

SH: 184 / 2024-25

February 11, 2025

The General Manager Department of Corporate Services BSE Limited I Floor, New Trading Ring Rotunda Building, P J Towers Dalal Street Fort, Mumbai – 400 001 SCRIP CODE:532180	The Manager, Listing Department, National Stock Exchange of India Limited 'Exchange Plaza', Bandra - Kurla Complex Bandra (E), Mumbai – 400 051 SCRIP CODE:DHANBANK
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Dear Sir,

Sub: Disclosure under Regulation 30 and 47 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)

In relation to the Rights issue and further to our letters dated October 22, 2024, December 19, 2024 and February 04, 2025, please find enclosed the copies of the advertisement issued and published by the Bank today, i.e. on February 11, 2025 detailing the Basis of Allotment of Rights issue in Business Standard (English national Daily newspaper with wide circulation), Business Standard (Hindi national Daily newspaper wide circulation) and Kerala Kaumudi (Malayalam daily Newspaper wide circulation).

Please take the same on record.

Thanking you,

Yours faithfully,

Venkatesh.H
Company Secretary & Secretary to the Board

This is only an advertisement for information purposes and not for publication, distribution or release directly or indirectly outside India. This is not an advertisement for the offer of securities. All capital terms used and not defined herein shall have the meaning assigned to them in Dhanlaxmi Bank Limited's ("Bank") Letter of Offer dated December 19, 2024 (the "Letter of Offer") filed with the stock exchanges, namely BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") and together with BSE, the "Stock Exchanges" and the Securities Exchange Board of India ("SEBI").



DHANLAXMI BANK LIMITED

Our Bank was originally incorporated as 'The Dhanlaxmi Bank Limited' on November 14, 1927, under the Indian Companies Act, 1913 and a certificate of incorporation was granted to our Bank by the Assistant Registrar of Joint Stock Companies, India. It became a scheduled commercial bank in 1977 under the Second Schedule of the Reserve Bank of India Act, 1934. Subsequently, the name of our Bank was changed to 'Dhanlaxmi Bank Limited' pursuant to which a fresh certificate of incorporation was granted on August 10, 2010, by the Registrar of Companies Kerala & Lakshadweep at Kochi ("ROC").

Registered Office: Dhanalakhmi Building, Naickanal, Thiruvananthapuram 680 001, Kerala, India
Corporate Office: Punnunnam, Thiruvananthapuram - 680 002, Kerala, India
Contact Person: Venkatesh H, Company Secretary and Compliance Officer
Tel: 0487-2999711 | **E-mail:** investors@dhanbank.co.in | **Website:** www.dhanbank.com
Corporate Identity Number: L65191KL1927PLC000307

OUR BANK IS A PROFESSIONALLY MANAGED COMPANY AND DOES NOT HAVE A PROMOTER

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF DHANLAXMI BANK LIMITED ONLY
ISSUE OF 14,16,86,767 EQUITY SHARES OF FACE VALUE OF ₹10 EACH OF OUR BANK (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹21.00 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹11.00 PER RIGHTS EQUITY SHARE) AGGREGATING TO ₹297.54 CRORE ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR BANK. THE RATIO OF 14 RIGHTS EQUITY SHARES FOR EVERY 25 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON FRIDAY, DECEMBER 27, 2024 ("RECORD DATE") (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 242 OF THE LETTER OF OFFER.

BASIS OF ALLOTMENT

The Board of Directors of the Bank would like to thank all investors for their response to the Issue, which opened for subscription on Wednesday, January 08, 2025 and closed on Tuesday, January 28, 2025 and last date for market renunciation was on Thursday, January 23, 2025. Out of the total 21,584 applications for 232,663,802 Rights Equity Shares, 1,503 Applications for 3,322,179 Rights Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications received was 20,081 for 229,341,623 Rights Equity Shares, which was 161.87% of the number of Rights Equity Shares Allotted under the Issue.

In accordance with the Letter of Offer, the Basis of Allotment was finalised on Tuesday, February 4, 2025, in consultation with National Stock Exchange of India Limited ("NSE"), the Designated Stock Exchange, the Lead Manager to the Issue and the Registrar to the Issue.

The Board of Directors of the Bank at its meeting held on Tuesday, February 4, 2025 took on record the Basis of Allotment and approved the allotment of 14,16,86,767 Rights Equity Shares in the Issue, in respect of which the Rights Equity Shares have been kept in abeyance. All valid Applications, after rejection of bids on technical rejections have been considered for allotment.

1. The break-up of valid Applications received through ASBA (after technical rejections) is given below:

Category	Applications Received		Rights Equity Shares Applied for		Rights Equity Shares allotted		%	%
	Number	%	Number	Value (₹)	Number	Value (₹)		
Eligible Equity Shareholders	21,035	97.46%	209,195,858	4,393,089,603.00	89.91%	133,952,646	2,813,005,566.00	94.54%
Renounees	549	2.54%	23,467,944	492,826,824.00	10.09%	7,734,121	162,416,541.00	5.46%
Total	21,584	100.00%	232,663,802	4,885,916,427.00	100.00%	141,686,767	2,975,422,107.00	100.00%

2. Basis of Allotment

Category	No. of Valid Applications Received	No. of Shares under valid Applications	No. of Rights Equity Shares accepted and Allotted against Rights Entitlement (A)		No. of Rights Equity Shares accepted and Allotted against Additional Rights applied for (B)		Total Rights Equity Shares accepted and Allotted (A+B)
			Accepted	Allotted	Accepted	Allotted	
Eligible Equity Shareholders	19,532	205,873,679	80,566,618	53,386,028	133,952,646	133,952,646	
Renounees	549	23,467,944	7,734,121	0	7,734,121	7,734,121	
Total	20,081	229,341,623	88,300,739	53,386,028	141,686,767	141,686,767	

Out of a total of 21,584 Applications received, 1,503 Applications were rejected on technical grounds.

