

DJ MEDIAPRINT & LOGISTICS LIMITED

(Formerly known as D J Logistic Solutions Private Limited)



DJMLCS /BSE322/2024-25

02nd January, 2025

To,

The Manager
The Listing Department,
NSE Limited
Exchange Plaza, Plot No. C/1, G Block, BKC,
Bandra (East), Mumbai-400051.
NSE Symbol: DJML

The Manager – Listing
The Corporate Relation Department,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai-400001.
BSE Security Code-DJML

Ref: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015;

Dear Sir/Madam,

Pursuant to the Regulation 30 of Securities and Exchange Board of India (Listing obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR"), we wish to inform you that the Board of Directors of DJ Mediaprint & Logistics Limited (the "Company") today i.e., on Thursday, the 02nd day of January 2025, have approved the following:

Allotment of 82,33,359 (Eighty-Two Lakhs, Thirty- Three Thousand, Three Hundred and Fifty-Nine) Convertible Equity Shares Warrants ("Warrants") to the below mentioned allottees at an issue price of Rs. 114/- per Warrant including a premium of Rs. 104/- per Share for each Warrant with a right to the Warrant holder to apply for and be allotted 1 (One) Equity Share of the face value of Rs. 10/- each of the Company ("Equity Shares") within a period of 18 (Eighteen) months from the date of allotment of the Warrants, aggregating to Rs. 93,86,02,926 / - (Rupees Ninety-Three Crores, Eighty-Six Lakhs, Two Thousand, Nine Hundred and Twenty-Six Rupees Only). The Company has received an upfront amount of Rs. 23,46,50,731.50/- (Rupees Twenty-Three Crores, Forty- Six Lakhs, Fifty Thousand, Seven Hundred and Thirty-One and Fifty Paise only), i.e. 25% of issue price.

S. No.	Name of the Allottee	Category of the allottee as per Regulation 31(1) of SEBI (LODR) Regulations, 2015	No. of Convertible Warrants to be allotted
1	Dinesh Muddu Kotian	Promoter	4610359
2	Manu Mohanlal Sharma	Public	25000
3	Sarojani Shetty	Public	50000
4	Timsy Sharma	Public	25000
5	Prachi Jagannath Bhoir	Public	25000
6	Varinda Bhatia	Public	20000
7	Prakash Vijay Zaveri	Public	25000
8	Vincent Alex D'Mello	Public	50000
9	Niranjankumar Shrikantkumar	Public	20000
10	Harshit Dinesh Dhanak	Public	100000
11	Geetu Roshan Chawla	Public	25000

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12	Ritesh Sahu Huf	Public	200000
13	Maithili Jha	Public	20000
14	Mohit Rajesh Khanna	Public	25000
15	Saurabh Thakur	Public	20000
16	Rajesh Tripathi	Public	405000
17	Vandana Sandeep Mehta	Public	105000
18	Brijendra Kumar	Public	105000
19	Vasudha Bidasaria	Public	105000
20	Siddharth Raichand Kunkulol	Public	105000
21	Rahul Raichand Kunkulol	Public	105000
22	Alka Jaysing Tambe	Public	105000
23	Sumit Lahoti	Public	105000
24	Sumit Lahoti (Huf)	Public	105000
25	Deepak Sheshrao Patil	Public	51000
26	Debalina Chakraborty	Public	51000
27	Jyotindra Chhotalal Jain	Public	51000
28	Gunjan Singhal	Public	51000
29	Bela Prakash Golwala	Public	51000
30	Yasodhara Silla	Public	51000
31	Milankumar Mahendrabhai Parmar	Public	51000
32	Nidhi Hitendra Haria	Public	51000
33	Ishu Datwani	Public	51000
34	Sumitra Khinwsara	Public	51000
35	Kruti Vinit Rawat	Public	51000
36	Pravinkumar Gopaldas Rathi	Public	19500
37	Ranasingh Babusingh Patil	Public	19500
38	Disha Sandeep Raka	Public	12500
39	Viha Ashoak Jain	Public	10500
40	Jugal K Bhagat	Public	400000
41	Gaurav Mittal	Public	450000
42	Adit Mittal	Public	150000
43	Anshul Aggarwal & Co. Huf	Public	50000
44	SSNK Consultancy Services Private Limited	Public	50000
45	Divij Manglani	Public	25000
	Total		8233359

The company received in-principle approval from the Stock Exchanges i.e., BSE Limited and NSE Limited for the issue of the aforesaid Equity Shares 'Warrants on Preferential Basis on 19th December, 2024.

Each of the Warrants, so allotted, is convertible into one fully paid-up equity share of face value of Rs. 10/- (Rupees Ten Only) of the Company in accordance with the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, on payment of the balance consideration of Rs. 85.5/- per Warrant (being 75% of the issue price per warrant) from the allottee at the time of allotment of equity shares pursuant to the exercise of the conversion option against each such warrant.

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The disclosure as required under, Regulation 30 of the Listing Regulations read with SEBI Circular on Continuous Disclosure (SEBI Circular, SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated 13th July 2023), regarding the issue of equity share warrants on a preferential basis is enclosed as **Annexure-I**.


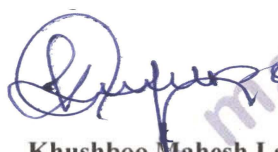
We request you to kindly take the above intimation on your records and treat this as a compliance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015.

