



GV Films Limited

B/14-B, Pravasi Industrial Estate Co - Operative Society Ltd.
1st Floor, Vishweshwar Nagar, Off Aarey Road,
Goregaon (East), Mumbai - 400 063. Tel.: 02247495238
E-mail: cs.gvfilms@gmail.com Website: www.gvfilms.inCIN No
L92490MH1989PLC238780SCRIPT CODE : 523277, SCRIPT ID : GVFILM

Date: 14th October, 2024

To,
BSE Limited,
P. J. Towers,
Dalal Street,
Mumbai – 400 001.

Dear Sir/ Madam,

Sub: Intimation of Trading Approval received for Preferential Issue of fully paid-up Equity shares pursuant to Conversion of Warrants by GV Films Limited (“the Company”) under Regulation 30 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015.

Ref: Security Id: GVFILM / Code: 523277

With reference to application made by the Company dated 1st February, 2024 regarding the Preferential Issue of Convertible Warrants by the Company. We would like to inform you that the Company has received the Trading Approval from BSE Limited for the Preferential Issue of Fully Paid-up Equity shares pursuant to Conversion of Warrants.

The approval letter received from the Stock Exchange i.e. BSE Limited is enclosed herewith.

Kindly take the same on record.

Thanking You.

For, G.V. Films Limited

Balagiri Vethagiri Vethagiri
Managing Director
DIN: 01735497

LOD / PREF / SV / 179/ 2024-2025

" E - Letter "

Monday, October 14, 2024

The Company Secretary
G.V. Films Ltd.
408, Sagar Avenue, 54B, S.V. Road,
Andheri - West, Mumbai, Maharashtra, 400058

Dear Sir / Madam,

Re: Trading of 950000000 Equity Shares of Rs. 1.00/- each to be issued at par bearing distinctive numbers from 914627834 to 1864627833 issued to Non Promoters on a preferential basis pursuant to conversion of warrants.

We acknowledge with thanks the receipt of your application and subsequent submissions and have pleasure in advising that effective from **Tuesday, October 15, 2024** the above-mentioned securities are listed on the Exchange.

Please refer our Notice No. **20241014-13** dated **October 14, 2024** available on our website issued in this behalf to the Trading Members of the Exchange, for your information, the contents of which may please be checked and confirmed to the Exchange.

Yours faithfully,

SD/-
Sabah Vaze
Senior Manager