn. Rohini, Delhi 110085	<a href="mailto:aniljain@jatalia.in">aniljain@jatalia.in</a>	62,40,974	62,40,974
<b>Total</b>			<b>2,76,16,738</b>	<b>2,74,90,212</b>

4. Submission of Claims by Unsecured Financial Creditors (whose claims are not admitted and under verification): **NIL**
5. Submission of Claims by Operational Creditors (Workmen): **NIL**
6. Submission of Claims by Operational Creditors (Employees): **NIL**
7. Submission of Claims by Operational Creditors (Government Dues) (whose claims are admitted):

S. No	Name of Address of the Operational Creditor	Email ID	Amount Claimed (INR)	Amount of Claims Admitted (INR)
1.	Department of Trade & Taxes/Delhi GST	<a href="mailto:ctt.delhi@nic.in">ctt.delhi@nic.in</a> ; <a href="mailto:ackcsward201@gmail.com">ackcsward201@gmail.com</a>	62,69,60,922	62,69,60,922

*Nazim* True Copy

8. Submission of Claims by Operational Creditors (Government Dues) (whose claims are not admitted & Under Verification): **NIL**
9. Submission of Claims by Operational Creditors (Unsecured) (Other than Workmen and Employees and Government Dues) (whose claims are admitted):

S. No	Name of Address of the Operational Creditor	Email ID	Amount Claimed (INR)	Amount Admitted (INR)
1.	National Securities Depository Limited (NSDL)  4th Floor, Trade World, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai - 400013	<a href="mailto:HetalD@nsdl.com">HetalD@nsdl.com</a>	24,936.56	24,936.56
2	BSE LIMITED  P J Towers, Dalal Street, Mumbai - 400001, India	<a href="mailto:listing.accounts@bseindia.com">listing.accounts@bseindia.com</a> ; <a href="mailto:uday.gupta@bseindia.com">uday.gupta@bseindia.com</a>	94,13,785.00	94,13,785.00
3	Rajesh Girotra Proprietor (Girotra & Co.)  3531, Sector35-D Chandigarh- 160022	<a href="mailto:girotra@icai.org">girotra@icai.org</a>	65,000.00	65,000.00
4	Subhlaxmi Investment Advisory Pvt. Ltd	<a href="mailto:subhlaxmiinvestment69@gmail.com">subhlaxmiinvestment69@gmail.com</a>	90,98,947.00	14,97,217.00
<b>Total</b>			<b>186,02,668.56</b>	<b>110,00,938.56</b>

10. Submission of Claims by Operational Creditors (Unsecured) (Other than Workmen and Employees and Government Dues) (whose claims are not admitted, under verification):

11. Submission of Claims by Others: **NIL**

*Nazim*

**Mohd Nazim Khan**

**Resolution Professional**

**Jatalia Global Ventures Limited (Under CIRP)**

**IBBI Reg No.: IBBI/IPA-002/IP-N00076/2017-18/10207**

**AFA Valid Upto 15.10.2024**

**Address: MNK House, 9A/9-10, Basement, East Patel Nagar**

**New Delhi-110008**

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**Date: 04.07.2024**

**Place: New Delhi**

**True Copy**

**JATALIA GLOBAL VENTURES LIMITED**  
**CIN: L74110DL1987PLC350280**  
**UPDATED CONSTITUTION OF COMMITTEE AS ON 25.06.2024**

<b>S. No</b>	<b>Name of Financial Creditor</b>	<b>Amount Claimed (INR)</b>	<b>Amount Admitted (INR)</b>	<b>% of Claim Amount Admitted</b>
1.	M/s Aar Kay Industries (Prop. Indian Securities Pvt. Ltd)	1,88,50,000	1,88,50,000	88.71
2.	Subhlaxmi Investment Advisory Pvt. Ltd	25,25,764	23,99,238	11.29
<b>TOTAL</b>		<b>2,13,75,764</b>	<b>2,12,49,238</b>	<b>100.00</b>

