

September 25, 2024

To,

BSE Limited The Corporate Relationship Department 1 st Floor, P.J. Towers, Dalal Street Fort, Mumbai - 400 001 Scrip Code: 532799	National Stock Exchange of India Limited The Listing Department Exchange Plaza, Bandra Kurla Complex Bandra (East), Mumbai - 400 051 Symbol: HUBTOWN
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Sub: Intimation under Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for allotment of 3,05,79,055 Equity Shares and 2,50,000 Compulsorily and Mandatorily Convertible Debentures (CCDs).

Dear Sir/Madam,

Pursuant to Regulation 30 read with Part A Para A of Schedule III to Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") and in continuation to our intimation dated July 30, 2024 and August 24, 2024 regarding approval of issue of Equity Shares, Compulsorily and Mandatorily Convertible Debentures and Warrants through Preferential Issue on Private Placement basis and further to our communication dated September 21, 2024 for allotment of equity shares, we hereby further inform you that the Board of Directors of the Company through Circular Resolutions passed today i.e. on Wednesday, September 25, 2024, approved (i) allotment of 3,05,79,055 fully paid-up equity shares having face value of INR 10/- each at an issue price of INR 188/- (including premium of INR 178/-) per equity share, to the allottees falling under non-promoter group and (ii) allotment of 2,50,000 fully paid-up Compulsorily and Mandatorily Convertible Debentures (CCDs), each convertible into, or exchangeable for, one equity share within the period of 12 months from the date of allotment, at an issue price of INR 200/- per CCD, to the allottees falling under non-promoter group, upon receipt of subscription amount from the allottees. The details of the same are given below as **Annexure - A & B**.

The new equity shares so allotted, shall rank *pari passu* with the existing equity shares of the Company. Post allotment of the aforesaid shares, the paid up capital of the Company has increased from INR 98,77,16,020/- (9,87,71,602 equity shares of face value of INR 10/-each fully paid up) to INR 1,29,35,06,570/- (12,93,50,657 equity shares of face value of INR 10/- each fully paid up).

The disclosure as required under Regulation 30 of the Listing Regulations read with SEBI Circular on Continuous Disclosure (SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023), regarding the issue of equity shares on a preferential basis is enclosed as **Annexure-I & II**.

We request you to kindly take the above intimation on your records and treat this as a compliance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

For **Hubtown Limited**

Sadanand Lad
Company Secretary & Compliance Officer

Annexure - I

Disclosures in terms of Regulation 30 of the Listing Regulations read with the SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, in respect of Allotment of equity shares of the Company:

Sr. No.	Particulars	Details
a	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)	Equity Shares
b	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment.
c	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately).	Allotment of 3,05,79,055 Equity Shares of face value of INR 10/- each at an issue price of INR 188/- each (including premium of INR 178/- each) on preferential basis for cash.
Additional Details Applicable for Preferential Issue:		
d	Names of the investors	Annexure - A
e	Post-Allotment of Securities - Outcome of subscription	Annexure - A
f	Issue Price	INR 188/- per equity share (including premium of INR 178/- per equity share)
g	Number of Investors	116
h	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable for current allotment of Equity Shares

For **Hubtown Limited**

Sadanand Lad
Company Secretary & Compliance Officer

Annexure - II

Disclosures in terms of Regulation 30 of the Listing Regulations read with the SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, in respect of Allotment of Compulsorily and Mandatorily Convertible Debentures of the Company:

Sr. No.	Particulars	Details
a	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)	Compulsorily and Mandatorily Convertible Debentures
b	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Private Placement.
c	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately).	Allotment of 2,50,000 fully paid-up Compulsorily and Mandatorily Convertible Debentures (CCDs) at an issue price of INR 200/- per CCD, each convertible into, or exchangeable for, one equity share within the period of 12 months from the date of allotment.
Additional Details Applicable for Preferential Issue:		
d	Names of the investors	Annexure - B
e	Post-Allotment of Securities - Outcome of subscription	Annexure - B
f	Issue Price	INR 200/- per Compulsorily and Mandatorily Convertible Debenture
g	Number of Investors	1
h	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Conversion of 1 CCD into 1 Equity Share each of the Company ranking pari passu to the existing shares, within the period of 12 months from the date of allotment

For **Hubtown Limited**

Sadanand Lad
 Company Secretary & Compliance Officer

Annexure - A

Sr. No.	Name of the Investors ("Allottees")	Pre-Issue Shareholding (No. of Shares)	No. of Equity Shares Allotted	Post Issue Shareholding (No. of Shares)	Post Issue % of Shareholding
1.	BELGRAVE INVESTMENT FUND	0	2819148	2819148	2.18
2.	AMKOR ENTERPRISES PRIVATE LIMITED	0	2234042	2234042	1.73
3.	JUROX ENTERPRISES PRIVATE LIMITED	0	2234042	2234042	1.73
4.	ASHIBHADARSH VENTURES PRIVATE LIMITED	0	2127659	2127659	1.64
5.	INTUITIVE ALPHA INVESTMENT FUND - PCC - CELL 1	0	1861702	1861702	1.44
6.	PRASHAM MAYANK SHAH; MAYANK JASHWANTLAL SHAH; SHRUTI MAYANK SHAH; (IN THE CAPACITY OF PARTNER OF M/S. S M CAPITAL)	0	1436170	1436170	1.11
7.	CAPITALNEST ADVISORS LLP	0	1329787	1329787	1.03
8.	JAKSON ASSETS PRIVATE LIMITED	0	1063829	1063829	0.82
9.	HARDIK B PATEL	0	1063829	1063829	0.82
10.	GOODDAY ENTERPRISES LLP	0	1063829	1063829	0.82
11.	OVATA EQUITY STRATEGIES MASTER FUND	0	797872	797872	0.62
12.	AJD FAMILY TRUST	0	851063	851063	0.66

