Regd. Office & Works: Block No.: 33,34,35/1-2-3-4-5, Village-Zak, Ta.- Dahegam, Dist.- Gandhinagar-382330. GUJARAT-INDIA (www.loyalequipments.com) CIN NO.: L29190GJ2007PLC050607

CIN NO.: L29190GJ2007PLC050607 **ASME – U, U2, R & NB Certified**

ISO 9001: 2015 Certified

Date: August 22, 2024

To,

The Compliance Department, B.S.E. Limited, P.J. Towers, Dalai Street, Fort, Mumbai-400 001, Maharashtra, India.

(Reference - Loyal Equipments Limited, Scrip Code - 539227, Security ID: LOYAL)

<u>Sub: Newspaper Clippings- Publication of Notice of 17th Annual General Meeting, Book Closure and Remote e-voting information.</u>

Dear Sir/Madam,

We are enclosing herewith, in terms of Regulation 30 and 47(1)(d) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, a copy of each of the newspaper clippings of the Notice of 17th (Seventeenth) Annual General Meeting, published on 22nd August, 2024 inter-alia in the following newspapers:

- 1. Financial Express (English All India)
- 2. Financial Express Gujarati

The Annual Report including 17th AGM Notice are also available on the Company's web-site www.loyalequipments.com.

Kindly take the above information on record and acknowledge the receipt.

Thanking you,

Yours faithfully,

For Loyal Equipments Limited

Journal of Line

Alkesh Rameshchandra Patel Chairman cum Managing Director DIN-02672297

Place - Dahegam



SHRIRAM FINANCE LIMITED (Formerly known as SHRIRAM TRANSPORT FINANCE **COMPANY LIMITED)**

PUBLIC NOTICE

This is to inform our customers and public at large that our **Jhabua Branch** located at H.No:123. Second Floor, Ward No - 4, Nehru Marg, Above Indusind Bank, Jhabua, Madhya Pradesh - 457661 will shift to Ground Floor, H.No. 90, Ward No. 14, Ramkrishna Nagar, Near Raigadh Naka, Jhabua, Jhabua, Madhya Pradesh - 457661 from 25th November, 2024.

REGIONAL BUSINESS HEAD



SHRIRAM FINANCE LIMITED (Formerly known as SHRIRAM TRANSPORT FINANCE **COMPANY LIMITED)**

PUBLIC NOTICE

This is to inform our customers and public at large that our Kundam **Branch** located at First Floor, In front of Hero Show Room, Near Tahseel Office, Kundam, Jabalpur, Madhya Pradesh - 483110 will shift to Ground Floor, Plot No.66, Ward No.20, Near J.R. Convent School, Tehsil - Tiraha, Silondi Road, Kundam, Jabalpur, Madhya Pradesh - 483110 from 25th

November, 2024. The Customers are requested to contact the new office premises for their needs.

REGIONAL BUSINESS HEAD



SHRIRAM FINANCE LIMITED (Formerly known as SHRIRAM TRANSPORT FINANCE COMPANY LIMITED)

PUBLIC NOTICE This is to inform our customers and

public at large that our **Pune Deccan Branch** located at Third Floor, Mantri Vertax, Opposite Nirmitee Furnishing, Law College Road, Pune, Maharashtra - 411004 will shift to No: 401 to 404, Fourth Floor, Nandadeep Apartment, Opposite Patrakar Colony, SB Road, Model Colony, Haveli, Pune, Maharashtra - 411016 from 27th November, 2024.

The Customers are requested to contact the new office premises for their needs.

REGIONAL BUSINESS HEAD



SHRIRAM FINANCE LIMITED (Formerly known as SHRIRAM TRANSPORT FINANCE **COMPANY LIMITED)**

PUBLIC NOTICE

This is to inform our customers and public at large that our Ambikapur - I Branch located at Ground Floor. Ring Road, Near Kharsiva Chowk. Mauza Namankala, Revenue Inspection Board, Ambikapur Surguja, Chhattisgarh - 497001 will shift to Ground Floor, VT Plaza, Plot No. 43/5, Banaras Road, Shubhas Nagar, Ambikapur, Surguja, Chhattisgarh - 497001 from 4th December, 2024.

contact the new office premises for their needs. **REGIONAL BUSINESS HEAD**

The Customers are requested to

public at large that our Satna **Branch** located at First Floor, K B. Complex, Near Bus Stand, Semariya Chowk, Rewa Road, Satna, Madhya Pradesh - 485001 will shift to First Floor, Gopal Complex, Near Bus Stand, Rewa Road, Satna (Mp), Satna, Madhya Pradesh - 485001 from 27t

SHRIRAM

SHRIRAM FINANCE LIMITED

(Formerly known as SHRIRAM

TRANSPORT FINANCE

COMPANY LIMITED)

PUBLIC NOTICE

This is to inform our customers and

contact the new office premises for their needs.

The Customers are requested to

November, 2024.

REGIONAL BUSINESS HEAD

SHRIRAM

SHRIRAM FINANCE LIMITED (Formerly known as SHRIRAM TRANSPORT FINANCE **COMPANY LIMITED)**

PUBLIC NOTICE

This is to inform our customers and public at large that our Pichhore -Shivpuri Branch located at Ward No:13, Karera Tehsil, Pichhore, Shivpuri, Madhya Pradesh 473660 will shift to Ground Floor, Ward No.02, Naya Court, Near Achladevi Fuel Centre, Pichhore, Shivpuri, Madhya Pradesh 473995 from 27th November, 2024. The Customers are requested to contact the new office premises for their needs.

REGIONAL BUSINESS HEAD

SHRIRAM

SHRIRAM FINANCE LIMITED (Formerly known as SHRIRAM TRANSPORT FINANCE **COMPANY LIMITED)**

PUBLIC NOTICE

This is to inform our customers and public at large that our Khurai **Branch** located at Ground Floor, In front of Sulb Complex. Ambedkar Ward, Sagar Road, Khurai, Madhya Pradesh - 470117 will shift to Ground Floor, 32/2, Near Narayan Marriage Garden, Gram Reguwan, Khurai, Sagar, Madhya Pradesh - 470117 from 25th November, 2024.

The Customers are requested to contact the new office premises for their needs.

REGIONAL BUSINESS HEAD

SHRIRAM

SHRIRAM FINANCE LIMITED (Formerly known as SHRIRAM TRANSPORT FINANCE

COMPANY LIMITED) PUBLIC NOTICE

This is to inform our customers and public at large that our **Umaria Branch** located at Ward No. 02, First Floor, In front of Bhawani Petrol Pump, NH - 78, Main Road, Gram Lalpur, Umaria, Madhya Pradesh - 484661 will shift to Ground Floor, Ward No.11, N.H. 43, Main Road, Near Vyapar Vihar, Lalpur Chouraha, Umaria, Madhya Pradesh - 484661 from 02nd December, 2024.

contact the new office premises for their needs.

The Customers are requested to

REGIONAL BUSINESS HEAD

SHRIRAM FINANCE LIMITED (Formerly known as SHRIRAM TRANSPORT FINANCE

COMPANY LIMITED) PUBLIC NOTICE

This is to inform our customers and public at large that our Chandrapur Branch located at First Floor, Above Chandrapur Suzuki Showroom, Bapat Nagar, Nagpur Road, Maharashtra - 442402 will shift to First Floor, Plot No.2, Mouza Wadgaon, Ward No. 53, Survey No.87/2, C/O Sanmati Automobiles Pvt Ltd., Bapat Nagar, Nagpur Road, Chandrapur, Maharashtra 442401 from 4th December, 2024. The Customers are requested to contact the new office premises for

their needs.

