

**MSP STEEL & POWER LIMITED**

Registered Office : South City Business Park, 10th Floor, 770, Anandapur, EM Bypass, Kolkata-700107 (WB)  
Phone: 033 4005 7777 | Fax : 033 4005 7700 | E-mail: Contact us@mspsteel.com | Website: www.mspsteel.com

Date: 31<sup>st</sup> December 2024

To

**1. National Stock Exchange of India Limited**

“Exchange Plaza”, C-1, Block-G  
Bandra- Kurla Complex, Bandra (E)  
Mumbai- 400 051

**Company Symbol: MSPL**

**Kind Attn: Listing Department**

**2. BSE Limited**

Phirozee Jeejeebhoy Towers  
Dalal Street  
Mumbai – 400 001

**Scrip Code No.: 532650**

**Kind Attn: Listing Department**

Dear Sir/Madam,

**Sub: Intimation for In-Principle approval for listing of 59,75,471 and 9,60,99,913 Equity shares of Rs. 10/- each allotted pursuant to conversion of Optionally Convertible Debentures (OCD) issued on a preferential basis.**

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations) (as amended) read with Schedule III of the SEBI Listing Regulations, this is to inform that the Company has received approval Letter from Stock Exchange(s) for In-principle approval. Details of the Letters are mentioned herein below:

- 1. National Stock Exchange Limited (NSE)-** For listing of **9,60,99,913 Equity shares** bearing Ref No. NSE/LIST/44161 and for **listing of 59,75,471 Equity shares** Ref No: NSE/LIST/44206 dated December 30,2024
- 2. BSE Limited** – For **listing of 9,60,99,913 Equity shares** bearing Ref No. LOD/PREF/KD/FIP/1603/2024-25 and for **listing of 59,75,471 Equity shares** Ref No. LOD/PREF/KD/FIP/1603/2024-25

We are Enclosing herewith the Listing Approval Letters from NSE and BSE for your kind perusal and record.

You are requested to please take the same in your record.

Thanking you

Yours faithfully,

**For MSP STEEL & POWER LIMITED**

**Shreya Kar**

**Company Secretary & Compliance Officer**

LOD/PREF/KS/FIP/1604/2024-25

The Company Secretary,  
**MSP STEEL & POWER LTD.**  
770, Anandapur, Southcity Business Park,  
10<sup>th</sup> Floor, Em Bypass Kolkata, Kolkata - 700107

**Re: Listing of 59,75,471 equity shares of Rs. 10/- each issued at a premium of Rs 25/- bearing distinctive numbers from 481514914 to 487490384 issued to non-promoter on preferential basis pursuant to conversion of optionally convertible debentures.**

We acknowledge the receipt of your letter about the captioned matter, together with the enclosures and would advise that the Exchange is pleased to grant Listing approval to the listing application made by the company seeking permission for its aforesaid shares to be dealt in on the Exchange.

The Company should ensure compliance with the provisions of Regulation 167 of SEBI (ICDR) Regulations and as specified by SEBI from time to time.

Further, in case there is change exceeding two per cent of the total paid-up share capital of the company, the company shall file the shareholding pattern in XBRL mode as required under Regulations 31(1)(c) of SEBI LODR Regulations, 2015.

Please note that trading approval in the above-mentioned shares will be granted only after the company files with the Exchange:

- Listing approval from the National Stock Exchange of India Ltd. (if applicable) and
- Confirmation letters from NSDL/CDSL about crediting the above-mentioned shares to the respective beneficiary accounts/admitting the capital to the depository system. You are requested to file all such approvals together.
- Confirmation letters from NSDL/CDSL about lock-in of pre-preferential holding (if applicable)

In addition to above, the company should note that as per Schedule XIX of ICDR Regulations and as specified by SEBI vide SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/94 dated August 19, 2019, "Listed entities shall make an application for trading approval to the stock exchange/s within seven working days from the date of grant of listing approval by the stock exchange/s" along with the documents specified by stock exchange/s from time to time. Any Non-compliance with the above requirement will attract fine as mentioned in SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/94 dated August 19, 2019.

Yours faithfully,

**Marian DSouza**  
Senior Manager

**Karan Shah**  
Assistant Manager

LOD/PREF/KD/FIP/1603/2024-25

The Company Secretary,  
**MSP STEEL & POWER LTD.**  
770, Anandapur, Southcity Business Park,  
10<sup>th</sup> Floor, Em Bypass Kolkata, Kolkata - 700107

**Re: Listing of 9,60,99,913 equity shares of Rs. 10/- each issued at a premium of Rs 25/- bearing distinctive numbers from 385415001 to 481514913 issued to non promoters on preferential basis pursuant to conversion of optionally convertible debentures**

We acknowledge the receipt of your letter about the captioned matter, together with the enclosures and would advise that the Exchange is pleased to grant Listing approval to the listing application made by the company seeking permission for its aforesaid shares to be dealt in on the Exchange.

