



# YOGI LIMITED

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B/404, The Capital, G-Block, Bandra Kurla Complex, Behind ICICI Bank, Bandra (East), Mumbai - 400 051.  
Tel.: 022-49428888 | E-mail: info@yogiltd.com | CIN : L70100MH1992PLC069958

To,

**BSE Limited,**

Compliance Department,

Phiroze Jeejeebhoy Towers,

Dalal Street, Mumbai - 400001,

**Stock Code: BSE - 511702**

Dear Sir/Madam,

**Subject: Statement of deviation(s) or variation(s) under Regulation 32(1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")**

Please find enclosed herewith Statement of Deviation and Variation as per Clause 32(1) for the quarter ended 30<sup>th</sup> June, 2024 under the SEBI (Listing Obligation and Disclosure Requirements), 2015.

In terms of the SEBI Circular No. CIR/CFD/CMD1/162/2019 dated December 24, 2019, please find attached the Statement of Deviation(s) or Variation(s) for the quarter ended 30<sup>th</sup> June, 2024 as "Annexure A".

Request you to take the aforementioned information on record

**FOR YOGI LIMITED**



**(Ghanshyambhai Nanjibhai Patel)**

**Managing Director**

**DIN No: 06647250**

**Date: 20<sup>th</sup> July, 2024**

**Place: Mumbai**

**Encl: as above**



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## Annexure A

### STATEMENT OF DEVIATION/VARIATION IN UTILISATION OF FUND RAISED

(Pursuant to Regulation 32(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015)

|                               |   |
|-------------------------------|---|
| <b>Name of listed entity:</b> | <b>Yogi Limited</b>   |
| <b>Mode of Fund Raising</b>   | Preferential Issue  |
| <b>Date of Raising Funds</b>  | 17 <sup>th</sup> February, 2024, 21 <sup>st</sup> February, 2024, 14 <sup>th</sup> March, 2024 and 20 <sup>th</sup> March, 2024   |
| <b>Amount Raised</b>          | <p>Funds raised:-</p> <p>On <b>17<sup>th</sup> February, 2024</b> the company had allotted 96,66,081 warrants convertible on receipt of Rs. 6,76,62,567/-</p> <p>On <b>21<sup>st</sup> February, 2024</b> the company had allotted 41,42,606 warrants convertible on receipt of Rs. 2,89,98,242/-</p> <p>On <b>14<sup>th</sup> March, 2024</b> the company had allotted 50,08,711 Equity shares pursuant to conversion of convertible warrants on receipt of Rs. 10,51,82,931/-<br/><i>(Upon receipt of 75% equity shares were allotted)</i></p> <p>On <b>20<sup>th</sup> March, 2024</b> the company had allotted 7,02,685 Equity shares pursuant to conversion of convertible warrants on receipt of Rs. 1,47,56,385/-<br/><i>(Upon receipt of 75% equity shares were allotted)</i></p> |



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|   |   |
|---|---|
|   | has been fully utilised and the Company has not raised any funds in quarter ended 30 <sup>th</sup> June, 2024 |
| <b>Report filed for Quarter ended</b>   | 30 <sup>th</sup> June, 2024   |
| <b>Monitoring Agency</b>  | Not applicable  |
| <b>Monitoring Agency Name, if applicable</b>  | Not applicable  |
| <b>Is there a Deviation / Variation in use of funds raised</b>  | No  |
| <b>If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders</b> | Not applicable  |
| <b>If Yes, Date of shareholder Approval</b>   | Not applicable  |
| <b>Explanation for the Deviation / Variation</b>  | Not applicable  |
| <b>Comments of the Audit Committee after review</b>   | NIL   |
| <b>Comments of the auditors, if any</b>   | NIL   |



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Deviation or variation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised or
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
- (c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc

**FOR YOGI LIMITED**



\_\_\_\_\_  
**(Ghanshyambhai Nanjibhai Patel)**

**Managing Director**

**DIN No: 06647250**

**Date: 20<sup>th</sup> July, 2024**

**Place: Mumbai**



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### Object for which funds have been raised and where there has been a deviation, in the following table

| Original Object   | Modified Object, if any | Original Allocation (INR) | Modified allocation, if any | Funds Utilised (INR) | Amount of Deviation/ Variation for the quarter according to applicable object | Remarks, if any |
|---|-------------------------|---------------------------|-----------------------------|----------------------|---|-----------------|
| The Company is in the process of improving market share and enhancing shareholders' value, implementation of these would require infusion of additional funds in the Company. Further to strengthen the financial position, to meet working capital requirements & to augment the financial resources of the Company the management has | N.A                     | 21,66,00,12<br>5          | N.A                         | 21,66,00,12<br>5     | NIL   | N.A             |



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|   |  |  |  |  |  |  |
|---|--|--|--|--|--|--|
| proposed the<br>preferential issue of<br>convertible warrants<br>and Equity Shares. |  |  |  |  |  |  |
|---|--|--|--|--|--|--|