REGIONAL BUSINESS HEAD

SHRIRAM FINANCE LIMITED (Formerly known as SHRIRAM TRANSPORT FINANCE

COMPANY LIMITED) **PUBLIC NOTICE**

This is to inform our customers and public at large that our Panagar Branch located at First Floor. H.No.130, Vinoba Bhave Ward, Near Police Thana, Bamhnoda, Panagar, Jabalpur, Madhya Pradesh - 483220 will shift to First Floor, H.No. 198, Ward No. 11 Gurunanak Ward, Panagar Jabalpur, Madhya Pradesh 483220 from 3rd December, 2024. The Customers are requested to contact the new office premises for their needs.

REGIONAL BUSINESS HEAD

This is a public announcement for information purposes only and is not a prospectus announcement and does not constitute an invitation or offer to acquire, purchase or subscribe to securities. Not for release, publication or distribution directly or indirectly, outside India. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED. PUBLIC ANNOUNCEMENT





MANJUSHREE TECHNOPACK LIMITED

Manjushree Technopack Limited (our "Company" or the "Issuer") was originally incorporated as "Manjushree Extrusions Private Limited" at Guwahati, as a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated November 13, 1987, issued by the Registrar of Companies, Assam, Meghalaya, Manipur, Tripura, Nagaland, Arunachal Pradesh & Mizoram situated at Shillong. Subsequently, our Company was converted into a public limited company and consequently our name was changed to "Manjushree Extrusions Limited" and our certificate of incorporation was endorsed to that effect. Further, pursuant to a special resolution passed by the Shareholders, which was confirmed by an order of the Company Law Board, Eastern Region Bench, Kolkata, dated May 23, 2003, the registered office of our Company was shifted from the state of Assam, India to Karnataka, India with effect from July 31, 2003 and a certificate of registration of the order of the company law board confirming transfer of the registered office from one state to another was issued by the RoC on September 25, 2003. Further, pursuant to a special resolution dated August 30, 2008, our Shareholders approved the change in the name of our Company from "Manjushree Extrusions Limited" to "Manjushree Global Limited" or such other name as may be approved by the RoC and the Central Government, subject to discretion of our Board. Pursuant to our letter dated May 4, 2009 to the RoC and a fresh certificate of incorporation consequent upon change of name dated May 21, 2009 issued by the RoC, the name of our Company was changed to "Manjushree Technopack Limited". For further details of the change in the name and the registered office address of our Company, see "History and Certain Corporate Matters" on page 282 of the Draft Red Herring Prospectus dated August 20, 2024 ("DRHP"), filed with the Securities and Exchange Board of India ("SEBI") and the Stock Exchanges on August 20, 2024.

> Registered and Corporate Office: MBH Tech Park, 2nd floor, Survey No. 46(P) and 47(P), Begur Hobli, Electronic City Phase-II, Bangalore 560100, Karnataka, India; Contact Person: Rasmi Ranjan Naik, Company Secretary and Compliance Officer; Telephone: +91 80 4343 6200; E-mail: ipo@manjushreeindia.com: Website: https://www.manjushreeindia.com/; Corporate Identity Number: U67120KA1987PLC032636

OUR PROMOTER: AI LENARCO MIDCO LIMITED

INITIAL PUBLIC OFFERING OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹2 EACH ("EQUITY SHARES") OF MANJUSHREE TECHNOPACK LIMITED ("OUR COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹[•] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ [•] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ 30,000.00 MILLION ("OFFER") COMPRISING A FRESH ISSUE OF UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹ 7,500.00 MILLION BY OUR COMPANY (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO [•] EQUITY SHARES ("OFFERED SHARES") AGGREGATING UP TO ₹ 22,500.00 MILLION BY AI LENARCO MIDCO LIMITED (THE "PROMOTER SELLING SHAREHOLDER", AND SUCH OFFER FOR SALE BY THE PROMOTER SELLING SHAREHOLDER, THE "OFFER FOR SALE").

THIS OFFER INCLUDES A RESERVATION OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION (CONSTITUTING UP TO [●]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY) FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (THE "EMPLOYEE RESERVATION PORTION"). OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS, MAY OFFER A DISCOUNT OF UP TO [•] % (EQUIVALENT OF ₹ [•] PER EQUITY SHARE) TO THE OFFER PRICE TO ELIGIBLE EMPLOYEES BIDDING UNDER THE EMPLOYEE RESERVATION PORTION ("EMPLOYEE DISCOUNT"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER SHALL CONSTITUTE [●]% AND [●]%, RESPECTIVELY OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

OUR COMPANY, IN CONSULTATION WITH THE BRLMS, MAY CONSIDER A FURTHER ISSUE OF EQUITY SHARES THROUGH A PRIVATE PLACEMENT, PREFERENTIAL OFFER OR ANY OTHER METHOD AS MAY BE PERMITTED UNDER APPLICABLE LAW TO ANY PERSON(S), AGGREGATING UP TO ₹ 1,500.00 MILLION, AT ITS DISCRETION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC ("PRE-IPO PLACEMENT"). THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMS. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED ("SCRR"). THE PRE-IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20% OF THE SIZE OF THE FRESH ISSUE. PRIOR TO THE COMPLETION OF THE OFFER AND ALLOTMENT PURSUANT TO THE PRE-IPO PLACEMENT, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT, THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE OFFER OR THE OFFER MAY BE SUCCESSFUL AND WILL RESULT IN THE LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES. FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RED HERRING PROSPECTUS AND PROSPECTUS.

THE PRICE BAND, EMPLOYEE DISCOUNT (IF ANY) AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLMS AND WILL BE ADVERTISED IN ALL EDITIONS OF [•] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF [.] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND [.] EDITIONS OF [.] (A WIDELY CIRCULATED KANNADA DAILY NEWSPAPER, KANNADA BEING THE REGIONAL LANGUAGE OF KARNATAKA WHERE OUR REGISTERED AND CORPORATE OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE", TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR THE PURPOSES OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBIICDR REGULATIONS").

In case of any revision in the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company may, in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid /Offer Period for a minimum of one Working Day, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges; by issuing a public notice, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank(s), as applicable.

The Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 31 of the SEBI ICDR Regulations. This Offer is being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations wherein not more than 50% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs" and such portion, "QIB Portion"), provided that our Company in consultation with the BRLMs may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. In the event of undersubscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, (a) not less than 15% of the Net Offer shall be available for allocation to Non-Institutional Bidders (out of which one third shall be reserved for Bidders with Bids exceeding ₹ 0.20 million and up to ₹ 1.00 million and two-thirds shall be reserved for Bidders with Bids exceeding ₹ 1.00 million) and (b) not less than 35% of the Net Offer shall be available for allocation to Retail Individual Bidders ('RIBs') in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All potential Bidders, other than Anchor Investors, are mandatorily required to participate in the Offer through the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) and UPI ID in case of UPI Bidders (defined hereinafter), which will be blocked by the Self Certified Syndicate Banks ("SCSBs") or the Sponsor Bank(s), as the case may be, to the extent of their respective Bid Amounts. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For details, see the section titled "Offer Procedure" on page 455 of the DRHP.