The Company should ensure compliance with the provisions of Regulation 167 of SEBI (ICDR) Regulations and as specified by SEBI from time to time.

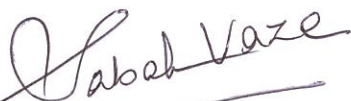
Further, in case there is change exceeding two per cent of the total paid-up share capital of the company, the company shall file the shareholding pattern in XBRL mode as required under Regulations 31(1)(c) of SEBI LODR Regulations, 2015.

Please note that trading approval in the above-mentioned shares will be granted only after the company files with the Exchange:

- Listing approval from the National Stock Exchange of India Ltd. (if applicable) and
- Confirmation letters from NSDL/CDSL about crediting the above-mentioned shares to the respective beneficiary accounts/admitting the capital to the depository system. You are requested to file all such approvals together.
- Confirmation letters from NSDL/CDSL about lock-in of pre-preferential holding (if applicable)

In addition to above, the company should note that as per Schedule XIX of ICDR Regulations and as specified by SEBI vide SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/94 dated August 19, 2019, "Listed entities shall make an application for trading approval to the stock exchange/s within seven working days from the date of grant of listing approval by the stock exchange/s" along with the documents specified by stock exchange/s from time to time. Any Non-compliance with the above requirement will attract fine as mentioned in SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/94 dated August 19, 2019.

Yours faithfully,



**Sabah Vaze**  
Senior Manager



**Kirti Deshpande**  
Deputy Manager

**National Stock Exchange Of India Limited**

Ref: NSE/LIST/44206

December 30, 2024

The Company Secretary,  
MSP Steel & Power Limited  
16/S, Block 'A', New Alipore  
Kolkata-700053.

**Kind Attn: Ms. Shreya Kar**

Dear Sir/Madam,

**Sub.: In-Principle approval for listing of 59,75,471 Equity shares of Rs. 10/- each allotted pursuant to conversion of Optionally Convertible Debentures (OCD) issued on a preferential basis.**

We are in receipt of your application for in-principle approval for listing of 59,75,471 Equity shares of Rs. 10/- each allotted pursuant to conversion of OCDs issued on a preferential basis bearing distinctive numbers from 481514914 to 487490384.

We have perused the listing application and the related documents/details submitted by you for listing of the above shares.

We are pleased to grant the in-principle approval for listing of the above shares on the Exchange. The said shares would be listed and admitted to dealings on the Exchange on receipt of the confirmation from the depositories i.e. NSDL/CDSL for credit of beneficiaries' accounts.

Yours faithfully,  
For National Stock Exchange of India Limited

Khyati Vidwans  
Senior Manager

Cc:  
National Securities Depository Limited  
Central Depositories Services India Ltd

P.S. Checklist of all the further issues is available on website of the exchange at the following URL: <https://www.nseindia.com/companies-listing/raising-capital-further-issues-main-smechecklist>

**National Stock Exchange Of India Limited**

Ref: NSE/LIST/44161

December 30, 2024

The Company Secretary,  
MSP Steel & Power Limited  
16/S, Block 'A', New Alipore  
Kolkata-700053.

**Kind Attn: Ms. Shreya Kar**

Dear Sir/Madam,

**Sub.: In-Principle approval for listing of 9,60,99,913 Equity shares of Rs. 10/- each allotted pursuant to conversion of Optionally Convertible Debentures (OCD) issued on a preferential basis.**

We are in receipt of your application for in-principle approval for listing of 9,60,99,913 Equity shares of Rs. 10/- each allotted pursuant to conversion of OCDs issued on a preferential basis bearing distinctive numbers from 385415001 to 481514913.

We have perused the listing application and the related documents/details submitted by you for listing of the above shares.

We are pleased to grant the in-principle approval for listing of the above shares on the Exchange. The said shares would be listed and admitted to dealings on the Exchange on receipt of the confirmation from the depositories i.e. NSDL/CDSL for credit of beneficiaries' accounts.

Yours faithfully,  
For National Stock Exchange of India Limited

Khyati Vidwans  
Senior Manager

Cc:  
National Securities Depository Limited  
Central Depositories Services India Ltd

P.S. Checklist of all the further issues is available on website of the exchange at the following URL: <https://www.nseindia.com/companies-listing/raising-capital-further-issues-main-smechecklist>