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13.	CAPRI GLOBAL HOLDINGS PRIVATE LIMITED	0	797872	797872	0.62
14.	ANKIT GOEL	5537	531914	537451	0.42
15.	LEELA PARASMAL NAHAR; ARUN NAHAR; JYOTI NAHAR; (IN THE CAPACITY OF PARTNERS OF M/S. ALPNA ENTERPRISES)	0	531914	531914	0.41
16.	MINAL B. PATEL	0	531914	531914	0.41
17.	SURYASHAKTI MANAGEMENT SERVICES PVT. LTD.	0	531914	531914	0.41
18.	AKSHAY JAYANTILAL DOSHI	0	531914	531914	0.41
19.	HARSHVARDHAN RAVI GOENKA	0	526595	526595	0.41
20.	ANTIQUE SECURITIES PRIVATE LIMITED	0	500000	500000	0.39
21.	NEHA BAGARIA	0	425531	425531	0.33
22.	RADHEY RAMAN SHARMA	0	265957	265957	0.21
23.	HEENA VINOD SHAH	0	265957	265957	0.21
24.	VARSHA NARESH SHAH	100	250000	250100	0.19
25.	RINKU SHROFF	0	239361	239361	0.19
26.	RAJ RASHMIN RUGHANI	0	212765	212765	0.16
27.	WCA SERVICES PRIVATE LIMITED	0	212765	212765	0.16
28.	ALMONDZ GLOBAL SECURITIES LTD.	0	212765	212765	0.16
29.	AVONMORE CAPITAL AND MANAGEMENT	0	212765	212765	0.16

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	SERVICES LIMITED				
30.	MANOJ MULJI CHHEDA	0	186170	186170	0.14
31.	BONDWELL CORPS SOLUTIONS PRIVATE LIMITED	0	159574	159574	0.12
32.	AGELESS CAPITAL AND FINANCE PRIVATE LIMITED	0	159574	159574	0.12
33.	GANESH DASS GUPTA	0	159574	159574	0.12
34.	AMAR SUKHRAMDAS GANDHI	0	159574	159574	0.12
35.	SHREYANS JASHWANTLAL SHAH	0	159574	159574	0.12
36.	AMIT DHANKI	0	132978	132978	0.10
37.	GIRISH SAREEN	0	106382	106382	0.08
38.	VIVA SECURITIES LLP	0	106382	106382	0.08
39.	ALL ROUNDER MARKETING PRIVATE LIMITED	0	106382	106382	0.08
40.	FREE INDIA ASSURANCE SERVICES LIMITED	10000	106382	116382	0.09
41.	ANIL RAIKA FAMILY TRUST	0	106382	106382	0.08
42.	URVISH RAMESHCHANDRA VORA	0	100000	100000	0.08
43.	PRABHUDAS LILLADHER ADVISORY SERVICES PRIVATE LIMITED	0	100000	100000	0.08
44.	DILIP BHAVANJI SHAH	0	85500	85500	0.07
45.	INDERJEETSINGH BHATIA	20000	79787	99787	0.08
46.	UNMESH YAGYA SHARMA	10000	79787	89787	0.07

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47.	SAMEER HEMANT BARABDE	1880	79787	81667	0.06
48.	SIDHARTH BHATIA	0	53191	53191	0.04
49.	SURESH BHATIA	0	53191	53191	0.04
50.	MONEKA ANIL PODDAR	0	53191	53191	0.04
51.	APEKSHA MANOJ AGARWAL	0	53191	53191	0.04
52.	ANJU RAJGARHIA	0	53191	53191	0.04
53.	JITENDRA RASIKLAL SANGHAVI	0	53191	53191	0.04
54.	RAJENDRA NAGIN AGARWAL	0	53191	53191	0.04
55.	BHARAT TAPARIA	0	53191	53191	0.04
56.	SONIA SHARMA	0	53191	53191	0.04
57.	SATYA NARAIN GOEL	0	53191	53191	0.04
58.	ASHVI VENTURES LLP	0	53191	53191	0.04
59.	HARIT EXPORTS PVT. LTD	100	53191	53291	0.04
60.	NEHA AMIT MEHTA	0	53191	53191	0.04
61.	NIRAG VENTURES LLP	0	53191	53191	0.04
62.	PARAG SURESHCHANDRA SHAH	0	53191	53191	0.04
63.	RITA SHARAD SHAH	0	53191	53191	0.04
64.	RITU GARG	0	53191	53191	0.04
65.	SHIKHA SARAS SHAH	800	53191	53991	0.04
66.	MALA SAREEN	0	53191	53191	0.04