This public announcement is being made in compliance with of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the Issue and has filed the DRHP dated August 20, 2024 with SEBI on August 20, 2024.

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the websites of SEBI at www.sebi.gov.in, the Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com, website of the Company at www.manjushreeindia.com and the websites of the book running lead managers to the Offer i.e. JM Financial Limited at www.jmfl.com, Avendus Capital Private Limited at http://www.avendus.com, Citigroup Global Markets India Private Limited at www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm, Goldman Sachs (India) Securities Private Limited at www.goldmansachs.com and ICICI Securities Limited at www.icicisecurities.com (collectively the "BRLMs"). Our Company hereby invites the members of the public to give comments on the DRHP dated August 20, 2024 filed with SEBI with respect to disclosures made in the DRHP. The public is requested to send a copy of the comments sent to SEBI, to the Company Secretary and Compliance Officer of our Company and the BRLMs at their respective addresses mentioned herein. All comments must be received by SEBI, the Company and/or the BRLMs and/or the Company Secretary and Compliance Officer of our Company in relation to the Issue on or before 5:00 p.m. on the 21st day from the aforesaid date of filing the DRHP with SEBI

Investments in equity and equity-related securities involves a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the investors is invited to "Risk Factors" on page 31 of the DRHP. Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material

changes in the RHP from the DRHP. The Equity Shares, when offered, through the RHP, are proposed to be listed on the Stock Exchanges. The liability of the members of our Company is limited by shares. For details of the main objects of our Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 282 of the DRHP.

For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares of our Company subscribed by them, see "Capital Structure" on page 92 of the DRHP.

A JM FINANCIAL

JM Financial Limited 7th Floor, Cnergy, Appasaheb Marathe Marg Prabhadevi, Mumbai 400 025, Maharashtra, India

Telephone: (+91 22) 6630 3030/ 3262

E-mail: Mtl.ipo@jmfl.com Investor grievance e-mail: grievance.ibd@jmfl.com

Website: www.jmfl.com Contact person: Prachee Dhuri SEBI registration number: INM000010361

Avendus[^]

Avendus Capital Private Limited Platina Building, 9th Floor, 901, Plot No C-59 Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051, Maharashtra, India Telephone: (+91 22) 6648 0050 Email: Manjushree.ipo@avendus.com Investor grievance email: investorgrievance@avendus.com

Website: http://www.avendus.com

Contact person: Sarthak Sawa/ Adithya K

SEBI registration number: INM000011021

BOOK RUNNING LEAD MANAGERS

1202, 12th Floor, First International Financial Center G -Block Bandra Kurla Complex, Bandra (East), Mumbai 400 098, Maharashtra, India Telephone: +91 22 6175 9999 E-mail: manjushreeipo@citi.com Investor grievance E-mail: investors.cgmib@citi.com Website: www.online.citibank.co.in/rhtm/

citigroupglobalscreen1.htm Contact person: Jitesh Agarwal SEBI registration number: INM000010718

Citigroup Global Markets India Private Limited Goldman Sachs (India) Securities Private Limited ICICI Securities Limited 951-A, Rational House Appasaheb Marathe Marg, Prabhadevi Mumbai 400 025 Maharashtra, India Telephone: +91 22 6616 9000 E-mail: mtlipo@gs.com

> Investor grievance e-mail: india-client-support@gs.com Website: www.goldmansachs.com Contact person: Mukarram Rajkotwala SEBI registration number: INM000011054

ICICI Securities

ICICI Venture House, Appasaheb Marathe Marg, Prabhadevi Mumbai 400 025 Maharashtra, India Telephone: +91 91 22 6807 7100 Email: Manjushree.ipo@icicisecurities.com Investor grievance email: customercare@icicisecurities.com

Website: www.icicisecurities.com Contact person: Sohail Puri/ Abhijit Diwan SEBI registration number: INM000011179

Selenium, Tower B, Plot No- 31 and 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddi 500 032, Telangana, India Telephone: +91 40 6716 2222/ 18003094001 E-mail: manjushree.ipo@kfintech.com; Investor grievance E-mail: einward.ris@kfintech.com; Website: www.kfintech.com; Contact person: M Murali Krishna SEBI registration number: INR000000221

REGISTRAR TO THE OFFER

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

KFin Technologies Limited

MANJUSHREE TECHNOPACK LIMITED On behalf of the Board of Directors

Rasmi Ranjan Naik

Company Secretary and Compliance Officer

MANJUSHREE TECHNOPACK LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated August 20, 2024 with SEBI on August 20, 2024. The DRHP shall be available on the websites of the Stock Exchanges i.e., BSE at www.bseindia.com and NSE at www.nseindia.com and is available on website of the company i.e. https://www.manjushreeindia.com, websites of the BRLMs, i.e. JM Financial Limited at www.imfl.com, Avendus Capital Private Limited at http://www.avendus.com, Citigroup Global Markets India Private Limited at www.online.citibank.co.in/rhtm/ citigroupglobalscreen1.htm, Goldman Sachs (India) Securities Private Limited at www.goldmansachs.com and ICICI Securities Limited at www.icicisecurities.com. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section entitled "Risk Factors" on page 31 of the DRHP and the details set out in the RHP, when filed. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision.

The Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities laws. Accordingly, the Equity Shares are being offered and sold (a) in the United States only to "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act and referred to in the Draft Red Herring Prospectus as "U.S. QIBs"), in private transactions exempt from the registration requirements of the U.S. Securities Act, and (b) outside of the United States in offshore transactions as defined in and in compliance with Regulation S and the applicable laws of the jurisdiction where those offers and sales are made. There will be no public offering in the

Ahmedabad

Place : Bangalore

Date: August 21, 2024

The Customers are requested to contact the new office premises for their needs.



(Formerly known as SHRIRAM TRANSPORT FINANCE **COMPANY LIMITED)**

PUBLIC NOTICE

This is to inform our customers and public at large that our **Danapur Branch** located at Second Floor, 202 Commercial Block, Indraprastha Apartment, Patna, Bihar - 800001 will shift to First Floor, Apram Imperial, Danapur, Khagaul Main Road, Near D.A.V School, Mustafapur, Danapur,

December, 2024. The Customers are requested to contact the new office premises for

Patna, Bihar - 801503 from 5th

their needs.



SHRIRAM FINANCE LIMITED (Formerly known as SHRIRAM TRANSPORT FINANCE COMPANY LIMITED)

REGIONAL BUSINESS HEAD

PUBLIC NOTICE

This is to inform our customers and public at large that our Merta **Branch** located at First Floor, Igbal Khan Garage, Opposite SBBJ Krishi Mandi Road, Merta City Nagaur, Rajasthan - 341510 will shift to First Floor, Ward No.30, Opposite Public Park, Near Court, Aimer Road, Merta City, Nagaur, Rajasthan - 341510 from 26th

November, 2024. The Customers are requested to

contact the new office premises for their needs.

