



August 20, 2024

The General Manager
Corporate Relations Department
BSE Limited
Dalal Street
Mumbai-400001
Scrip Code: **500770**

National Stock Exchange of India Ltd.
Exchange Plaza
Bandra-Kurla Complex
Bandra (E)
Mumbai 400 051
Symbol: **TATACHEM**

Dear Sir,

Sub: Allotment of Non-Convertible Debentures (NCDs) on Private Placement basis

This has reference to our letter dated August 9, 2024, intimating that the Internal Committee constituted by the Board of Directors has approved the terms for issue of Listed, Unsecured, Rated, Redeemable, Taxable, Non-Cumulative, Non-Convertible NCDs aggregating to ₹1,700 crore, on private placement basis.

In this connection, we wish to inform that the Internal Committee has today, i.e., on August 20, 2024, approved the allotment of 1,70,000 Listed, Unsecured, Rated, Redeemable, Taxable, Non-Cumulative, Non-convertible NCDs, having face value ₹1,00,000/- each, for cash, aggregating to ₹ 1,700 crore, for a tenor of 3 years, to identified investors on private placement basis, on the terms and conditions as mentioned in the transaction documents for the said Issue.

The NCDs have a fixed rate coupon of 7.81% and have been issued based on multiple yield allotment method. The NCDs will be listed on the Debt Segment of National Stock Exchange of India Limited (NSE).

This disclosure is made in terms of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

This is for your information and records.

**Yours faithfully,
For Tata Chemicals Limited**

**Rajiv Chandan
Chief General Counsel
& Company Secretary**

TATA CHEMICALS LIMITED

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