Intimation for Allotment/refund/rejections: The dispatch of allotment order cum refund intimation and intimation for rejection, as applicable, to the Investors has been completed on February 7, 2025. The instructions to SCBSs for unblocking of funds in case of ASBA applicants were given on February 4, 2025. The listing application was filed with BSE and NSE on February 5, 2025 and subsequently the listing approvals were received from BSE and NSE on February 5, 2025 and February 6, 2025, respectively. Pursuant to the listing and trading approvals granted by NSE and BSE, the Rights Equity Shares Allotted in the Issue is expected to commence trading on BSE and NSE, with effect from February 11, 2025. In accordance with SEBI circular bearing no. SEBI/HO/CFD/PoD-IP/ICR/2024/0154 dated November 11, 2024, the request for extinguishment of rights entitlement has been sent to the National Securities Depository Limited and Central Depository Services (India) Limited on February 5, 2025.

The credit of Rights Equity Shares in dematerialised form to respective demat accounts of Allottees was completed on February 7, 2025. The Rights Equity Shares allotted to resident Eligible Equity Shareholders holding Equity Shares in physical form and who have not provided details of their respective demat accounts, have been credited to the demat suspense account, in accordance with the terms of Letter of Offer. Such Eligible Equity Shareholders are required to send, among other details of their demat account to our Company or the Registrar within six (6) months from the Allotment date, to get the Rights Equity Shares transferred in their demat account. In case non-receipt of demat account, our Company shall conduct a sale of such Rights Equity Shares lying in the demat suspense account on the floor of the Stock Exchanges at the prevailing market price and remit the proceeds of such sale (net of brokerage, applicable taxes and administrative and incidental charges) to the bank account mentioned by the resident Eligible Equity Shareholders in their respective Application forms and the form for which the application payment was made. For further details, please refer to "Terms of the Issue - Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders" on page 256 of the Letter of Offer.

INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALISED FORM.

DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that submission of Letter of Offer to SEBI should not, in any way, be deemed or construed that SEBI has cleared or approved the Letter of Offer. The investors are advised to refer to the full text "Disclaimer Clause of SEBI" beginning on page 236 of the Letter of Offer.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that submission of Letter of Offer to BSE Limited should not, in any way, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the full text "Disclaimer Clause of BSE" beginning on page 239 of the Letter of Offer.

DISCLAIMER CLAUSE OF NSE (DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that submission of Letter of Offer to NSE Limited should not, in any way, be deemed or construed that the Letter of Offer has been cleared or approved by NSE; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the full text "Disclaimer Clause of NSE" beginning on page 240 of the Letter of Offer.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
BOBCAPS BOB CAPITAL MARKETS LIMITED 1704, B Wing, 17 th Floor, Parkside Crescendo, Plot No. C-38/39, G Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051, Maharashtra, India Tel: +91 22 6138 9353 E-mail: dlc.rights@bobcaps.in Investor Grievance ID: investors@bobcaps.in Website: www.bobcaps.in Contact Person: Nivedita Chavan SEBI Registration No.: INM000009926	KFINTECH KFIN TECHNOLOGIES LIMITED KFinnet Tower B, 21st & 32nd Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddy - 500 032, Telangana, India Tel: +91 1800 309 4001/ + 91 40 6716 2222 E-mail: dhanlaxmi.rights@kfinetech.com Investor Grievance E-mail: einward@kfinetech.com Website: www.kfinetech.com Contact Person: M. Murali Krishna SEBI Registration No.: INR000002221	Dhanlaxmi Bank Limited Venkatesh H, Company Secretary and Compliance Officer DHANLAXMI BANK LIMITED Registered Office: Dhanalakhmi Building, Naickanal, Thiruvananthapuram 680 001, Kerala, India Corporate Office: Punnunnam, Thiruvananthapuram - 680 002, Kerala, India Tel: 0487-2999711 E-mail: investors@dhanbank.co.in Website: www.dhanbank.com Corporate Identity Number: L65191KL1927PLC000307

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE BANK

Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCBS (in case of ASBA process), giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process), ASBA Account number and the Designated Branch of the SCBS where the Application Form, or the plain paper application, as the case may be, to be submitted by the Investors along with a photocopy of the acknowledgment slip (in case of ASBA process). For details on the ASBA process, please see the section entitled "Terms of the Issue" on page 242 of the Letter of Offer.

On behalf of Board of Directors
 For Dhanlaxmi Bank Limited

Date : February 10, 2025 **Venkatesh H,**
Place : Thiruvananthapuram, Kerala **Company Secretary and Compliance Officer**

Dhanlaxmi Bank Limited has undertaken a rights issue of its Equity Shares and has in this regard filed a Letter of Offer dated December 19, 2024 with SEBI and the Stock Exchanges. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, the Stock Exchanges, i.e., BSE at www.bseindia.com and NSE at www.nseindia.com, and on the website of Lead Manager to the Issue, i.e., BOB Capital Markets Limited at www.bobcaps.in. Investors should note that investment in the Rights Equity Shares involves a degree of risk and for details relating to the same, please see section titled "Risk Factors" beginning on page 18 of the Letter of Offer.

This announcement does not constitute an offer of the Rights Equity Shares for sale in any jurisdiction, including the United States, and the Rights Equity Shares shall not be offered or sold in the United States absent registration under the US Securities Act of 1933 or an exemption from registration. Any public offering of the Equity Shares to be made in the United States will be made by means of a prospectus that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial statements. However, the Rights Equity Shares are not being offered or sold in the United States.

Sr. No.		Quarter Ended		Nine Months Ended		Year Ended
		31-12-2024	30-09-2024	31-12-2023	31-12-2023	31-03-2024
		(Un-Audited)	(Un-Audited)	(Un-Audited)	(Un-Audited)	(Audited)
1	Total Income from Operations (Net)	931.22	798.51	747.23	2523.03	1810.29
2	Net Profit / (Loss) for the period (before tax & Exceptional Items)	352.94	284.76	140.46	871.59	362.71
3	Net Profit / (Loss) for the Period before Tax (after Exceptional Items)	352.94	285.21	140.46	2100.08	362.71
4	Net Profit / (Loss) for the Period after Tax (after Exceptional Items)	264.11	212.80	140.46	1572.56	362.71
5	Total Comprehensive Income [Comprising Profit / (Loss) after Tax and Other Comprehensive Income]	264.11	212.80	140.46	1572.56	362.71
6	Equity Share Capital	1122.33	1122.33	1041.00	1122.33	1041.00
7	Reserves excluding Revaluation Reserve as at Balance Sheet date	4057.53	3793.42	1434.77	4057.53	1434.77
8	Earnings Per Share of (Rs. 10 each, in Rs.)	2.35	1.90	1.35	14.01	3.48
	Diluted	2.35	1.90	1.35	14.01	3.48