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67.	RNM PROJECTS LLP	0	53191	53191	0.04
68.	DHIRAJ RELI	0	53191	53191	0.04
69.	KSHITIZ JAIN	0	53191	53191	0.04
70.	ANU JAIN	0	53191	53191	0.04
71.	MUKESH JAIN; MUKESH KUMAR; (IN CAPACITY OF PARTNERS OF M/S. KRISHIVA FINANCIALS)	0	53191	53191	0.04
72.	MANISH JAIN AND SONS HUF	0	53191	53191	0.04
73.	MILAN MANHARKANT GANATRA	0	53191	53191	0.04
74.	MUKESH KUMAR	0	53191	53191	0.04
75.	PARMEET KAUR	0	53191	53191	0.04
76.	PREETI AGRAWAL	0	53191	53191	0.04
77.	KISHORE KUMAR GANDHI	500	53191	53691	0.04
78.	UJJWAAL DUTT	4700	53191	57891	0.04
79.	BHUMIKA RAJESH VATNANI	0	53191	53191	0.04
80.	NVS CORPORATE CONSULTANCY SERVICES PVT. LTD	0	53191	53191	0.04
81.	ANAND S JOSHI	0	53191	53191	0.04
82.	DARSHANA MEHUL SHAH	0	53191	53191	0.04
83.	JANITA SHAGUN SHAH	1800	53191	54991	0.04
84.	MANAV SURINDER MALHOTRA	540	53191	53731	0.04
85.	NPRS FINANCIAL SERVICES PRIVATE	0	53191	53191	0.04

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	LIMITED				
86.	PARAG NAVINCHANDRA BHANSALI ; NINA PARAG BHANSALI ; RAHIL PARAG BHANSALI ; (IN THE CAPACITY OF PARTNERS OF M/S. NINA ENTERPRISE)	0	53191	53191	0.04
87.	RAHUL SANGHVI	0	53191	53191	0.04
88.	RAJESH MANOHARLAL MAKHIJA	0	53191	53191	0.04
89.	SAGAR ATULKUMAR SHAH	0	53191	53191	0.04
90.	SWATI SANGHVI	0	53191	53191	0.04
91.	MANISH UMED DOSHI	0	53191	53191	0.04
92.	DHARMESH PRAVINCHANDRA SHAH HUF	1000	26595	27595	0.02
93.	KAMALESH NANALAL SHAH	0	26595	26595	0.02
94.	ANOOP JAIN	0	26595	26595	0.02
95.	HARISH KUMAR SHARMA	0	26595	26595	0.02
96.	KALPANA GOVIND SINGH	0	26595	26595	0.02
97.	ARUN GOYAL	0	26595	26595	0.02
98.	RISHABH ARVIND JAIN	0	26595	26595	0.02
99.	KINGSMAN WEALTH FUND PCC KIF II	0	26595	26595	0.02
100.	CIERA ADVISORS LLP	0	25000	25000	0.02

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101.	JINAY DHANKI	25483	18617	44100	0.03
102.	EARTHBOUND VENTURES LLP	0	13297	13297	0.01
103.	MANISH GUPTA	0	13297	13297	0.01
104.	RAKESH SETIA	0	13297	13297	0.01
105.	SURESH INDRAVADAN JAIN	5500	13297	18797	0.01
106.	VINODKUMAR H ARORA	0	13297	13297	0.01
107.	SALIM PYARALI GOVANI	0	10638	10638	0.01
108.	SHIKHA GUPTA	0	10638	10638	0.01
109.	SHYAM SHROFF	0	10638	10638	0.01
110.	SITARAM DAMODAR SINAI DESAI	0	10638	10638	0.01
111.	VIPUL JAYANT CHHEDA	0	10638	10638	0.01
112.	HEM CHAND JAIN	0	5319	5319	0.00 (Negligible)
113.	KISHAN LACHHMANDAS BATRA	0	5319	5319	0.00 (Negligible)
114.	NAMRATA HARESH SHAH	0	5319	5319	0.00 (Negligible)
115.	NEHAL MAULICK MANIAR	0	5319	5319	0.00 (Negligible)
116.	DATTATRAYA VIJAYSINGH PRABHU	1	2659	2660	0.00 (Negligible)

Annexure - B

Sr. No.	Name of the Investor ("Allottee")	Pre-Issue Shareholding (No. of Shares)	No. of CCDs Allotted	Post Issue Shareholding (No. of Shares) *	Post Issue % of Shareholding *
1	OVATA EQUITY STRATEGIES MASTER FUND	Nil	2,50,000	797872	0.62

* Note: Post Conversion of CCD i.e. Post Allotment Capital Shareholding on diluted basis is not considered for the calculation of Post Issue Shareholding (No. of Shares) and Post Issue % of Shareholding

* Post Issue Shareholding (No. of Shares) and Post Issue % of Shareholding inserted post allotment of Equity Shares as stated in Annexure - A