

RISHI LASER LIMITED



Registered Office: 612, Veena Killedar Industrial Estate, 10-14 Pais Street, Byculla (w), Mumbai 400 011.

Tel.: +91 22 2307 5677, 4585, 2307 4897 Fax: +91 22 2308 0022

Email: rlcl.mumbai@rishilaser.com, **Website:** www.rishilaser.com

CIN: L99999MH1992PLC066412

14th February, 2025

RLL/75/2024-25

To,
Department of Corporate Services
BSE Limited
Floor 25, P. J. Towers,
Dalal Street
Mumbai- 400 001

Ref: SCRIP-526861
ISIN: INE988D01012

Sub: Integrated Filing (Financial) for Unaudited Financial Results of the Company for the quarter and nine months ended 31st December, 2024

Dear Sir/Madam,

In terms of provisions of Regulation 10(1A) of the SEBI (Listing Obligations and Disclosure Requirements) (Third Amendment) Regulations, 2024 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-2/CIR/P/2024/185 dated 31st December, 2024, and BSE Circular No. 20250102-4 dated 2nd January 2025, the Integrated Filing (Financial) for the quarter and nine month ended 31st December, 2024 is enclosed herewith.

This is for your kind information and records.

Thanking You,

Yours Faithfully
For **Rishi Laser Limited**

VANDANA
JITESH
PATEL

Vandana Patel
Company Secretary

Enclosed a/a

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A. Financial Results

Enclosed

B. Statement on Deviation or Variation for Proceeds of Public Issue, Rights Issue, Preferential Issue, Qualified Institutions Placement Etc.

Not Applicable

C. Format for Disclosing Outstanding Default on Loans and Debt Securities

Not Applicable

D. Format for Disclosure of Related Party Transactions (applicable only for half-yearly filings i.e., 2nd and 4th quarter)

Not Applicable for the quarter ended December 31, 2024

E. Statement on Impact of Audit Qualifications (For Audit Report with Modified Opinion)

Submitted Along with Annual Audited Financial Results (Standalone and Consolidated separately) (applicable only for Annual Filing i.e., 4th quarter)

Not Applicable for the quarter ended December 31, 2024

**RISHI LASER LTD.**

CIN:L99999MH1992PLC066412

612, V.K.Industrial Estate, 10-14 Pais Street,
Byculla (W), Mumbai 400 011.

Tel No. 022-23074585,23075677 Fax: 022-23080022

Web: www.rishilaser.com Email: rlcl.mumbai@rishilaser.com; investors@rishilaser.com

(Rs. in Lacs)

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER 2024

S. No	Particulars	Quarter Ended			Nine Months Ended		Year Ended
		31-12-2024	30-09-2024	31-12-2023	31-12-2024	31-12-2023	31-03-2024
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Revenue from Operations	3,695.75	3,898.76	3,142.34	11,295.08	10,553.25	14,011.06
2	Other Income	11.34	10.87	12.58	30.24	65.94	91.42
3	Total Income (1+2)	3,707.09	3,909.63	3,154.92	11,325.32	10,619.19	14,102.48
	Expenses						
(a)	Cost of materials consumed	1,974.02	1,924.49	1,769.05	6,028.12	6,005.15	7,948.31
(b)	Purchases of Stock-in-Trade	-	-	-	-	-	-
(c)	Changes in inventories of finished goods, Stock in Trade and work-in-progress	(16.19)	187.49	(50.76)	36.15	(136.92)	(179.89)
(d)	Employee benefits expense	666.12	698.96	559.48	2,001.88	1,716.78	2,304.31
(e)	Finance Costs	66.45	60.80	48.19	190.27	182.29	229.62
(f)	Depreciation and amortisation expense	68.18	66.18	65.46	197.02	194.96	248.69
(g)	Other Expenses	748.14	741.98	615.76	2,270.43	2,077.71	2,754.73
4	Total Expenses	3,506.72	3,679.90	3,007.18	10,723.87	10,039.97	13,305.77
5	Profit/(Loss) before Tax (3-4)	200.37	229.73	147.74	601.45	579.22	796.71
6	Exceptional Items	-	-	-	-	-	-
7	Profit/(Loss) after Exceptional Items but before Tax (5+6)	200.37	229.73	147.74	601.45	579.22	796.71
8	Tax Expense						
(i)	Current Tax	-	-	-	-	-	-
(ii)	Deferred Tax	64.28	23.03	32.50	96.05	56.24	(75.79)
9	Profit/(loss) for the period (7-8)	136.09	206.70	115.24	505.40	522.98	872.50
10	Other Comprehensive Income/(loss)						
A(i)	Items that will not be reclassified to profit or loss	(9.95)	1.73	(4.64)	10.51	39.40	52.65
(ii)	Income tax relating to items that will not be reclassified to profit or loss	-	-	-	-	-	-
B(i)	Items that will be reclassified to profit or loss	-	-	-	-	-	-
(ii)	Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
11	Total Comprehensive Income for the period (9+10)	126.14	208.43	110.60	515.91	562.38	925.15
12	Paid up equity share capital (Face Value of Rs.10/- each)	919.26	919.26	919.26	919.26	919.26	919.26
13	Other Equity excluding Revaluation Reserve						1,507.89
14	Earnings per equity share (Face Value Rs.10/- each)						
(a)	Basic (In Rs.) (Not annualised)	1.48	2.25	1.25	5.50	5.69	9.49
(b)	Diluted (In Rs.) (Not annualised)	1.48	2.25	1.25	5.50	5.69	9.49