NOTES:
 1. The above is an extract of the detailed format of Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015. The full format of the financial result is available on the Stock Exchange websites: www.nseindia.com & company's website: www.crownlifters.com.
 On behalf of the Board of Directors
CROWN LIFTERS LIMITED
 SD/-
MR. NIZAR N RAJAWANI DIRECTOR & CFO
DIN 03312143

Place : Mumbai
Date : 10.02.2025

Sl. No.		Quarter Ended		Nine Months Ended		Year Ended
		31-12-2024	30-09-2024	31-12-2023	31-12-2023	31-03-2024
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Total Income from operations	23,010.10	20,812.50	20,336.76	67,651.43	59,957.78
2	Profit / (Loss) Before Tax	(1,783.70)	(3,232.43)	109.46	(6,012.23)	2,769.63
3	Net Profit / (Loss) for the period	(1,050.97)	(1,985.95)	(321.91)	(3,658.50)	1,264.42
4	Other comprehensive income not to be reclassified to Profit & Loss in subsequent periods (net of tax)	(6,569.38)	3,646.85	2,911.73	6,586.74	11,521.89
5	Total Comprehensive Income / Loss (Net)	(7,620.35)	(1,680.30)	2,589.82	2,928.24	12,766.31
6	Face value per share - (Rs./1)	2,121.96	2,121.96	2,121.96	2,121.96	2,121.96
7	Other Equity					1,58,776.34
8	Earning per Equity Share of face value of Rs./1- each (Not Annualised) Basic & Diluted	(0.49)	(0.93)	(0.15)	(1.72)	0.60

Notes:
 1. The above financial results were reviewed by the Audit Committee and taken on record by the Board of Directors of the Company at their respective meetings held on February 10, 2025. These financial results have been submitted to limited review by the Company's Statutory Auditors, as required under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
 2. The above is an extract of the detailed format of Unaudited Financial Results for the quarter and nine months ended 31st December, 2024 filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the financial results are available on the Stock Exchanges websites (www.bseindia.com/www.nseindia.com) and Company's website (www.orientpaper.com). The said results can also be accessed by scanning the QR code provided below.

By Order of the Board
 For ORIENT PAPER & INDUSTRIES LIMITED
 Sd/-
 (Anant Agarwal)
 Managing Director & CEO
 (DIN 02640025)

Place : New Delhi
Date : 10-02-2025

INDIAN METALS & FERRO ALLOYS LIMITED
 Regd. Office: IMFA Building, Bomkhal, P.O. Ransuikhai,
 Bhubaneswar - 751 010, Odisha. Tel: +91 674 2611000
 Fax: +91 674 2300020, 2360445
 Email: mail@imfa.in, Website: www.imfa.in
 Corporate ID: L2710LON1927PLC000028

NOTICE OF POSTAL BALLOT

NOTICE is hereby given, pursuant to the provisions of Section 110 read with Section 108 and other applicable provisions, if any, of the Companies Act, 2013, as amended (the "Companies Act"), read with Rules 20 and 22 of the Companies (Management and Administration) Rules, 2014 (the "Rules"), Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Securities and Exchange Board of India (Central Finance) Regulations, 2015, and the Ministry of Corporate Affairs ("MCA") for holding general meetings/conducting postal ballot process through E-voting via General Circular No. 14/2024 dated April 8, 2020, General Circular No. 9/2024 dated September 19, 2024 ("MCA Circulars"), that it is proposed to seek the consent of the shareholders ("Members") of Indian Metals & Ferro Alloys Ltd. (the "Company"), for approval of (i) Appointment of Mr. Bhanu Prasad Mohapatra (DIN: 09489995) as Director of the Company, and (ii) Appointment of Mr. Bhanu Prasad Mohapatra (DIN: 09489995) as Whole-time Director & Chief Operating Officer of the Company through Postal Ballot/Meeting ("Postal Ballot/Meeting") by way of electronic voting ("E-voting") as contained in the Postal Ballot notice dated 5 February 2025.

The Postal Ballot Notice ("Notice") has been sent on 10 February, 2025 through electronic mode only to those Members, whose email address is registered with the Company or with the Depositories / Depository Participants and whose name appear in the Register of Members/List of Beneficial Owners as on 5 February, 2025 ("Cut-off Date"), in accordance with the guidelines prescribed by the Ministry of Corporate Affairs. A person who is not a Member as on the Cut-off Date shall treat this Notice for information purposes only.

Members holding shares in physical form and have not registered their email address yet, are requested to register the same with the Company by sending an e-mail to investor-relation@imfa.in. Members holding shares in electronic form are requested to get their e-mail address registered with the MCA21. In terms of the MCA Circulars, the Company has sent this Postal Ballot/Meeting Notice in electronic form only. The hard copy of this Notice along with postal ballot and pre-paid business envelope will not be sent to the Members in terms of the MCA Circulars. Accordingly, the communication of the assent or dissent of the Members would take place through e-voting only. The e-copy of the Notice is also available on the website of the Company at www.imfa.in and on the website of NSDL at www.evoting.nsdl.com.

The Company has engaged National Securities Depository Limited ("NSDL") for providing e-voting facility to all the members. The documents referred to in the Notice shall be open for inspection by the members at the registered office of the Company on all working days between 10:00 A.M. to 04:00 P.M. Members seeking to inspect such documents can send an e-mail to the Company Secretary at secretary@imfa.in.

Mr. Sourya Prakash Mohapatra, Practising Chartered Accountant has been appointed as the Scrutinizer for conducting the Postal Ballot/Meeting through E-voting process in a fair and transparent manner. The Members are requested to note the E-voting instructions as follows:

- A person whose name is recorded in the Register of Members or in the Register of Beneficial Owners maintained by the Depositories as on the Cut-off date shall be entitled to vote on the Resolution set forth in the Notice.
- The remote E-voting shall commence on Tuesday, 11 February 2025 at 9:00 AM (IST) and shall end on Wednesday, 12 March 2025 at 5:00 PM (IST). The E-voting module shall be disabled by NSDL for voting thereafter and remote E-voting shall not be available after the said date and time.
- During this period, Members of the Company as on cut-off date holding shares in physical or dematerialised form, may cast their votes through remote E-voting. Once the vote on a resolution is cast by the member, the same cannot be modified subsequently by such member.
- In case of any queries, Members may refer the Frequently Asked Questions (FAQs) for Shareholders and E-voting user manual for Shareholders available at the download section of www.evoting.nsdl.com or call on +91 22-4886 7000 or send a request to Ms. Rakhee Khatri, Senior Manager NSDL at www.evoting.nsdl.com.