REGIONAL BUSINESS HEAD

.OYAL equipments limited (CIN: L29190GJ2007PLC050607)

Regd. Office: Block No. 35/1-2-3-4, Village-Zak, Dahegam, Gandhinagar-382330. Gujarat, India. Tel No.: +91-2718-247236, Fax No.: +91-2718-269033 E-mail: cs@loyalequipments.com, Website: www.loyalequipments.com

NOTICE OF THE ${f 17}^{ exttt{TH}}$ annual general meeting

Notice is hereby given that the Seventeenth Annual General Meeting (17th AGM) of the Members of Loyal Equipments Limited ("the Company") will be held on Friday, 13th day of September, 2024 at 11:00 A.M. through Video Conferencing ('VC') Other Audio-Visual Means ('OAVM') to transact the business as set out in the Notice of 17th AGM. The Annual Report of the Company for the Financial Year 2023-2024 along with the Notice of convening the Annual General Meeting of the Company have been sent in electronic mode to the Members whose e-mail addresses are registered with the Company/Registrar and Share Transfer Agent ("RTA")/ Depository Participants ("DP") and the same has been completed on Wednesday, August 21, 2024.. The aforesaid documents are available and can be downloaded from the Company's website www.loyalequipments.com, Link Intime India Private Limited website www.linkintime.co.in and website of Stock Exchange

https://www.bseindia.com/. Notice is further given pursuant to Section 91 of the Act read with Rule 10 of the Rules and Regulation 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015 that the register of members and transfer books of the Company will remain closed from Saturday, September 07, 2024 to Friday, September 13, 2024 (both days inclusive) for the purpose of the 17th AGM or any

adjournment thereof. Remote e-Voting

49186175.

Scrutinizer:

manner.

In compliance with Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014. Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, and the Secretarial Standard on General Meetings ('SS-2') issued by the Institute of Company Secretaries of India ('ICSI'), read with other applicable circulars issued by MCA/ SEBI, each as amended from time to time, the Company is providing remote e-Voting facility before and during the AGM in respect of the business to be transacted at the AGM and for this purpose, the Company has appointed Link Intime India Private Limited to facilitate voting through

The detailed instructions for remote e-voting are given in the Notes section of the Notice convening the 17th AGM. Members are requested to take note of the

1. The remote e-voting facility will be available during the following period:

Up to 05.00 P.M. (IST) on Thursday, September 12, 2024 The remote e-voting facility will be disabled by RTA for voting thereafter, the Members will not be allowed to vote electronically beyond the said date and time; 2. The voting rights of Members shall be in proportion to their share in the paid-up equity share capital of the Company as on Friday, September 06, 2024 (Cut-Off

Commencement of e-Voting From 09.00 A.M. (IST) on Tuesday, September 10, 2024

- Date). Members will be provided with the facility for voting through electronic voting system during the VC/OAVM proceedings at the AGM and Members participating at the AGM, who have not already cast their vote on the resolution(s) by remote e-Voting, will be eligible to exercise their right to vote on such resolution(s) upon announcement by the Chairman. Members who have cast their vote on resolution(s) by remote e-Voting prior to the AGM will also be eligible to participate at the AGM through VC/OAVM but shall not be entitled to cast their vote on such resolution(s) again.
- shareholders who acquire shares of the Company and becomes a Member of the Company after dispatch of the Notice and holding equity shares as on the Cut-off Date i.e. Friday, September 06, 2024, may obtain the login ID and password by sending a request at enotices@linkintime.co.in of Issuer/RTA. The detailed procedure for obtaining user ID and password is also provided in the notice of the meeting which is available on Company's website and RTA website. A person who is not a Member as on the Cut-off date should treat this Notice for

information purpose only. A person whose name is recorded in the Register of

Members or in the Register of Beneficial Owners maintained by the depositories

3. Any shareholder(s) holding shares in physical form or non-individual

as on the Cut-off date only shall be entitled to avail the facility of remote e-Voting before the AGM as well as remote e-Voting during the AGM. In case shareholders/ members have any queries regarding login/ e-voting, they may send an email to instameet@linkintime.co.in or contact on: - Tel: 022-

The Company has appointed, Mr. Arpit Gupta, Partner of M/s. A Y & Company,

Practicing Chartered Accountants, Jaipur as Scrutinizer for conducting the

electronic voting process and voting process at the AGM, in fair and transparent By the order of Board of Directors For, Loyal Equipments Limited

Alkesh Rameshchandra Patel Date: 21.08.2024 Chairman cum Managing Director Place: Dahegam, Gujarat DIN:02672297

> financialexp.epapr.in



પાલનપુર શાખા

સરફૈસી કાયદો (નિયમ ૮(૧)) હેઠળ કબજા નોટીસ

જયારે નીચે સહી કરનારે અધિકૃત અધિકારી , સેન્દ્રલ બેંક ઓફ ઇન્ડિયા , **પાલનપુર શાખા** સિક્યોરિટાઇજેશન એન્ડ રીકન્દ્રકશન ઓફ ફાયનાન્સિયલ એસેટ્સ એન્ડ એન્ફોર્ટમેન્ટ ઓફ સિક્યૂરીટી ઈન્ટરેસ્ટ એક્ટ ૨૦૦૨ અને સિક્યોરિટી ઈન્ટરેસ્ટ (એન્ફ્રોર્સમેન્ટ) નિયમો ૨૦૦૨ન ક્લમ ૧૩(૧૨)ને નિયમ ૩ સાથે વંચાણે લઈને **૦૬.૦૬.૨૦૨૪**ના ડીમાન્ડ નોટિસ જારી કરી હતી જેમાં દેવાદાર શ્રી સુમિતકુમાર વિજયકુમાર ખેમચંદાણી અને શ્રીમતી રેખાબેન વિજયભાઈ ખેમચંદાણી વ નોટિસમાં દર્શાવેલ રકમ **રૂા. ૬,૧૮,૯७૪.૦૦ (રૂપિયા છ લાખ અઢાર હજાર નવસો યુંબોતેર પુરા) (જેમાં ૦૬.૦૬.૨૦૨૪ સુધીની મુદ્દલ વર્તા વ્યાજનો સમાવેશ) પ્લસ ૦૬.૦૬.૨૦૨૪**થી પૂરી ૨કમ ચુક્રવીને તે तारीज सुधीनुं व्याप अने अन्य चार्श्वस. आ नोटीस मण्यानी तारीजथी ह[े] हिवसोमां युङ्ववा જણાવાચં હતં

દેવાદાર રકમ પરત ચૂકવવામાં નિષ્ફળ ગયા છે. આથી તેઓને અને જાહેર જનતાને નોટિસ આપી જણાવવામાં આવે છે કે નીચે સહી કરનારે નીચે વર્ણવેલી મિલકતનો **સાંકેતિક કબજો** સિક્યોરીટી ઈન્ટરેસ્ટ એન્કોર્સમેન્ટ નિયમો २००२ની કલમ ૧૩ ની પેટા કલમ (૪) ઢેઠળ મળેલ સત્તાનો ઉપયોગ કરીને **૧૬ ઓગસ્ટ, ૨૦૨૪**ના રોજ લીધો છે.