This information will be available on the website of the Company i.e. www.djcorp.in, BSE Limited i.e. www.bseindia.com and National Stock Exchange of India Limited i.e. www.nseindia.com.

The above is for your information and dissemination to all concerned.

Yours faithfully,

For DJ Mediaprint & Logistics Limited



Khushboo Mahesh Lalji
Company Secretary & Compliance Officer
M.No-A53405

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Annexure I

Disclosure pursuant to Para A of Part A of Schedule III of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 read with Circular No. SEBI/HO/CFD/CFD-PoDI/P/CIR/2023/123 dated 13th July 2023

Sl No	Particulars	Disclosures
1.	Type of securities proposed to be issued	Equity share Warrants
2.	Type of issuance	Preferential Allotment
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Allotment of 82,33,359 (Eighty-Two Lakhs, Thirty-Three Thousand, Three Hundred and Fifty-Nine) Equity Share Warrants of face value of Rs. 10/- (Indian Rupees Ten Only) each at an issue price of Rs. 114/- per equity share including a premium of Rs. 104/- on preferential basis for a total consideration of to Rs. 93,86,02,926 / - (Rupees Ninety-Three Crores, Eighty-Six Lakhs, Two Thousand, Nine Hundred and Twenty-Six Rupees Only)
4.	Names of Investors	1.Dinesh Muddu Kotian 2.Manu Mohanlal Sharma 3.Sarojani Shetty 4.Timsy Sharma 5.Prachi Jagannath Bhoir 6.Varinda Bhatia 7.Prakash Vijay Zaveri 8.Vincent Alex D'Mello 9.Niranjankumar Shrikantkumar 10.Harshit Dinesh Dhanak 11.Geetu Roshan Chawla 12.Ritesh Sahu Huf 13.Maithili Jha 14.Mohit Rajesh Khanna 15.Saurabh Thakur 16.Rajesh Tripathi 17.Vandana Sandeep Mehta 18.Brijendra Kumar 19.Vasudha Bidasaria 20.Siddharth Raichand Kunkulol 21.Rahul Raichand Kunkulol 22.Alka Jaysing Tambe 23.Sumit Lahoti 24.Sumit Lahoti (Huf) 25.Deepak Sheshrao Patil 26.Debalina Chakraborty 27.Jyotindra Chhotalal Jain 28.Gunjan Singhal 29.Bela Prakash Golwala 30.Yasodhara Silla 31.Milankumar Mahendrabhai Parmar 32.Nidhi Hitendra Haria

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		33.Ishu Datwani 34.Sumitra Khinwsara 35.Kruti Vinit Rawat 36.Pravinkumar Gopaldas Rathi 37.Ranasingh Babusingh Patil 38.Disha Sandeep Raka 39.Viha Ashoak Jain 40.Jugal K Bhagat 41.Gaurav Mittal 42.Adit Mittal 43.Anshul Aggarwal & Co. Huf 44.SSNK Consultancy Services Private Limited 45.Divij Manglani
5.	Post allotment of securities	Upon allotment of 82,33,359 Equity Share Warrants there will be no change in the Paid-up Equity share capital of the Company.
	i. Outcome of the subscription	Bifurcation is as follows: (a) Existing Share Capital- 3,24,83,520 equity shares of face value Rs. 10/- per share aggregating to Rs. 32,48,35,200 (- (Rupees Thirty-Two Crores, Forty-Eight Lakhs, Thirty-Five Thousand, Two Hundred Only) and (b) Allotment of Equity share Warrants on Preferential basis on 02nd January 2025 - 82, 53,359 (Eighty Two Lakhs, Fifty Three Thousand, Three Hundred and Fifty Nine) at an issue price of Rs. 114/- per Warrant, upon receipt of 25% of the issue price aggregating to Rs. 23,46,50,731,50/- (Rupees Twenty Three Crores, Forty- Six Lakhs, Fifty Thousand, Seven Hundred and Thirty One and Fifty Paise only) (c) Each of the Warrants, so allotted, is convertible into one fully paid-up equity share of face value of Rs. 10/-- (Rupees Ten Only) of the Company in accordance with the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, on payment of the balance consideration of Rs. 85.5/- per Warrant (being 75% of the issue price per warrant) from the allottee at the time of allotment of equity shares pursuant to the exercise of the conversion option against each such warrant.
6.	ii. Allotted price in case of Warrants	Rs. 114/- per Warrant including a premium of Rs. 104/- per Share for each Warrant
7.	iii. Number of Investors.	45 (Forty-Five)

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8.	In case of convertibles-Intimation on conversion of securities or on lapse of the tenure of the instrument	Allotment of 82,33,359 (Eighty-Two Lakhs, Thirty-Three Thousand, Three Hundred and Fifty-Nine) Convertible Warrants into Equity Shares ("Warrants") to the below mentioned allottees at an issue price of Rs. 114/- per Warrant including a premium of Rs. 104/- per Share for each Warrant with a right to the Warrant holder to apply for and be allotted 1 (One) Equity Share of the face value of Rs. 10/- each of the Company ("Equity Shares") within a period of 18 (Eighteen) months from the date of allotment of the Warrants
9	Any cancelation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

Yours faithfully,

For DJ Mediaprint & Logistics Limited



Khushboo Mahesh Lalji
Company Secretary & Compliance Officer
M.No-A53405