

February 04, 2025

To,
Corporate Relations Department
BSE Limited
2nd Floor, P.J. Towers,
Dalal Street,
Mumbai - 400 001
SCRIP CODE: 543288

To,
Corporate Relations Department
National Stock Exchange of India Ltd.
Exchange Plaza, Plot No. C/1, G-Block,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051.
SYMBOL: DEEPINDS

Sub: Pronouncement of order by the Hon'ble National Company Law Tribunal, Ahmedabad Bench granting reliefs and concessions for acquisition of the Corporate Debtor as a whole on Going Concern Basis, under Liquidation

Dear Sir/ Madam,

This is further to our disclosure dated August 01, 2024, in connection with the receiving of a Sale Certificate for the Corporate Debtor namely M/s Kandla Energy and Chemicals Limited (sold as a Going Concern under Regulation 32(e) of IBBI (Liquidation Process) Regulation 2016) by Deep Onshore Services Private Limited ('Deep Onshore'), a wholly owned subsidiary of Deep Industries Limited ('Deep').

This is to inform you that the Hon'ble National Company Law Tribunal, Ahmedabad Bench, having jurisdiction over the Corporate Debtor, has pronounced an order today, i.e., February 04, 2025, granting the reliefs and concessions for acquisition of the Corporate Debtor as a whole on Going Concern Basis, under Liquidation.

Further note that the necessary disclosures pursuant to Regulation 30 of the Securities Exchange Board of India (Listing Obligations and Disclosures Requirements), Regulations, 2015 read with SEBI Circular no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 and SEBI Master Circular no. SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 will be disclosed by the Company post completion of the acquisition.

You are requested to take the same on your records.

Thanking you,

Yours faithfully,

For, Deep Industries Limited

Shilpa Sharma
Company Secretary & Compliance Officer
M. No: A34516