*Nazim*

**Mohd Nazim Khan**

**Resolution Professional**

**Jatalia Global Ventures Limited (Under CIRP)**

**IBBI Reg No.: IBBI/IPA-002/IP-N00076/2017-18/10207**

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**Date: 04.07.2024**

**Place: New Delhi**

True Copy

## SECOND FORM G

**INVITATION FOR EXPRESSION OF INTEREST FOR  
JATALIA GLOBAL VENTURES LIMITED OPERATING IN TRADING OF  
COMMODITIES, ARTICLES, GOODS AND THINGS AT DELHI**

[Under sub-regulation (1) of regulation 36A of the Insolvency and Bankruptcy Board of India  
(Insolvency Resolution Process for Corporate Persons) Regulations, 2016]

SL.	RELEVANT PARTICULARS	
1	Name of the Corporate Debtor along with PAN & CIN/LLP No.	Jatalia Global Ventures Limited CIN: L74110DL1987PLC350280 PAN: AAACS2975D
2	Address of the Registered office	500, 5 <sup>th</sup> Floor, ITL Twin Tower, Netaji Subhash Place, Pitampura, North Delhi-110034, India
3	URL of website	<a href="https://jatalia.in">https://jatalia.in</a>
4	Details of place where majority of fixed assets are located	There are no fixed assets as per latest available financial Statement of the Corporate Debtor
5	Installed capacity of main products/ services	NIL because of no operations during 01 <sup>st</sup> April 2023- till 07 <sup>th</sup> March 2024 (i.e. Insolvency Commencement Date, ICD)
6	Quantity and value of main products/ services sold in last financial year	NIL because of no operation during 01 <sup>st</sup> April 2023- till 07 <sup>th</sup> March 2024 (i.e. ICD)
7	Number of employees/ workmen	NIL
8	Further details including last available financial statements (with schedules) of two years, lists of creditors are available at URL:	Details can be obtained by e-mailing at: <a href="mailto:nazim@mnkassociates.com">nazim@mnkassociates.com</a> ; <a href="mailto:cirp.jataliaventures@outlook.com">cirp.jataliaventures@outlook.com</a>  upon submission of Confidentiality Undertaking.
9	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at URL:	Details can be obtained by e-mailing at <a href="mailto:cirp.jataliaventures@outlook.com">cirp.jataliaventures@outlook.com</a> ; <a href="mailto:nazim@mnkassociates.com">nazim@mnkassociates.com</a> ;
10	Last date for receipt of expression of interest	29.07.2024
11	Date of issue of provisional list of prospective resolution applicants	08.08.2024
12	Last date for submission of objections to provisional list	13.08.2024
13	Date of issue of final list of prospective resolution applicants	23.08.2024
14	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective Resolution applicants	28.08.2024

15	Last date for submission of resolution plans	28.09.2024
16	Process email id to submit Expression of Interest	<a href="mailto:cirp.jataliaventures@outlook.com">cirp.jataliaventures@outlook.com</a> ; <a href="mailto:nazim@mnkassociates.com">nazim@mnkassociates.com</a>

*Nazim*

**Mohd Nazim Khan**  
**Resolution Professional**  
**Jatalia Global Ventures Limited (Under CIRP)**  
**IBBI Reg No.: IBBI/IPA-002/IP-N00076/2017-18/10207**  
**AFA Valid Upto 15.10.2024**  
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**E-Mail ID: [nazim@mnkassociates.com](mailto:nazim@mnkassociates.com); [cirp.jataliaventures@outlook.com](mailto:cirp.jataliaventures@outlook.com)**  
**M No.: +91- 9818156340**

**Date: 11.07.2024**  
**Place: New Delhi**

## Annexure-5

## INVOICE

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<b>Girotra &amp; Co.</b> House No.3531, Top Floor Sector-35D, Chandigarh +91-9780015713 Girotra@icai.Org	Invoice No. <b>G&amp;C/2024-25/03</b>	Dated <b>31-May-24</b>
	Delivery Note	Mode/Terms of Payment
Consignee (Ship to) <b>Tanveer Ilahi</b> Interim Resolution Professional, New Delhi -110044	Reference No. & Date. <b>G&amp;C/2024-25/03 dt. 31-May-24</b>	Other References
	Buyer's Order No.	Dated
Buyer (Bill to) <b>Tanveer Ilahi</b> Interim Resolution Professional, New Delhi -110044	Dispatch Doc No.	Delivery Note Date
	Dispatched through	Destination
	Terms of Delivery	

