

**McNally Bharat Engineering Company Limited**

CIN: L45202WB1961PLC025181

Corporate Office: Ecospace Campus 2B 11F/12

New Town Rajarhat North 24 Parganas Kolkata-700160

Telephone +91 3344591111

Email: mbe.corp@mbecl.co.in Website: www.mcnallybharat.com

Registered Office: 4 Mangoe Lane Kolkata-700001

*An ISO 9001:2015, ISO 14001:2015 & ISO 45001:2018 Certified Company*

December 21, 2024

**The National Stock Exchange of India Limited**

Exchange Plaza, 5<sup>th</sup> Floor, Plot # C/1, 'G' Block

Bandra Kurla Complex, Bandra (East)

Mumbai – 400 051

**BSE Limited**

Corporate Relations Department

1<sup>st</sup> Floor, New Trading Ring, Rotunda Building

Phiroze Jeejeebhoy Towers, Dalal Street, Fort

Mumbai – 400 001

Dear Sir/Madam,

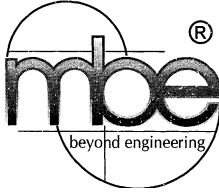
**Subject: Record Date for Extinguishment /writing down of existing Paid-up Share Capital pursuant to Approved Resolution Plan.**

**Ref: (i) Company Disclosure dated 19<sup>th</sup> December 2023;  
(ii) Disclosure dated 16<sup>th</sup> December 2024; and  
(iii) Disclosure dated 21<sup>st</sup> December 2024.**

Scrip Code/Symbol: 532629 / MBECL

This disclosure is in reference to the above captioned subject and in furtherance to our earlier disclosure(s)/intimation(s), as referred above.

Pursuant to Regulation 42 read with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Para 5.5.6 of the Resolution Plan approved by Hon'ble NCLT, Kolkata Bench vide its order dated December 19, 2023, ("NCLT Order") approving the resolution plan submitted by M/s BTL EPC Limited ("Approved Resolution Plan") under section 31 of the Insolvency and Bankruptcy Code, 2016, in the Corporate Insolvency Resolution Process of M/s McNally Bharat Engineering Company Limited, the Monitoring Committee of the Company in its meeting held on December 21, 2024, has resolved to fix **January 03, 2025**, as the Record date for determining the eligibility of Equity Shareholders of the Company for payment of INR 21,00,000, as proposed under the Resolution Plan and subsequent cancellation and extinguishment of entire shareholding held by the erstwhile promoters and reduction/reconstitution of existing equity share capital held by Public Shareholder to 5% (five percent) of the restructured issued and paid up capital.



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**A. Shareholding of Promoter & Promoter Group**

The existing Equity Shares of the Corporate Debtor held by the Promoters / Promoter Group shall be completely extinguished and cancelled.

**B. Shareholding of Persons other than Promoter & Promoter Group (“Public Shareholders”)**

The existing Equity Shares of the Corporate Debtor held by persons other than Promoters / Promoters Group, i.e., the Public Shareholders, shall stand reduced in a manner that immediately after issuance of fresh equity shares in favour of the Resolution Applicant (and/or nominees, affiliates, business associates, others, etc.) on the Effective Date, the existing public shareholders would constitute 5% (five percent) of the issued and paid-up capital as on the Effective Date.

You are requested to take the above information on record.

This letter is being uploaded on the Company’s website at [www.mcnallybharat.com](http://www.mcnallybharat.com).

Yours faithfully

For **McNally Bharat Engineering Company Limited**

Indrani Ray

**Company Secretary**