 **Shree Hanuman**
SUGAR & INDUSTRIES LIMITED

Regd. Office : Premises No. 9, Ground Floor, Vasundhara Building
2/7, Sarat Bose Road, Kolkata - 700 020, W.B. , Phone : 033 - 2282 1184
E-mail : shsil@nopany.in / info@hanumansugar.com, Website : www.hanumansugar.com
CIN : L15432WB1932PLC007276

29th October, 2024

To,
The BSE Ltd.
Corporate Relationship Department,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

The Calcutta Stock Exchange Limited
7, Lyons Range,
Kolkata-700 001

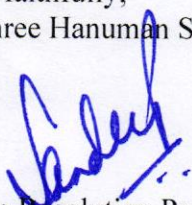
Ref: Regulation 30 of Para A of Part A of Schedule III of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015

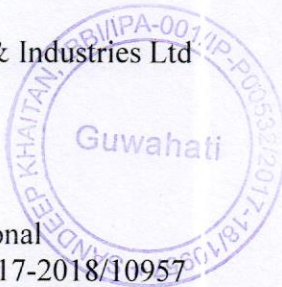
Dear Sir/Madam,

Pursuant to Regulation 30 of Para A of Part A of Schedule III of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, we would like to submit the list of creditors under regulation 13(2) of the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016.

We request you to kindly take the same on record.

Thanking you,
Yours faithfully,
For Shree Hanuman Sugar & Industries Ltd


Interim Resolution Professional
IBBI/IPA-001/IPP00532/2017-2018/10957



Shree Hanuman Sugar & Industries Limited

List of Creditors under clause (ca) of regulation 13(2) of IBBI (Insolvency Resolution Process for Corporate Persons) Regulations ,2016.

Date of Commencement of CIRP: 27-09-2024; List of Creditors is Pursuant to claims received and updated as on 21-10-2024

(Amount in Rs.)

Sl. No.	Category of Creditor	Summary of claims received		Summary of claims admitted		Amount of contingent claims	Amount of claims not admitted	Amount of claims under verification	Details in Annexure	Remarks, if any
		No. of Claims	Amount	No. of Claims	Amount of claims admitted					
1	Secured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	Annexure-1	-
2	Unsecured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	Annexure-2	-
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	1	31,98,25,68,722	1	27,75,06,65,458	-	-	4,23,19,03,264	Annexure-3	-
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	1	27,44,02,224	1	25,06,87,368	-	-	2,37,14,856	Annexure-4	-
5	Operational creditors (Workmen)	-	-	-	-	-	-	-	Annexure-5	-
6	Operational creditors (Employees)	4	1,23,95,820	-	-	-	-	1,23,95,820	Annexure-6	-
7	Operational creditors (Government Dues)	-	-	-	-	-	-	-	Annexure-7	-
8	Operational creditors (other than Workmen and Employees and Government Dues)	1	36,89,860	-	-	-	-	36,89,860	Annexure-8	-
9	Other creditors, if any, (other than financial creditors and operational creditors)	-	-	-	-	-	-	-	Annexure-9	-
	Total	7	32,27,30,56,626	2	28,00,13,52,826	-	-	4,27,17,03,800	-	-
	Total (in Crs)		3,227.31		2,800.14		-	427.17		

Shree Hanuman Sugar & Industries Limited
List of Creditors under clause (ca) of regulation 13(2) of IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016.
Date of Commencement of CIRP: 27-09-2024; List of Creditors is Pursuant to claims received and updated as on 21-10-2024
(List of secured financial creditors (other than financial creditors belonging to any class of creditors))

(Amount in Rs.)

Sl. No.	Name of creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Amount of any Mutual dues, that may be set off	Amount of claims not admitted	Amount of claims under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party	% of voting share in COC					
1	Omkara Assets Reconstruction Pvt Ltd	14-Oct-24	31,98,25,68,722	27,75,06,65,458	Secured Loan	27,75,06,65,458	27,75,06,65,458	No	99.10%	-	-	-	4,23,19,03,264	
TOTAL			31,98,25,68,722	27,75,06,65,458		27,75,06,65,458	27,75,06,65,458		99.10%			-	4,23,19,03,264	
TOTAL in Crs			3,198.26	2,775.07		2,775.07	2,775.07					-	423.19	

Note:

This Claim is being admitted based on the corporate guarantee given by the corporate debtor to Eastern Sugar & Industries Limited. The said guarantee has been invoked by the financial Creditor under section 7 of the Insolvency and Bankruptcy Code 2016. In addition to the corporate guarantee, the corporate debtor has also mortgaged his land in favour of the financial creditor due to which it has been classified as Secured Financial. The details of the land are as follows :

Facility wise security

Term Loan of Rs. 625 Lakh

i) First charge on immovable properties for land admeasuring 13B-7K- 12 1/4D situated in village Bariarpur P.S. Motihari No. 196, East champaran, Bihar.

ii) First charge on land admeasuring 13 bigha 6 cottahs 13 Dhurs more or less situated in Mouza Bariipur and Belbanwa, Thana and Sub-Registration Office Motihari, Dist. East Champaran, Thana
Rupee Loan under ACS of Rs. 500 lakh

i) First charge on immovable properties for land admeasuring 13B-7K- 12 1/4D situated in village Bariarpur P.S. Motihari No. 196, East champaran, Bihar.

ii) First charge on land admeasuring 13 bigha 6 Cottahs 13 Dhurs more or less situated in Mouza Bariipur and Belbanwa, Thana and Sub-Registration Office Motihari, Dist. East Champaran, Thana

iv) Lands admeasuring 17 Cottahs and 15 Dhurs in Mauza Bariarpur.

Term Loan of Rs. 700 lakh

i) First charge on immovable properties for land admeasuring 13B-7K- 12 1/4D situated in village Bariarpur P.S. Motihari No. 196, East champaran, Bihar.

ii) First charge on land admeasuring 13 bigha 6 Cottahs 13 Dhurs more or less situated in Mouza Bariipur and Belbanwa, Thana and Sub-Registration Office Motihari, Dist. East Champaran, Thana

Term Loan of Rs. 300 lakh-

i) First charge on immovable properties for land admeasuring 13B-7K- 12 1/4D situated in village Bariarpur P.S. Motihari No. 196, East champaram, Bihar.

ii) First charge on land admeasuring 13 bigha 6 Cottahs 13 Dhurs more or less situated in Mouza Bariipur and Belbanwa, Thana and Sub-Registration Office Motihari, Dist. East Champaran, Thana

Note:

The claim has been provisionally verified on basis of the documents and information available . Further changes will be made in due course after full verification is completed.

Shree Hanuman Sugar & Industries Limited**List of Creditors under clause (ca) of regulation 13(2) of IBBI (Insolvency Resolution Process for Corporate Persons) Regulations ,2016.****Date of Commencement of CIRP: 27-09-2024; List of Creditors is Pursuant to claims received and updated as on 21-10-2024****(List of unsecured financial creditors (other than financial creditors belonging to any class of creditors))***(Amount in Rs.)*

Sl. No.	Name of creditor	Details of claim received		Details of claim admitted					Amount of contingent claim	Amount of any Mutual dues, that may be set off	Amount of claims not admitted	Amount of claims under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by guarantee	Whether related party	% of voting share in COC					
1	Bank Of India	15-Oct-24	27,44,02,224	25,06,87,368	Unsecured	Nil	No	0.90%	Nil	-	-	2,37,14,856	
	TOTAL		27,44,02,224	25,06,87,368.00						-	-	2,37,14,856	
	TOTAL in Crs		27.44	25.07						-	-	2.37	

Shree Hanuman Sugar & Industries Limited**List of Creditors under clause (ca) of regulation 13(2) of IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016.****Date of Commencement of CIRP: 27-09-2024; List of Creditors is Pursuant to claims received and updated as on 21-10-2024****List of operational creditors (Employees)***(Amount in Rs.)*

Sl. No.	Name of the authorised representative	Name of employees	Details of claim received		Details of claim admitted				Amount of contingent claim	Amount of any Mutual dues, that may be set off	Amount of claims under verification	Amount of claims not admitted	Remarks, if any
			Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Whether related party	% of voting share in COC, if applicable					
1	NA	Yogendra Singh	14-10-2024	36,64,100	-		No	-	-	-	36,64,100	-	
2	NA	Baidyanath Mishra	14-10-2024	22,65,000	-		No	-	-	-	22,65,000	-	
3	NA	Radha Mohan Singh	15-10-2024	42,16,720	-		No	-	-	-	42,16,720	-	
4	NA	Shyamkant Giri	20-10-2024	22,50,000	-		No	-	-	-	22,50,000	-	
		TOTAL		1,23,95,820	-						1,23,95,820		
		TOTAL (in Crs)		1.24	-						1.24		