દેવાદાર અને જામીનદાર ખાસ અને જાહેર જનતાને આથી આ મિલકત સાથે વ્યવહાર કરવા સામે ચેતવણી આપવામાં આવે છે, જો વ્યવહાર કર્યો હશે તો તે સેન્ટ્રલ બેંક ઓક્ ઈન્ડિયાની ૨૬મ ૩ા. ૬.૧૮.૯७૪.૦૦ રૂપિયા છ લાખ અઢાર હજાર નવસો ચુંબોતેર પુરા) (જેમાં ૦૬.૦૬.૨૦૨૪ સુધીની મુદ્દલ વત્તા વ્યાજનો સમાવેશ) જે તાં. ૦૬-૦૬-૨૦૨૪ સુધીનું પ્લસ તે ઉપર આગામી વ્યાજ અને અન્ય ચાર્જસ સહિતના રહેશે.

સલામત મિલકતો છોડાવવા માટે ઉપલબ્ધ સમય અંગે સરફૈસી કાયદાની કલમ ૧૩ ની પેટાક્લમ (૮)ની ભેગવાઈ અંગે દેવાદારોનું ધ્યાન દોરવામાં આવે છે

સ્થાવર મિલકતનું વર્ણન

રહેણાંક મિલકતનો સીએસ નં. ૯૨૪૪ + ૯૨૪૫ પૈકી , ફ્લેટ નં. ૧૦૪ , નવલખા કોમ્પલેક્ષ , પહેલો માળ, શાકમાર્કેટ રોડ પાસે, પાલનપુર, તા. પાલનપુર, જુ. બનાસકાંઠા, જેનું ક્ષેત્રફળ આશરે ૬૦.૪૦ ચો.મી.(૬૫૦.૦૦ ચો.ફૂટ), જેની ચતુર્સીમા નીચે મુજબ છે. **ઉત્તર**ઃ અડીને ફ્લેટ નં. ૧૦૫, **દક્ષિણ:** અડીને ફ્લેટ નં. ૧૦૩ , **પૂર્વ:** બ્રાહ્મણવાસ તરફ જવાનો રસ્તો , **પશ્ચિમ:** બાજુની ગેલેરી.

તારીખ : ૧૬.૦૮.૨૦૨૪ નોંઘ : વિવાદની સ્થિતિમાં આ નોટીસનો અંગ્રેજી અનુવાદ માન્ય ગણાશે.

અદ્યિકૃત અધિકારી સેન્ટ્રલ બેન્ક ઓફ ઇન્ડીયા



NOTICE FOR LOSS OF SHARE CERTIFICATES **RADICO KHAITAN LIMITED**

CIN: L26941UP1983PLC027278 Registered Office: Rampur Distillery, Bareilly Road, Rampur - 244 901 (U.P.) Tel. No.: +91-9927072601-02, +91-9927078512, Fax No.: 0595-2350009 E-mail: investor@radico.co.in, Web.: www.radicokhaitan.com

Notice is hereby given that the following Share Certificates have been reported as lost/misplaced and the Company intends to issue Letter of Confirmation/ Entitlement Letters in lieu of the physical Share Certificates, pursuant to the Circular No. SEBI/ HO/MIRSD/MIRSD_RTAMB/P/CIR/2022/8 dated January 25, 2022 issued by the Securities and Exchange Board of India, regarding Issuance of securities in dematerialized form in case of Investor Service Requests. Any person who has a valid claim on the said shares should lodge such claim with the Company at its Registered Office within 15 days hereof.

Sr. No	Name of the Holders	Folio No.(s)	No. of Shares (Face Value of Rs. 2/- each)	Certificate No. (s)	Distinctive No.(s)
1.	Anita Goel Manish Goel	0029250	620	61099	5278151–5278770
2.	Irene Patricia Fernandes Mervyn John Fernandes Florine Gertrude Fernandes (Deceased)	0002919	50	51125	63526 – 63575
3.	Madan Gopal	0027586	620	60441	4910491 - 4911110
4.	Shirin Ardeshir Vakil (Deceased) Jamshed Nuserwanji Guzder (Deceased) Cyres Jamshed Guzder		1615	53453	317261 - 318875
5.	Rajendra Prasad Maheshwari Shakuntala Maheshwari (Deceased)	0007217	50	52823	151326 - 151375
6.	Kamla Sharma	0020743	310	57776	3527081 - 3527390
7.	Rajan Kumaran Mukalil Indulekha Valsamma	0800427	2480	63266	7016866 - 7019345
8.	Subir Das Asit Ranjan Das (Deceased) Kalpana Das (Deceased)	0026497	930	60022	4642091 - 4643020
9.	Lajwanti G Sakhrani Gopal H Sakharani (Deceased)	0014900	930	55515	2100526 - 2101455

Company will proceed to issue the Letter of Confirmation or Entitlement Letters to the Registered Shareholders or claimants, as the case may be, without entertaining any claim of any nature whatsoever in future

For Radico Khaitan Limited Place: New Delhi Dinesh Kumar Gupta Date: 21.08.2024 Senior VP - Legal & Company Secretary

LOYAL equipments limited

(CIN: L29190GJ2007PLC050607) Regd. Office: Block No. 35/1-2-3-4, Village-Zak, Dahegam, Gandhinagar-382330 Gujarat, India. Tel No.: +91-2718-247236, Fax No.: +91-2718-269033

E-mail: cs@loyalequipments.com, Website: www.loyalequipments.com NOTICE OF THE 17™ ANNUAL GENERAL MEETING

Notice is hereby given that the Seventeenth Annual General Meeting (17th AGM) of the Members of Loval Equipments Limited ("the Company") will be held on Friday 13th day of September, 2024 at 11:00 A.M. through Video Conferencing ('VC') Other Audio-Visual Means ('OAVM') to transact the business as set out in the Notice of 17th AGM. The Annual Report of the Company for the Financial Year 2023-2024 along with the Notice of convening the Annual General Meeting of the Company have been sent in electronic mode to the Members whose e-mail addresses are registered with the Company/Registrar and Share Transfer Agent ("RTA") Depository Participants ("DP") and the same has been completed on Wednesday. August 21, 2024.. The aforesaid documents are available and can be downloaded from the Company's website www.loyalequipments.com, Link Intime India Private Limited website www.linkintime.co.in and website of Stock Exchange https://www.bseindia.com/.

Notice is further given pursuant to Section 91 of the Act read with Rule 10 of the Rules and Regulation 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015 that the register of members and transfer books of the Company will remain closed from Saturday, September 07, 2024 to Friday, September 13, 2024 (both days inclusive) for the purpose of the 17th AGM or any

adjournment thereof. Remote e-Voting

In compliance with Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014, Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, and the Secretarial Standard on General Meetings ('SS-2') issued by the Institute of Company Secretaries of India ('ICSI') read with other applicable circulars issued by MCA/ SEBI, each as amended from time to time, the Company is providing remote e-Voting facility before and during the AGM in respect of the business to be transacted at the AGM and for this purpose, the Company has appointed Link Intime India Private Limited to facilitate voting through electronic means.