Sl No.	Particulars	Quantity	Rate	per	Amount
1	<b>CERTIFICATION CHARGES</b>				<b>10,000.00</b>
Total					<b>₹ 10,000.00</b>

Amount Chargeable (in words)

**INR Ten Thousand Only**

E. &amp; O.E

## Company's Bank Details

A/c Holder's Name : **Girotra & Co.**Bank Name : **IDBI BANK**A/c No. : **0272102000001632**Branch & IFS Code : **SECTOR 43 CHANDIGARH & IBKL0000272**

SWIFT Code :

Remarks:

SIGNING OF 4th QUARTER RESULT

Company's PAN : **AFAPG0472K**

for Girotra &amp; Co.

Authorised Signatory

This is a Computer Generated Invoice

**PRADEEP KUMAR (B.A.LL.B, LL.M)**

ADVOCATE SUPREME COURT OF INDIA

SR. PARTNER, PVR COUNSELS

WISDOM & PRACTICE COUNSELS

48

Chamber No.726, Rohini Court Complex, Rohini Distt. Court, Delhi  
Chamber No.X-22, Tis Hazari Court, Delhi  
+91 99990-45551, 8700-433-424

Dated: 01.07.2024

To,

Mr. Mohd. Nazim Khan

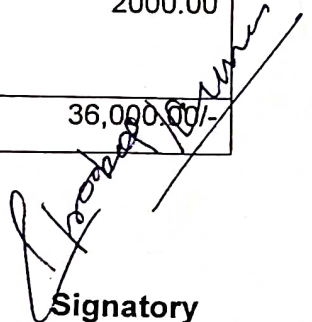
MNK House, 9A/9-10, Basement, East Patel Nagar, New Delhi, 110008

IBBI/IPA-002/IP-N00076/2017-2018/10207

[nazim@mnkassociates.com](mailto:nazim@mnkassociates.com)

**Invoice of March, April, May and June, 2024**

S. No.	Particulars of the Service	Case Details	Professional fees (in Rs.)
1.	Appearance Before Rohini Court Date of Hearing – 26.03.2024	Jatalia Global Ventures Ltd. vs MICA Industries Ltd. Ct. Case No. 288 of 2019	7000.00
2.	Appearance Before Rohini Court Date of Hearing – 26.03.2024	Jatalia Global Ventures Ltd. vs Vinay Gupta Ct. Case No. 289 of 2019	7000.00
3.	Appearance Before Rohini Court Date of Hearing – 30.03.2024	Jatalia Global Ventures Ltd. vs Empower Softrade and Techno Pvt. Ltd. Ct. Case No. 7870 of 2022	7000.00
4.	Appearance Before Rohini Court Date of Hearing – 05.06.2024	Jatalia Global Ventures Ltd. vs Empower Softrade and Techno Pvt. Ltd. Ct. Case No. 7870 of 2022	7000.00
5.	Summon/Notice alongwith complaint copy sent to the Accused. Dated:- 07.06.2024	Jatalia Global ventures ltd. vs Ankur Jain CC No./750/2021	2000.00
6.	Summon/Notice alongwith complaint copy sent to the Accused. Dated:- 07.06.2024	Jatalia Global ventures ltd. vs Ashish Arora CC No./751/2021	2000.00
7.	Affidavit attested , proof of service to file in the NDOH: 15.07.2024 Affidavit attest dated: 25.06.2024	Jatalia Global ventures ltd. vs Ankur Jain CC No./750/2021	2000.00
8.	Affidavit attested , proof of service to file in the NDOH: 15.07.2024 Affidavit attest dated: 25.06.2024	Jatalia Global ventures ltd. vs Ashish Arora CC No./751/2021	2000.00
<b>Grand Total</b>			<b>36,000.00/-</b>

  
Signatory