The Scrutinizer will submit his report of the votes cast to the Chairman or any Director or the Company Secretary. The results of Postal Ballot/Meeting shall be declared on or before 14 March 2025 along with the Scrutinizer's report, be communicated to the Stock Exchanges and will also be uploaded on the Company's website www.imfa.in and on the website of the National Securities Depository Limited ("NSDL") www.evoting.nsdl.com. The proposed Ordinary and Special Resolution, if any, shall be deemed to have been passed on the last date of voting, i.e. 12 March 2025.

For Indian Metals & Ferro Alloys Ltd
 Sd/-
 (Prem Khandelwal)
 Bhubaneswar
 Dated: 10 February 2025 Chief Financial Officer & Company Secretary

50 years of substance over sensation.

Business Standard

50 Years of Insight

Sr. No.	PARTICULARS	STANDALONE			CONSOLIDATED		
		Quarter Ended		Nine Months Ended	Quarter Ended		Nine Months Ended
		31-12-2024	31-12-2023	31-12-2024	31-12-2024	31-12-2023	31-12-2024
1	Total income from operations(net)	3,120.81	2,625.45	7,970.25	4,227.29	3,751.26	11,277.21
2	Net Profit/(Loss) for the period (before tax & exceptional items)	1,292.43	1,026.70	2,569.10	451.63	285.39	213.44
3	Net Profit/(Loss) for the period (after exceptional items)	1,292.43	1,026.70	2,569.10	451.63	285.39	213.44
4	Net Profit/(Loss) for the period (after tax & exceptional items)	961.33	769.60	1,915.95	120.54	28.29	(438.70)
5	Total comprehensive income for the period (comprising Net Profit/(Loss) for the period & Other Comprehensive Income/(expense))	961.33	769.60	1,915.95	206.61	(0.42)	(872.55)
6	Fixed-up equity share capital (face value of Rs. 2/- each)	1,096.37	1,096.37	1,096.37	1,096.37	1,096.37	1,096.37
7	Reserves excluding Revaluation Reserves**	-	-	-	-	-	-
8	Earning Per Share (a) Basic and Diluted (fully paid up equity share of Rs. 2/- each)	1.75	1.40	3.50	0.38	(0.00)	(1.59)

By Order of the Board
CHL LIMITED
 (Luv Mahotra)
 Managing Director
 DIN 00303477

This is only an advertisement for information purposes and not for publication, distribution or release directly or indirectly. All capitalized terms used and not defined herein shall have the meaning assigned to them in Dhanlaxmi Bank Limited's ("Bank") Letter of Offer dated December 19, 2024 (the "Letter of Offer") filed with the stock exchanges, namely BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") and together with BSE, the "Stock Exchanges" and the Securities Exchange Board of India ("SEBI").

DHANLAXMI BANK LIMITED

Our Bank was originally incorporated as 'The Dhanalakshmi Bank Limited' on November 14, 1927, under the Indian Companies Act, 1913 and a certificate of incorporation was granted to our Bank by the Assistant Registrar of Joint Stock Companies, India. It became a scheduled commercial bank in 1977 under the Second Schedule of the Reserve Bank of India Act, 1934. Subsequently, the name of our Bank was changed to 'Dhanlaxmi Bank Limited' pursuant to which a fresh certificate of incorporation was granted on August 10, 2010, by the Registrar of Companies Kerala & Lakshadweep at Kochi ("RoC").

Registered Office: Dhanalakshmi Building, Naikakanal, Thrissur 680 001, Kerala, India
Corporate Office: Punnakkam, Thrissur - 680 002, Kerala, India
Contact Person: Venkatesh, H. Company Secretary and Compliance Officer
Tel: 0487-299711; **E-mail:** investors@dhanbank.com; **Website:** www.dhanbank.com
Corporate Identity Number: L65191KL1927PLC000307

OUR BANK IS A PROFESSIONALLY MANAGED COMPANY AND DOES NOT HAVE A PROMOTER

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF DHANLAXMI BANK LIMITED ONLY

ISSUE OF 14,16,86,767 EQUITY SHARES OF FACE VALUE OF ₹10 EACH OF OUR BANK (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹21.00 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹11.00 PER RIGHTS EQUITY SHARE) AGGREGATING TO ₹297.54 CRORE ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR BANK IN THE RATIO OF 14 RIGHTS EQUITY SHARES FOR EVERY 25 FULLY PAID UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON FRIDAY, DECEMBER 27, 2024 ("RECORD DATE") (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 242 OF THE LETTER OF OFFER.

BASIS OF ALLOTMENT

The Board of Directors of the Bank would like to thank all investors for their response to the Issue, which opened for subscription on Wednesday, January 08, 2025 and closed on Tuesday, January 28, 2025 at the last date for market renunciation was on Thursday, January 23, 2025. Out of the total 21,584 applications for 232,663,802 Rights Equity Shares, 1,503 Applications for 3,322,179 Rights Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications received was 20,081 for 229,341,623 Rights Equity Shares, which was 161.87% of the number of Rights Equity Shares Allotted under the Issue.

In accordance with the Letter of Offer, the Basis of Allotment was finalised on Tuesday, February 4, 2025, in consultation with National Stock Exchange of India Limited ("NSE"), the Designated Stock Exchange, the Lead Manager to the Issue and the Registrar to the Issue.

The Board of Directors of the Bank at its meeting held on Tuesday, February 4, 2025 took on record the Basis of Allotment and approved the allotment of 141,686,767 Rights Equity Shares. In this Issue, no Rights Equity Shares have been kept in abeyance. All valid Applications, after rejection of bids on technical rejections have been considered for allotment.