Notes to financial results :

- Rishi Laser is engaged in the sole segment of precision metal fabrication.
- The unaudited financial results have been reviewed by the Audit Committee and taken on record by the Board of Directors at their meeting held on 07th February 2025 and the Statutory Auditor has conducted "Limited Review" of the same pursuant to Regulation 33 of SEBI(LODR) Regulations, 2015.
- The statement have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under Section 133 of the Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable.
- During the preceding quarter, the company has obtained shareholders' approval by way of special resolution passed in extra-ordinary general meeting held on October 25, 2024 for issue and allotment, on a preferential basis:
 - 125,000 equity shares to 'promoter' category for an aggregate amount of Rs. 1.875 Crore
 - 675,000 equity shares to 'non-promoter' category for an aggregate amount of Rs. 10.125 Crore
at Rs.150 Per share/warrant, in terms of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulation, 2018, as amended, Section 42 and 62 and other relevant provisions of the Companies Act, 2013.

As per the explanatory statement to the special resolution passed in Extra Ordinary General Meetings, the funds raised will be strategically used for funding capital expenditure for expansion, working capital requirements and general corporate purposes.

Pursuant to above, the company has received amounting to Rs. 3 Crore being 25% upfront consideration. The amount received so far has been used for capital expansion purpose and general corporate purpose.
- The Previous period's figures have been regrouped/rearranged/reclassified wherever necessary to suit the present layout.
- There are no discontinued operations.
- Visit us on www.rishilaser.com

For RISHI LASER LTD.

Harshad Patel
Managing Director
DIN: 00164228Place : Mumbai
Date : 07/02/2025



2nd Floor, Prasanna House, Associated Society,
Opp. Radhakrishna Park, Nr. Akota Stadium,
Akota, Vadodara - 390020

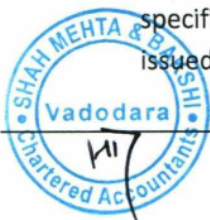
Cell : +91-91732-02343 / 63552-89986
Email: office@smb-ca.com



Independent Auditor's Review report on Quarterly and Year to Date Unaudited Financial Results of Rishi Laser Limited pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

**Review Report to,
The Board of Directors
Rishi Laser Limited**

1. We have reviewed the accompanying statement of Unaudited financial results ('the Statement') of Rishi Laser Limited ('the Company') for the quarter ended on December 31st, 2024, and year to date from April 01st, 2024, to December 31st, 2024, attached herewith being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
2. The preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, read with the Circular is the responsibility of the Company's management and has been approved by the Board of Directors of the Company, our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the statement in accordance with Standards on Review Engagement (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. In our opinion and to the best of our information and according to the explanations given to us, the Statement.
 - a) Based on our review conduct above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other recognised accounting practices and policies has not disclosed the



information required to be disclosed in terms of the Regulation, read with the Circular, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Shah Mehta & Bakshi
Chartered Accountants

Firm Registration No: 103824W

Himesh D. Gajjar

Himesh D. Gajjar
Partner

Membership No.: 177342

UDIN: 25177342BMIVLH6257

Vadodara, February 7th, 2025