The detailed instructions for remote e-voting are given in the Notes section of the Notice convening the 17th AGM. Members are requested to take note of the following:

1. The remote e-voting facility will be available during the following period:

Commencement of e-Voting From 09.00 A.M. (IST) on Tuesday, September 10, 2024 Up to 05.00 P.M. (IST) on Thursday, September 12, 2024 End of e-Voting The remote e-voting facility will be disabled by RTA for voting thereafter, the Members will not be allowed to vote electronically beyond the said date and time;

- 2. The voting rights of Members shall be in proportion to their share in the paid-up equity share capital of the Company as on Friday, September 06, 2024 (Cut-Off Date). Members will be provided with the facility for voting through electronic voting system during the VC/OAVM proceedings at the AGM and Members $\,$ participating at the AGM, who have not already cast their vote on the resolution(s) by remote e-Voting, will be eligible to exercise their right to vote on such resolution(s) upon announcement by the Chairman. Members who have cast their vote on resolution(s) by remote e-Voting prior to the AGM will also be eligible to participate at the AGM through VC/OAVM but shall not be entitled to cast their vote on such resolution(s) again.
- 3. Any shareholder(s) holding shares in physical form or non-individual shareholders who acquire shares of the Company and becomes a Member of the Company after dispatch of the Notice and holding equity shares as on the Cut-off Date i.e. Friday, September 06, 2024, may obtain the login ID and password by sending a request at enotices@linkintime.co.in of Issuer/RTA. The detailed procedure for obtaining user ID and password is also provided in the notice of the meeting which is available on Company's website and RTA website.
- 4. A person who is not a Member as on the Cut-off date should treat this Notice for information purpose only. A person whose name is recorded in the Register of Members or in the Register of Beneficial Owners maintained by the depositories as on the Cut-off date only shall be entitled to avail the facility of remote e-Voting before the AGM as well as remote e-Voting during the AGM.

In case shareholders/ members have any queries regarding login/ e-voting, they may send an email to instameet@linkintime.co.in or contact on: - Tel: 022 49186175

Scrutinizer:

The Company has appointed. Mr. Arpit Gupta. Partner of M/s. A Y & Company. Practicing Chartered Accountants, Jaipur as Scrutinizer for conducting the electronic voting process and voting process at the AGM, in fair and transparent

By the order of Board of Directors For, Loyal Equipments Limited

Alkesh Rameshchandra Patel Date: 21.08.2024 Chairman cum Managing Director Place: Dahegam, Gujarat DIN:02672297

This is only an advertisement for information purposes and is not a prospectus announcement.





to view the Prospectus)

OVC EXPORTS LIMITED

QVC Exports Limited (the "Company") was incorporated on August 9, 2005 as a private limited company under the name and style of 'QVC Exports Private Limited', under the Companies Act, 1956, pursuant to a certificate of incorporation issued by the Registrar of Companies, West Bengal at Kolkata. Further, our Company was converted into a public limited company pursuant to a resolution passed by our Shareholders in an Extraordinary General Meeting held on February 14, 2022 and consequently the name of our Company was changed to 'QVC Exports Limited' and a fresh certificate of incorporation dated March 1, 2022 was issued by the Registrar of Companies, West Bengal at Kolkata. For details of change in Registered Office of our Company, please refer to the chapter titled "History and Certain Corporate Matters" on page 123 of the Prospectus

Registered Office: 6th Floor, South City Business Park 770, EM Bypass, Anandapur, Adarsha Nagar, E.K.T, Kolkata-700 107, West Bengal, India; **Telephone**: +91 33 2419 7677

Corproate Office (where books of accounts are maintained): 2rd FR 6, Southern Avenue, Kalighat, Kolkata – 700 026, West Bengal, India; **Telephone**: +91 33 4849 8782; **E-mail**: office@qvcgroup.com; **Website**: www.qvcgroup.com;

Contact Person: Khushboo Singh, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY: NILESH KUMAR SHARMA, MADHU SHARMA, PRITI SHARMA, MATASHREE MERCANTILE PRIVATE LIMITED AND UNITY VYAPAAR PRIVATE LIMITED

THE OFFER

PUBLIC OFFER OF 27,98,400 EQUITY SHARES OF FACE VALUE ₹ 10 EACH ("EQUITY SHARES") OF THE COMPANY FOR CASH AT A PRICE OF ₹ 86/- PER EQUITY SHARE (INCLUDING A SECURITIES PREMIUM OF ₹ 76/- PER EQUITY SHARE) (THE "OFFER PRICE"), AGGREGATING TO ₹ 2,406.62 LACS ("OFFER"), COMPRISING A FRESH ISSUE OF 20,49,600 EQUITY SHARES AGGREGATING TO ₹ 1,762.66 LAKHS (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF 7,48,800 EQUITY SHARES BY MATASHREE MERCANTILE PRIVATE LIMITED ("THE SELLING SHAREHOLDER") ("OFFER FOR SALE") AGGREGATING TO ₹ 643.97 LAKHS, OUT OF WHICH 1,40,800 EQUITY SHARES AGGREGATING TO ₹ 121.09 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE OFFER LESS THE MARKET MAKER RESERVATION PORTION I.E. OFFER OF 26.57.600 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AT AN OFFER PRICE OF ₹86/- PER EQUITY SHARE AGGREGATING TO ₹2285.54 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER WILL CONSTITUTE 26.78% AND 25.43%, RESPECTIVELY OF THE POST OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, SEE *"TERMS OF THE OFFER"* ON PAGE 237 OF THE PROSPECTUS

OFFER PROGRAMME

OFFER OPENED ON: WEDNESDAY, AUGUST 21, 2024

OFFER CLOSES ON: FRIDAY, AUGUST 23, 2024

FIXED PRICE OFFER AT ₹86/- PER EQUITY SHARE. THE OFFER PRICE OF ₹86/- IS 8.6 TIMES OF THE FACE VALUE.

LOT SIZE

1,600 EQUITY SHARES FOR RETAIL INDIVIDUAL INVESTORS

3,200 EQUITY SHARES AND IN MULTIPLES OF 1,600 EQUITY SHARES THEREAFTER FOR OTHER INVESTORS INCLUDING NII/QIB CATEGORY

ASBA*

Simple, Safe, Smart way of Application -Make use of it!!!

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

MANDATORY IN PUBLIC ISSUES FROM JANUARY 01, 2016. NO CHEQUE WILL BE ACCEPTED.



UPI now available in ASBA for individual UPI Applicants, whose application sizes are up to ₹5.00 lakhs, applying through Registered Brokers, DPs, & RTAs. Applicants to ensure PAN is updated in Bank Account being blocked by ASBA Bank. List of Banks supporting UPI is also available on SEBI at

for further payment to the beneficiary Applicants

ADDENDUM TO PROSPECTUS - BASIS OF ALLOTMENT

Allotment will be made in consultation with the Stock Exchange. In the event of over subscription, the allotment will be made on a proportionate basis in marketable lots as set forth here:

- 1. The total number of Shares to be allocated to each category as a whole shall be arrived at on a proportionate basis i.e., the total number of Shares applied for in that category multiplied by the inverse of the over subscription ratio (number of applicants in the category x number of Shares applied for)
- The number of Shares to be allocated to the successful applicants will be arrived at on a proportionate basis in marketable lots (i.e., Total number of Shares applied for into the inverse of the over subscription ratio)
- For applications where the proportionate allotment works out to less than 1600 Equity Shares the allotment will be made as
- Each successful applicant shall be allotted 1600 Equity Shares; and
- The successful applicants out of the total applicants for that category shall be determined by the draw of lots in such a manner that the total number of Shares allotted in that category is equal to the number of Shares worked out as per (2) above.
- If the proportionate allotment to an applicant works out to a number that is not a multiple of 1600 Equity Shares, the applicant would be allotted Shares by rounding off to the lower nearest multiple of 1600 Equity Shares subject to a minimum allotment of
- If the Shares allocated on a proportionate basis to any category is more than the Shares allotted to the applicants in that category, the balance available Shares for allocation shall be first adjusted against any category, where the allotted Shares are not sufficient for proportionate allotment to the successful applicants in that category, the balance Shares, if any, remaining after such adjustment will be added to the category comprising of applicants applying for the minimum number of Shares. If as a result of the process of rounding off to the lower nearest multiple of 1600 Equity Shares, results in the actual allotment being higher than the shares issue, the final allotment may be higher at the sole discretion of the Board of Directors, up to 110% of the size of the Issue specified under the Capital Structure mentioned in this Prospectus
- Since present issue is a fixed price issue, the allocation in the net Issue to the public category in terms of Regulation 253 of the SEBI (ICDR) Regulations, 2018 shall be made as follows:
- A minimum of 50% of the net Issue of shares to the Public shall initially be made available for allotment to retail individual investors as the case may be.
- The balance net Issue of shares to the public shall be made available for allotment to a) individual applicants other than retails individual investors and b) other investors, including Corporate Bodies/ Institutions irrespective of number of shares applied for.
- The unsubscribed portion of the net to any one of the categories specified in (a) or (b) shall/may be made available for allocation to applicants in the other category, if so required. If the retail individual investor is entitled to more than fifty percent on proportionate basis, the retail individual investors shall be allocated that higher percentage.

Please note that the Allotment to each Retail Individual Investor shall not be less than the minimum application lot, subject to availability of Equity Shares in the Retail portion. The remaining available Equity Shares, if any in Retail portion shall be allotted on a proportionate basis to Retail individual Investor in the manner in this para titled "BASIS OF ALLOTMENT" on page 293 of this Prospectus.

case of over subscription allotment shall be on proportionate basis and will be finalized in consultation with the Stock Exchange. The Allotment of Equity Shares to Bidders other than Retail Individual Investors may be on proportionate basis. No Retail Individual

applicant will be allotted less than the minimum application Lot subject to availability of Equity Shares in Retail Individual Investor Category and the remaining available Equity Shares, if any will be allotted on a proportionate basis. The Company is required to receive a minimum subscription of 90% of the Issue.

Flow of Events from the closure of bidding period (T DAY) Till Allotment:

- On T Day, Registrar to validate the electronic bid details with the depository records and also reconciles the final certificates received from the Sponsor Bank for UPI process and the SCSBs for ASBA and Syndicate ASBA process with the electronic bid
- Registrar identifies cases with mismatch of account number as per bid file / Final Certificate and as per applicant's bank account linked to depository demat account and seek clarification from SCSB to identify the applications with third party account for
- Third party confirmation of applications to be completed by SCSBs on T+1 day.
- Registrar prepares the list of final rejections and circulate the rejections list with LM / Company for their review/comments.
- Post rejection, the Registrar submits the basis of allotment with the Stock Exchange The Stock Exchange, post verification approves the basis and generates drawal of lots wherever applicable, through a random
- number generation software. The Registrar uploads the drawal numbers in their system and generates the final list of allotees as per process mentioned

Process for generating list of allotees: -· Instruction is given by Registrar in their Software System to reverse category wise all the application numbers in the ascending

KHANDWALA

SECURITIES LIMITED

KHANDWALA SECURITIES LIMITED

Vikas Building, Ground Floor, Green Street, Fort Mumbai – 400 023, Maharashtra, India.

Email: ipo@kslindia.com, rinav@kslindia.com; Website: www.kslindia.com;

SEBI Registration Number: INM000001899

CIN No.: L67120MH1993PLC070709

Telephone: +91 22 4076 7373; Facsimile: +91 22 4076 7377; Contact Person: Rinav Manseta / Sanket Sharma

- order and generate the bucket /batch as per the allotment ratio. For example, if the application number is 78654321 then system reverses it to 12345687 and if the ratio of allottees to applicants in a category is 2:7 then the system will create lots of 7. If the $drawal\ of\ lots\ provided\ by\ Stock\ Exchange\ is\ 3\ and\ 5\ then\ the\ system\ will\ pick\ every\ 3rd\ and\ 5th\ application\ in\ each\ of\ the\ lot\ of\ system\ of\ sy$ the category and these applications will be allotted the shares in that category.
- In categories where there is proportionate allotment, the Registrar will prepare the proportionate working based on the
- In categories where there is undersubscription, the Registrar will do full allotment for all valid applications. On the basis of the above, the Registrar will work out the allotees, partial allotees and non- allottees, prepare the fund transfer
- letters and advice the SCSBs to debit or unblock the respective accounts AT PAR FACILITY

Letters of Allotment or refund orders or instructions to Self-Certified Syndicate Banks in Application Supported by Blocked Amount

Place : Kolkata

Date : August 21, 2024

process. The issuer shall ensure that "at par" facility is provided for encashment of refund orders for applications other than Application Supported by Blocked Amount process. GROUNDS FOR REFUND Non-Receipt of Listing Permission

An Issuer makes an Application to the Stock Exchange for permission to deal in/list and for an official quotation of the Equity Shares. All the Stock Exchange from where such permission is sought are disclosed in this Prospectus. The Stock Exchange may be as disclosed in the Prospectus with which the Basis of Allotment may be finalised. If the permission to deal in and official quotation of the Equity Shares are not granted by Stock Exchange, the Issuer may forthwith repay, without interest, all money received from the Applicants in pursuance of this Prospectus. LEAD MANAGER TO THE OFFER

REGISTRAR TO THE OFFER

CAMEO CORPORATE SERVICES LIMITED "Subramanian Building", No. 1, Club House Road, Chennai - 600 002, Tamil Nadu, India. Telephone: +91 444 002 0700, 442 846 0390

SEBI Registration Number: INR000003753

Facsimile: N.A.; Email: ipo@cameoindia.com Contact Person: Ms. K. Sreepriya; Website: www.cameoindia.com Online Investor Portal: https://wisdom.camcoindia.com CIN No: U67120TN1998PLC041613

be prescribed. If the Issuer does not receive the subscription of 100% of the Issue through this issue document including devolvement of underwriters within sixty days from the date of closure of the Issue, the Issuer shall Forthwith refund the entire subscription amount received. If there is a delay beyond four Working Days after the Issuer become liable to pay the amount, the Issuer shall pay interest prescribed under section 73 of the Companies Act, 1956 (or the Company shall follow any other substitutional or additional provisions as has been or may be notified under the Companies Act, 2013). Minimum Number of Allottees

The Issuer may ensure that the number of Allottees to whom Equity Shares may be allotted may not be less than fifty (50), failing which the entire application monies may be refunded forthwith.