1. The break-up of valid Applications received through ASBA (after technical rejections) is given below:

Category	Applications Received		Rights Equity Shares Applied for		Rights Equity Shares allotted	
	Number	%	Number	Value (₹)	Number	Value (₹)
Eligible Equity Shareholders	21,035	97.46%	209,195,858	4,393,089,603.00	89.91%	133,952,646
Renounees	549	2.54%	23,467,944	492,826,824.00	10.09%	7,734,121
Total	21,584	100.00%	232,663,802	4,885,916,427.00	100.00%	141,686,767

2. Basis of Allotment

Category	No. of Valid Applications Received	No. of Shares under valid Applications	No. of Rights Equity Shares accepted and Allotted against Rights Entitlement (A)	No. of Rights Equity Shares accepted and Allotted against Additional Rights Equity Shares applied for (B)	Total Rights Equity Shares accepted and Allotted (A+B)
Eligible Equity Shareholders	19,532	205,873,879	80,566,618	53,386,028	133,952,646
Renounees	549	23,467,944	7,734,121	0	7,734,121
Total	20,081	229,341,823	88,300,739	53,386,028	141,686,767

Camlin Fine Sciences Limited

Our Company was incorporated on November 30, 1993, pursuant to certificate of incorporation issued by RoC, as a private limited company under the name of 'Camlin Consultants Private Limited'. The name of our Company was changed to 'Camlin Fine Sciences Private Limited' and a fresh certificate of incorporation consequent upon change of name was issued by the RoC on June 1, 2006. The name of our Company was changed to 'Camlin Fine Chemicals Limited' and a fresh certificate of incorporation consequent upon change of name was issued by the Registrar to public limited company was issued by the RoC on August 11, 2006. The name of our Company was then changed to 'Camlin Fine Sciences Limited' and a fresh certificate of incorporation consequent upon change of name was issued by the RoC on August 27, 2011.

Registered Office: Floor 2 to 5, Building 'In G. S. Point', Plot No. VIII, Private Layout Scheme, Opp. University Campus, C.S.T. Road, Kalina, Santacruz (East), Mumbai, Maharashtra, 400086 Contact person: Rahul Sawale, Company Secretary and Compliance Officer
Registered Office Telephone: +91 022 6700 1000 | E-mail: id.investor@camlinfine.com | Website: https://www.camlinfine.com
Corporate Identity Number: L74100MH1993PL0075361

This is only an advertisement for information purposes only and not for publication, distribution or release directly or indirectly under India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the Letter of Offer dated January 9, 2025 (the "Letter of Offer" or "LOF") filed with the Stock Exchanges, namely BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") and together with BSE, "Stock Exchanges" and the Securities and Exchange Board of India ("SEBI").

Camlin Fine Sciences Limited

PROMOTERS OF OUR COMPANY: ASHISH DANDEKAR, ANAGHA DANDEKAR, CAMARIT FINE LIMITED, VISHA AGRIWAYS PRIVATE LIMITED, CFCO CONSULTANTS LIMITED, FALCON HEDGE FUND PRIVATE LIMITED, INFINITY PORTFOLIO HOLDINGS, INFINITY DIRECT HOLDINGS, INFINITY DIRECT HOLDINGS SIBERIA, INFINITY PORTFOLIO HOLDINGS ANANIMA NY

ISSUE OF 2,24,25,805 FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹10 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹110.00 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹10.00 PER RIGHTS EQUITY SHARE) AGGREGATING TO ₹2.48,68,38,550.00 ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 5 (FIVE) RIGHTS EQUITY SHARES FOR EVERY 41 (FORTY-ONE) FULLY PAID UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS WEDNESDAY, JANUARY 8, 2025 ("RECORD DATE") (THE "ISSUE").

BASIS OF ALLOTMENT

The Board of Directors of Camlin Fine Sciences Limited wishes to thank all its Equity Shareholders, members and investors for their response to the Issue which opened for subscription on January 17, 2025 and closed on January 27, 2025 with the last date for on-market renunciation of Rights Entitlements on January 21, 2025. Out of the total 7,420 Applications for 3,38,18,255 Rights Equity Shares, through the Application submitted by Blocked Amount ("ASBA"), 443 Applications for 4,77,265 Rights Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications received were 6,977 Applications for 3,36,40,990 Rights Equity Shares, which was 163.72% of the number of Rights Equity Shares Allotted under the Issue. In accordance with the Letter of Offer, the Basis of Allotment was finalised on January 30, 2025 by the Company, in consultation with the Lead Managers, the Registrar to the Issue and BSE, the Designated Stock Exchange for the Issue. The Securities Issue and Allotment Committee of the Company, passed the resolution on January 31, 2025 to take on record the Basis of Allotment and approved the allotment of 2,24,25,805 Rights Equity Shares to successful Applicants. In this Issue, 459 Rights Equity Shares have been kept in abeyance. All valid Applications after the rejection of bids received from non-Eligible Shareholders and technical rejections have been considered for Allotment.

1. Information regarding Applications received (including ASBA applications received):

Category	Applications Received		Equity Shares Applied for		Equity Shares Allotted	
	Number	%	Number	Value (₹)	Number	Value (₹)
Non Renounees	7,335	98.85%	3,12,94,291	3,44,23,72,010.00	92.26%	1,89,24,596
Renounees	85	1.15%	26,23,964	28,86,36,040.00	7.74%	15,01,209
Total	7,420	100.00%	3,39,18,255	3,73,10,08,050.00	100.00%	2,04,25,805

2. Basis of Allotment:

Category	No. of valid CAFs (including ASBA applications) received	No. of Equity Shares accepted and allotted against Entitlement (A)	No. of Equity Shares accepted and allotted against Additional applied (B)	Total Equity Shares accepted and allotted (A+B)
Non Renounees	6,899	1,55,38,785	33,87,811	1,89,24,596
Renounees	85	15,01,209	0	15,01,209
Total	6,984	1,70,39,994	33,87,811	2,04,25,805

Intimations for Allotment / Unblock / Rejection cases: The dispatch of Intimation / Unblock / Rejection cases, as applicable, common and completed on February 7, 2025. The instructions to SCSS for unblocking of funds in case of ASBA Applicants were given on January 30, 2025. The listing application was filed with Stock Exchanges on February 3, 2025 and subsequently the listing approvals were received from both BSE and NSE on February 5, 2025 and February 6, 2025, respectively. The credit of Rights Equity Shares in dematerialised form to respective demat accounts of Allottees was completed on February 7, 2025. For further details, see "TERMS OF ISSUE - ALLOTMENT ADVICE OR REFUND / UNBLOCK OF ASBA" on page 312 of the Letter of Offer. Upon receipt of listing and trading approvals, the Rights Equity Shares Allotted in the issue will commence trading on or before February 11, 2025 and shall be traded under the same ISIN IN000001032 as the existing Equity Shares. In accordance with the SEBI circular bearing reference SEBI/HO/CFD/DIL/CI/RP/2020/13 dated, January 22, 2020 the request for extinguishment of rights entitlement has been accepted with NDSL & CDSL on February 6, 2025.

INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.

DISCLAIMER CLAUSE OF SEBI: Submission of the LOF to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the LOF. Investors are advised to refer to the full text "Disclaimer Clause of SEBI" beginning on page 236 of the Letter of Offer.

DISCLAIMER CLAUSE OF BSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. Investors are advised to refer to the Letter of Offer for the full text of the Disclaimer Clause of BSE beginning on page 280 of the LOF.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by NSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. Investors are advised to refer to the Letter of Offer for the full text of the Disclaimer Clause of NSE on page 280 of the LOF.

LEAD MANAGERS TO THE ISSUE	
 Centrum Capital Limited Level 9, Centrum House, C.S.T. Road, Vidyapeeth Marg Kalina, Santacruz East, Mumbai 400086 Telephone: +91 22 4215 9000 E-mail: camlin.rights@centrum.co.in Investor grievance e-mail id: igmbd@centrum.co.in Contact person: Pooja Sanghvi/Tarun Parmar Website: www.centrum.co.in SEBI Registration No.: INM00010445	 InCred Capital Wealth Portfolio Managers Private Limited Unit No 1203, 12th Floor, B Wing, The Capital C-70, C Block, BKC, Bandra (E), Mumbai 400051 Telephone: +91 22 4161-1500 E-mail: camlin.rights@incredcapital.com Investor grievance e-mail id: customer.grievance@incredcapital.com Contact person: Harish Mallawaik Website: https://www.incredequities.com/ SEBI Registration No.: INM000012955

REGISTRAR TO THE ISSUE	
 MUMFG Intime India Private Limited (Previously known as, "Link Intime India Private Limited") Vindral (West) Mumbai 400 083 Maharashtra, India Telephone: +91 81081 14949; Email: camlin.ri@intime.com www.intime.com Investor grievance e-mail: camlin.rights@intime.com Contact Person: Shanti Gopalakrishnan Website: www.intime.com SEBI Registration No.: INR00004058	

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF CAMLIN FINE SCIENCES LIMITED.

For CAMLIN FINE SCIENCES LIMITED
 On behalf of the Board of Directors
 Sd/-
 Rahul Sawale
 Company Secretary and Compliance Officer

Date : February 10, 2025
 Place : Mumbai

Camlin Fine Sciences Limited has filed a Letter of Offer dated January 9, 2025 with BSE, the designated stock exchange, NSE and SEBI. The LOF is available on the website of SEBI at www.sebi.gov.in, National Stock Exchange of India Limited at www.nseindia.com, BSE Limited at www.bseindia.com, the website of the Lead Managers to the Issue, i.e., Centrum Capital Limited at www.centrum.co.in and InCred Capital Wealth Portfolio Managers Private Limited at https://www.incredequities.com/, website of the Company at https://www.camlinfine.com and website of the Registrar at www.intime.com. Investors should note that investment in equity shares involves a degree of risk and for details relating to the same, please see the section entitled "Risk Factors" on page 26 of the LOF. This announcement has been prepared for publication in India and may not be registered in the United States. This announcement does not constitute an offer for sale in any jurisdiction, including United States. The Rights Entitlements and the Right Equity Shares have not been, and will not be registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable securities laws. Accordingly, the Rights Entitlements (including their credits) and the Rights Equity Shares are only being offered and sold outside the United States in "non-redeemable transactions" as defined in and in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur.

Out of a total of 21,584 Applications received, 1,503 Applications were rejected on technical grounds.

Intimation for Allotment/refund/rejections: The dispatch of allotment order cum refund intimation and intimation for rejection, as applicable, to the Investors has been completed on February 7, 2025. The instructions to SCSS for unblocking of funds in case of ASBA applicants were given on February 4, 2025. The listing application was filed with BSE and NSE on February 5, 2025 and subsequently the listing approvals were received from BSE and NSE on February 5, 2025 and February 6, 2025, respectively. Pursuant to the listing and trading approvals granted by NSE and BSE, the Rights Equity Shares Allotted in the Issue is expected to commence trading on BSE and NSE with effect from February 11, 2025. In accordance with SEBI circular bearing No. SEBI/HO/CFD/PoD-1/PI/CIR/2024/0154 dated November 11, 2024, the request for extinguishment of rights entitlement has been sent to the National Securities Depository Limited and Central Depository Services (India) Limited on February 5, 2025.

The credit of Rights Equity Shares in dematerialised form to respective demat accounts of Allottees was completed on February 7, 2025. The Rights Equity Shares allotted to resident Eligible Equity Shareholders holding Equity Shares in physical form and who have not provided details of their respective demat accounts, have been credited to the demat suspense account, in accordance with the terms of Letter of Offer. Such Eligible Equity Shareholders are required to send, among other details of their demat account to our Company or the Registrar to the Issue (6) months from the Allotment date, to get the Rights Equity Shares transferred in their demat account. In case non-receipt of demat account, our Company shall conduct a sale of such Rights Equity Shares lying in the demat suspense account on the floor of the Stock Exchanges at the prevailing market price and remit the proceeds of such sale (net of brokerage, applicable taxes and administrative and incidental charges) to the bank account mentioned by the resident Eligible Equity Shareholders in their respective Application forms and the form for which the application payment was made. For further details, please refer to "Terms of the Issue - Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders" on page 256 of the Letter of Offer.

INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.

DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that submission of Letter of Offer to SEBI should not in anyway, be deemed or construed that SEBI has cleared or approved the Letter of Offer. The investors are advised to refer to the full text "Disclaimer Clause of SEBI" beginning on page 236 of the Letter of Offer.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that submission of Letter of Offer to BSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the full text "Disclaimer Clause of BSE" beginning on page 239 of the Letter of Offer.

DISCLAIMER CLAUSE OF NSE (DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that submission of Letter of Offer to NSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by NSE; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the full text "Disclaimer Clause of NSE" beginning on page 240 of the Letter of Offer.

