

Date: 9th December, 2024

To,
BSE Limited
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai – 400 001

Dear Sir/ Ma'am,

Sub: Outcome of Board Meeting held today i.e., Monday, 9th December, 2024
Ref: Security Id: VIVANTA / Code: 541735

Pursuant to Regulation 30(6) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Board of Directors in their meeting held on today i.e., Monday, 9th December, 2024 at the registered office of the Company situated at 403/TF, Sarthik II, Opp Rajpath Club, S.G Highway, Bodakdev, Ahmedabad, Gujarat, India – 380054, which commenced at 04:00 P.M. and concluded at 06:10 P.M., inter-alia has, considered and approved:

1. Issuance of upto 38,25,000 Equity Shares through preferential issue for consideration other than cash i.e., swap of Equity Shares for acquisition of 2,55,000 Equity Shares from Proposed Allottee(s), representing 51% paid-up equity share capital of Trinity Ganesh Private Limited ("TGPL").

In compliance with Relation 30 of SEBI (LODR) Regulation, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July, 2023. please find below the following disclosures.

2. Convening Extra-Ordinary General Meeting ("EGM") of the Shareholders of the Company on Tuesday, 7th January, 2025 at 03:00 P.M. through Video Conferences ("VC") / Other Audio-Visual Means ("OAVM") for seeking approval of shareholders for the aforesaid preferential issue of equity shares and other matters, if any.

Kindly take the same on your record and oblige us.

Thanking You.

For, Vivanta Industries Limited

Hemant A. Parikh
Managing Director
DIN: 00027820

Annexure – I

Disclosure pursuant to Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Circular No. SEBIIHO/CFDfCFD-PoD-1/P/CIRI2023/123 dated 13th July, 2023

Sr. No.	Particulars	Details (Agenda No. 1)
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity Shares
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/ GDR), qualified institutions placement, preferential allotment etc.)	Preferential Issue for consideration other than cash i.e., swap of shares.
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Up to 38,25,000 (Thirty-Eight Lakhs Twenty-Five Thousand) Equity Shares of Re. 1.00/- (Rupee One Only) each for other than cash at a price of Rs. 4.00/- (Rupees Four) per share
4.	Issue Price	Rs. 4.00/- (Rupees Four Only)
5.	Name of Investors	As per Annexure - A
5.	Post allotment of securities — outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors.	Not applicable
6.	In case of convertibles - intimation on the conversion of securities or on lapse of the tenure of the instrument	Not Applicable

Annexure - A

Sr. No.	Name of the Proposed Allottee	Category	Maximum Number of Equity Shares proposed to be issued and allotted
1.	Patel Jaytibhai Hirdas	Non-promoter	21,80,250
2.	Minesh Somabhai Patel	Non-promoter	3,82,500
3.	Patel Dharmishthaben Mineshkumar	Non-promoter	3,82,500
4.	Keyur N Shah HUF	Non-promoter	2,29,500
5.	Vrujesh B Shah HUF	Non-promoter	2,29,500
6.	Acharya Urvish Mukundbhai	Non-promoter	2,29,500
7.	Sachin Anraj Kumar Sanghvi	Non-promoter	1,91,250
Total			38,25,000