In the event that the listing of the Equity Shares does not occur in the manner described in this Prospectus, the Lead Manager and

Registrar to the Issue shall intimate Public Issue bank / Bankers to the Issue and Public Issue Bank/Bankers to the Issue shall transfer the funds from Public Issue account to Refund Account as per the written instruction from lead Manager and the Registrar

If such money is not repaid within Four Working Days after the Issuer becomes liable to repay it, then the Issuer and every director of the Issuer who is an officer in default may, on and from such expiry of four Working Days, be liable to repay the money, with interest

This Issue is not restricted to any minimum subscription level. This Issue is 100% underwritten. As per section 39 of the Companies

Act, 2013, if the "Stated Minimum Amount" has not been subscribed and the sum payable on application money has to be returned within such period of 30 days from the date of this Prospectus, the application money has to be returned within such period as may

a) In case of ASBA Applications: Within Two (2) Working Days of the Issue Closing Date, the Registrar to the Issue may give

at such rate, as prescribed under Section 73 of the Companies Act, and as disclosed in this Prospectus.

instructions to SCSBs for unblocking the amount in ASBAAccount on unsuccessful Application, for any excess amount blocked on Application, for any ASBAApplications withdrawn, rejected or unsuccessful or in the event of withdrawal or failure of the Issue. b) In the case of Applicant from Eligible NRIs and FPIs, refunds, if any, may generally be payable in Indian Rupees only and net of bank charges and/ or commission. If so desired, such payments in Indian Rupees may be converted into U.S. Dollars or any other freely convertible currency as may be permitted by the RBI at the rate of exchange prevailing at the time of remittance and may be

dispatched by registered post. The Company may not be responsible for loss, if any, incurred by the Applicant on account of conversion of foreign currency. c) In case of Investors: Within two (2) Working Days of the Issue Closing Date, the Registrar to the Issue may dispatchthe refund orders for all amounts payable to unsuccessful Investors. In case of Investors, the Registrar to the Issue may obtain from the depositories, the Applicants' bank account details, including the MICR code, on the basis of the DP ID, Client ID and PAN provided by the Investors in their Investor Application Forms for refunds. Accordingly, Investors are advised to immediately update their details as appearing on the records of their depositories. Failure to do so may result in delays in dispatch of refund orders or refunds

through electronic transfer of funds, as applicable, and any such delay may be at the Investors' sole risk and neither the Issuer, the

Registrar to the Issue, the Escrow Collection Banks, may be liable to compensate the Investors for any losses caused to them due to any such delay, or liable to pay any interest for such delay.

MODE OF MAKING REFUNDS FOR APPLICANTS OTHER THAN ASBA APPLICANTS The payment of refund, if any, may be done through various modes as mentioned below:

(i) NECS - Payment of refund may be done through NECS for Applicants having an account at any of the centers specified by the RBI. This mode of payment of refunds may be subject to availability of complete bank account details including the nine-digit MICR code of the Applicant as obtained from the Depository:

(ii) NEFT - Payment of refund may be undertaken through NEFT wherever the branch of the Applicants' bank is NEFT enabled and has been assigned the Indian Financial System Code ("IFSC"), which can be linked to the MICR of that particular branch. The IFSC Code may be obtained from the website of RBI as at a date prior to the date of payment of refund, duly mapped with MICR numbers. Wherever the Applicants have registered their nine-digit MICR number and their bank account number while opening and operating

the demat account, the same may be duly mapped with the IFSC Code of that particular bank branch and the payment of refund may be made to the Applicants through this method.

In the event NEFT is not operationally feasible, the payment of refunds may be made through any one of the other modes as discussed in this section: (iii) Direct Credit - Applicants having their bank account with the Refund Banker may be eligible to receive refunds, if any, through

direct credit to such bank account: (iv) RTGS - Applicants having a bank account at any of the centres notified by SEBI where clearing houses are managed by the RBI. may have the option to receive refunds, if any, through RTGS. The IFSC code shall be obtained from the demographic details. Investors should note that on the basis of PAN of the applicant, DP ID and beneficiary account number provided by them in the Application Form, the Registrar to the Issue will obtain from the Depository the demographic details including address, Applicant's

account details, IFSC code, MICR code and occupation (hereinafter referred to as "Demographic Details"). The bank account

details for would be used giving refunds. Hence, Applicants are advised to immediately update their bank account details as

appearing on the records of the Depository Participant. Please note that failure to do so could result in delays in dispatch/ credit of refunds to Applicants at their sole risk and neither the LM or the Registrar to the Issue or the Escrow Collection Banks nor the Company shall have any responsibility and undertake any liability for the same; and

(v) Please note that refunds, on account of our Company not receiving the minimum subscription of 100% of the Issue, shall be credited only to the bank account from which the Applicant Amount was remitted to the Escrow Bank

For details of levy of charges, if any, for any of the above methods, Bank charges, if any, for cashing such cheques, pay orders or

demand drafts at other centers etc. Applicants may refer to this Prospectus. INTEREST IN CASE OF DELAY IN ALLOTMENT OR REFUND

pay interest at the rate of fifteen per cent. per annum (15% p.a.) if the allotment letters or refund orders have not been despatched to the applicants or if, in a case where the refund or portion thereof is made in electronic manner, the refund instructions have not been given to the clearing system in the disclosed manner within four Working Days from the date of the closure of the issue. However, applications received after the closure of issue in fulfilment of underwriting obligations to meet the minimum subscription requirement, shall not be entitled for the said interest. COMPLETION OF FORMALITIES FOR LISTING & COMMENCEMENT OF TRADING

The Issuer may ensure that all steps for the completion of the necessary formalities for listing and commencement of trading at all

The issuer shall allot securities offered to the public shall be made within the period prescribed by the Board. The issuer shall also

the Stock Exchange are taken within 3 Working Days of the Issue Closing Date. The Registrar to the Issue may give instruction for credit of Equity Shares to the beneficiary account with DPs, and dispatch the allotment Advise within 2 Working Days of the Issue

COMPANY SECRETARY AND COMPLIANCE OFFICER

Khushboo Singh, QVC EXPORTS LIMITED 6th Floor, South City Business Park 770, EM Bypass, Anandapur, Adarsha Nagar, E.K.T, Kolkata-700 107, West Bengal, India; Telephone: +91 827 293 9734; Facsimile: N.A.

E-mail: cs@qvcgroup.com; Website: www.qvcgroup.com Applicants can contact the Compliance Officer or the Lead Manager or the Registrar to the Offer in case of any pre-Offer or post-Offer related problems, such as non-receipt of letters of Allotment, credit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc. All complaints, queries or comments received by Stock Exchange / SEBI shall be forwarded to the Lead Manager, who shall respond to the same.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus dated August 15, 2024. Investors should read the Prospectus carefully, including the Risk Factors on page 22 of the Prospectus before making any investment deci

For QVC EXPORTS LIMITED On behalf of the Board of Directors

Mr. Nilesh Kumar Sharma **Chairman and Managing Director** DIN: 01630995

QVC EXPORTS LIMITED is proposing, subject to market conditions, an initial public issue of its Equity Shares and has filed the Prospectus dated August 15, 2024 with the Registrar of Companies. West Bengal at Kolkata ("ROC"). The Prospectus shall be available on the website of SEBI at www.sebi.gov.in, the website of the Lead Manager at www.kslindia.com, the website of the NSE i.e. www.nseindia.com, and website of the Issuer Company at www.qvcgroup.com. Investors should note that investment in Equity Shares involves a high degree of risk. For details investors should refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page 22 of the Prospectus, which has been filed with the ROC. The Equity Shares have not been and will not be registered under the US Securities Act, 1933 ("Securities Act") or any state securities law in United States and may not be Issued or sold within the United States or to, or for the account or benefit of, "U.S. Persons" (as defined in the Regulations under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act.