LEAD MANAGER TO THE ISSUE REGISTRAR TO THE ISSUE COMPANY SECRETARY AND COMPLIANCE OFFICER

 BOB CAPITAL MARKETS LIMITED 1704, B Wing, 17 th Floor, Parkes Centre, 32, Financial District, Plot No. C - 38/39, G Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051, Maharashtra, India Tel: +91 22 6138 9353 E-mail: dlo.rights@bobcaps.in Investor Grievance ID: 456 investorgrievance@bobcaps.in Website: www.bobcaps.in Contact person: Nivedika Chavan SEBI Registration No.: INM000009926	 KFIN TECHNOLOGIES LIMITED Selenium Tower B, Plot No. 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddy - 500 032, Telangana, India Tel: +91 1800 309 4001/ +91 40 6716 2222 E-mail: dhanilaxmirights@kfintech.com Investor Grievance E-mail: einward.ns@kfintech.com Website: www.kfintech.com Contact Person: M. Murali Krishna SEBI Registration No.: INR000000221	 Venkatesh, H. Company Secretary and Compliance Officer DHANLAXMI BANK LIMITED Registered Office: Dhanalakshmi Building, Naikakanal, Thrissur 680 001, Kerala, India Corporate Office: Punnakkam, Thrissur - 680 002, Kerala, India Tel: 0487-299711 E-mail: investors@dhanbank.com Corporate Identity Number: L65191KL1927PLC000307
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THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE BANK

Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-issue or post-issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSS, giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole / joint holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process), ASBA Account number and the Designated Branch of the SCSS where the Application Form, or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, please see "Terms of the Issue" on page 285 of the LOF.

On behalf of Board of Directors
 For Dhanlaxmi Bank Limited

Venkatesh, H.
 Company Secretary and Compliance Officer

Date : February 10, 2025
 Place : Thrissur, Kerala

Dhanlaxmi Bank Limited has undertaken a rights issue of its Equity Shares and has in this regard filed a Letter of Offer dated December 19, 2024 with SEBI and the Stock Exchanges. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, the Stock Exchanges, i.e., BSE at www.bseindia.com and NSE at www.nseindia.com, and on the website of Lead Manager to the Issue, i.e., BOB Capital Markets Limited at www.bobcaps.in. Investors should note that investment in the Rights Equity Shares involves a degree of risk and for details relating to the same, please see section titled "Risk Factors" beginning on page 18 of the Letter of Offer.

This announcement does not constitute an offer of the Rights Equity Shares for sale in any jurisdiction, including the United States, and the Rights Equity Shares may not be offered or sold in the United States absent registration under the U.S. Securities Act of 1933 or an exemption from registration. Any public offering of the Equity Shares to be made in the United States will be made by means of a prospectus that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial statements. However, the Rights Equity Shares are not being offered or sold in the United States.

തായം കുളങ്ങര തൈരുകയം ഇന്ന്

കടലിടം തായം കുളങ്ങര ഗ്രാമീണ പ്രദേശത്തിൽ തൈരുകയം ഇന്ന് മുളപ്പാകും. തായം കുളങ്ങര ഗ്രാമീണ പ്രദേശത്തിൽ തൈരുകയം ഇന്ന് മുളപ്പാകും. തായം കുളങ്ങര ഗ്രാമീണ പ്രദേശത്തിൽ തൈരുകയം ഇന്ന് മുളപ്പാകും.

തൈരുകയം ഇന്ന് മുളപ്പാകും. തായം കുളങ്ങര ഗ്രാമീണ പ്രദേശത്തിൽ തൈരുകയം ഇന്ന് മുളപ്പാകും. തായം കുളങ്ങര ഗ്രാമീണ പ്രദേശത്തിൽ തൈരുകയം ഇന്ന് മുളപ്പാകും.

കേരള സാഹിത്യ കോരോസംസ്ഥാനം

കേരള സാഹിത്യ കോരോസംസ്ഥാനം 37-ാം വാർഷിക സമ്മേളനം നടത്തി. കേരള സാഹിത്യ കോരോസംസ്ഥാനം 37-ാം വാർഷിക സമ്മേളനം നടത്തി.

കേരള സാഹിത്യ കോരോസംസ്ഥാനം 37-ാം വാർഷിക സമ്മേളനം നടത്തി. കേരള സാഹിത്യ കോരോസംസ്ഥാനം 37-ാം വാർഷിക സമ്മേളനം നടത്തി.

വിവിധ ഇൻ്റർനെറ്റ് സേവനങ്ങൾ

വിവിധ ഇൻ്റർനെറ്റ് സേവനങ്ങൾ. വിവിധ ഇൻ്റർനെറ്റ് സേവനങ്ങൾ. വിവിധ ഇൻ്റർനെറ്റ് സേവനങ്ങൾ.

പ്രതിരോധ

പ്രതിരോധ. പ്രതിരോധ. പ്രതിരോധ. പ്രതിരോധ. പ്രതിരോധ.

മുഖ്യമന്ത്രിയുടെ ഉദ്യോഗസ്ഥർ

മുഖ്യമന്ത്രിയുടെ ഉദ്യോഗസ്ഥർ. മുഖ്യമന്ത്രിയുടെ ഉദ്യോഗസ്ഥർ. മുഖ്യമന്ത്രിയുടെ ഉദ്യോഗസ്ഥർ.

മുഖ്യമന്ത്രിയുടെ ഉദ്യോഗസ്ഥർ

മുഖ്യമന്ത്രിയുടെ ഉദ്യോഗസ്ഥർ. മുഖ്യമന്ത്രിയുടെ ഉദ്യോഗസ്ഥർ. മുഖ്യമന്ത്രിയുടെ ഉദ്യോഗസ്ഥർ.

Dhanlaxmi Bank Limited. This is only an advertisement for information purposes and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in Dhanlaxmi Bank Limited's (Bank) Letter of Offer dated December 19, 2024.

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF DHANLAXMI BANK LIMITED ONLY

ISSUE OF 14,16,86,767 RIGHTS SHARES OF FACE VALUE OF ₹10 EACH OF OUR BANK (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹21.00 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹11.00 PER RIGHTS EQUITY SHARE) AGGREGATING TO ₹27.54 CASH TO BE PAID TO THE ELIGIBLE EQUITY SHAREHOLDERS OF THE BANK IN THE RATIO OF 14 RIGHTS EQUITY SHARES FOR EVERY 25 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON FRIDAY, DECEMBER 27, 2024 ("RECORD DATE") (THE "ISSUE").

