

November 01, 2024

To  
The Manager Listing  
Department of Corporate Affairs  
The Bombay Stock Exchange  
Floor-25 P J Towers  
Dalal Street  
Mumbai 400001



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**Scrip Code 543744**

**Sub:- Intimation under Regulation 30 for Allotment of Warrants**

This is in furtherance to our intimation dated 31/08/2024 and pursuant to the approval granted by the shareholder at the Annual General Meeting held on 27<sup>th</sup> September 2024, and BSE In-principle approval received on October 18, 2024.

In this regard, we wish to inform you that the Warrant Holder have paid the part consideration and have applied for exercising their rights for conversion of warrants into equivalent number of Equity Shares.

Consequently, the Board of Directors of the Company at its meeting held today, November 01, 2024, has, inter alia, approved allotment of 3,65,000 warrants at a price of Rs. 210/- per warrant, convertible into 3,65,000 equity shares of Rs. 10/- each, on preferential basis, to the non-promoter the list is attached in annexure A (i.e. persons/entities not forming part of the promoter and promoter group), in compliance with applicable provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended.

Each warrant is convertible into one (1) equity share and the conversion can be exercised at any time during the period of 18 months from the date of allotment of warrants on such other terms and conditions as applicable.

Consequently, the Issued and Paid-up equity share capital of the Company stands increased to Rs. 2,75,00,000/- (Rupees Two Crores Seventy Five Lakhs Only) consisting of 27,50,000 (Twenty Seven Lakhs Fifty Thousand Only) equity shares of Re. 10/- each.

The details as required under Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023 are given in Annexure – A to this letter.

The meeting commenced at 12.00 Noon and concluded at 12.30 p.m.

You are requested to kindly take a note of the same.

Thanking You

Yours faithfully

For REX SEALING AND PACKING INDUSTRIES LIMITED

NARESH NAYAK  
MANAGING DIRECTOR  
DIN: 00347765



**Rex Sealing and Packing Industries Ltd.**

Corporate Off.: A - 207, Byculla Service Industries, D. K. Road, Byculla East, Mumbai – 400 027. India

Tel: +91-22-23751599/40021599 E-mail : [sales@rexseal.com](mailto:sales@rexseal.com)

Works - Plot No. M-44, M.I.D.C. Ind. Area, Tal.: Panvel, Dist. Raigad – 410 208. (Maharashtra) India.





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### Annexure A

The details as required under Regulation 30 of SEBI Listing Regulations read with SEBI circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are as under:

#	Particulars	Details
1.	Type of Securities proposed to be issued	Preferential warrants convertible into equity shares
2.	Type of issuance	Preferential Issue of Warrants convertible into Equity Shares pursuant to Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and provisions of the Companies Act, 2013 and rules made thereunder at an issue price of Rs. 210/- (Rupees Two Hundred and Ten only) which consists of Rs. 10/- (Rupees Ten Only) as face value and Rs. 200/- (Two Hundred only) as premium per Warrants convertible into equity shares, on preferential basis.
3.	Total number of securities proposed to be issued or total amount for which the securities will be issued	Total Number of Securities proposed to be issued – 3,65,000 (Three lakh Sixty-Five Thousand only) warrants convertible into Equity Shares of face value Rs.10/- each.  3,65,000 Warrants convertible into equal number of equity shares (i.e. 3,65,000 Equity Shares of Rs. 210- having face value of Rs. 10/- each) and the company has received subscription money aggregating to Rs. 1,91,62,500/- equivalent to 25% of the issue price of warrants from the allottees. The balance 75% is to be paid by the warrant holders at the time of allotment of Equity shares pursuant to exercise of option by them of conversion of warrants at any time within period of 18 months from the date of allotment of warrants.
4.	In case of Preferential Issue Name of the Investors	See Table below. These allottees do not hold any shares in the Company prior to the allotment of the said warrants.

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Name of the Proposed Allottee	Category (Promoter / Non - Promoter)	Permanent Account Number (PAN)	If allottee is not a natural person, identity of the natural person who are the ultimate beneficial owner of the shares proposed to be issued, if applicable	Permanent Account Number (PAN) of the beneficial owners of proposed allottee	No. of securities to be allotted	Allottee is: *QIB/ Non QIB	Post issue % of capital that allottee will hold
Anupam Vassa	Non Promoter	AABPV7317G	Natural Person	-	52,000	Non QIB	2.01%
Amoolya Vassa	Non Promoter	ACPPV6887P	Natural Person	-	52,000	Non QIB	2.01%
Nirbhay Fancy Vassa	Non Promoter	AEDPV6922k	Natural Person	-	1,11,000	Non QIB	4.29%
Chintan Natwarlal Mehta	Non Promoter	AJIPM6752G	Natural Person	-	94,000	Non QIB	3.64%
Escorp Asset Management Limited	Non Promoter	AACCE6271A	Mr. Shripal Shah	BBTPS8152C	56,000	Non QIB	2.17%
<b>TOTAL</b>					<b>3,65,000</b>		<b>14.12%</b>



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5.	Post allotment of securities Outcome of the Subscription, Issue Price / Allotted Price (in case of convertibles)	The company has received subscription money of Rs. 1,91,62,500/- equivalent to 25% of the issue price of warrants from the allottees. The balance 75% is to be paid by the warrant holders at the time of allotment of Equity shares pursuant to exercise of option by them of conversion of warrants at any time within period of 18 months from the date of allotment of warrants. Total Issue Price- Rs. 210/- per warrant (Rupees Two Hundred and Ten only)  Number of Investors :- 5 (Five)
	Number of Investors	

Name of the Allottee	Category (Promoter/ Non - Promoter)	Permanent Account Number (PAN)	If allottee is not a natural person, identity of the natural person who are the ultimate beneficial owner of the shares proposed to be issued, if applicable	Permanent Account Number (PAN) of the beneficial owners of allottee	No. of securities allotted	Allottee is: *QIB/ Non QIB
Anupam Vassa	Non Promoter	AABPV7317G	Natural Person	-	52,000	Non QIB
Amoolya Vassa	Non Promoter	ACPPV6887P	Natural Person	-	52,000	Non QIB
Nirbhay Fancy Vassa	Non Promoter	AEDPV6922k	Natural Person	-	1,11,000	Non QIB
Chintan Natwarlal Mehta	Non Promoter	AJIPM6752G	Natural Person	-	94,000	Non QIB
Escorp Asset Management Limited	Non Promoter	AACCE6271A	Mr. Shripal Shah	BBTPS8152C	56,000	Non QIB



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6.	In case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instrument.	The warrants shall be convertible into equal number of equity shares at any time within period of 18 months from the date of allotment of warrants on such terms and conditions as applicable upon exercise of option of conversion by the warrant holder.
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Thanking You

Yours faithfully  
For REX SEALING AND PACKING INDUSTRIES LIMITED

NARESH NAYAK  
MANAGING DIRECTOR  
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