The Board of Directors of the Bank would like to thank all investors for their response to the Issue, which opened for subscription on Wednesday, January 08, 2025 and closed on Tuesday, January 28, 2025 and the last date for market renunciation was on Thursday, January 23, 2025. Out of a total 21,584 Applications received, 1,503 Applications for 3,32,179 Rights Equity Shares were rejected due to technical reasons as disclosed in the Offer. The total number of valid Applications received was 20,081 for 229,341,623 Rights Equity Shares, which was 161.87% of the number of Rights Equity Shares Allotted under the Issue.

In accordance with the Letter of Offer, the Basis of Allotment was finalised on Tuesday, February 4, 2025, in consultation with National Stock Exchange of India Limited ("NSE"), the Designated Stock Exchange, the Lead Manager to the Issue and the Registrar to the Issue.

The Board of Directors of the Bank at its meeting held on Tuesday, February 4, 2025 took on record the Basis of Allotment and approved the allotment of 141,686,767 Rights Equity Shares to successful Applicants. In the Issue, no Rights Equity Shares have been kept in abeyance. All valid Applications, after rejection of bids on technical rejections have been considered for allotment.

1. The break-up of valid Applications received through ASBA (after technical rejections) is given below:

Table with 5 columns: Category, Applications Received, Rights Equity Shares Applied for, Rights Equity Shares allotted. Rows include Eligible Shareholders, Renounees, and Total.

2. Basis of Allotment

Table with 6 columns: Category, No. Of Valid Applications Received, No. Of Shares Underwritten, No. Of Rights Equity Shares Applied and Allotted against Rights Entitlement (A), No. Of Rights Equity Shares Allotted against Additional Rights Equity Shares applied for (B), Total Rights Equity Shares Accepted and Allotted (A+B). Rows include Eligible Shareholders, Renounees, and Total.

Out of a total of 21,584 Applications received, 1,503 Applications were rejected on technical grounds. Intimation for Allotment/renunciation: The dispatch of allotment order cum refund intimation and intimation for renunciation, as applicable, to the investors has been completed on February 7, 2025. The instructions to SCBSs for unblocking of funds in case of ASBA applicants were given on February 4, 2025. The listing application was filed with BSE and NSE on February 5, 2025 and subsequently the listing approvals were received from BSE and NSE on February 5, 2025 and February 6, 2025, respectively. Pursuant to the listing and trading approvals granted by NSE and BSE, the Rights Equity Shares Allotted in the Issue is expected to commence trading on BSE and NSE with effect from February 11, 2025. In accordance with the SEBI Circular bearing No. SEBI/HO/DPD/NFO/P/2019/149 dated November 11, 2024, the request for extinguishment of rights entitlement has been sent to the National Securities Depository Limited and Central Depository Services (India) Limited on February 5, 2025.

The credit of Rights Equity Shares in dematerialised form to respective demat accounts of Allottees was completed on February 7, 2025. The Rights Equity Shares allotted to resident Eligible Equity Shareholders holding Equity Shares in their demat accounts, in accordance with the instructions issued by SEBI/HO/DPD/NFO/P/2019/149, shall be credited to the demat suspense account, in accordance with the terms of Letter of Offer. Such Eligible Equity Shareholders are required to send, among other details of their demat account to our Company or the Registrars within six (6) months from the Allotment date, to get the Rights Equity Shares transferred in their demat account. In case non-receipt of demat account, our Company shall continue to provide demat details for such Rights Equity Shares lying in the demat suspense account on the floor of the Stock Exchanges at the prevailing market price and remit the proceeds of such sale (net of brokerage, applicable taxes and administrative and incidental charges) to the bank account mentioned by the resident Eligible Equity Shareholders in their respective Application forms and the form for which the application payment was made. For further details, please refer to Terms of the Issue - Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders" on page 256 of the Letter of Offer.

INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.

DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that submission of Letter of Offer to SEBI should not in any way, be deemed or construed that SEBI has cleared or approved the Letter of Offer. The investors are advised to refer to the full text "Disclaimer Clause of SEBI" beginning on page 236 of the Letter of Offer.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that submission of Letter of Offer to BSE Limited should not in any way, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the full text "Disclaimer Clause of BSE" beginning on page 237 of the Letter of Offer.

DISCLAIMER CLAUSE OF NSE LIMITED (SEBI DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that submission of Letter of Offer to NSE Limited should not in any way, be deemed or construed that the Letter of Offer has been cleared or approved by NSE; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the full text "Disclaimer Clause of NSE" beginning on page 240 of the Letter of Offer.

Table with 3 columns: LEAD MANAGER TO THE ISSUE (BOBCAPS), REGISTRAR TO THE ISSUE (KFINTECH), COMPANY SECRETARY AND COMPLIANCE OFFICER (Dhanlaxmi Bank).

BOB CAPITAL MARKETS LIMITED, 1704 B Wing 7/Floor, Parkrose Crescendo, Plot No. C-38/9, G Block, Bandra (East), Mumbai 400 051, Maharashtra, India. KFINTECH TECHNOLOGIES LIMITED, Sector 10 Tower B, Plot No. 31 & 32, Financial District, Nankaranga, Serilingappally, Hyderabad, Rangareddy - 500 032, Telangana, India.

Date : February 10, 2025. Place : Thrissur, Kerala. Company Secretary and Compliance Officer: Venkatesh H.

Dhanlaxmi Bank Limited has undertaken a rights issue of its Equity Shares and has in this regard filed a Letter of Offer dated December 19, 2024 with SEBI and the Stock Exchanges. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, the Stock Exchanges, i.e., BSE at www.bseindia.com and NSE at www.nseindia.com, and on the website of Dhanlaxmi Bank Limited at www.dhanlaxmibank.com. Investors are advised to make their investment in the Rights Equity Shares involves a degree of risk and for details relating to the same, please see section titled "Risk Factors" beginning on page 18 of the Letter of Offer.

This announcement does not constitute an offer of the Rights Equity Shares for sale in any jurisdiction, including the United States, and the Rights Equity Shares may not be offered or sold in the United States absent registration under the US Securities Act of 1933 or exemption from registration. Any public offering of Rights Equity Shares to be made in the United States will be made by means of a prospectus that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial statements. However, the Rights Equity Shares are not being offered or sold in the United States.